



AGENDA

Orange County Council of Governments
Board of Directors Meeting

Orange County Council of Governments

May 27, 2021

As set forth in Orange County Council of Governments Bylaws and Joint Powers Agreement - the Orange County Council of Governments is a voluntary agency established to serve as a sub- regional organization to the Southern California Association of Governments representing Orange County on mandated and non-mandated regional planning activities, to provide a vehicle for Members to engage cooperatively on such activities, and to conduct studies and projects designed to improve and coordinate common governmental responsibilities and services on an area-wide and regional basis.

Pursuant to Executive Order N-29-20 issued on March 17, 2020, by Governor Gavin Newsom, which directs Californians to follow public health directives including canceling large gatherings, certain provisions of the Ralph M. Brown Act are suspended due to a State of Emergency in response to COVID-19. Consistent with the Executive Order, OCCOG Board meetings will be conducted by teleconference only. Those persons wishing to speak on any item included on the agenda, or on any matter within the subject matter jurisdiction of the OCCOG Board, are invited to submit electronic written comments to eileen@occog.com. If you do not have access to email, you may also call the Board Clerk at (949) 291-3455 before 9:00 a.m. on May 27, 2021, to submit your comments over the phone.

If you would like to participate and speak via the teleconference, please use the following URL:

Join Zoom Meeting

<https://zoom.us/j/96858770233?pwd=OU9ieGVNUG5qNERnRGpUcEpSNTg3Zz09>

Meeting ID: 968 5877 0233

Passcode: 220325

One tap mobile

+16699006833,,99404482941# US (San Jose)

+13462487799,,99404482941# US (Houston)

Meeting ID: 968 5877 0233

Find your local number: <https://zoom.us/u/auqJhy4eY>

In compliance with the Americans with Disabilities Act, if you require a reasonable accommodation to participate in this meeting, please contact the Board Clerk at (949) 291-3455 at least 48 hours prior to the advertised starting time of the meeting.

Any documents produced by the Board and distributed to a majority of the Board regarding any item on this agenda will be posted on the Board's website at <https://www.occog.com/>.

For all other questions, please call the Board Clerk at (949) 291-3455.



Zoom Format Only

1 (669) 900-6833 Meeting ID Number 968 5877 0233

Password 220325 - 10:30 a.m. to 12:00 p.m.

Board Members (Voting)

District 19 Chairman Trevor O’Neil

District 13 Vice Chair Wendy Bucknum

District 12 Fred Minagar

District 14 Michael Carroll

District 15 Diane Dixon

District 16 Phil Bacerra

District 17 Letitia Clark

District 18 Kim Nguyen

District 20 Joe Kalmick

District 21 Art Brown

District 22 Marty Simonoff

District 64 Mike Posey

Cities-at-Large Rose Espinoza

Independent Special Districts of Orange County (ISDOC) Mike Scheafer

Orange County Sanitary District (OCSD) David Shawver

Orange County Transportation Authority (OCTA) Brian Goodell

South Coast Air Quality Management District (SCAQMD) Carlos Rodriguez

Transportation Corridor Agency (TCA) Scott Voigts

Ex-Officio Members (Non-Voting)

Anaheim Resort Transportation (ART) (Ex-Officio) Diana Kotler

Association of California Cities, Orange County (ACC-OC) (Ex-Officio) Bruce Channing

Business Community (OCBC) (Ex-Officio) Jennifer Ward

Caltrans District 12 Ryan Chamberlain

League of California Cities, Orange County, (LOCC-OC) (Ex-Officio) Tony Cardenas

Orange Co. Local Agency Formation Commission (OC-LAFCO) (Ex-Officio) Carolyn Emery

Non-Profit Housing Community (Ex-Officio) Helen O’Sullivan

Private Sector (Ex-Officio) Steven LaMotte

University Community (Ex-Officio) Amanda Hughes

Vacant

Health Care/Hospital Industry



Agenda Descriptions

The agenda descriptions are intended to provide members of the public a general summary of items of business to be transacted or discussed. The posting of the recommended actions does not indicate what action will be taken. The Board of Directors may take any action deemed to be appropriate and is not limited by the notice of the recommended action.

Public Comments on Agenda Items

Members of the public wishing to address the Board of Directors regarding any item appearing on the agenda may do so by completing a Speaker Card and submitting it to the Clerk of the Board. Speakers will be recognized by the Chair at the time the agenda item is considered. A speaker's comments shall be limited to three minutes.

Public Availability of Agenda Materials

All documents relative to the items referenced in this agenda are available for public inspection at www.occog.com

Accessibility

Any person with a disability requiring a modification or accommodation in order to participate in this meeting should contact the Clerk of the Board at (949) 291-3455, no less than three business days prior to this meeting to enable the Orange County Council of Governments to make reasonable arrangements to assure accessibility to this meeting.

Call to Order

Roll Call

Pledge of Allegiance

Public Comments

Members of the public may address the Board of Directors regarding any items within the subject matter jurisdiction of the Board of Directors; however, action may not be taken on matters that are not listed on the agenda unless authorized by law. Comments shall be limited to three minutes per speaker, unless different time limits are set by the Chairman, subject to the approval of the Board of Directors.



AGENDA

May 27, 2021

Announcement of Closed Session

Fred Galante, General Counsel

Recess to Closed Session

Chair O'Neil will recess the OCCOG Regular Meeting to the Closed Session. Closed Session attendees have been provided the Zoom link for the meeting. Following the Closed Session, the Regular Meeting will readjourn for the purpose of announcing any action taken at the Closed Session and follow the remainder of the agenda.

Closed Session

- 1. CONFERENCE WITH LEGAL COUNSEL--ANTICIPATED LITIGATION** Fred Galante, OCCOG General Counsel
Initiation of litigation pursuant to paragraph (4) of subdivision (d) of Section 54956.9.
Number of cases: One case

Return to Regular Meeting

Chair O'Neil

Announcement of Closed Session Action

Attorney Galante

Consent Calendar (Item Nos. 1 - 3)

All matters listed under the Consent Calendar are routine and will be enacted by one vote without separate discussion unless Members of the Board, the public, or staff request specific items be removed for separate action or discussion.

- 1. Approval of Meeting Minutes for April 22, 2021, Regular Meeting** Eileen White, OCCOG Clerk of the Board
Recommended Action: Receive and file the minutes as amended or presented.
- 2. OCCOG Financial Reports for April 2021** John Hanson, OCCOG Treasurer
Recommended Action: Approve the OCCOG Financial Reports for April 2021.
- 3. Legislative Update** Wendy Strack, OCCOG Legislative Consultant
Recommended Action: Receive and file Legislative Update

Discussion Items

- 4. OCCOG Budget/Workplan** Marnie O'Brien Primmer, Executive Director



AGENDA

May 27, 2021

Brief Reports

This section is set aside for brief reports or presentations from listed agencies. Speakers are requested to keep their comments brief. Any speaker wishing to provide a more detailed discussion should request the discussion be agendized at a future meeting.

- **OCCOG Technical Advisory Committee**
Nate Farnsworth, Technical Advisory Committee Chair
- **Southern California Association of Governments**
Jonathan Hughes, Regional Affairs Officer, SCAG
- **South Coast Air Quality Management District**
Debra Ashby, Senior Public Information Specialist, SCAQMD; link to May/June/July edition:
<http://www.aqmd.gov/home/research/publications/advisor-archive/current-edition>
- **Executive Director Report**
Marnie O'Brien Primmer, Executive Director
- **Board Member Reports**
- **Member Agency Reports**
- **Staff Member Reports**

Future Agenda Items

Adjournment of Regular Meeting

The next OCCOG Regular Meeting will be on June 24, 2021, at a place to be determined, pending state and local public health orders in force at the time of the meeting.



Call to Order

Chair O'Neil called the Regular Meeting of the Orange County Council of Governments to order at 10:33 a.m. on Thursday, April 22, 2021, via Zoom; at (669) 900-6833, Meeting ID Number 994 0448 2941.

Board Members Present

District 19 Chairman Trevor O'Neil

District 13 Vice Chair Wendy Bucknum

District 12 Fred Minagar

District 14 Michael Carroll

District 15 Diane Dixon

District 16 Phil Bacerra

District 17 Letitia Clark

District 18 Kim Nguyen

District 20 Joe Kalmick

District 21 Art Brown

District 22 Marty Simonoff

District 64 Mike Posey

Cities-at-Large Rose Espinoza

Independent Special Districts of Orange County (ISDOC) Mike Scheafer

Orange County Sanitary District (OCSD) David Shawver

Transportation Corridor Agency (TCA) Scott Voigts

Association of California Cities, Orange County (ACC-OC) (Ex-Officio) Jenn Lowe (Alternate)

Caltrans District 12 (Ex-Officio) Chris Flynn (Alternate)

League of California Cities, Orange County, (LOCC-OC) (Ex-Officio) Tony Cardenas

Non-Profit Housing Community (Ex-Officio) Helen O'Sullivan

University Community (Ex-Officio) Amanda Hughes

Board Members Absent

Anaheim Resort Transportation (ART) (Ex-Officio) Diana Kotler

Business Community (OCBC) (Ex-Officio) Jennifer Ward

Orange Co. Local Agency Formation Commission (OC-LAFCO) (Ex-Officio) Carolyn Emery

Orange County Transportation Authority (OCTA) Brian Goodell

Private Sector (Ex-Officio) Steven LaMotte

South Coast Air Quality Management District (SCAQMD) Carlos Rodriguez

Board Vacancies

Health Care/Hospital Industry (Ex-Officio)



MINUTES

Thursday, April 22, 2021 | 10:30 a.m.

Staff Present

Marnie O'Brien Primmer, Executive Director
Pam Lee, Deputy General Counsel
John Hanson, Treasurer
Nate Farnsworth, TAC Chair
Wendy Strack, OCCOG Legislative Consultant
Lisa Telles, Consultant
Eileen White, Clerk of the Board
Kathryn Morrison, Administrative Assistant

Others Present

Debra Ashby, Sr. Public Info Spec., SCAQMD
Deborah Diep, Center for Demographic Research Director
Jonathan Hughes, SCAG Public Affairs Officer
Marika Poynter, Principal Planner, City of Irvine
Mark Monin, ISDOC (Alternate)
Ward Smith, District 22 (Alternate)

These minutes reflect the order in which items appeared on the meeting agenda and do not necessarily reflect the order in which items were actually considered.

Pledge of Allegiance led by Director Minagar

Public Comments None

Election of Chair and Vice Chair Marnie O'Brien Primmer, Executive Director

Director Voigts nominated Chair O'Neil to continue as Chair. There were no other nominations, and Chair O'Neil was elected on a unanimous vote.

Director Posey nominated Vice Chair Bucknum to continue as Vice Chair. There were no other nominations, and Vice Chair Bucknum was elected on a unanimous vote.

Comments:

- Chair O'Neil and Vice Chair Bucknum both indicated they would like to continue in the leadership roles in order to continue addressing SCAG and Legislation concerns that originated during their first terms.
- Comment that although there is no opposition to the reelection of Chair O'Neil and Vice Chair Bucknum, the Election item was not on the original agenda sent to the Directors. Executive Director Primmer indicated the Agenda posted to the OCCOG Website included the Election on the agenda, and she will check into why the revised agenda was not distributed to the Board.



MINUTES

Thursday, April 22, 2021 | 10:30 a.m.

- Discussion ensued regarding the portion of the OCCOG Bylaws regarding Elections and how the Bylaws can be accessed by the Members. Executive Director Primmer requested that Clerk White ensure that all Directors have a copy of the Bylaws for reference.

Consent Calendar (Item Nos. 1 & 2)

- 1. Approval of Meeting Minutes for March 25, 2021, Regular Meeting** Eileen White, OCCOG Clerk of the Board

It was moved by Vice Chair Bucknum and seconded by Director Voigts to receive and file the minutes as presented. Said motion was carried by the following vote:

AYES: (16) BECERRA, BROWN, BUCKNUM, CARROLL, CLARK, DIXON, ESPINOZA, KALMICK, MINAGAR, NGUYEN, O'NEIL, POSEY, SCHEAFER, SHAWVER, SIMONOFF, VOIGTS

NOES: (0)

ABSTAINING: (0)

ABSENT: (2) GOODELL, RODRIGUEZ

- 2. OCCOG Financial Reports for March 2021** John Hanson, OCCOG Treasurer

It was moved by Vice Chair Bucknum and seconded by Director Voigts to approve the Financial Reports for March 2021. Said motion was carried by the following vote:

AYES: (16) BECERRA, BROWN, BUCKNUM, CARROLL, CLARK, DIXON, ESPINOZA, KALMICK, MINAGAR, NGUYEN, O'NEIL, POSEY, SCHEAFER, SHAWVER, SIMONOFF, VOIGTS

NOES: (0)

ABSTAINING: (0)

ABSENT: (2) GOODELL, RODRIGUEZ

Action Items

- 3. Recommended Legislative Positions** Wendy Strack, OCCOG legislative Consultant, provided updates on State and Federal Bills, reports released, and items of interest.

It was moved by Vice Chair Bucknum and seconded by Director Bacerra to adopt a Support position on AB 687, AB 787 and SB 623; and an Oppose position on SB 478. Said motion was carried by the following vote:

AYES: (16) BECERRA, BROWN, BUCKNUM, CARROLL, CLARK, DIXON, ESPINOZA, KALMICK, MINAGAR, NGUYEN, O'NEIL, POSEY, SCHEAFER, SHAWVER, SIMONOFF, VOIGTS

NOES: (0)

ABSTAINING: (0)

ABSENT: (2) GOODELL, RODRIGUEZ

Discussion Items

- 4. RTP/SCS Sub Delegation** Marnie O'Brien Primmer, Executive Director; Marika Poynter, Principal Planner, City of Irvine; Nate Farnsworth, TAC Chair

Executive Director Primmer reviewed the staff report. In response to interest expressed in the OCCOG potentially accepting delegation to develop a Sub-Regional SCS in 2024, she agreed to



continue research and return with additional information and alternative next steps in the May and June 2021 meetings. The OCCOG will have to make a determination whether to accept delegation until in 2021.

5. **OCCOG Budget/Workplan** Marnie O'Brien Primmer, Executive Director
Executive Director Primmer displayed and reviewed the Draft OCCOG Budget/Workplan.

Discussion ensued regarding potential for the OCCOG Directors to receive a stipend for attending meetings. It was noted that a) A stipend recognizes the time and effort one puts in as an OCCOG Director and can help attract talent, and b) Those whose preference is to not receive stipends are free to donate theirs back to the Organization if desired.

OCCOG Budget/Workplan continued to the next Regular Meeting for further discussion and action.

Presentation

6. **Abound** Mike Learakos, Executive Director
Mike Learakos, Executive Director of Abound, narrated a PowerPoint Presentation entitled, Bountiful Harvest, Bountiful Possibilities. A copy of the Presentation is available upon request.

Reports

- **Technical Advisory Committee**
Nate Farnsworth, TAC Chair, announced that the TAC will meet on May 4, 2021, to discuss the REAP Grant.
- **Southern California Association of Governments (SCAG)**
Johnathan Hughes, SCAG Regional Affairs Officer, invited all to attend the SCAG General Assembly on May 6, 2021; noted deadlines occurring soon for the Sustainability Awards nominations and annual school programs.
- **South Coast Air Quality Management District (SCAQMD)**
Debra Ashby, Sr. Public Info Specialist, SCAQMD, announced new leadership on the Board including Ben Benoit as Chair and Vanessa Del Gato as Vice Chair; encouraged Directors to use the link to the Newsletter for additional information about preparing Proposition 1B funding applications and Diesel Vehicle Replacement Program.
Link to South Coast AQMD Advisor Newsletter, March/April 2021 Edition:
<http://www.aqmd.gov/home/research/publications/advisor-archive/current-edition>
- **Executive Director's Report**
Executive Director Primmer announced the next webinar on April 28, 2021; encouraged all to participate in the survey for the REAP grant project 00021-01. As a condition of the OCCOG REAP grant, OCCOG needs to provide the status of our members' housing element production annually, and we've also had several questions for the jurisdictions to answer to better assist the WSP team to provide the deliverables for the project.



MINUTES

Thursday, April 22, 2021 | 10:30 a.m.

- **Board Member Reports**

No reports

- **Member Agency Reports**

Jenn Lowe, ACC-OC announced an opening on the ACC-OC Board for a representative from a city in the 2nd District; those interested were urged to contact her for additional information.

- **Staff Member Reports**

No reports

Future Agenda Items

Adjournment

There being no other business, Chair O'Neil adjourned the meeting at 12:23 p.m. to the Regular Meeting to be held on May 27, 2021, at a place to be determined, pending state and local public health orders in force at the time of the meeting.



AGENDA ITEM #2

OCCOG April 2021 Financial Report

SUMMARY

OCCOG financial information is provided for Board review.

As of April 30, 2021, OCCOG had combined cash and investments of \$524,608.75 consisting of the following: a bank balance of \$174,842.78 at Citizens Business Bank outstanding checks in the amount of \$57,773.79 and an investment balance at the State Local Agency Investment Fund of \$407,539.76.

STAFF RECOMMENDATION

Approve financial report.

ATTACHMENTS

- A. OCCOG Fiscal Year 2020-21 Cash and Investments
- B. Citizens Business Bank Statement as of April, 2021
- C. State Local Agency Investment Fund (LAIF) Monthly Statement for April 30, 2021
- E. LAIF Performance Report - Period Ending April, 2021, Pooled Money Investment Account (PMIA) Average Monthly Effective Yields – January 2021 – February 2021 – March 2021 and PMIA Portfolio Composition at 3/31/21.
- F. OCCOG Fiscal Year 2020-21 Cash Receipts/Disbursements Report

STAFF CONTACT

John Hanson, CPA
OCCOG Treasure
949-929-0073
jhoccog@gmail.com

**Orange County Council of Governments
Cash and Investments
Fiscal Year 2020-21**

Date	Check #	Description	Amount	General Ledger Balance	Bank Balances and Reconciliation
July					
		Balance Forward		338,479.65	
7/2/2020	1551	Eileen White	(4,455.00)	334,024.65	
7/2/2020	1552	Connected Consulting	(10,802.99)	323,221.66	
7/2/2020	2047	Wendy J Strack Consulting	(2,500.00)	320,721.66	Bank of the West 29,548.45
7/2/2020	2048	Kathryn Morrison	(1,300.00)	319,421.66	Citizens Business Bank 181,238.76
7/2/2020	2049	John Hanson	(694.71)	318,726.95	O/S Checks (21,504.44)
7/2/2020	2050	Aleshire & Wynder, LLP	(2,340.00)	316,386.95	State LAIF 256,195.97
7/2/2020	2051	Communications Lab	(1,250.00)	315,136.95	<u>\$445,478.74</u>
7/14/2020	2052	Lisa Telles Communications	(1,000.00)	314,136.95	
7/14/2020	2053	City of Placentia	(157.00)	313,979.95	
7/20/2020		Bank of the West	(52.12)	313,927.83	
7/22/2020		Citizens Business Bank	(41.95)	313,885.88	
7/22/2020		City of Stanton	5,833.09	319,718.97	
7/22/2020		City of Los Alamitos	3,926.48	323,645.45	
7/22/2020		City of Newport Beach	11,069.90	334,715.35	
7/22/2020		City of Fountain Valley	8,997.51	343,712.86	
7/22/2020		City of Villa Park	3,524.43	347,237.29	
7/22/2020		Orange County Sanitation District	7,500.00	354,737.29	
7/22/2020		City of Laguna Woods	4,250.55	358,987.84	
7/29/2020		City of Rancho Santa Margarita	6,506.47	365,494.31	
7/29/2020		City of La Palma	4,198.51	369,692.82	
7/29/2020		City of Lake Forest	8,995.82	378,688.64	
7/29/2020		City of Laguna Niguel	9,651.62	388,340.26	
7/29/2020		City of Cypress	2,179.01	390,519.27	
7/29/2020		City of Cypress	4,360.66	394,879.93	
7/29/2020		City of Laguna Beach	4,673.31	399,553.24	
7/29/2020		City of Alsio Viejo	6,593.18	406,146.42	
7/29/2020		City of Costa Mesa	13,079.65	419,226.07	
7/29/2020		City of San Clemente	9,600.68	428,826.75	
7/29/2020		City of Buena Park	8,807.79	437,634.54	
7/29/2020		City of La Habra	7,516.82	445,151.36	
7/29/2020		City of Dana Point	5,422.04	450,573.40	
7/29/2020		City of Placentia	6,693.67	457,267.07	
7/29/2020		City of Tustin	8,695.79	465,962.86	
7/29/2020		Local Agency Investment Fund	1,020.88	466,983.74	
7/31/2020	2054	CALCOG	(2,100.00)	464,883.74	
7/31/2020	2055	John Hanson	(819.45)	464,064.29	
7/31/2020	2056	Aleshire & Wynder, LLP	(1,782.00)	462,282.29	
7/31/2020	2057	Wendy J Strack Consulting	(2,500.00)	459,782.29	
7/31/2020	2058	Connected Consulting	(10,802.99)	448,979.30	
7/31/2020	2059	VOID	-	448,979.30	
7/31/2020	2060	Lisa Telles Communications	(1,000.00)	447,979.30	
7/31/2020	2061	Kathryn Morrison	(1,250.00)	446,729.30	
7/31/2020	2062	Communications Lab	(1,250.00)	445,479.30	

**Orange County Council of Governments
Cash and Investments
Fiscal Year 2020-21**

Date	Check #	Description	Amount	General Ledger Balance	Bank Balances and Reconciliation
August					Bank of the West 29,548.45
					Citizens Business Bank 305,784.65
8/12/2020		City of Santa Ana	31,346.03	476,825.33	O/S Checks (27,678.18)
8/12/2020		City of Fullerton	12,956.81	489,782.14	State LAIF 256,195.97
8/12/2020		City of San Juan Capistrano	5,641.88	495,424.02	<u>\$563,850.89</u>
8/12/2020		City of Irvine	22,648.88	518,072.90	
8/24/2020		City of Anaheim	32,889.68	550,962.58	
8/24/2020		City of Huntington Beach	17,074.85	568,037.43	
8/24/2020		City of Seal Beach	4,856.91	572,894.34	
8/24/2020		Citizens Business Bank	(35.13)	572,859.21	
8/31/2020		City of Yorba Linda	9,882.68	582,741.89	
8/31/2020		City of Brea	8,287.18	591,029.07	
8/31/2020		ISDOC	500.00	591,529.07	
8/31/2020	2063	Aleshire & Wynder	(684.00)	590,845.07	
8/31/2020	2064	John Hanson	(909.91)	589,935.16	
8/31/2020	2065	Communications Lab	(2,500.00)	587,435.16	
8/31/2020	2066	Wendy J Strack Consulting	(2,500.00)	584,935.16	
8/31/2020	2067	Kathryn Morrison	(1,750.00)	583,185.16	
8/31/2020	2068	Lisa Telles Communications	(1,000.00)	582,185.16	
8/31/2020	2069	AJ Design	(4,500.00)	577,685.16	
8/31/2020	1553	Connected Consulting	(10,834.27)	566,850.89	
8/31/2020	1554	Elaine White	(3,000.00)	563,850.89	
September					Bank of the West 15,714.18
					Citizens Business Bank 333,670.66
9/8/2020		City of Mission Viejo	11,658.11	575,509.00	O/S Checks (31,045.43)
9/8/2020		City of San Juan Capistrano	2,000.00	577,509.00	State LAIF 256,195.97
9/8/2020		City of Garden Grove	15,239.62	592,748.62	<u>\$574,535.38</u>
9/22/2020		City of Orange	12,832.19	605,580.81	
9/30/2020	2070	Wavelength Automation	(1,428.00)	604,152.81	
9/30/2020	2071	Eide Bailly	(6,000.00)	598,152.81	
9/30/2020	2072	Eileen White	(1,500.00)	596,652.81	
9/30/2020	2073	Lisa Telles Communications	(1,000.00)	595,652.81	
9/30/2020	2074	Kathryn Morrison	(1,714.94)	593,937.87	
9/30/2020	2075	Wendy J Strack Consulting	(2,500.00)	591,437.87	
9/30/2020	2076	John Hanson	(1,035.21)	590,402.66	
9/30/2020	2077	Aleshire & Wynder	(2,934.00)	587,468.66	
9/30/2020	1555	Connected Consulting	(10,433.28)	577,035.38	
9/30/2020	1556	Communications Lab	(2,500.00)	574,535.38	

**Orange County Council of Governments
Cash and Investments
Fiscal Year 2020-21**

Date	Check #	Description	Amount	General Ledger Balance	Bank Balances and Reconciliation
October					
10/5/2020		OCTA	9,000.00	583,535.38	Bank of the West 2,591.13
10/5/2020		Orange County Water District	50,000.00	633,535.38	Citizens Business Bank 440,588.68
10/15/2020		Local Agency Investment Fund Interest	544.00	634,079.38	O/S Checks (77,305.55)
10/22/2020		Municipal Water District of OC	50,000.00	684,079.38	State LAIF 256,739.97
10/22/2020		SoCal Gas	5,000.00	689,079.38	<u>\$622,614.23</u>
10/29/2020		City of Westminster	9,530.17	698,609.55	
10/31/2020	2078	Kathryn Morrison	(1,759.96)	696,849.59	
10/31/2020	2079	Wendy J Strack Consulting	(2,500.00)	694,349.59	
10/31/2020	2080	John Hanson	(1,036.70)	693,312.89	
10/31/2020	2081	Aleshire & Wynder, LLP	(1,620.00)	691,692.89	
10/31/2020	2082	Communications Lab	(2,500.00)	689,192.89	
10/31/2020	2083	CSUFAS	(26,550.16)	662,642.73	
10/31/2020	2084	CSUFAS	(26,550.16)	636,092.57	
10/31/2020	2085	Lisa Telles Communications	(1,000.00)	635,092.57	
10/31/2020	2086	Connected Consulting	(10,788.57)	624,304.00	
10/31/2020	2087	Eileen White	(1,500.00)	622,804.00	
10/31/2020		Bank of the West	(189.77)	622,614.23	
November					
11/5/2020		City of Laguna Hills	3,768.79	626,383.02	Bank of the West 2,591.13
11/5/2020		TCA	9,000.00	635,383.02	Citizens Business Bank 382,551.92
11/16/2020		City of Garden Grove	2,000.00	637,383.02	O/S Checks (24,899.07)
11/27/2020		City of Tuston	2,000.00	639,383.02	State LAIF 256,739.97
11/30/2020	2088	John Hanson	(941.30)	638,441.72	<u>\$616,983.95</u>
11/30/2020	2089	Aleshire & Wynder	(1,008.50)	637,433.22	
11/30/2020	2090	Communications Lab	(2,500.00)	634,933.22	
11/30/2020	2091	Kathryn Morrison	(1,589.99)	633,343.23	
11/30/2020	2092	Lisa Telles Communications	(1,000.00)	632,343.23	
11/30/2020	2093	Eileen White	(1,500.00)	630,843.23	
11/30/2020	2094	Wendy J Strack Consulting	(2,500.00)	628,343.23	
11/30/2020	2095		(10,783.28)	617,559.95	
11/30/2020	2096	Aleshire & Wynder	(576.00)	616,983.95	
December					
12/11/2020		California Association of Cities	500.00	617,483.95	Bank of the West 2,591.13
12/29/2020		LSA	1,000.00	618,483.95	Citizens Business Bank 368,152.85
12/29/2020		SCAQMD	7,500.00	625,983.95	O/S Checks (10,314.99)
12/31/2020	2097	Communications Lab	(2,500.00)	623,483.95	State LAIF 256,739.97
12/31/2020	2099	Wendy J Strack Consulting	(2,500.00)	620,983.95	<u>\$617,168.96</u>
12/31/2020	2150	Lisa Telles Communications	(1,000.00)	619,983.95	
12/31/2020	2152	Eileen White	(1,500.00)	618,483.95	

**Orange County Council of Governments
Cash and Investments
Fiscal Year 2020-21**

Date	Check #	Description	Amount	General Ledger Balance	Bank Balances and Reconciliation
12/31/2020	2153	VOID	-	618,483.95	
12/31/2020	2155	Kathryn Morrison	(1,314.99)	617,168.96	
<hr/>					
January					
1/1/2021	2098	John Hanson	(496.65)	616,672.31	Bank of the West \$2,347.20
1/1/2021	2154	Connected Consulting	(10,783.28)	605,889.03	Citizens Business Bank \$263,682.93
1/4/2021	2151	Eide Bailly	(1,650.00)	604,239.03	O/S Checks (25,617.61)
1/29/2021		Orange County Fire Authority	62,275.00	666,514.03	State LAIF 407,145.91
1/29/2021		TCA	1,500.00	668,014.03	<u>\$647,558.43</u>
1/29/2021		City of Lake Forest	2,000.00	670,014.03	
1/31/2021	2156	Lisa Telles Communications	(1,000.00)	669,014.03	
1/31/2021	2157	John Hanson	(826.67)	668,187.36	
1/31/2021	2158	Kathryn Morrison	(2,427.80)	665,759.56	
1/31/2021	2159	Wendy J Strack Consulting	(2,500.00)	663,259.56	
1/31/2021	2160	Communications Lab	(2,500.00)	660,759.56	
1/31/2021		LAIF	405.94	661,165.50	
1/31/2021	2161	VOID	-	661,165.50	
1/31/2021	2162	Aleshire & Wynder	(1,080.00)	660,085.50	
1/31/2021	2163	Elaine White	(1,500.00)	658,585.50	
1/31/2021	2164	VOID	-	660,085.50	
1/31/2021		Bank Fees	(243.93)	658,341.57	
1/31/2021	2165	Connected Consulting	(10,783.14)	647,558.43	
<hr/>					
February					
02/28/2021	2166	CSUF ASC	(26,050.16)	621,508.27	Bank of West \$0.00
02/28/2021	2167	John Hanson	(772.63)	620,735.64	Citizens Business Bank \$247,172.52
02/28/2021	2168	Praetorian Digital	(1,500.00)	619,235.64	O/S Checks (60,237.95)
02/28/2021	2169	Lisa Telles Communications	(1,000.00)	618,235.64	State LAIF 407,145.91
02/28/2021	2170	Wendy J Strack Consulting	(2,500.00)	615,735.64	<u>\$594,080.48</u>
02/28/2021	2171	VOID	0.00	615,735.64	
02/28/2021	2172	Alissa Pier	(597.46)	615,138.18	
02/28/2021	2173	Aleshire & Wynder, LLP	(3,870.00)	611,268.18	
02/28/2021	2174	Communications Lab	(2,500.00)	608,768.18	
02/28/2021	2175	VOID	0.00	608,768.18	
02/28/2021	2176	Kathryn Morrison	(2,164.56)	606,603.62	
02/28/2021	2177	Connected Consulting	(10,783.14)	595,820.48	
02/28/2021	2178	Elaine White	(1,500.00)	594,320.48	
02/28/2021		Bank of the West	(240.00)	594,080.48	

**Orange County Council of Governments
Cash and Investments
Fiscal Year 2020-21**

Date	Check #	Description	Amount	General Ledger Balance	Bank Balances and Reconciliation
March					
					Citizens Business Bank 188,934.57
3/22/2021		Los Alamitos OCDAP	2,000.00	596,080.48	O/S Checks (25,591.79)
3/31/2021	2179	Kathryn Morrison	(2,350.92)	593,729.56	State LAIF 407,145.91
3/31/2021	2180	Lisa Telles Communications	(1,000.00)	592,729.56	<u>570,488.69</u>
3/31/2021	2181	Communications Lab	(2,500.00)	590,229.56	
3/31/2021	2182	John Hanson	(821.73)	589,407.83	
3/31/2021	2183	CSUF ASC	(500.00)	588,907.83	
3/31/2021	2184	Aleshire & Wynder, LLP	(3,636.00)	585,271.83	
3/31/2021	2185	Wendy J Strack Consulting	(2,500.00)	582,771.83	
3/31/2021	2186	Eileen White	(1,500.00)	581,271.83	
3/31/2021	2187	Connected Consulting	(10,783.14)	570,488.69	
April					
					Citizens Business Bank 174,842.78
04/08/2021		City of Irvine	5,000.00	575,488.69	O/S Checks (57,773.79)
04/15/2021		Southern California Edison	5,000.00	580,488.69	State LAIF 407,539.76
04/15/2021		Local Agency Investment Fund	393.85	580,882.54	<u>524,608.75</u>
04/30/2021	2188	Aleshire & Wynder, LLP	(5,007.00)	575,875.54	
04/30/2021	2189	Communications Lab	(2,500.00)	573,375.54	
04/30/2021	2190	CSU Fullerton Auxillary Services	(26,550.16)	546,825.38	
04/30/2021	2191	John Hanson	(857.48)	545,967.90	
04/30/2021	2192	AJ Design	(1,085.00)	544,882.90	
04/30/2021	2193	Eileen White	(1,500.00)	543,382.90	
04/30/2021	2194	VOID	-	543,382.90	
04/30/2021	2195	VOID	-	543,382.90	
04/30/2021	2196	Wendy J Strack Consulting	(2,500.00)	540,882.90	
04/30/2021	2197	Kathryn Morrison	(1,991.01)	538,891.89	
04/30/2021	2198	Lisa Telles Communications	(1,000.00)	537,891.89	
04/30/2021	2199	Connected Consulting	(10,783.14)	527,108.75	
04/30/2021	2100	Kris Murray	(2,500.00)	524,608.75	



A Financial Services Company

PO Box 3938, Ontario, CA 91761

ORANGE COUNTY COUNCIL OF GOVERNMENTS
 3972 BARRANCA PKWY STE J127
 IRVINE CA 92606-1204




Statement Ending 04/30/2021

ORANGE COUNTY COUNCIL OF

Page 1 of 2

Account Number: 591004948

Managing Your Accounts

-  Phone Number 888.222.5432
-  Website cbbank.com
-  Email customersupport@cbbank.com

Summary of Accounts

Account Type	Account Number	Ending Balance
ANALYZED BUSINESS PLAN GOVERNMENT SRVCS	591004948	\$174,842.78

ANALYZED BUSINESS PLAN GOVERNMENT SRVCS-591004948

Account Summary

Date	Description	Amount
04/01/2021	Beginning Balance	\$188,934.57
	2 Credit(s) This Period	\$10,000.00
	8 Debit(s) This Period	\$24,091.79
04/30/2021	Ending Balance	\$174,842.78

Deposits

Date	Description	Amount
04/08/2021	DEPOSIT	\$5,000.00
04/15/2021	DEPOSIT	\$5,000.00
		2 item(s) totaling \$10,000.00

Checks Cleared

Check Nbr	Date	Amount	Check Nbr	Date	Amount	Check Nbr	Date	Amount
2179	04/06/2021	\$2,350.92	2182	04/05/2021	\$821.73	2185	04/08/2021	\$2,500.00
2180	04/15/2021	\$1,000.00	2183	04/08/2021	\$500.00	2187*	04/05/2021	\$10,783.14
2181	04/07/2021	\$2,500.00	2184	04/07/2021	\$3,636.00			

* Indicates skipped check number

8 item(s) totaling \$24,091.79

Daily Balances

Date	Amount	Date	Amount	Date	Amount
04/05/2021	\$177,329.70	04/07/2021	\$168,842.78	04/15/2021	\$174,842.78
04/06/2021	\$174,978.78	04/08/2021	\$170,842.78		

OUTSTANDING CHECKS		INSTRUCTIONS
		<p style="text-align: center;">PLEASE EXAMINE THIS STATEMENT AT ONCE AND IMMEDIATELY NOTIFY THE BANK OF ANY ERRORS.</p> <p style="text-align: center;">ALL ITEMS CREDITED ARE SUBJECT TO FINAL PAYMENT.</p>
		<ol style="list-style-type: none"> 1. Compare each paid check with your check stub or register and mark as paid. 2. Bank balance shown on front of your statement..... _____ 3. Compare any deposits shown on statement, including bank originated credits, with those entered in your check register. Add any not shown on statement..... _____ 4. Subtotal..... _____ 5. Subtract total of outstanding checks..... _____ 6. Account Balance..... _____ 7. Your check book balance..... _____ 8. Subtract any bank charges including monthly service charge or transfers you have authorized and have been deducted on this statement..... _____ 9. Adjusted check book balance..... _____
		<p><i>* Denotes a point at which one or more check serial numbers are unaccounted for this statement period. It may indicate outstanding checks or checks shown on previous statements.</i></p>
TOTAL		
STATEMENTS AND IMAGES		
<p>Your account statement will include the following information with respect to each check paid against your account during the statement cycle: (1) the check number (2) the amount of the check; and (3) the date of the payment. Copies of checks can be requested by calling customer service at (888) 222-5432. Please refer to our Bank Product and Service Information for applicable fees under Research Requests.</p>		
THE FOLLOWING NOTICE CONCERNING ELECTRONIC TRANSFER APPLIES IF YOUR ACCOUNT IS MAINTAINED FOR PERSONAL, FAMILY OR HOUSEHOLD PURPOSES.		
<p>IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS CONTACT US AT:</p> <p>Telephone: (888) 222-5432 or write us at: Citizens Business Bank P O Box 51000, Ontario, CA 91761</p>		
<p>Contact us as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or a receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. If you have a question concerning your statement, please be prepared to:</p> <ol style="list-style-type: none"> 1. Provide your name and account number (if any). 2. Provide the dollar amount of the suspected error. 3. Describe the error or the transfer you are unsure about and clearly explain why you believe it is an error or why you need more information. <p>We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation</p>		

California State Treasurer
Fiona Ma, CPA



Local Agency Investment Fund
 P.O. Box 942809
 Sacramento, CA 94209-0001
 (916) 653-3001

May 05, 2021

[LAIF Home](#)
[PMIA Average Monthly Yields](#)

ORANGE COUNTY COUNCIL OF GOVERNMENTS

TREASURER
 3972 BARRANCA PKWY
 SUITE J127
 IRVINE , CA 92606

[Tran Type Definitions](#)

Account Number: 40-30-020

April 2021 Statement

Effective Date	Transaction Date	Tran Type	Confirm Number	Web Confirm Number	Authorized Caller	Amount
4/15/2021	4/14/2021	QRD	1671650	N/A	SYSTEM	393.85

Account Summary

Total Deposit:	393.85	Beginning Balance:	407,145.91
Total Withdrawal:	0.00	Ending Balance:	407,539.76



PMIA/LAIF Performance Report as of 04/15/21



PMIA Average Monthly Effective Yields⁽¹⁾

Mar	0.357
Feb	0.407
Jan	0.458

Quarterly Performance Quarter Ended 03/31/21

LAIF Apportionment Rate ⁽²⁾ :	0.44
LAIF Earnings Ratio ⁽²⁾ :	0.00001214175683392
LAIF Fair Value Factor ⁽¹⁾ :	1.001269853
PMIA Daily ⁽¹⁾ :	0.35%
PMIA Quarter to Date ⁽¹⁾ :	0.41%
PMIA Average Life ⁽¹⁾ :	220

Pooled Money Investment Account Monthly Portfolio Composition ⁽¹⁾ 03/31/21 \$126.7 billion

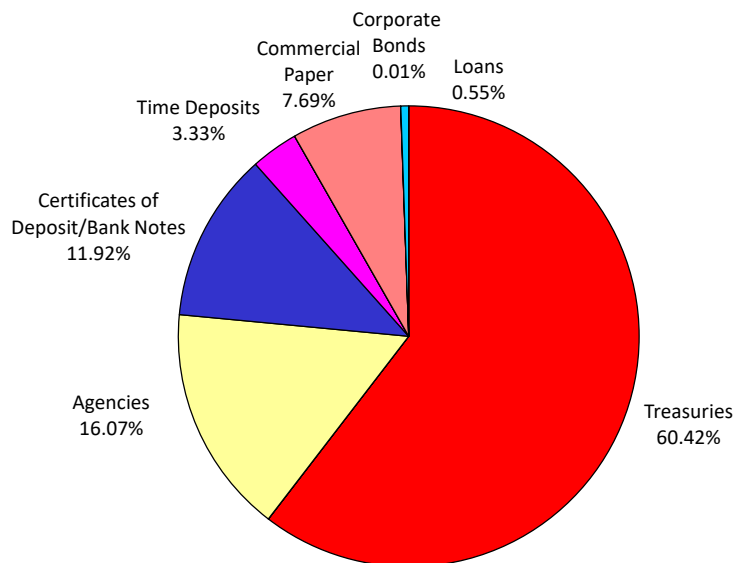


Chart does not include 0.01% of mortgages. Percentages may not total 100% due to rounding.

Daily rates are now available here. [View PMIA Daily Rates](#)

Notes: The apportionment rate includes interest earned on the CalPERS Supplemental Pension Payment pursuant to Government Code 20825 (c)(1) and interest earned on the Wildfire Fund loan pursuant to Public Utility Code 3288 (a).

Source:

⁽¹⁾ State of California, Office of the Treasurer

⁽²⁾ State of California, Office of the Controller

**Orange County Council of Governments
Cash Receipts/Disbursements Report
For the Quarter ending June 30, 2021**

Cash Receipts

Date	Payer	Description	Amount
04/08/2021	City of Irvine	Cycle 1 Data Payment	5,000.00
04/15/2021	Southern California Edison	General Assembly Sponsorship	5,000.00
04/15/2021	Local Agency Investment Fund	Quarterly Interest	393.85
			10,393.85

Cash Disbursements

Date	Check #	Payee	Description	Amount
04/30/2021	2188	Aleshire & Wynder, LLP	March Legal	(5,007.00)
04/30/2021	2189	Communications Lab	Social Media/Web Site March 2021	(2,500.00)
	2190	CSU Fullerton Auxillary Services		(26,550.16)
04/30/2021			4th Quarter CDR	
04/30/2021	2191	John Hanson	March/April Treasurer Services	(857.48)
04/30/2021	2192	AJ Design	OCCOG Housing Videos	(1,085.00)
04/30/2021	2193	Eileen White	April Clerk of the Board	(1,500.00)
04/30/2021	2194	VOID		-
04/30/2021	2195	VOID		-
04/30/2021	2196	Wendy J Strack Consulting	Strategy and Advocacy Services April 2021	(2,500.00)
04/30/2021	2197	Kathryn Morrison	Administrative Assistant April 2021	(1,991.01)
04/30/2021	2198	Lisa Telles Communications	General Assembly Special Events April 2021	(1,000.00)
04/30/2021	2199	Connected Consulting	April Executive Director	(10,783.14)
04/30/2021	2100	Kris Murray (KLM Inc)	Government Relations	(2,500.00)
				(56,273.79)



AGENDA ITEM #3

Legislative Update

SUMMARY

The Legislative Update is provided to keep the OCCOG Board apprised of legislative and regulatory actions that address land use and housing, energy, mobility, air quality and water issues.

BACKGROUND

STATE UPDATE

State Bills of Interest

Due to the COVID-19 Pandemic, local agencies across the state quickly adjusted to the need to remote meeting participation for City Council, Board Meetings, and Appointed Committee meetings. The Orange County Council of Governments (OCCOG) has also modified its meeting procedures in response to the pandemic and has met exclusively virtually for more than a year.

As the State looks to reopen more fully in the coming months, modifications to the Brown Act are proposed to allow for both in-person and remote participation opportunities going forward. OCCOG has enjoyed greater participation with remote attendance and would like to continue providing these opportunities in the future. Three key bills have been proposed to address this issue and are summarized below.

AB 339 (Lee, D-San Jose) Local government: open and public meetings

AB 339 applies to jurisdictions over 250,000 and allows for both in-person and remote participation. All open and public meetings with a remote participation option will be required to provide a teleconference or an internet-based option for members of the public with the same time allotment given to in-person comments. This bill allows teleconferencing by members of the legislative body and in those cases, voting must occur by roll call.

Additionally, if in-person attendance is prohibited due to a state of emergency, all meetings must provide some kind of in-person commenting opportunity. The location of this opportunity must be included in the meeting agenda posting. AB 339 is proposed to sunset on December 31, 2023.

AB 339 is currently supported by the League of Women Voters of California, California League of Conservation Voters, California Association of Nonprofits, San Bernardino County Board of



Education, California YIMBY, NextGen California, California News Publishers Association, Orange County Emergency Response Coalition, People for Housing – Orange County, and Housing is a Human Right – Orange County.

The bill's previous version was opposed by the League of California Cities, the California Special Districts Association, California School Boards Association, California Municipal Utilities Association, City of Huntington Beach, the Orange County LAFCO, and the Urban Counties of California.

Their objections were largely based on the cost of implementing the prior version of this bill and have not since been updated to reflect the latest amendments, as of the writing of this report. Additional updates on the various positions on the bill will be given verbally at the meeting.

AB 361 (Rivas, D-Hollister) Open meetings: local agencies: teleconferences

AB 361 would allow a local agency to use teleconferencing without complying with the Brown Act's physical access and quorum requirements for teleconferenced meetings during a state of emergency, to declare a state of emergency, or where attendance in-person during a state of emergency is determined to be a risk to health or safety without providing a physical location where the public may attend or comment.

In order for this to be permitted, the legislative body must give notice of the meeting, allow the public to address the legislative body, and provide either a teleconference or internet based remote commenting opportunity for the public. In the event the remote participation technology is disrupted, the legislative body can take no action until the service is restored.

To continue this ability, the legislative body must reaffirm the need to continue teleconferencing every 30 days.

AB 361 is supported by the California Special Districts Association, Association of California Water Agencies, California State Association of Counties, California Municipal Utilities Association, League of California Cities, and the City of Huntington Beach.

AB 703 (Rubio, D-Baldwin Park) Open meetings: local agencies: teleconferences

AB 703 would remove the current noticing requirements related to teleconferencing and instead allow teleconferencing subject to a posted agenda with provisions that allow the public to observe the meeting and participate remotely. This bill would maintain a requirement to have a quorum of the legislative body participate in person from a single physical location. AB 703 had no listed support or opposition and is now a two-year bill.



A matrix of bills where OCCOG holds a position is provided as Attachment A. A matrix of all tracked bills of interest to OCCOG are included as Attachment B.

2021 State Legislative Calendar – Key Dates

May 21 – Fiscal Committee Deadline
June 4 – House of Origin Deadline
July 14 – Policy Committee Deadline
August 27 – Fiscal Committee Deadline
September 3 – Last Day to Amend Bills
September 10 – Last Day to Pass Bills

May Revision Released

On May 14, 2021, Governor Newsom released his \$267.8 billion May Budget Revision including a \$100 billion “California Comeback Plan”. This proposal reflects a \$75.7 billion surplus combined with over \$25 billion in federal pandemic relief.

The May Revision proposes \$24.4 billion in reserves including \$15.9 billion in the Rainy Day Fund and \$ 3.4 billion in operating reserves. The proposal also includes \$3.4 billion in additional payments towards long-term retirement liabilities. The State’s rosy revenue picture also allows for the elimination of \$2 billion in proposed budget cuts and the revisiting of employee pay reductions.

The State’s increased revenue projections also involve the setting aside of \$16.2 billion to meet the requirements of the “Gann Limit” which caps the amount of tax revenues that can be appropriated by the state. The \$16.2 billion is proposed to be allocated in equal parts to the Golden State Stimulus tax refunds and to K-14 education.

Housing and Homelessness

- A two-year investment of \$11.87 billion to address homelessness including:
 - \$3.5 billion for Project HomeKey, with \$1 billion targeted towards families experiencing homelessness or at-risk of homelessness
 - \$150 million for Project RoomKey
 - \$2.5 billion for Behavioral Health Continuum Infrastructure
 - \$1 billion for CalWORKs Housing Support Program
 - \$1 billion for Community Care Facilities Expansion
 - \$560 million to expand the Bringing Families Home Program



- \$550 million for the Housing and Disability Advocacy Program
- \$200 million for the Home Safe Program
- \$144 million in grant funding to resolve critical encampments and transition individuals into permanent housing
- \$40 million for local assistance grants to create action plans to move towards functional zero family homelessness
- \$39 million for Foster Youth and Transitional Housing
- \$25 million for Homeless Veteran Supportive Services
- \$2.6 billion in additional funding for the California Rent Relief Program
- \$1.75 billion for Affordable Housing Projects including:
 - \$81 million for Accessory Dwelling Unit (ADU) Financing
 - \$45 million to provide infrastructure on excess state lands to facilitate housing development
 - \$100 million for the First Time Homebuyer Assistance Program
 - \$500 million for Regional Early Action Planning (REAP) Program Grants
 - \$300 million to sustain Housing & Community Development (HCD) affordability requirements for specified projects
 - \$20 million for Construction Apprenticeships

Climate Change

- \$11.8 billion in multi-year spending is proposed to address climate risks including:
 - \$3.5 billion for Water Resilience
 - \$1.24 billion for Wildfire and Forest Resilience
 - \$3.2 billion to accelerate the Zero Emission and Clean Transportation Vehicle market, including light duty passenger vehicles, heavy duty vehicles, transit, school buses, and trucks
 - \$912 million for Clean Energy Projects including energy storage, transmission, and efficiency projects
 - \$420 million for Transformative Climate Communities
 - \$200 million for Urban Greening
 - \$20 million for Regional Climate Collaboratives
 - \$25 million for Climate Adaptation & Resilience Planning Grants
 - \$5 million for Vulnerable Communities Mapping



Transportation

- Over \$11 billion in transportation investments are proposed including:
 - \$2 billion for State Highway Operation and Protection Program (SHOPP), Interregional Transportation Improvement Program (ITIP), and local road and bridge projects
 - \$1 billion to deliver infrastructure projects needed for the 2028 Olympic Games
 - \$1 billion for transit and rail projects
 - \$1.4 billion for Zero-Emission Buses and Trucks
 - \$500 million for Active Transportation
 - \$500 million for High Priority Grade Separations and Grade Crossings
 - \$4.2 billion in remaining Proposition 1A funds to complete construction in the Central Valley and advance work for future segments
 - \$407 million for Zero-Emission Rail and Transit Equipment and Infrastructure
- 548 state and contract engineering positions are proposed to accelerate projects and allow Caltrans to take advantage of a competitive bidding environment
- \$1.5 billion is proposed for the Clean California Initiative to clean and beautify the state's transportation network

On May 17, 2021, the State Legislative Analyst's Office (LAO) released their initial comments in response to the Governor's May Revision. Some key takeaways from that report include:

- The LAO estimates a \$38 billion surplus, rather than \$75 billion, likely due to differences in definitions
- The State Appropriations Limit (Gann Limit) will be an important consideration in the adoption of a final proposal
- The LAO suggests a more targeted use of surplus funds rather than spreading funds across 400 new proposals
- Departments may be unable to full expend the proposed funding in the time provided and there may be a need to consider a more phased approach

FEDERAL UPDATE

As Congress moves through the Federal Fiscal Year (FFY) 2022 Budget Process, the Biden Administration is expected to release their full budget proposal on May 27th. The House of Representatives is slated to move appropriations bills through subcommittee and full committee markups in June, with floor passage targeted for July.



With the proposed restoration of Congressionally Directed Spending, Members of the House were permitted to submit up to 10 projects for consideration. 2,380 surface transportation projects were submitted by Members of the Housing of Representatives for consideration. For Orange County, nine projects were submitted totaling \$23.8 million for the following projects:

Project Name	Requested Amount
Intersection Safety Improvement Projects (City of Anaheim)	\$750,000
Orange County Signal Synchronization Base Network (OCTA)	\$5,000,000
Santa Ana Regional Transportation Center (City of Santa Ana)	\$2,000,000
First Street Pedestrian Improvements (City of Santa Ana)	\$4,000,000
Garden Grove Blvd Street Rehabilitation (City of Garden Grove)	\$1,000,000
Harbor Blvd Street Improvements (City of Garden Grove)	\$5,000,000
Night Owl Transit Service (Anaheim Transportation Network)	\$650,000
Transit Security & Operations Center (OCTA)	\$5,000,000
Chapman Ave/Lamplighter Street Traffic Signal (City of Garden Grove)	\$400,000

RECOMMENDED ACTION

Receive and file report provided.

STAFF CONTACT

Wendy Strack
OCCOG Legislative Consultant, Wendy J. Strack Consulting LLC
wendy@wjsconsulting.com
951-712-3173

Attachment A OCCOG Bills with Positions

[AB 617](#)

(Davies R) Planning and zoning: regional housing needs: exchange of allocation.

Status: 5/7/2021-Failed Deadline pursuant to Rule 61(a)(3). (Last location was H. & C.D. on 2/25/2021)(May be acted upon Jan 2021)

Is Fiscal: N

Location: 5/7/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize a city or county, by agreement, to transfer all or a portion of its allocation of regional housing need to another city or county. The bill would allow the transferring city to pay the transferee city or county an amount determined by that agreement, as well as a surcharge to offset the impacts and associated costs of the additional housing on the transferee city. The bill would also require the transferring city or county and the transferee city or county to report to the council of governments and the department specified information about the transfer, as provided.

Notes:

OCCOG - Support

ACCOC - Support

[AB 687](#)

(Seyanto R) Joint powers authorities: Riverside County Housing Finance Trust.

Status: 5/12/2021-Referred to Coms. on GOV. & F. and HOUSING.

Is Fiscal: N

Location: 5/12/2021-S. GOV. & F.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize the creation of the Western Riverside County Housing Finance Trust, a joint powers authority, for the purposes of funding housing specifically assisting the homeless population and persons and families of extremely low, very low, and low income within the County of Riverside as specified.

Notes:

OCCOG - Support

SCAG - Support

[AB 787](#)

(Gabriel D) Planning and zoning: housing element: converted affordable housing units.

Last Amend: 5/3/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the planning agency of a city or county to provide an annual report that includes specified information by April 1 of each year to specified entities, including the Department of Housing and Community Development. Among other things, existing law requires that this report include the progress in meeting the city's or county's share of regional housing needs and local efforts to remove governmental constraints to the maintenance, improvement, and development of housing, as specified. This bill would authorize a planning agency to include in its annual report the number of units in an existing multifamily building that were converted to deed-restricted rental housing for very low, low-, or moderate-income households by the imposition of affordability covenants and restrictions for the unit.

Notes:

OCCOG - Support

ACCOC - Support

[AB 816](#)

(Chiu D) State and local agencies: homelessness plan.

Last Amend: 5/4/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Governor to create the Homeless Coordinating and Financing Council and to appoint up to 19 members of that council, as provided. Current law specifies the duties

of the coordinating council, including creating partnerships among state agencies and departments, local government agencies, and specified federal agencies and private entities, for the purpose of arriving at specific strategies to end homelessness. This bill, upon appropriation by the Legislature or upon receiving technical assistance offered by the federal Department of Housing and Urban Development (HUD), if available, would require the coordinating council to conduct, or contract with an entity to conduct, a statewide needs and gaps analysis to, among other things, identify state programs that provide housing or services to persons experiencing homelessness and create a financial model that will assess certain investment needs for the purpose of moving persons experiencing homelessness into permanent housing.

Notes:

OCCOG - Oppose

AB 1258 (Nguyen R) Housing element: regional housing need plan: judicial review.

Last Amend: 3/22/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/4/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf.	Enrolled	Vetoed	Chaptered
1st House				2nd House				Conc.			

Summary: Under current law the Department of Housing and Community Development, in consultation with each council of governments, determines each region’s existing and projected housing needs. Under existing law, upon making that determination, the council of governments may object to the determination, and the department is required to respond to an objection by making a final written determination. Current law requires that, based on the determination of the department, a council of governments, or for cities and counties without a council of governments, the department, adopts a final regional housing need plan that allocates a share of the regional housing need to each locality in the region. This bill would subject the department’s final written determination of a region’s housing needs to judicial review in an action brought by the council of governments. The bill would also subject the final regional housing need plan adopted by the council of governments or the department, as the case may be, to judicial review.

Notes:

OCCOG - Support

ACCOC - Support

SB 5 (Atkins D) Affordable Housing Bond Act of 2022.

Last Amend: 3/10/2021

Status: 3/18/2021-Re-referred to Coms. on HOUSING and GOV. & F.

Is Fiscal: Y

Location: 3/18/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf.	Enrolled	Vetoed	Chaptered
1st House				2nd House				Conc.			

Summary: Would enact the Affordable Housing Bond Act of 2022, which, if adopted, would authorize the issuance of bonds in the amount of \$6,500,000,000 pursuant to the State General Obligation Bond Law. Proceeds from the sale of these bonds would be used to fund affordable rental housing and homeownership programs. The bill would state the intent of the Legislature to determine the allocation of those funds to specific programs. This bill would provide for submission of the bond act to the voters at the November 8, 2022, statewide general election in accordance with specified law.

Notes:

OCCOG - Watch

ACCOC - Watch

SB 6 (Caballero D) Local planning: housing: commercial zones.

Last Amend: 4/12/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf.	Enrolled	Vetoed	Chaptered
1st House				2nd House				Conc.			

Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for its physical development, and the development of certain lands outside its boundaries, that includes, among other mandatory elements, a housing element. This bill, the Neighborhood Homes Act, would deem a housing development project, as defined, an allowable use on a neighborhood lot, which is defined as a parcel within an office or retail commercial zone that is not adjacent to an industrial use. The bill would require the density for a housing development under

these provisions to meet or exceed the density deemed appropriate to accommodate housing for lower income households according to the type of local jurisdiction, including a density of at least 20 units per acre for a suburban jurisdiction.

Notes:

OCCOG - Oppose
 ACCOC - Oppose
 OCBC - Support If Amended

SB 7

(Atkins D) Environmental quality: Jobs and Economic Improvement Through Environmental Leadership Act of 2021.

Last Amend: 2/18/2021

Status: 5/13/2021-Enrolled and presented to the Governor at 11:30 a.m.

Is Fiscal: Y

Location: 5/13/2021-S. ENROLLED

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Jobs and Economic Improvement Through Environmental Leadership Act of 2021, which would reenact the former leadership act, with certain changes, and would authorize the Governor, until January 1, 2024, to certify projects that meet specified requirements for streamlining benefits related to CEQA. The bill would additionally include housing development projects, as defined, meeting certain conditions as projects eligible for certification. The bill would, except for those housing development projects, require the quantification and mitigation of the impacts of a project from the emissions of greenhouse gases, as provided. The bill would revise and recast the labor-related requirements for projects undertaken by both public agencies and private entities. The bill would provide that the Governor is authorized to certify a project before the lead agency certifies the final EIR for the project.

Notes:

OCCOG - Support
 SCAG - Support
 ACCOC - Watch

SB 8

(Skinner D) Housing Crisis Act of 2019.

Last Amend: 5/3/2021

Status: 5/17/2021-From committee: Be ordered to second reading pursuant to Senate Rule 28.8.

Is Fiscal: Y

Location: 5/17/2021-S. SECOND READING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would clarify, for various purposes of the Housing Crisis Act of 2019, that "housing development project" includes projects that involve no discretionary approvals, projects that involve both discretionary and nondiscretionary approvals, and projects that include a proposal to construct a single dwelling unit. The bill would specify that this clarification is declaratory of existing law.

Notes:

OCCOG - Watch
 BIA - Support
 ACCOC - Oppose

SB 9

(Atkins D) Housing development: approvals.

Last Amend: 4/27/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law provides for the creation of accessory dwelling units by local ordinance, or, if a local agency has not adopted an ordinance, by ministerial approval, in accordance with specified standards and conditions. This bill, among other things, would require a proposed housing development containing no more than 2 residential units within a single-family residential zone to be considered ministerially, without discretionary review or hearing, if the proposed housing development meets certain requirements, including, but not limited to, that the proposed housing development would not require demolition or alteration of housing that is subject to a recorded covenant, ordinance, or law that restricts rents to levels affordable to persons and families of moderate, low, or very low income, that the proposed housing development does not allow for the demolition of more than 25% of the existing exterior structural walls, except as provided, and that the development is not located within a historic district, is not included on the State Historic Resources

Inventory, or is not within a site that is legally designated or listed as a city or county landmark or historic property or district.

Notes: OCCOG - Oppose
 ACCOC - Oppose
 League of California Cities - Oppose
 SCAG - Oppose Unless Amended
 OCBC - Support

SB 10

(Wiener D) Planning and zoning: housing development: density.

Last Amend: 4/27/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would, notwithstanding any local restrictions on adopting zoning ordinances, authorize a local government to adopt an ordinance to zone any parcel for up to 10 units of residential density per parcel, at a height specified in the ordinance, if the parcel is located in a transit-rich area, a jobs-rich area, or an urban infill site, as those terms are defined. In this regard, the bill would require the Department of Housing and Community Development, in consultation with the Office of Planning and Research, to determine jobs-rich areas and publish a map of those areas every 5 years, commencing January 1, 2023, based on specified criteria. The bill would specify that an ordinance adopted under these provisions, and any resolution to amend the jurisdiction’s General Plan, ordinance, or other local regulation adopted to be consistent with that ordinance, is not a project for purposes of the California Environmental Quality Act.

Notes:
 OCCOG - Oppose Unless Amended
 ACCOC - Watch
 SCAG - Support If Amended
 OCBC - Watch

SB 15

(Portantino D) Housing development: incentives: rezoning of idle retail sites.

Last Amend: 3/8/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 4/5/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes, among other housing programs, the Workforce Housing Reward Program, which requires the Department of Housing and Community Development to make local assistance grants to cities, counties, and cities and counties that provide land use approval to housing developments that are affordable to very low and low-income households. This bill, upon appropriation by the Legislature in the annual Budget Act or other statute, would require the department to administer a program to provide incentives in the form of grants allocated as provided to local governments that rezone idle sites used for a big box retailer or a commercial shopping center to instead allow the development of housing, as defined.

Notes:
 OCCOG - Support
 ACCOC - Support
 OCBC - Watch
 SCAG - Support

SB 261

(Allen D) Regional transportation plans: sustainable communities strategies.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was TRANS. on 3/15/2021) (May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: current law requires certain transportation planning agencies to prepare and adopt a regional transportation plan directed at achieving a coordinated and balanced regional transportation system. Certain of these agencies are designated under federal law as metropolitan planning organizations. Existing law requires that each regional transportation plan include a sustainable communities strategy developed to achieve greenhouse gas emission reduction targets for the automobile and light truck sector for 2020 and 2035 established by the State Air Resources Board. This bill would require that the sustainable communities strategy be developed to additionally achieve

greenhouse gas emission reduction targets for the automobile and light truck sector for 2045 and 2050 and vehicle miles traveled reduction targets for 2035, 2045, and 2050 established by the board. The bill would make various conforming changes to integrate those additional targets into regional transportation plans.

Notes: OCCOG - Oppose Unless Amended
 SCAG - Oppose Unless Amended
 OCTA - Oppose Unless Amended
 OCBC - Oppose
 CALCOG - Oppose
 BIA - Oppose
 ACCOC - Oppose

SB 478 (Wiener D) Planning and Zoning Law: housing development projects.

Last Amend: 4/12/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires the Department of Housing and Community Development to notify the city, county, or city and county, and authorizes the department to notify the Attorney General, that the city, county, or city and county is in violation of state law if the department finds that the housing element or an amendment to that element, or any specified action or failure to act, does not substantially comply with the law as it pertains to housing elements or that any local government has taken an action in violation of certain housing laws. Would prohibit a local agency, as defined, from imposing a floor-to-area ratio standard that is less than 1.0 on a housing development project that consists of 3 to 7 units, or less than 1.25 on a housing development project that consists of 8 to 10 units. The bill would prohibit a local agency from imposing a lot coverage requirement that would preclude a housing development project from achieving the floor-to-area ratios described above.

Notes:
 OCCOG - Oppose
 ACCOC - Oppose

SB 623 (Newman D) Electronic toll and transit fare collection systems.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was JUD. on 4/13/2021) (May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Department of Transportation, in cooperation with the Golden Gate Bridge, Highway and Transportation District and all known entities planning to implement a toll facility, to develop and adopt functional specifications and standards for an automatic vehicle identification system in compliance with specified objectives, and generally requires any automatic vehicle identification system purchased or installed after January 1, 1991, to comply with those specifications and standards. Current law authorizes operators of toll facilities on federal-aid highways engaged in an interoperability program to provide only specified information regarding a vehicle's use of the toll facility. This bill would authorize those operators to provide instead only the information specified in functional specifications and standards adopted by the department and operators of toll facilities in this state on federal-aid highways for purposes of interstate interoperability.

Notes:
 OCCOG - Support
 OCTA - Support
 OCBC - Support
 TCA - Support
 SCAG - Support

SB 765 (Stern D) Accessory dwelling units: setbacks.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was HOUSING on 3/3/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law, among other things, provides for the creation of accessory

dwelling units by local ordinance, or, if a local agency has not adopted an ordinance, by ministerial approval, in accordance with specified standards and conditions. Current law prohibits a local agency's accessory dwelling unit ordinance from imposing a setback requirement of more than 4 feet from the side and rear lot lines for an accessory dwelling unit that is not converted from an existing structure or a new structure constructed in the same location and to the same dimensions as an existing structure. This bill would remove the above-described prohibition on a local agency's accessory dwelling unit ordinance, and would instead provide that the rear and side yard setback requirements for accessory dwelling units may be set by the local agency. The bill would authorize an accessory dwelling unit applicant to submit a request to the local agency for an alternative rear and side yard setback requirement if the local agency's setback requirements make the building of the accessory dwelling unit infeasible.

Notes:

OCCOG - Support

League of California Cities - Support

Total Measures: 16

Total Tracking Forms: 16

Attachment B OCCOG All Tracked Bills

[AB 11](#)

(Ward D) Climate change: regional climate change authorities.

Last Amend: 1/21/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 1/11/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Strategic Growth Council, by January 1, 2023, to establish up to 12 regional climate change authorities to coordinate climate adaptation and mitigation activities in their regions, and coordinate with other regional climate adaptation authorities, state agencies, and other relevant stakeholders.

[AB 50](#)

(Boerner Horvath D) Climate change: Climate Adaptation Center and Regional Support Network: sea level rise.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 1/11/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Natural Resources Agency, in collaboration with the Ocean Protection Council, to create, and update biannually, a Planning for Sea Level Rise Database describing steps being taken throughout the state to prepare for, and adapt to, sea level rise. This bill would establish the Climate Adaptation Center and Regional Support Network in the Ocean Protection Council to provide local governments facing sea level rise challenges with information and scientific expertise necessary to proceed with sea level rise mitigation.

[AB 51](#)

(Quirk D) Climate change: adaptation: regional climate adaptation planning groups: regional climate adaptation plans.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 1/11/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Strategic Growth Council, by July 1, 2022, to establish guidelines for the formation of regional climate adaptation planning groups. The bill would require the council, by July 1, 2023, and in consultation with certain state entities, to develop criteria for the development of regional climate adaptation plans.

[AB 67](#)

(Petrie-Norris D) Sea level rise: working group: economic analysis.

Last Amend: 4/5/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require a state agency to take into account the current and future impacts of sea level rise based on projections provided by the Ocean Protection Council when planning, designing, building, operating, maintaining, and investing in infrastructure located in the coastal zone, within the jurisdiction of the San Francisco Bay Conservation and Development Commission, or otherwise vulnerable to flooding from sea level rise or storm surges, or when otherwise approving the allocation of state funds, including, but not limited to, bonds, grants, and loans, for those purposes. The bill would provide that new or expanded infrastructure built pursuant to the above-described provision shall only qualify for state funds if the project is not anticipated to be vulnerable to sea level rise risks during the life of that project.

[AB 68](#)

(Salas D) Department of Housing and Community Development: California Statewide Housing Plan: annual reports.

Last Amend: 4/20/2021

Status: 5/5/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/5/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes the California Statewide Housing Plan, which serves as a state housing plan for all relevant purposes, that incorporates a statement of housing goals, policies, and objectives, as well as specified segments. Current law requires the Department of Housing and Community Development to update and provide a revision of the plan to the Legislature every 4 years, as provided. This bill would revise and recast those provisions related to the California Statewide Housing Plan. The bill would, starting with any update or revision to the plan on or after January 1, 2023, require the plan to include specified information, including, among other things, an inventory number of affordable units needed to meet the state’s affordable housing needs and an identification of strategies to help individuals experiencing homelessness.

[AB 71](#)

(Rivas, Luz D) Homelessness funding: Bring California Home Act.

Last Amend: 5/4/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Personal Income Tax Law, in conformity with federal income tax law, generally defines gross income as income from whatever source derived, except as specifically excluded, and provides various exclusions from gross income. Current federal law, for purposes of determining a taxpayer’s gross income for federal income taxation, requires that a person who is a United States shareholder of any controlled foreign corporation to include in their gross income the global intangible low-taxed income for that taxable year, as provided. This bill, for taxable years beginning on or after January 1, 2022, would include a taxpayer’s global intangible low-taxed income in their gross income for purposes of the Personal Income Tax Law, in modified conformity with the above-described federal provisions.

Notes:

ACCOC - Watch

OCBC - Oppose

[AB 72](#)

(Petrie-Norris D) Environmental protection: Natural Resources Agency: coastal adaptation projects: sea level rise: regulatory review and permitting: report.

Status: 4/28/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 4/28/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Coastal Adaptation Permitting Act of 2021. The bill would require the agency to explore, and authorize it to implement, options within the agency’s jurisdiction to establish a more coordinated and efficient regulatory review and permitting process for coastal adaptation projects, as defined. The bill would require the agency to submit, by July 1, 2023, a report to the Legislature with suggestions and recommendations for improving and expediting the regulatory review and permitting process for coastal adaptation projects.

Notes:

ACCOC - Watch

[AB 106](#)

(Salas D) Regions Rise Grant Program.

Last Amend: 5/3/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would establish the Regions Rise Grant Program within the Office of Planning and Research for the purpose of supporting inclusive, cross-jurisdictional, and innovative engagement processes that lead to inclusive strategies to address barriers and challenges confronting communities in creating economic prosperity for all. The bill would define “region” as a geographic area composed of one or more counties and cities that form a functional economy.

[AB 115](#)

(Bloom D) Planning and zoning: commercial zoning: housing development.

Last Amend: 4/20/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was L. GOV. on 4/15/2021) (May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would, notwithstanding any inconsistent provision of a city’s or county’s general plan, specific plan, zoning ordinance, or regulation, would require that a housing development be an authorized use on a site designated in any local agency’s zoning code or maps for commercial uses if certain conditions apply. Among these conditions, the bill would require that the housing development be subject to a recorded deed restriction requiring that at least 20% of the units have an affordable housing cost or affordable rent for lower income households, as those terms are defined, and located on a site that satisfies specified criteria.

AB 215 (Chiu D) Housing element: regional housing need: relative progress determination.

Last Amend: 4/5/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. That law requires the Department of Housing and Community Development to determine whether the housing element is in substantial compliance with specified provisions of that law. This bill, starting with the 6th housing element revision, would require the department to determine the relative progress toward meeting regional housing needs of each jurisdiction, council of governments, and subregion, as specified. The bill would require the department to make this determination based on the information contained in the annual reports submitted by each jurisdiction, as specified.

Notes:

ACCOC - Oppose

League of California Cities - Oppose

AB 244 (Rubio, Blanca D) Affordable housing cost study: housing plan addendum.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 1/28/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the California Tax Credit Allocation Committee, the Department of Housing and Community Development, the California Housing Finance Agency, and the California Debt Limit Allocation Committee to conduct an affordable housing cost study that measures the factors that influence the cost of building affordable housing, breaks down total development costs for affordable housing, and enables the state to maximize resources allocated for affordable housing.

AB 284 (Rivas, Robert D) California Global Warming Solutions Act of 2006: climate goal: natural and working lands.

Last Amend: 4/14/2021

Status: 5/5/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/5/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Global Warming Solutions Act of 2006 requires the State Air Resources Board to prepare and approve a scoping plan for achieving the maximum technologically feasible and cost-effective reductions in greenhouse gas emissions and to update the scoping plan at least once every 5 years. This bill would require the state board, when updating the scoping plan and in collaboration with the Natural Resources Agency and other relevant state agencies and departments, to take specified actions by January 1, 2023, including, among others, identifying a 2045 climate goal, with interim milestones, for the state’s natural and working lands, as defined, and identifying practices, policy and financial incentives, market needs, and potential reductions in barriers that would help achieve the 2045 climate goal.

AB 336

(Villapudua D) Enhanced infrastructure financing districts: public financing authority: members: joint powers authorities.

Status: 5/12/2021-Referred to Com. on GOV. & F.

Is Fiscal: N

Location: 5/12/2021-S. GOV. & F.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Joint Exercise of Powers Act generally authorizes 2 or more public agencies, by agreement, to jointly exercise any power common to the contracting parties, as specified. Current law authorizes the agreement to set forth the manner by which the joint powers authority will be governed. This bill would specify that any member of the legislative body of a participating affected taxing entity who serves as a member of the public financing authority of an enhanced infrastructure financing district, as described above, may also serve as a member of the governing body of an agency or entity formed pursuant to an agreement for the joint exercise of power that the participating affected taxing entity has entered into in accordance with the Joint Exercise of Powers Act.

AB 339

(Lee D) Local government: open and public meetings.

Last Amend: 5/4/2021

Status: 5/5/2021-Re-referred to Com. on APPR.

Is Fiscal: Y

Location: 4/28/2021-A. APPR.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would, until December 31, 2023, require all open and public meetings of a city council or a county board of supervisors that governs a jurisdiction containing least 250,000 people to include an opportunity for members of the public to attend via a telephonic option or an internet-based service option. The bill would require all open and public meetings to include an in-person public comment opportunity, except in specified circumstances during a declared state or local emergency. The bill would require all meetings to provide the public with an opportunity to comment on proposed legislation in person and remotely via a telephonic or an internet-based service option, as provided.

Notes:

OCTA - Neutral

ACCOC - Oppose

League of California Cities - Oppose

AB 345

(Quirk-Silva D) Accessory dwelling units: separate conveyance.

Last Amend: 3/9/2021

Status: 4/14/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 4/14/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law authorizes a local agency to provide, by ordinance, for the creation of accessory dwelling units in single-family and multifamily residential zones and requires a local agency that has not adopted an ordinance to ministerially approve an application for an accessory dwelling unit, and sets forth required ordinance standards, including that the ordinance prohibit the sale or conveyance of the accessory dwelling unit separately from the primary residence. Current law, notwithstanding the prohibition described above, authorizes a local agency to, by ordinance, allow an accessory dwelling unit to be sold or conveyed separately from the primary residence to a qualified buyer if certain conditions are met. This bill would require each local agency to allow an accessory dwelling unit to be sold or conveyed separately from the primary residence to a qualified buyer if the above-described conditions are met.

AB 348

(Villapudua D) Affordable housing: annual expenditure report.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 1/28/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Department of Housing and Community Development, by March 1 of each year, to develop an annual summary report that discloses the amount of state, federal, and private funding spent on the development of affordable housing within the state, each city, and each county in the preceding calendar year. The bill would require the department to post the annual summary report on its internet website and make the report available to the public by March 15 of each year.

[AB 361](#) (Rivas, Robert D) Open meetings: local agencies: teleconferences.

Last Amend: 5/10/2021

Status: 5/17/2021-Read third time. Passed. Ordered to the Senate.

Is Fiscal: N

Location: 5/17/2021-S. DESK

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize a local agency to use teleconferencing without complying with the teleconferencing requirements imposed by the Ralph M. Brown Act when a legislative body of a local agency holds a meeting for the purpose of declaring or ratifying a local emergency, during a declared state of emergency or local emergency, as those terms are defined, when state or local health officials have imposed or recommended measures to promote social distancing, and during a declared local emergency provided the legislative body determines, by majority vote, that meeting in person would present imminent risks to the health or safety of attendees.

[AB 363](#) (Medina D) Carl Moyer Memorial Air Quality Standards Attainment Program.

Last Amend: 4/12/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the State Air Resources Board to establish or update grant criteria and guidelines for covered vehicle and infrastructure projects as soon as practicable, but not later than July 1, 2017. The state board's program guidelines describe the minimum criteria and requirements for on-road heavy-duty vehicles and the types of projects that can be incentivized to provide surplus emissions reductions from on-road heavy-duty vehicles through contracts or through the On-Road Heavy-Duty Voucher Incentive Program (VIP). The VIP guidelines allow for the early retirement of existing on-road heavy-duty vehicles, allowing these high-polluting vehicles to be replaced with newer, lower emission vehicles. The VIP guidelines further describe the minimum criteria and requirements for eligibility in the VIP, including, but not limited to, limiting the fleet size and vehicle weight class of eligible vehicles, excluding from program eligibility vehicles subject to the solid waste collection vehicle rule and the fleet rule for transit agencies, and prohibiting the leasing of replacement vehicles. This bill would require the state board, by July 1, 2022, to revise the program guidelines to provide additional incentives for projects eligible for program funding that are deployed in disadvantaged communities, as defined.

[AB 374](#) (Sevarto R) Department of Housing and Community Development: annual report: Homeless Housing, Assistance, and Prevention program.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 2/12/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Department of Housing and Community Development to submit an annual report to the Governor and both houses of the Legislature on the operations and accomplishments during the previous fiscal year of the housing programs administered by the department. Current law requires that the report include, among other things, the number of units assisted by those programs and the number of individuals and households served and their income level. This bill would additionally require that this report include an evaluation of the Homeless Housing, Assistance, and Prevention (HHAP) program.

[AB 387](#) (Lee D) Social Housing Act of 2021.

Last Amend: 3/25/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/25/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Housing Authorities Law authorizes the establishment of a functioning housing authority within a city or county by enactment of a resolution by the city or county declaring that there

is need of a functioning housing authority in the city or county. Current law authorizes a housing authority of a city or county to, among other things, prepare, carry out, acquire, lease, and operate housing projects and housing developments for persons of low income, as provided. This bill, the Social Housing Act of 2021, would establish, in the Business, Consumer Services, and Housing Agency, the California Social Housing Council to develop policy proposals that would promote the development of social housing, as defined, to hold public meetings throughout the state to educate participants on the history and purposes of social housing, and to solicit input on the policy proposals from stakeholders.

[AB 411](#) (Irwin D) Veterans Housing and Homeless Prevention Bond Act of 2022.

Last Amend: 3/1/2021

Status: 5/5/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/5/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Veterans Housing and Homeless Prevention Bond Act of 2022 to authorize the issuance of bonds in an amount not to exceed \$600,000,000 to provide additional funding for the VHHPA. The bill would provide for the handling and disposition of the funds in the same manner as the 2014 bond act.

[AB 426](#) (Bauer-Kahan D) Toxic air contaminants.

Last Amend: 3/17/2021

Status: 5/7/2021-Failed Deadline pursuant to Rule 61(a)(3). (Last location was NAT. RES. on 2/12/2021)(May be acted upon Jan 2021)

Is Fiscal: N

Location: 5/7/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law authorizes local air pollution control districts and air quality management districts, in carrying out their responsibilities with respect to the attainment of state ambient air quality standards, to adopt and implement regulations that accomplish certain objectives. This bill would additionally authorize the districts to adopt and implement regulations to require data regarding air pollution within the district’s jurisdiction from indirect and areawide sources of air pollution, including mobile sources drawn by those sources, to enable the calculation of health risks from toxic air contaminants. This bill would additionally authorize the districts to adopt and implement regulations to accomplish these objectives in carrying out their responsibilities with respect to the reduction of health risks from toxic air contaminants.

Notes:

OCBC - Oppose

[AB 464](#) (Mullin D) Enhanced Infrastructure Financing Districts: allowable facilities and projects.

Last Amend: 3/25/2021

Status: 5/12/2021-Referred to Com. on GOV. & F.

Is Fiscal: N

Location: 5/12/2021-S. GOV. & F.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law authorizes the legislative body of a city or a county to establish an enhanced infrastructure financing district to finance public capital facilities or other specified projects of communitywide significance that provide significant benefits to the district or the surrounding community, including, but not limited to, the acquisition, construction, or repair of industrial structures for private use. This bill would include, in the list of facilities and projects the district may fund, the acquisition, construction, or repair of commercial structures by the small business, as defined, occupant of such structures, if certain conditions are met, and facilities in which nonprofit community organizations provide health, youth, homeless, and social services.

[AB 482](#) (Ward D) Housing authorities: City of San Diego, County of San Bernardino, and County of Santa Clara: middle-income housing projects pilot program.

Last Amend: 3/17/2021

Status: 5/12/2021-Referred to Com. on HOUSING.

Is Fiscal: N

Location: 5/12/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Housing Authorities Law authorizes a housing authority of a city or county to, among other things, prepare, carry out, acquire, lease, and operate housing projects and housing developments for persons of low income, as provided. Current law, until January 1, 2022, authorizes a housing authority located in the City of San Diego, the County of San Bernardino, or the County of Santa Clara to implement a pilot program to develop and finance a middle-income housing project, as defined, if the project receives gap financing, as defined. Current law requires any gap financing to be approved by the housing authority's legislative body, as provided. Current law requires the housing authority to provide a report to the Legislature, as specified, on and before January 1, 2020, and on or before January 1, 2022. This bill would extend the authority of a housing authority located in the City of San Diego, the County of San Bernardino, or the County of Santa Clara to implement the above-described pilot program from January 1, 2022, to January 1, 2026.

[AB 500](#) (Ward D) Local planning: permitting: coastal development.

Last Amend: 4/19/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law specifies various development standards with respect to development within the coastal zone and requires that lower cost visitor and recreational facilities be protected, encouraged, and, where feasible, provided. This bill would additionally require that housing opportunities for persons of low and moderate income be protected, encouraged, and provided under those provisions. The bill would also require that new development in nonhazardous areas preserve and enhance the supply of higher density residential, multifamily residential, and mixed-use development in areas with adequate public transit.

Notes:

League of California Cities - Oppose

[AB 571](#) (Mayes I) Planning and zoning: density bonuses: affordable housing.

Last Amend: 5/3/2021

Status: 5/4/2021-Re-referred to Com. on APPR.

Is Fiscal: Y

Location: 4/28/2021-A. APPR.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Density Bonus Law requires a city or county to provide a developer that proposes a housing development in the city or county with a density bonus and other incentives or concessions for the production of lower income housing units, or for the donation of land within the development, if the developer agrees to, among other things, construct a specified percentage of units for very low income, low-income, or moderate-income households or qualifying residents, including lower income students. Current law requires the amount of a density bonus and the number of incentives or concessions a qualifying developer receives to be pursuant to a certain formula based on the total number of units in the housing development, as specified. This bill would prohibit affordable housing impact fees, including inclusionary zoning fees and in-lieu fees, from being imposed on a housing development's affordable units.

Notes:

BIA - Support

[AB 578](#) (Fong R) Housing and Community Development: grant contracts and agreements.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 2/18/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes the Department of Housing and Community Development in the Business, Consumer Services, and Housing Agency. Current law requires the department to administer various grants, including the California Emergency Solutions Grants Program. This bill would require the department to issue and complete, for any grant program administered by the department, all necessary contracts and standard agreements, if applicable, between the department and the grant recipient within 90 days of issuing a grant award letter to the grant recipient. The bill would require the department to issue and complete these contracts and agreements by March 31, 2022, for a grant award letter issued to a grant recipient prior to January 1, 2022.

AB 585

(Rivas, Luz D) Climate change: Extreme Heat and Community Resilience Program.

Last Amend: 3/17/2021

Status: 4/14/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 4/14/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would establish the Extreme Heat and Community Resilience Program and would require the Office of Planning and Research to administer the program. Under the program, the bill would require the Office of Planning and Research to coordinate the state’s efforts to address extreme heat and to facilitate the implementation of local, regional, and state climate change planning into effective projects through the awarding of competitive grants to eligible entities for implementation of those projects. The bill would establish the Extreme Heat and Community Resilience Fund in the State Treasury and would require the office, upon appropriation by the Legislature, to expend moneys in the fund for the implementation of the program.

AB 602

(Grayson D) Development fees: impact fee nexus study.

Last Amend: 5/4/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires a city, county, or special district that has an internet website to make available on its internet website certain information, as applicable, including its current schedule of fees and exactions. This bill, among other things, would require, on and after January 1, 2022, a city, county, or special district that conducts an impact fee nexus study to follow specific standards and practices, including, but not limited to, (1) that prior to the adoption of an associated development fee, an impact fee nexus study be adopted, (2) that the study identify the existing level of service for each public facility, identify the proposed new level of service, and include an explanation of why the new level of service is necessary, and (3) if the study is adopted after July 1, 2022, either calculate a fee levied or imposed on a housing development project proportionately to the square footage of the proposed units, or make specified findings explaining why square footage is not an appropriate metric to calculate the fees.

Notes:

BIA - Support

League of California Cities - Oppose Unless Amended

AB 604

(Daly D) Road Maintenance and Rehabilitation Account: apportionment of funds: accrued interest.

Status: 4/21/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 4/21/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would continuously appropriate interest earnings derived from revenues deposited in the Road Maintenance and Rehabilitation Account to the Department of Transportation for maintenance of the state highway system or for purposes of the State Highway Operation and Protection Program.

AB 605

(Villapudua D) Department of Housing and Community Development: program administration: bonus points: housing element.

Last Amend: 3/11/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/11/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for its physical development, and the development of certain lands outside its boundaries, that includes, among other mandatory elements, a housing element. Current law requires that the housing element include, among other things, an inventory of land suitable and available for residential development that identifies sites that can be developed for housing within the planning period and that are sufficient to provide for the jurisdiction’s share of the regional housing need for all income levels, as specified. This bill would require the Department of Housing and Community Development to develop and implement a bonus point system for competitive grant and loan programs

that are administered by the department and that facilitate the development of housing.

AB 617

(Davies R) Planning and zoning: regional housing needs: exchange of allocation.

Status: 5/7/2021-Failed Deadline pursuant to Rule 61(a)(3). (Last location was H. & C.D. on 2/25/2021)(May be acted upon Jan 2021)

Is Fiscal: N

Location: 5/7/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize a city or county, by agreement, to transfer all or a portion of its allocation of regional housing need to another city or county. The bill would allow the transferring city to pay the transferee city or county an amount determined by that agreement, as well as a surcharge to offset the impacts and associated costs of the additional housing on the transferee city. The bill would also require the transferring city or county and the transferee city or county to report to the council of governments and the department specified information about the transfer, as provided.

Notes:

OCCOG - Support

ACCOC - Support

AB 634

(Carrillo D) Density Bonus Law.

Last Amend: 4/20/2021

Status: 5/10/2021-Read second time. Ordered to third reading.

Is Fiscal: N

Location: 5/10/2021-A. THIRD READING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Density Bonus Law, requires a city or county to provide a developer that proposes a housing development within the city or county with a density bonus and other incentives or concessions, as specified, if the developer agrees to construct specified percentages of units for lower income, very low income, or senior citizen housing, among other things, and meets other requirements. Current law prescribes an application process for a city or county to follow in this regard. Current law specifies that, if permitted by local ordinance, that law is not to be construed to prohibit a city, county, or city and county from granting a density bonus greater than what is described in these provisions for a development that meets specified requirements or from granting a proportionately lower density bonus than what is required for developments that do not meet these requirements. This bill would also provide that, if permitted by local ordinance, the Density Bonus Law is not to be construed to prohibit a city, county, or city and county from requiring an affordability period that is longer than 55 years for any units that qualified the applicant for the award for the density bonus developed in compliance with a local ordinance that requires, as a condition of development of residential units, that a development include a certain percentage of units that are affordable to, and occupied by low-income, lower income, very low income, or extremely low income households and that will be financed without low-income housing tax credits.

AB 682

(Bloom D) Planning and zoning: cohousing buildings.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 2/25/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require a city or county with a population of more than 400,000 people to permit the building of cohousing buildings, as defined, in any zone where multifamily residential buildings are permitted. The bill would require that cohousing buildings be permitted on the same basis as multifamily dwelling units. The bill would set minimum standards for the construction of cohousing buildings, including floor-space ratios and setback requirements. The bill would require that specified percentages of cohousing buildings be set aside for affordable housing, as specified.

AB 687

(Seyarto R) Joint powers authorities: Riverside County Housing Finance Trust.

Status: 5/12/2021-Referred to Coms. on GOV. & F. and HOUSING.

Is Fiscal: N

Location: 5/12/2021-S. GOV. & F.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize the creation of the Western Riverside County Housing Finance Trust, a joint powers authority, for the purposes of funding housing specifically assisting the homeless

population and persons and families of extremely low, very low, and low income within the County of Riverside as specified.

Notes:

OCCOG - Support
SCAG - Support

AB 703

(Rubio, Blanca D) Open meetings: local agencies: teleconferences.

Last Amend: 4/29/2021

Status: 5/7/2021-Failed Deadline pursuant to Rule 61(a)(3). (Last location was L. GOV. on 2/25/2021) (May be acted upon Jan 2021)

Is Fiscal: N

Location: 5/7/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law, by Executive Order N-29-20, suspends the Ralph M. Brown Act’s requirements for teleconferencing during the COVID-19 pandemic, provided that notice requirements are met, the ability of the public to observe and comment is preserved, as specified, and that a local agency permitting teleconferencing have a procedure for receiving and swiftly resolving requests for reasonable accommodation for individuals with disabilities, as specified. This bill would remove the notice requirements particular to teleconferencing and would revise the requirements of the act to allow for teleconferencing subject to existing provisions regarding the posting of notice of an agenda, provided that the public is allowed to observe the meeting and address the legislative body directly both in person and remotely via a call-in option or internet-based service option, and that a quorum of members participate in person from a singular physical location clearly identified on the agenda that is open to the public and situated within the jurisdiction.

AB 713

(Garcia, Cristina D) State Air Resources Board: greenhouse gas emissions scoping plan: comprehensive health analysis.

Last Amend: 4/12/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The State Air Resources Board is required to approve a statewide greenhouse gas emissions limit equivalent to the statewide greenhouse gas emissions level in 1990 to be achieved by 2020 and to ensure that statewide greenhouse gas emissions are reduced to at least 40% below the 1990 level by 2030. The act requires the state board to prepare and approve a scoping plan for achieving the maximum technologically feasible and cost-effective reductions in greenhouse gas emissions and to update the scoping plan at least once every 5 years. This bill would require the state board to conduct a comprehensive health analysis in conjunction with the development of each update of the scoping plan that includes a framework to provide an overview of the breadth of health impacts and health benefits that may accrue from the actions in the scoping plan and the pathways through which various policy actions may result in health impacts or health benefits, as specified.

AB 787

(Gabriel D) Planning and zoning: housing element: converted affordable housing units.

Last Amend: 5/3/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the planning agency of a city or county to provide an annual report that includes specified information by April 1 of each year to specified entities, including the Department of Housing and Community Development. Among other things, existing law requires that this report include the progress in meeting the city’s or county’s share of regional housing needs and local efforts to remove governmental constraints to the maintenance, improvement, and development of housing, as specified. This bill would authorize a planning agency to include in its annual report the number of units in an existing multifamily building that were converted to deed-restricted rental housing for very low, low-, or moderate-income households by the imposition of affordability covenants and restrictions for the unit.

Notes:

OCCOG - Support
ACCOC - Support

AB 816

(Chiu D) State and local agencies: homelessness plan.

Last Amend: 5/4/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Governor to create the Homeless Coordinating and Financing Council and to appoint up to 19 members of that council, as provided. Current law specifies the duties of the coordinating council, including creating partnerships among state agencies and departments, local government agencies, and specified federal agencies and private entities, for the purpose of arriving at specific strategies to end homelessness. This bill, upon appropriation by the Legislature or upon receiving technical assistance offered by the federal Department of Housing and Urban Development (HUD), if available, would require the coordinating council to conduct, or contract with an entity to conduct, a statewide needs and gaps analysis to, among other things, identify state programs that provide housing or services to persons experiencing homelessness and create a financial model that will assess certain investment needs for the purpose of moving persons experiencing homelessness into permanent housing.

Notes:

OCCOG - Oppose

AB 833

(Quirk-Silva D) State government: grants: administrative costs.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was A. & A.R. on 2/25/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require any state grants to a local government to include a maximum allocation of funds that may be expended for administrative costs, as defined, and would prohibit a local government, as defined, from expending more than 5% of grant funds for administrative costs, except as provided. The bill would specify that it is not intended to affect federal funding.

AB 897

(Mullin D) Office of Planning and Research: regional climate networks: climate adaptation action plans.

Last Amend: 4/19/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires, by July 1, 2017, and every 3 years thereafter, the Natural Resources Agency to update, as prescribed, the state’s climate adaptation strategy, known as the Safeguarding California Plan. Current law establishes the Office of Planning and Research in state government in the Governor’s office. Current law establishes the Integrated Climate Adaptation and Resiliency Program to be administered by the office to coordinate regional and local efforts with state climate adaptation strategies to adapt to the impacts of climate change, as prescribed. This bill would authorize eligible entities, as defined, to establish and participate in a regional climate network, as defined. The bill would require the office to encourage the inclusion of agencies with land use planning authority into regional climate networks. The bill would authorize a regional climate network to engage in activities to address climate change, as specified.

Notes:

League of California Cities - Support

AB 909

(Frazier D) Wildfire risk assessment map.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 2/25/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Department of Forestry and Fire Protection, in consultation with the California Fire Science Consortium and the Department of Insurance to develop a fire risk assessment map for the state that quantifies the risks of wildfire for a parcel of land for a time span of 50 years. The bill would require the department to annually update the wildfire risk assessment map. The bill

would require the department to make the wildfire risk assessment map available to the public.

[AB 916](#) (Salas D) Zoning: accessory dwelling units: bedroom addition.

Last Amend: 4/6/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 2/25/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would prohibit a city or county legislative body from adopting or enforcing an ordinance requiring a public hearing as a condition of adding space for additional bedrooms or reconfiguring existing space to increase the bedroom count within an existing house, condominium, apartment, or dwelling. The bill would include findings that ensuring adequate housing is a matter of statewide concern and is not a municipal affair, and that the provision applies to all cities, including charter cities.

[AB 922](#) (Garcia, Eduardo D) Redevelopment: housing successor: Low and Moderate Income Housing Asset Fund.

Last Amend: 3/18/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/18/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: If a housing successor has an excess surplus, the housing successor is required to encumber those funds, within 3 fiscal years, for the development of affordable housing, or to enter into an agreement to transfer the funds for transit priority projects, as specified. Current law defines the term "excess surplus" for these purposes to mean an unencumbered amount in the housing successor's Low and Moderate Income Housing Asset Fund that exceeds the greater of \$1,000,000 or the aggregate amount deposited into the fund during the housing successor's preceding 4 fiscal years, whichever is greater. This bill would expand the definition of "excess surplus" to also include, for an entity operating as a housing successor that owns and operates affordable housing that was transferred to the housing successor as a housing asset of the former redevelopment agency, an unencumbered amount in the housing successor's Low and Moderate Income Housing Asset Fund that exceeds the greater of \$1,000,000 or the aggregate amount deposited into the account during the housing successor's preceding 8 fiscal years, whichever is greater.

[AB 943](#) (Garcia, Eduardo D) California Global Warming Solutions Act of 2006: Greenhouse Gas Reduction Fund: investment plan.

Last Amend: 3/11/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 3/11/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Global Warming Solutions Act of 2006 authorizes the State Air Resources Board to include the use of market-based compliance mechanisms in regulating these sources. Current law requires all moneys, except for fines and penalties, collected by the state board from the auction or sale of allowances as part of a market-based compliance mechanism to be deposited in the Greenhouse Gas Reduction Fund and to be available upon appropriation by the Legislature. This bill, beginning July 1, 2022, would require state agencies administering competitive grant programs that allocate moneys from the fund to give specified communities preferential points during grant application scoring for programs intended to improve air quality, to include a specified application timeline, and to allow applicants from the Counties of Imperial and San Diego to include daytime population numbers in grant applications.

[AB 950](#) (Ward D) Department of Transportation: sales of excess real property: affordable housing, emergency shelters, and feeding programs.

Last Amend: 4/19/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize the Department of Transportation to sell its excess real property to the city, county, or city and county where the real property is located if the city, county, or city and county agrees to use the real property for the sole purpose of implementing affordable housing, emergency shelters, or feeding programs, as specified. The bill would exempt these sales from the California Environmental Quality Act.

[AB 970](#) (McCarty D) Planning and zoning: electric vehicle charging stations: permit application: approval.

Last Amend: 5/10/2021

Status: 5/11/2021-Read second time. Ordered to third reading.

Is Fiscal: N

Location: 5/11/2021-A. THIRD READING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require an application to install an electric vehicle charging station to be deemed complete if, 5 business days after the application was submitted, the city, county, or city and county has not deemed the application to be incomplete or issued a written correction notice detailing all deficiencies in the application, as specified. The bill would require an application to install an electric vehicle charging station to be deemed approved if 20 business days after the application was deemed complete, (1) the city, county, or city and county has not approved the application, (2) the building official has not made a finding that the proposed installation could have an adverse impact upon the public health or safety or required the applicant to apply for a use permit, (3) the building official has not denied the permit, and (4) an appeal has not been made to the planning commission of the city, county, or city and county, as specified.

Notes:

League of California Cities - Oppose

[AB 977](#) (Gabriel D) Homelessness prevention programs: Homeless Management Information System.

Last Amend: 4/19/2021

Status: 5/5/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/5/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require, on or before July 1, 2022, that a grantee or entity operating specified state homelessness programs, including the No Place Like Home Program, as a condition of receiving state funds, to enter the collected data elements on the individuals and families it serves into its local Homeless Management Information System, unless otherwise exempted by state or federal law. The bill would require the Homeless Coordinating and Financing Council to specify the form and substance of the required data elements. The bill would apply the data entry requirements to all new state homelessness programs that commence on or after July 1, 2022.

[AB 989](#) (Gabriel D) Housing Accountability Act: appeals: Housing Accountability Committee.

Last Amend: 5/3/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Housing Accountability Act prohibits a local agency from disapproving, or conditioning approval in a manner that renders infeasible, specified housing development projects, including projects for very low, low-, or moderate-income households and projects for emergency shelters that comply with applicable, objective general plan, zoning, and subdivision standards and criteria in effect at the time the application for the project is deemed complete, unless the local agency makes specified written findings based on a preponderance of the evidence in the record. This bill would establish a Housing Accountability Committee, and would prescribe its membership.

Notes:

League of California Cities - Oppose

[AB 1029](#) (Mullin D) Housing elements: prohousing local policies.

Status: 5/13/2021-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/13/2021-A. THIRD READING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would add the preservation of affordable housing units through the extension of existing project-based rental assistance covenants to avoid the displacement of affected tenants and a reduction in available affordable housing units to the list of specified prohousing local policies.

[AB 1035](#) (Salas D) Department of Transportation and local agencies: streets and highways: recycled materials.

Last Amend: 4/5/2021

Status: 5/5/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/5/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Department of Transportation and a local agency that has jurisdiction over a street or highway, to the extent feasible and cost effective, to use advanced technologies and material recycling techniques that reduce the cost of maintaining and rehabilitating streets and highways and that exhibit reduced levels of greenhouse gas emissions through material choice and construction method. The bill would require, on and after January 1, 2025, a local agency that has jurisdiction over a street or highway, to the extent feasible, to apply standard specifications that allow for the use of recycled materials in streets and highways, as specified. By increasing the duties of local agencies, this bill would impose a state-mandated local program.

Notes:

League of California Cities - Oppose Unless Amended

[AB 1047](#) (Daly D) Road Repair and Accountability Act of 2017: reporting internet website.

Last Amend: 3/26/2021

Status: 4/28/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 4/28/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Transportation Agency to improve the capability of the SB 1 internet website hosted by the agency to provide a comprehensive one-stop reporting interface available to the public. The bill would require the interface to provide timely fiscal information compiled from data provided by each administering agency regarding the development and implementation status of each transportation program or project funded, at least in part, by revenues from SB 1.

[AB 1049](#) (Davies R) Public Transportation Account: loan repayment.

Status: 3/4/2021-Referred to Com. on TRANS.

Is Fiscal: Y

Location: 3/4/2021-A. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the transfer of a specified portion of the sales tax on diesel fuel to the Public Transportation Account, a trust fund in the State Transportation Fund. Current law requires funds in the account to be allocated to various public transportation and transportation planning purposes, with specified revenues in the account to be allocated by the Controller to specified local transportation agencies for public transportation purposes, pursuant to the State Transit Assistance (STA) Program. Current law provides for each STA-eligible operator within the jurisdiction of the allocating local transportation agency to receive a proportional share of the revenue-based program funds based on the qualifying revenues of that operator, as defined. The Budget Act of 2013 and the Budget Act of 2014 require the Controller, upon the order of the Director of Finance, to transfer specified amounts totaling up to \$55,515,000 as loans from the Public Transportation Account to the High-Speed Passenger Train Bond Fund. This bill would require \$54,000,000 from these loans to be repaid to the Public Transportation Account and would provide that these repaid funds are available, upon appropriation by the Legislature, to help offset the loss of revenues incurred by transit operators during the COVID-19 pandemic.

[AB 1068](#) (Santiago D) Affordable housing: alternative forms of development: model plan.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/4/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Department of Housing and Community Development to create a model plan for the use of alternative forms, as defined, of developing affordable housing for the purpose of substantially reducing the cost of a unit of affordable housing. The bill would require the model plan to be used in state agency decisions in all state-subsidized housing loan and grant programs. The bill would also require a local agency, nonprofit affordable housing sponsor, private entity, or individual that receives surplus state real property from the state to use the model plan to guide any housing development on that property. The bill would make findings and declarations in this regard.

AB 1147 (Friedman D) Regional transportation plan: Active Transportation Program.

Last Amend: 3/18/2021

Status: 5/10/2021-In committee: Hearing postponed by committee.

Is Fiscal: Y

Location: 4/14/2021-A. APPR.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Strategic Growth Council, by January 31, 2022, to complete an overview of the California Transportation Plan and all sustainable communities strategies and alternative planning strategies, an assessment of how implementation of the California Transportation Plan, sustainable communities strategies, and alternative planning strategies will influence the configuration of the statewide integrated multimodal transportation system, and a review of the potential impacts and opportunities for coordination of specified funding programs. This bill would require the council to convene key state agencies, metropolitan planning agencies, and local governments to assist the council in completing the report.

AB 1202 (Cervantes D) Emergency services: local government: local assistance centers: access and functional needs.

Last Amend: 4/15/2021

Status: 5/5/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/5/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Disaster Assistance Act authorizes the Office of Emergency Services to establish a model process to assist a community in recovering from an emergency proclaimed by the Governor which may include, among other things, the role of the office to facilitate the establishment of temporary structures, including local assistance centers, showers and bathroom facilities, and temporary administrative offices. Existing law defines the term "emergency plan" for purposes of emergency services provided by local governments. This bill would require a county, including a city and county, to ensure that local assistance centers are accessible to people with access and functional needs, provide accessible notifications about local assistance centers, and provide diverse communication services through partnerships with the county homeless and housing services. The bill would require a county, including a city and county, to designate, prearrange, and procure space, as necessary, to aid in sheltering and transporting its homeless population during local and state emergencies and emergency evacuations.

AB 1205 (Frazier D) State Air Resources Board: elections.

Last Amend: 3/18/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 3/18/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require, as of January 1, 2025, that the State Air Resources Board consist of 14 voting members, 11 of whom shall be elected by district voters and 3 of whom shall be appointed by the Governor, the Senate pro Tempore, and the Speaker of the Assembly. The bill would provide that each elected state board member shall serve a 4-year term commencing on January 1 of the calendar year following a statewide election, with the first state board election occurring in 2024, and that no elected state board member shall serve more than a total of 3 terms. The bill would provide that the office of an elected state board member shall be a nonpartisan office, subject to the provisions specified in the Elections Code for nominations and elections.

AB 1218 (McCarty D) Motor vehicle greenhouse gas emissions standards: civil penalty: Equitable Access

to Zero-Emissions Vehicles Fund.

Last Amend: 4/12/2021

Status: 4/20/2021-From committee: Do pass and re-refer to Com. on APPR. (Ayes 8. Noes 5.) (April 19). Re-referred to Com. on APPR.

Is Fiscal: Y

Location: 4/19/2021-A. APPR.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would declare that, to help achieve the state’s climate and air quality goals and mandates, it is the goal of the state that 100% of new passenger and light-duty vehicle sales are zero-emission vehicles by 2035. The bill, on and after January 1, 2023, would require the total passenger vehicles and light-duty trucks sold by a manufacturer in the state in a calendar year to meet specified greenhouse gas emissions standards pursuant to a tiered plan that would require the total passenger vehicles and light-duty trucks to meet, on average, in the 2030 calendar year a greenhouse gas emissions standard that is 60% below the average greenhouse gas emissions level for those classes of vehicles in the 2020 calendar year.

AB 1220 (Rivas, Luz D) Homelessness: California Interagency Council on Homelessness.

Last Amend: 5/4/2021

Status: 5/13/2021-Read second time. Ordered to Consent Calendar.

Is Fiscal: Y

Location: 5/12/2021-A. CONSENT CALENDAR

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would rename the Homeless Coordinating and Financing Council to the California Interagency Council on Homelessness and remove authorization for the Secretary of Business, Consumer Services and Housing’s designee to serve as chair of the council. The bill would also change the composition of the council, as specified, including by creating and specifying the membership of an advisory committee to the council. The bill would also provide that the appointed members of the council or committees serve at the pleasure of their appointing authority. The bill would also require that upon request of the council, a state agency or department that administers one or more state homelessness programs, as described, to participate in council workgroups, task forces, or other similar administrative structures and to provide to the council any relevant information regarding those state homelessness programs.

AB 1258 (Nguyen R) Housing element: regional housing need plan: judicial review.

Last Amend: 3/22/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/4/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Under current law the Department of Housing and Community Development, in consultation with each council of governments, determines each region’s existing and projected housing needs. Under existing law, upon making that determination, the council of governments may object to the determination, and the department is required to respond to an objection by making a final written determination. Current law requires that, based on the determination of the department, a council of governments, or for cities and counties without a council of governments, the department, adopts a final regional housing need plan that allocates a share of the regional housing need to each locality in the region. This bill would subject the department’s final written determination of a region’s housing needs to judicial review in an action brought by the council of governments. The bill would also subject the final regional housing need plan adopted by the council of governments or the department, as the case may be, to judicial review.

Notes:

OCCOG - Support
ACCOC - Support

AB 1260 (Chen R) California Environmental Quality Act: exemptions: transportation-related projects.

Status: 5/13/2021-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/13/2021-A. THIRD READING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: CEQA includes exemptions from its environmental review requirements for numerous

categories of projects, including, among others, projects for the institution or increase of passenger or commuter services on rail or highway rights-of-way already in use and projects by a public transit agency to construct or maintain infrastructure to charge or refuel zero-emission transit buses. This will would further exempt from the requirements of CEQA projects by a public transit agency to construct or maintain infrastructure to charge or refuel zero-emission trains.

AB 1277 (Rubio, Blanca D) California Environmental Quality Act: student housing development projects: expedited judicial review.

Last Amend: 4/19/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 3/4/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: CEQA requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. CEQA establishes a procedure by which a person may seek judicial review of the decision of the lead agency made pursuant to CEQA and a procedure for the preparation and certification of the record of proceedings upon the filing of an action or proceeding challenging a lead agency's action on the grounds of noncompliance with CEQA. This bill would authorize a public university, as defined, carrying out a project to certify the project as a student housing development project if the project meets certain requirements.

AB 1295 (Muratsuchi D) Residential development agreements: very high fire risk areas.

Status: 5/7/2021-Failed Deadline pursuant to Rule 61(a)(3). (Last location was L. GOV. on 3/4/2021) (May be acted upon Jan 2021)

Is Fiscal: N

Location: 5/7/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Director of Forestry and Fire Protection to identify areas in the state as very high fire hazard severity zones based on the severity of fire hazard that is expected to prevail in those areas, as specified, and requires each local agency to designate, by ordinance, the very high fire hazard severity zones in its jurisdiction. Current law additionally requires the director to classify lands within state responsibility areas into fire hazard severity zones. This bill, beginning on or after January 1, 2022, would prohibit the legislative body of a city or county from entering into a residential development agreement for property located in a very high fire risk area. The bill would define "very high fire risk area" for these purposes to mean a very high fire hazard severity zone designated by a local agency or a fire hazard severity zone classified by the director.

Notes:

OCBC - Oppose

BIA - Oppose

AB 1296 (Kamlager D) South Coast Air Quality Management District: district board: membership.

Status: 5/7/2021-Failed Deadline pursuant to Rule 61(a)(3). (Last location was NAT. RES. on 3/4/2021) (May be acted upon Jan 2021)

Is Fiscal: N

Location: 5/7/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes the South Coast Air Quality Management District as the district with the responsibility for controlling air pollution from sources other than vehicular sources in the South Coast Air Basin. Current law establishes a district board consisting of 13 members to govern the south coast district. Current law requires one member of the district board to be appointed by the Senate Committee on Rules and one member to be appointed by the Speaker of the Assembly. This bill would increase the number of members of the district board of the south coast district to 15 members by adding 2 environmental justice appointees, one appointed by the Senate Committee on Rules and one appointed by the Speaker of the Assembly.

AB 1322 (Rivas, Robert D) Land use: local measures: conflicts.

Last Amend: 5/4/2021

Status: 5/11/2021-In Senate. Read first time. To Com. on RLS. for assignment.

Is Fiscal: N

Location: 5/11/2021-S. RLS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law authorizes the legislative body of any county or city to adopt ordinances that do certain things related to land use, including, but not limited to, regulating the use of buildings, structures, and land as between industry, business, residences, open space, including agriculture, recreation, enjoyment of scenic beauty, use of natural resources, and other purposes, regulating the size and use of lots, yards, courts, and other open spaces, and the intensity of land use. This bill, among other things, would authorize a governing body, defined as a city council or board of supervisors, to commence proceedings pursuant to specified provisions, to determine whether a local measure, defined as any provision of the charter, general plan, or ordinances of the city, county, or city and county that has been approved by the electorate, is in conflict with any of the specified state laws regarding housing. The bill would provide that the governing body cannot be compelled to undertake those proceedings.

AB 1372 (Muratsuchi D) Right to temporary shelter.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/4/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require every city, or every county in the case of unincorporated areas, to provide every person who is homeless, as defined, with temporary shelter, mental health treatment, resources for job placement, and job training until the person obtains permanent housing if the person has actively sought temporary shelter in the jurisdiction for at least 3 consecutive days and has been unable to gain entry into all temporary shelters they sought for specified reasons. The bill would require the city or county, as applicable, to provide a rent subsidy, as specified, if it is unable to provide temporary shelter. The bill would authorize a person who is homeless to enforce the bill's provisions by bringing a civil action.

AB 1384 (Gabriel D) Resiliency Through Adaptation, Economic Vitality, and Equity Act of 2022.

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Strategic Growth Council to develop and coordinate a strategic resiliency framework that makes recommendations and identifies actions that are necessary to prepare the state for the most significant climate change impacts modeled for 2025, 2050, and beyond, among other goals. The bill would require state agencies identified in the strategic resiliency framework to collaboratively engage with regional entities to enhance policy and funding coordination and promote regional solutions and implementation and to proactively engage vulnerable communities whose planning and project development efforts have been disproportionately impacted by climate change, as provided. The bill would authorize the Treasurer, and the financing authorities that the Treasurer chairs, to assist state agencies by leveraging public and private capital investment to help with loans and other incentives to attain the goals identified in the strategic resiliency framework.

AB 1395 (Muratsuchi D) Greenhouse gases: carbon neutrality.

Last Amend: 5/4/2021

Status: 5/10/2021-In committee: Hearing postponed by committee.

Is Fiscal: Y

Location: 4/28/2021-A. APPR.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would declare the policy of the state to achieve carbon neutrality as soon as possible, but no later than 2045, and to achieve and maintain net negative greenhouse gas emissions thereafter. The bill would require the State Air Resources Board to work with relevant state agencies to ensure that updates to the scoping plan identify and recommend measures to achieve these policy goals, to ensure that by 2045 statewide anthropogenic greenhouse gas emissions are reduced to at least 90% below the 1990 level, and to prioritize the use of nature-based solutions in California to achieve carbon neutrality. The bill would require the state board to work with relevant agencies to establish criteria for the use of technology-based solutions for purposes of achieving these policy goals. The bill would impose other requirements on state agencies relating to working toward these policy goals.

AB 1401 (Friedman D) Residential and commercial development: parking requirements.

Last Amend: 4/19/2021

Status: 5/3/2021-From committee: Do pass and re-refer to Com. on APPR. (Ayes 7. Noes 1.) (April 29). Re-referred to Com. on APPR. Received by the Desk April 30 pursuant to Joint Rule 61(a)(2).

Is Fiscal: Y

Location: 4/29/2021-A. APPR.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would prohibit a local government from imposing a minimum automobile parking requirement, or enforcing a minimum automobile parking requirement, on residential, commercial, or other development if the development is located on a parcel that is within one-half mile walking distance of public transit, as defined. The bill would not preclude a local government from imposing requirements when a project provides parking voluntarily to require spaces for car share vehicles. The bill would prohibit these provisions from reducing, eliminating, or precluding the enforcement of any requirement imposed on a new multifamily or nonresidential development to provide electric vehicle parking spaces or parking spaces that are accessible to persons with disabilities, as specified.

Notes: League of California Cities - Oppose

AB 1445 (Levine D) Planning and zoning: regional housing need allocation: climate change impacts.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/11/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-A. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for the physical development of the county or city, and specified land outside its boundaries, that includes, among other mandatory elements, a housing element. For the 4th and subsequent revisions of the housing element, current law requires the Department of Housing and Community Development to determine the existing and projected need for housing for each region. Current law requires the appropriate council of governments, or the department for cities and counties without a council of governments, to adopt a final regional housing need plan that allocates a share of the regional housing need to each city, county, or city and county, as provided. Current law requires that the final regional housing plan adopted by a council of governments, or a delegate subregion, as applicable, be based on a methodology that includes specified factors, and similarly requires that the department take into consideration specified factors in distributing regional housing need, as provided. This bill would require that a council of governments, a delegate subregion, or the department, as applicable, additionally consider among these factors emergency evacuation route capacity, wildfire risk, sea level rise, and other impacts caused by climate change.

AB 1492 (Bloom D) Department of Housing and Community Development: high-opportunity areas and sensitive communities.

Last Amend: 4/21/2021

Status: 5/12/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/12/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes the Department of Housing and Community Development within the Business, Consumer Services, and Housing Agency and sets forth its powers and duties, including, among other things, responsibility for coordinating federal-state relationships in housing and community development and assisting communities and persons to avail themselves of state housing programs. This bill would require the department to designate areas in this state as high-opportunity areas and sensitive communities, as provided, by January 1, 2023, in accordance with specified requirements. The bill would require the department to update those designations every 5 years, or more frequently at the discretion of the department..

AB 1499 (Daly D) Transportation: design-build: highways.

Status: 5/5/2021-In committee: Set, first hearing. Referred to APPR. suspense file.

Is Fiscal: Y

Location: 5/5/2021-A. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law authorizes regional transportation agencies, as defined, to utilize design-build procurement for projects on or adjacent to the state highway system. Current law also authorizes

those regional transportation agencies to utilize design-build procurement for projects on expressways that are not on the state highway system, as specified. Current law repeals these provisions on January 1, 2024, or one year from the date that the Department of Transportation posts on its internet website that the provisions described below related to construction inspection services for these projects have been held by a court to be invalid. This bill would delete the January 1, 2024, repeal date, thus extending the above provisions indefinitely.

Notes:

OCTA - Support

ACA 1

(Aguiar-Curry D) Local government financing: affordable housing and public infrastructure: voter approval.

Status: 4/22/2021-Referred to Coms. on L. GOV. and APPR.

Is Fiscal: N

Location: 4/22/2021-A. L. GOV.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Constitution prohibits the ad valorem tax rate on real property from exceeding 1% of the full cash value of the property, subject to certain exceptions. This measure would create an additional exception to the 1% limit that would authorize a city, county, city and county, or special district to levy an ad valorem tax to service bonded indebtedness incurred to fund the construction, reconstruction, rehabilitation, or replacement of public infrastructure, affordable housing, or permanent supportive housing, or the acquisition or lease of real property for those purposes, if the proposition proposing that tax is approved by 55% of the voters of the city, county, or city and county, as applicable, and the proposition includes specified accountability requirements.

Notes:

ACCOC - Watch

SCAG - Support

OCBC - Oppose

SB 1

(Atkins D) Coastal resources: sea level rise.

Last Amend: 3/23/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 4/20/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Coastal Act of 1976 establishes the California Coastal Commission and provides for planning and regulation of development in the coastal zone, as defined. The act requires the commission, within 90 days after January 1, 1977, to adopt, after public hearing, procedures for the preparation, submission, approval, appeal, certification, and amendment of a local coastal program, including a common methodology for the preparation of, and the determination of the scope of, the local coastal programs, as provided. This bill would also include, as part of the procedures the commission is required to adopt, recommendations and guidelines for the identification, assessment, minimization, and mitigation of sea level rise within each local coastal program, as provided. The bill would delete the timeframe specified above by which the commission is required to adopt these procedures.

Notes:

ACCOC - Watch

OCBC - Watch

League of California Cities - Support

SB 5

(Atkins D) Affordable Housing Bond Act of 2022.

Last Amend: 3/10/2021

Status: 3/18/2021-Re-referred to Coms. on HOUSING and GOV. & F.

Is Fiscal: Y

Location: 3/18/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Affordable Housing Bond Act of 2022, which, if adopted, would authorize the issuance of bonds in the amount of \$6,500,000,000 pursuant to the State General Obligation Bond Law. Proceeds from the sale of these bonds would be used to fund affordable rental housing and homeownership programs. The bill would state the intent of the Legislature to determine the allocation of those funds to specific programs. This bill would provide for submission of the bond act to the voters at the November 8, 2022, statewide general election in accordance with specified law.

Notes:

OCCOG - Watch
ACCOC - Watch

SB 6 **(Caballero D) Local planning: housing: commercial zones.**

Last Amend: 4/12/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for its physical development, and the development of certain lands outside its boundaries, that includes, among other mandatory elements, a housing element. This bill, the Neighborhood Homes Act, would deem a housing development project, as defined, an allowable use on a neighborhood lot, which is defined as a parcel within an office or retail commercial zone that is not adjacent to an industrial use. The bill would require the density for a housing development under these provisions to meet or exceed the density deemed appropriate to accommodate housing for lower income households according to the type of local jurisdiction, including a density of at least 20 units per acre for a suburban jurisdiction.

Notes:

OCCOG - Oppose
ACCOC - Oppose
OCBC - Support If Amended

SB 7 **(Atkins D) Environmental quality: Jobs and Economic Improvement Through Environmental Leadership Act of 2021.**

Last Amend: 2/18/2021

Status: 5/13/2021-Enrolled and presented to the Governor at 11:30 a.m.

Is Fiscal: Y

Location: 5/13/2021-S. ENROLLED

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Jobs and Economic Improvement Through Environmental Leadership Act of 2021, which would reenact the former leadership act, with certain changes, and would authorize the Governor, until January 1, 2024, to certify projects that meet specified requirements for streamlining benefits related to CEQA. The bill would additionally include housing development projects, as defined, meeting certain conditions as projects eligible for certification. The bill would, except for those housing development projects, require the quantification and mitigation of the impacts of a project from the emissions of greenhouse gases, as provided. The bill would revise and recast the labor-related requirements for projects undertaken by both public agencies and private entities. The bill would provide that the Governor is authorized to certify a project before the lead agency certifies the final EIR for the project.

Notes:

OCCOG - Support
SCAG - Support
ACCOC - Watch

SB 8 **(Skinner D) Housing Crisis Act of 2019.**

Last Amend: 5/3/2021

Status: 5/17/2021-From committee: Be ordered to second reading pursuant to Senate Rule 28.8.

Is Fiscal: Y

Location: 5/17/2021-S. SECOND READING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would clarify, for various purposes of the Housing Crisis Act of 2019, that "housing development project" includes projects that involve no discretionary approvals, projects that involve both discretionary and nondiscretionary approvals, and projects that include a proposal to construct a single dwelling unit. The bill would specify that this clarification is declaratory of existing law.

Notes:

OCCOG - Watch
BIA - Support
ACCOC - Oppose

SB 9 **(Atkins D) Housing development: approvals.**

Last Amend: 4/27/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law provides for the creation of accessory dwelling units by local ordinance, or, if a local agency has not adopted an ordinance, by ministerial approval, in accordance with specified standards and conditions. This bill, among other things, would require a proposed housing development containing no more than 2 residential units within a single-family residential zone to be considered ministerially, without discretionary review or hearing, if the proposed housing development meets certain requirements, including, but not limited to, that the proposed housing development would not require demolition or alteration of housing that is subject to a recorded covenant, ordinance, or law that restricts rents to levels affordable to persons and families of moderate, low, or very low income, that the proposed housing development does not allow for the demolition of more than 25% of the existing exterior structural walls, except as provided, and that the development is not located within a historic district, is not included on the State Historic Resources Inventory, or is not within a site that is legally designated or listed as a city or county landmark or historic property or district.

Notes: OCCOG - Oppose
ACCOC - Oppose
League of California Cities - Oppose
SCAG - Oppose Unless Amended
OCBC - Support

SB 10 (Wiener D) Planning and zoning: housing development: density.

Last Amend: 4/27/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would, notwithstanding any local restrictions on adopting zoning ordinances, authorize a local government to adopt an ordinance to zone any parcel for up to 10 units of residential density per parcel, at a height specified in the ordinance, if the parcel is located in a transit-rich area, a jobs-rich area, or an urban infill site, as those terms are defined. In this regard, the bill would require the Department of Housing and Community Development, in consultation with the Office of Planning and Research, to determine jobs-rich areas and publish a map of those areas every 5 years, commencing January 1, 2023, based on specified criteria. The bill would specify that an ordinance adopted under these provisions, and any resolution to amend the jurisdiction's General Plan, ordinance, or other local regulation adopted to be consistent with that ordinance, is not a project for purposes of the California Environmental Quality Act.

Notes:
OCCOG - Oppose Unless Amended
ACCOC - Watch
SCAG - Support If Amended
OCBC - Watch

SB 12 (McGuire D) Local government: planning and zoning: wildfires.

Last Amend: 5/4/2021

Status: 5/17/2021-May 17 hearing: Placed on APPR suspense file.

Is Fiscal: Y

Location: 5/17/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires that the Office of Planning and Research, among other things, coordinate with appropriate entities, including state, regional, or local agencies, to establish a clearinghouse for climate adaptation information for use by state, regional, and local entities, as provided. This bill would require the safety element, upon the next revision of the housing element or the hazard mitigation plan, on or after July 1, 2024, whichever occurs first, to be reviewed and updated as necessary to include a comprehensive retrofit strategy to reduce the risk of property loss and damage during wildfires, as specified, and would require the planning agency to submit the adopted strategy to the Office of Planning and Research for inclusion into the above-described clearinghouse.

Notes:
BIA - Oppose
OCBC - Watch

SB 15

(Portantino D) Housing development: incentives: rezoning of idle retail sites.

Last Amend: 3/8/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 4/5/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes, among other housing programs, the Workforce Housing Reward Program, which requires the Department of Housing and Community Development to make local assistance grants to cities, counties, and cities and counties that provide land use approval to housing developments that are affordable to very low and low-income households. This bill, upon appropriation by the Legislature in the annual Budget Act or other statute, would require the department to administer a program to provide incentives in the form of grants allocated as provided to local governments that rezone idle sites used for a big box retailer or a commercial shopping center to instead allow the development of housing, as defined.

Notes:

- OCCOG - Support
- ACCOC - Support
- OCBC - Watch
- SCAG - Support

SB 32

(Cortese D) Energy: general plan: building decarbonization requirements.

Last Amend: 4/8/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/3/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require a city or county to make, commencing January 1, 2023, a one-time amendment to the appropriate elements of its general plan, climate action or greenhouse gas emissions reduction plan, or building or other codes, as described, to include goals, policies, objectives, targets, and feasible implementation strategies, as specified, to decarbonize newly constructed, as defined, commercial and residential buildings. The bill would require a city or county to submit these draft amendments to the commission at least 45 days prior to the adoption of the amendments. The bill would require the legislative body of the city or county to consider the commission’s advisory comments, if any, prior to adopting the amendments.

SB 44

(Allen D) California Environmental Quality Act: streamlined judicial review: environmental leadership transit projects.

Last Amend: 4/27/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/3/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would establish specified procedures for the administrative and judicial review of the environmental review and approvals granted for an environmental leadership transit project, as defined, proposed by a public or private entity or its affiliates. The bill would require the Judicial Council, on or before April 1, 2022, to adopt rules of court establishing procedures requiring actions or proceedings seeking judicial review pursuant to CEQA or the granting of project approvals, including any appeals to the court of appeal or the Supreme Court, to be resolved, to the extent feasible, within 270 calendar days of the filing of the certified record of proceedings with the court to an action or proceeding seeking judicial review of the lead agency’s action related to an environmental leadership transit project. The bill would require the environmental leadership transit project to meet certain labor requirements.

Notes:

- SCAG - Support

SB 45

(Portantino D) Wildfire Prevention, Safe Drinking Water, Drought Preparation, and Flood Protection Bond Act of 2022.

Last Amend: 4/8/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/3/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Wildfire Prevention, Safe Drinking Water, Drought Preparation, and Flood Protection Bond Act of 2022, which, if approved by the voters, would authorize the issuance of bonds in the amount of \$5,595,000,000 pursuant to the State General Obligation Bond Law to finance projects for a wildfire prevention, safe drinking water, drought preparation, and flood protection program.

[SB 55](#)

(Stern D) Very high fire hazard severity zone: state responsibility area: development prohibition: supplemental height and density bonuses.

Last Amend: 4/5/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was GOV. & F. on 3/3/2021) (May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would, in furtherance of specified state housing production, sustainability communities strategies, greenhouse gas reduction, and wildfire mitigation goals, prohibit the creation or approval of a new development, as defined, in a very high fire hazard severity zone or a state responsibility area unless there is substantial evidence that the local agency has adopted a comprehensive, necessary, and appropriate wildfire prevention and community hardening strategy to mitigate significant risks of loss, injury, or death, as specified. By imposing new duties on local governments with respect to the approval of new developments in very high fire hazard severity zones and state responsibility areas, this bill would impose a state-mandated local program.

Notes:

OCBC - Oppose

BIA - Oppose

[SB 83](#)

(Allen D) Sea Level Rise Revolving Loan Program.

Last Amend: 4/29/2021

Status: 5/17/2021-May 17 hearing: Placed on APPR suspense file.

Is Fiscal: Y

Location: 5/17/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes in state government the Ocean Protection Council. Current law requires the council to, among other things, establish policies to coordinate the collection, evaluation, and sharing of scientific data related to coastal and ocean resources among agencies. Current law establishes the State Coastal Conservancy with prescribed powers and responsibilities for implementing and administering various programs intended to preserve, protect, and restore the state's coastal areas. This bill would require the council, in consultation with the conservancy, to develop the Sea Level Rise Revolving Loan Program for purposes of providing low-interest loans to local jurisdictions for the purchase of coastal properties in their jurisdictions identified as vulnerable coastal property, as provided.

[SB 99](#)

(Dodd D) Community Energy Resilience Act of 2021.

Last Amend: 4/12/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/3/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: This bill, the Community Energy Resilience Act of 2021, would require the commission to develop and implement a grant program for local governments to develop community energy resilience plans and expedite permit review of distributed energy resources. The bill would authorize a community choice aggregator or other regional energy collaborative to apply for funding and prepare a community energy resilience plan on behalf of one or more of the local governments it serves upon request of that local government. The bill would set forth guiding principles for plan development, including equitable access to reliable energy, as provided. The bill would require plans to be consistent with the city, county, or city and county general plan and other local government planning documents.

[SB 214](#)

(Bates R) Neighborhood electric vehicles: County of Orange: Ranch Plan Planned Community.

Status: 5/10/2021-Read third time. Passed. (Ayes 37. Noes 0.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

Is Fiscal: Y

Location: 5/10/2021-A. DESK

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law, until January 1, 2022, authorizes the County of Orange to establish a neighborhood electric vehicle (NEV) transportation plan for the Ranch Plan Planned Community in that county. Current law requires the plan to include specified elements, including provisions relating to parking, charging, NEV only lanes, and shared use with conventional vehicle lanes. Current law makes operating a NEV in violation of certain provisions an infraction. This bill would repeal the January 1, 2022, sunset date, thereby indefinitely extending the County of Orange’s authority to establish a NEV transportation plan for the Ranch Plan Planned Community.

Notes:

OCBC - Support

SB 261

(Allen D) Regional transportation plans: sustainable communities strategies.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was TRANS. on 3/15/2021) (May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: current law requires certain transportation planning agencies to prepare and adopt a regional transportation plan directed at achieving a coordinated and balanced regional transportation system. Certain of these agencies are designated under federal law as metropolitan planning organizations. Existing law requires that each regional transportation plan include a sustainable communities strategy developed to achieve greenhouse gas emission reduction targets for the automobile and light truck sector for 2020 and 2035 established by the State Air Resources Board. This bill would require that the sustainable communities strategy be developed to additionally achieve greenhouse gas emission reduction targets for the automobile and light truck sector for 2045 and 2050 and vehicle miles traveled reduction targets for 2035, 2045, and 2050 established by the board. The bill would make various conforming changes to integrate those additional targets into regional transportation plans.

Notes: OCCOG - Oppose Unless Amended

SCAG - Oppose Unless Amended

OCTA - Oppose Unless Amended

OCBC - Oppose

CALCOG - Oppose

BIA - Oppose

ACCOC - Oppose

SB 274

(Wieckowski D) Local government meetings: agenda and documents.

Last Amend: 4/5/2021

Status: 5/13/2021-Referrred to Com. on L. GOV.

Is Fiscal: Y

Location: 5/13/2021-A. L. GOV.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Ralph M. Brown Act requires meetings of the legislative body of a local agency to be open and public and also requires regular and special meetings of the legislative body to be held within the boundaries of the territory over which the local agency exercises jurisdiction, with specified exceptions. Current law authorizes a person to request that a copy of an agenda, or a copy of all the documents constituting the agenda packet, of any meeting of a legislative body be mailed to that person. This bill would require a local agency with an internet website, or its designee, to email a copy of, or website link to, the agenda or a copy of all the documents constituting the agenda packet if the person requests that the items be delivered by email. If a local agency determines it to be technologically infeasible to send a copy of the documents or a link to a website that contains the documents by email or by other electronic means, the bill would require the legislative body or its designee to send by mail a copy of the agenda or a website link to the agenda and to mail a copy of all other documents constituting the agenda packet, as specified.

Notes:

OCTA - Neutral

SB 290

(Skinner D) Density Bonus Law: qualifications for incentives or concessions: student housing for lower income students: moderate-income persons and families: local government constraints.

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/3/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the amount of a density bonus and the number of incentives or concessions a qualifying developer receives to be pursuant to a certain formula based on the total number of units in the housing development, as specified. This bill would require a unit designated to satisfy the inclusionary zoning requirements of a city or county to be included in the total number of units on which a density bonus and the number of incentives or concessions are based. The bill would require a city or county to grant one incentive or concession for a student housing development project that will include at least 20% of the total units for lower income students.

SB 339 (Wiener D) Vehicles: road usage charge pilot program.

Last Amend: 4/5/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/3/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Chair of the California Transportation Commission to create a Road Usage Charge (RUC) Technical Advisory Committee in consultation with the Secretary of Transportation. Under existing law, the purpose of the technical advisory committee is to guide the development and evaluation of a pilot program to assess the potential for mileage-based revenue collection as an alternative to the gas tax system. Current law requires the technical advisory committee to study RUC alternatives to the gas tax, gather public comment on issues and concerns related to the pilot program, and make recommendations to the Secretary of Transportation on the design of a pilot program, as specified. Current law repeals these provisions on January 1, 2023. This bill would extend the operation of these provisions until January 1, 2027.

Notes:

OCTA - Support

CALCOG - Support

SB 342 (Gonzalez D) South Coast Air Quality Management District: board membership.

Last Amend: 4/22/2021

Status: 5/11/2021-Read second time. Ordered to third reading.

Is Fiscal: N

Location: 5/11/2021-S. THIRD READING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes the South Coast Air Quality Management District vested with the authority to regulate air emissions from stationary sources located in the South Coast Air Basin and establishes a district board, consisting of 13 members. This bill would add 2 members to the district board, appointed by the Senate Committee on Rules and the Speaker of the Assembly. The bill would require the 2 additional members to reside in and work directly with communities in the South Coast Air Basin that are disproportionately burdened by and vulnerable to high levels of pollution and issues of environmental justice. The bill would also require a candidate for these positions to meet other specified requirements.

Notes:

OCBC - Oppose

SB 475 (Cortese D) Transportation planning: sustainable communities strategies.

Last Amend: 3/10/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was TRANS. on 4/26/2021) (May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the State Air Resources Board, on or before June 30, 2023, and in coordination with the California Transportation Commission and the Department of Housing and Community Development, to issue new guidelines on sustainable communities strategies and require these guidelines to be updated thereafter at least every 4 years. The bill would delete the provisions related to the Regional Targets Advisory Committee and instead require the State Air Resources Board to appoint, on or before January 31, 2022, the State-Regional Collaborative for Climate, Equity, and Resilience, consisting of representatives of various entities. The bill would require the State-Regional Collaborative for Climate, Equity, and Resilience to develop a quantitative tool for metropolitan

planning organizations to use to evaluate a transportation plan's consistency with long-range greenhouse gas emission reduction targets and recommend guidelines for metropolitan planning organizations to use when crafting long-range strategies that integrate state goals related to climate resilience and social equity.

[SB 477](#) (Wiener D) General plan: annual report.

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 4/5/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. That law requires the planning agency of a city or county to provide, by April 1 of each year, an annual report to, among other entities, the Department of Housing and Community Development that includes, among other specified information, the number of applications submitted, the location and total number of developments approved, the number of building permits issued, and the number of units constructed pursuant to a specific streamlined, ministerial approval process. This bill would, commencing January 1, 2023, require a planning agency to include in that annual report specified information on costs, standards, and applications for proposed housing development projects and specified information on housing development projects within the jurisdiction.

[SB 478](#) (Wiener D) Planning and Zoning Law: housing development projects.

Last Amend: 4/12/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires the Department of Housing and Community Development to notify the city, county, or city and county, and authorizes the department to notify the Attorney General, that the city, county, or city and county is in violation of state law if the department finds that the housing element or an amendment to that element, or any specified action or failure to act, does not substantially comply with the law as it pertains to housing elements or that any local government has taken an action in violation of certain housing laws. Would prohibit a local agency, as defined, from imposing a floor-to-area ratio standard that is less than 1.0 on a housing development project that consists of 3 to 7 units, or less than 1.25 on a housing development project that consists of 8 to 10 units. The bill would prohibit a local agency from imposing a lot coverage requirement that would preclude a housing development project from achieving the floor-to-area ratios described above.

Notes:

OCCOG - Oppose

ACCOC - Oppose

[SB 499](#) (Leyva D) General plan: land use element: uses adversely impacting health outcomes.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was GOV. & F. on 2/25/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would prohibit the land use element from designating land uses that have the potential to significantly degrade local air, water, or soil quality or to adversely impact health outcomes in disadvantaged communities to be located, or to materially expand, within or adjacent to a disadvantaged community or a racially and ethnically concentrated area of poverty. By expanding the duties of cities and counties in the administration of their land use planning duties, the bill would impose a state-mandated local program.

Notes:

OCBC - Oppose

[SB 581](#) (Atkins D) General plan.

Status: 5/10/2021-Read third time. Passed. (Ayes 37. Noes 0.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

Is Fiscal: Y

Location: 5/10/2021-A. DESK

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law, requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. That law requires the planning agency of a city or county to provide by April 1 of each year an annual report to, among other entities, the Department of Housing and Community Development. The law requires that the annual report include, among other specified information, the number of housing development applications received and the number of units approved and disapproved in the prior year. This bill would additionally require the planning agency include in the annual report whether the city or county is a party to a court action related to a violation of state housing law, and the disposition of that action.

[SB 582](#) (Stern D) Climate Emergency Mitigation, Safe Restoration, and Just Resilience Act of 2021.

Last Amend: 4/5/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the State Air Resources Board to ensure that statewide greenhouse gas emissions are reduced to at least 80% below the 1990 level by 2030. The bill would adopt a state policy to lead a global effort to restore oceanic and atmospheric concentrations of greenhouse gas emissions to preindustrial levels as soon as possible to secure a safe climate for all, and to restore community health and reverse the impacts from the damage and injustice climate change is causing to the people, the economy, and the environment of California.

Notes:

OCBC - Oppose

[SB 621](#) (Eggman D) Conversion of motels and hotels: streamlining.

Last Amend: 4/5/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was GOV. & F. on 4/15/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize a development proponent to submit an application for a development for the complete conversion, as defined, of a structure with a certificate of occupancy as a motel or hotel into multifamily housing units to be subject to a streamlined, ministerial approval process, provided that development proponent reserves 10% of the proposed housing units for lower income households, unless a local government has affordability requirements that exceed these requirements. The bill would require the structure proposed to be converted be vacant for at least 6 months prior to the submission of the application, except as provided. The bill would require the development proponent to comply with specified requirements regarding the payment of prevailing rate or per diem wages for construction work related to the part of the development that is a public work and the use of a skilled and trained workforce on the development, except as provided.

[SB 623](#) (Newman D) Electronic toll and transit fare collection systems.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was JUD. on 4/13/2021) (May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Department of Transportation, in cooperation with the Golden Gate Bridge, Highway and Transportation District and all known entities planning to implement a toll facility, to develop and adopt functional specifications and standards for an automatic vehicle identification system in compliance with specified objectives, and generally requires any automatic vehicle identification system purchased or installed after January 1, 1991, to comply with those specifications and standards. Current law authorizes operators of toll facilities on federal-aid highways engaged in an interoperability program to provide only specified information regarding a vehicle's use of the toll facility. This bill would authorize those operators to provide instead only the information specified in functional specifications and standards adopted by the department and operators of toll facilities in this state on federal-aid highways for purposes of interstate interoperability.

Notes:

OCCOG - Support
 OCTA - Support
 OCBC - Support
 TCA - Support
 SCAG - Support

SB 640 (Becker D) Transportation financing: jointly proposed projects.

Last Amend: 4/27/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/3/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law provides for the deposit of various funds, including revenues from certain increases in fuel taxes and vehicle fees, for the program into the Road Maintenance and Rehabilitation Account. After certain allocations for the program are made, existing law requires the remaining funds available for the program to be continuously appropriated 50% for allocation to the department for maintenance of the state highway system or for the State Highway Operation and Protection Program and 50% for apportionment to cities and counties by the Controller pursuant to a specified formula. Current law requires a city or county to submit to the California Transportation Commission a list of proposed projects, as specified, to be eligible for an apportionment of those funds. This bill would authorize cities and counties to jointly propose projects to be funded by the cities and counties' apportionments of those funds, as specified.

Notes:

League of California Cities - Support

OCTA - Recommending Support at 5/20 Legislative Committee Meeting

SB 649 (Cortese D) Local governments: affordable housing: local tenant preference.

Last Amend: 4/19/2021

Status: 5/10/2021-Read third time. Passed. (Ayes 37. Noes 0.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

Is Fiscal: N

Location: 5/10/2021-A. DESK

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would establish a state policy supporting local tenant preferences for lower income households, as defined, that are subject to displacement risk, and, further, permit local governments and developers in receipt of local or state funds, federal or state tax credits, or an allocation of tax-exempt private activity bonds designated for affordable rental housing to restrict occupancy by creating a local housing preference for lower income households subject to displacement risk. The bill, subject to certain requirements and limitations, would authorize a local government to allow a local tenant preference in an affordable housing rental development to reduce displacement of lower income households with displacement risk beyond local government boundaries by adopting a program that allows preferences in affordable rental housing acquired, constructed, preserved or funded with state or local funds or tax programs.

SB 671 (Gonzalez D) Transportation: Clean Freight Corridor Efficiency Assessment.

Last Amend: 4/28/2021

Status: 5/17/2021-May 17 hearing: Placed on APPR suspense file.

Is Fiscal: Y

Location: 5/17/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would establish the Clean Freight Corridor Efficiency Assessment, to be developed by the California Transportation Commission, in coordination with other state agencies. In developing the assessment, the bill would require the commission to identify freight corridors, or segments of corridors, throughout the state that would be priority candidates for the deployment of zero-emission medium- and heavy-duty vehicles. The bill would require the commission to submit a report containing the assessment's findings and recommendations to certain committees of the Legislature by December 31, 2023. The bill would require the assessment's findings and recommendations to be incorporated into the development of the California Transportation Plan.

SB 726 (Gonzalez D) Alternative fuel and vehicle technologies: Sustainable Transportation Strategy.

Last Amend: 4/21/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the state board and the State Energy Resources Conservation and Development Commission, in coordination with specified state agencies, to jointly develop, no later than January 1, 2024, a comprehensive transportation sustainability strategy to be known as the Sustainable Transportation Strategy. The bill would require the strategy to identify overall greenhouse gas emissions reductions goals and criteria pollutant reduction goals for the transportation sector, and to identify the sustainable transportation goals and programs that are intended to reduce emissions in the transportation sector to achieve those emissions reductions goals. The bill would require the strategy to develop deployment goals for each sustainable transportation goal and program identified in the strategy and would require specified state agencies to adopt those deployment goals.

[SB 728](#) (Hertzberg D) Density Bonus Law: purchase of density bonus units by nonprofit housing organizations.

Last Amend: 4/15/2021

Status: 5/14/2021-Set for hearing May 20.

Is Fiscal: Y

Location: 5/10/2021-S. APPR. SUSPENSE FILE

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law, commonly referred to as the Density Bonus Law, requires a city or county to provide a developer that proposes a housing development within the city or county with a density bonus and other incentives or concessions, as specified, if the developer agrees to construct, among other options, specified percentages of units for moderate-income or, lower, or very low income households and meets other requirements. Current law requires the developer and the city or county to ensure that the initial occupant of a for-sale unit that qualified the developer for the award of the density bonus is a person or family of very low, low, or moderate income. This bill, as an alternative to ensuring that the initial occupant of a for-sale unit is a person or family of the required income, would authorize the developer and the city or county to ensure that a qualified nonprofit housing organization that is receiving the above-described welfare exemption purchases the unit pursuant to a specified recorded contract that includes an affordability restriction, an equity sharing agreement, and a repurchase option that requires a subsequent purchaser that desires to sell or convey the property to first offer the nonprofit corporation the opportunity to repurchase the property.

[SB 760](#) (Bates R) State highways: State Route 241: reduction.

Status: 5/13/2021-Set for hearing May 17. May 17 hearing postponed by committee.

Is Fiscal: Y

Location: 4/27/2021-S. APPR.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes the state highway system throughout the state and designates State Route 241 from State Route 5 south of the City of San Clemente to State Route 91 in the City of Anaheim. This bill would delete from the state highway system the portion of State Route 241 from State Route 5 south of the City of San Clemente to Oso Parkway east of the City of Mission Viejo.

Notes:

OCBC - Oppose

TCA Oppose Unless Amended

[SB 765](#) (Stern D) Accessory dwelling units: setbacks.

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was HOUSING on 3/3/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law, among other things, provides for the creation of accessory dwelling units by local ordinance, or, if a local agency has not adopted an ordinance, by ministerial approval, in accordance with specified standards and conditions. Current law prohibits a local agency's accessory dwelling unit ordinance from imposing a setback requirement of more than 4 feet from the side and rear lot lines for an accessory dwelling unit that is not converted from an existing structure or a new structure constructed in the same location and to the same dimensions as an existing structure. This bill would remove the above-described prohibition on a local agency's accessory dwelling unit ordinance, and would instead provide that the rear and side yard setback requirements for accessory

dwelling units may be set by the local agency. The bill would authorize an accessory dwelling unit applicant to submit a request to the local agency for an alternative rear and side yard setback requirement if the local agency's setback requirements make the building of the accessory dwelling unit infeasible.

Notes:

OCCOG - Support
League of California Cities - Support

SB 778

(Becker D) Planning and zoning: accessory dwelling units: mixed-use or multifamily structures.

Last Amend: 5/3/2021

Status: 5/17/2021-From committee: Be ordered to second reading pursuant to Senate Rule 28.8.

Is Fiscal: Y

Location: 5/17/2021-S. SECOND READING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires a local agency to ministerially approve an application for a building permit within a residential or mixed-use zone to create multiple accessory dwelling units within the portions of an existing multifamily dwelling structure that are not used as livable space, if each unit complies with state building standards for dwellings. Current law requires a local agency to allow at least one accessory dwelling unit within an existing multifamily dwelling structure and up to 25% of the existing multifamily dwelling units. This bill, until January 1, 2025, would specify that a local agency is required to allow an accessory dwelling unit under these provisions within an existing mixed-use or multifamily structure, and that the accessory dwelling unit may be constructed within portions of the structure used for commercial space, industrial space, retail space, or other vacant space if each unit complies with state building standards for dwellings.

SB 809

(Allen D) Multijurisdictional regional agreements: housing element.

Last Amend: 3/10/2021

Status: 4/30/2021-Failed Deadline pursuant to Rule 61(a)(2). (Last location was HOUSING on 3/18/2021)(May be acted upon Jan 2022)

Is Fiscal: Y

Location: 4/30/2021-S. 2 YEAR

Desk	2 year	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize a city or county to satisfy part of its requirement to identify zones suitable for residential development by adopting and implementing a multijurisdictional regional agreement. The bill would require the multijurisdictional regional agreement to clearly establish the jurisdiction that is contributing suitable land for residential development and the jurisdiction or jurisdictions that are contributing funding for that development. The bill would require that a multijurisdictional regional agreement be between 2 or more cities or counties that are located within the same county or within adjacent counties. This bill would require a jurisdiction that is a party to a multijurisdictional regional agreement under these provisions to provide specified information in its housing element, including how the multijurisdictional regional agreement will satisfy the jurisdiction's housing need for a designated income level.

SCA 2

(Allen D) Public housing projects.

Status: 4/29/2021-From committee: Be adopted and re-refer to Com. on E. & C.A. with recommendation: To consent calendar. (Ayes 9. Noes 0.) (April 29). Re-referred to Com. on E. & C.A.

Is Fiscal: N

Location: 4/29/2021-S. E. & C.A.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Constitution prohibits the development, construction, or acquisition of a low-rent housing project, as defined, in any manner by any state public body until a majority of the qualified electors of the city, town, or county in which the development, construction, or acquisition of the low-rent housing project is proposed approve the project by voting in favor at an election, as specified. This measure would repeal these provisions.

Notes:

SCAG - Support

Total Measures: 112

Total Tracking Forms: 112



AGENDA ITEM # 4

Discuss FY 2021-22 OCCOG Budget

SUMMARY

Staff is requesting feedback from the OCCOG Board of Directors regarding the proposed budget for fiscal year 2021-22. Staff initially provided the Board with an overview of the proposed FY 2021-22 work plan and supporting budget on April 28, 2021. Staff has incorporated the feedback and direction received from the Board during that discussion in the draft being presented for further Board consideration and discussion this month. The budget as proposed expands the services OCCOG can provide to member agencies without a proposed increase in dues. A special assessment may become necessary if some Board-directed special project or potential litigation move forward.

BACKGROUND

The proposed FY 2021-22 Budget includes the following Programs and Work Plan Activities:

General Assembly Planning and Execution

- 2021 GA November 17, 2021 in-person at Disney Grand Californian Hotel and Spa
- Event planning support is required and will be provided by Lisa Telles under an amended contract.

Regional Early Action Planning Grant

- Staff is administering one contract currently, the largest scope in the \$3.2 M REAP program, Contract 00021-01 geospatial planning solution/ 3-D visualization
- Several other contracts starting imminently for additional services per OCCOG's approved REAP application.
- New contract staff services are required for administrative support and project management related to the REAP through June 2023.

Board-Directed Special Projects

- Additional consultant services may be required for special projects currently being discussed in closed session and are included in the budget (strategic consulting, legal services, administrative support). More detail will be provided as appropriate.



Communications

- Board-approved 2021-22 Communications Plan includes current communications vehicles and adds a more robust online presence that requires a greater funding level. Budget includes \$200/month for boosting posts. Project management support for communications-related projects is also included in the budget.
- Current marketing consultant CommunicationsLAB has resigned effective June 30.
- AJ Designs, currently producing OCCOG's Housing OC video series and supporting the GA as stage manager will be stepping in to take over the marketing contract on July 1, 2021.
- Additional legislative outreach and continued coordination with partners including member jurisdictions and ex-officio organizations is contemplated in the budget.

Operations

- Existing contract staff services will continue to be retained for financial bookkeeping, counsel, executive director, legislative tracking and analysis, grant-writing, marketing/communications, and administrative support.
- Kathryn Morrison will take over as Clerk of the Board effective July 1, 2021.
- A contract amendment for a time extension and a modest 3% COLA increase in compensation is requested for Connected Consulting to continue with Executive Director services. A three-year contract term is requested.
- Connected Consulting is proposing to provide additional staff to provide administrative, communications and project management support beginning July 1, 2020.

Planning Document Preparation

- The budget does not currently contemplate that OCCOG will take on sub-delegation for RTP/SCS purposes.
- SCAG is currently updating the framework and guidelines for the RTP/SCS (Connect SoCal).
- OCCOG staff will review and comment on the framework and guidelines when they become available. Staff anticipates that they will be similar to the framework and guidelines developed for the 2020 cycle.
- Staff will prepare a cost-benefit analysis for the Board to consider when making the sub-delegation decision.
- OCTA concurrence will be necessary to take sub-delegation.
- Sub-delegation may require a mid-year budget adjustment that could result in a special assessment or dues increase.



Orange County Data Acquisition Partnership (OCDAP)

- Project is ongoing, the current cycle ends June 2022 and cycle 2 begins July 2022
- SCAG has indicated that they will not administer the project starting in cycle 2.
- OCCOG is working with current data consortium members to identify resources for managing the project.
- If OCCOG manages the project a new contract staff position will be required starting in FY 2022-23.

Budget Spotlight:

- CDR fees will increase slightly by \$4,178 in total per previously-approved MOU
- OCCOG will continue to hold funds in reserve for OCDAP cycle 2 use.
- The draft FY 2021-22 budget proposes **no** OCCOG member dues increase for the 10th consecutive budget cycle.
- To be consistent with similar organizations, and ensure parity among Board members serving, the FY 2021-22 budget includes a stipend for Board members not already receiving compensation from their agency. The monthly stipend of \$100 per Board member reflects the time and level of effort required to oversee the work of the OCCOG and provide direction to staff.
- OCCOG Board of directors may need to approve a withdrawal from reserve funds to cover operational and work plan-related activities as outlined in the draft budget and work plan.
- OCCOG could propose a special assessment, amount TBD, for jurisdictions that opt in for specific activities related to closed session matters.

The draft FY 21-22 Budget anticipates total revenues of \$3,454,409 and expenditures of \$3,592,457, and a reimbursement of OCCOG administrative cost of approximately \$80,200 from REAP funding for a net decrease in fund balance of \$59,670. There is a projected opening fund balance estimated at \$425,275, \$205,275 of which is currently set aside for OCDAP use leaving \$220,000 available for reserves and OCCOG operations in FY 21-22. FY 20-21 available reserves are projected to be consistent with Board policy but lower than projected due to the postponement of the 2021 GA, which will now be held in FY 21-22. The FY 21-22 ending balance fund balance at June 30, 2022 is projected to be \$160,330, which is sufficient to meet the OCCOG reserve policy and accomplish the goals of this year's aggressive work plan.



Orange County Council of Governments

STAFF REPORT May 27, 2021

STAFF RECOMMENDATION

Provide direction to staff regarding proposed draft budget for revisions and finalizing prior to adoption in June 2021.

ATTACHMENTS

- A. 2021-22 proposed Draft Budget including Summary and Consultant Resources Worksheet
- B. 2021-22 OCCOG Proposed Dues Schedule
- C. 2021-22 CDR Approved Dues Schedule

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Income		
	Investment Income	3,000
	Membership Dues	246,030
	General Assembly	50,000
	REAP Admin	80,200
	Total Income	379,230
Expenses		
	Contract Services	348,000
	Operations	8,200
	Other Expenses	30,700
	Travel & Meetings	7,000
	General Assembly	45,000
	Total Expenses	438,900
Net		(59,670)
One-Time Expenses		
	Strategic Consulting	30,000
	Legal Services	20,000
	REAP Related Admin	80,200
	Total One-Time Exp.	130,200
Expenses Subject To Reserve Policy		308,700
20/21 Operational Fund Balance		220,000
21/22 Operational Fund Balance		160,330
Reserves Required Per Policy		154,350

**Orange County Council of Governments
Revenues and Expenditures - Adopted FY 18-19
Budget**

	FY 2021-22	FY 2020-2021	FY 2019-2020		Notes
	Proposed FY 21-22 Budget	FY 20-21 Actual April 21	FY 20-21 Budget	FY 19-20 Actual	
Revenues					
45000 - Investments					
45030 - Interest	\$ 3,000	\$ 1,421	\$ 5,000	\$ 5,804	\$ 5,000 LAIF investment return has dropped dramatically from FY
Total 45000 - Investments	3,000	1,421	5,000	5,804	5,000
47200 - Program Income					
47225 - Data Acquisition	-	205,275	190,275	-	cycles are 2 years, funds collected again starting Jul 22
47230 - Membership Dues	246,030	242,490	246,030	237,404	246,030
47240 - CDR Fees	110,379	106,201	106,201	100,312	100,312
47250 - General Assembly Revenue	50,000	11,000	60,000	8,684	60,000 20-1920 GA cancelled; 20-21 GA moved into 21-22
47260 - Other Program revenue	-	-	-	-	5,000
Total 47200 - Program Income	406,409	564,966	602,506	346,400	411,342
48000 - Government Grants (REAP)	3,045,000	-	200,000	-	-
Total Revenues	3,454,409	566,387	807,506	352,204	416,342
Total Undesignated Revenues	299,030				does not include grants or pass-thru amounts
Expenditures					
61000 - Program Expenditures					
61050 - Data Acquisition Costs	-	-	133,603	-	2 year cycle no expense 2021-22
61010 - CDR Fees	110,379	106,201	106,201	100,312	96,000 annual passthru governed by MOU
61050 - General Assembly Costs	45,000	5,754	62,000	10,280	50,000
Total 61000 - Program Expenditures	155,379	111,955	291,804	110,592	146,000
62100 - Contract Services					
62110 - Executive Director Services					
62110 - Exec Dir Services - General	132,000	106,950	128,700	129,000	128,700 no increase in fee since 2018
Total 62110 - Executive Director Services	132,000	106,950	128,700	129,000	128,700
62113 - Project Management	30,000	-	-	-	-
62115 - Strategic Consulting	30,000	2,500	-	-	-
62121 - Administrative Support	30,000	17,650	25,000	12,750	20,000
62122 - Planning Support	-	-	20,000	-	20,000 biannual OCDAP contribution
62125 - Clerk of the Board Services	10,000	15,000	18,000	26,785	13,200
62130 - Legal Services	40,000	20,416	20,000	27,227	15,000
62140 - Accounting/Bookkeeping Svcs	8,000	7,331	8,000	7,426	8,000
62150 - Website Consultant	-	-	-	-	- included with ED services since 2015
62160 - Audit Services	8,000	7,650	7,650	7,458	7,200
62165 - Legislative/policy analysis + grar	30,000	25,000	30,000	30,030	30,000
62170 - Marketing/Comms Support	30,000	35,565	30,000	17,000	17,500
Total 62100 - Contract Services	348,000	238,882	287,350	257,676	259,600
63000 - Grant Support (REAP)					
63010 - Contract 00021-01, Geospatial	1,248,000	-	200,000	-	- New for FY 2020-21
63020 - ADU pre-approved plans & desig	100,000	-	-	-	-
63030 - Staff Augmentation	806,800	-	-	-	-
63040 - Model Ordinance Development	50,000	-	-	-	-
63050 - ADU How To Toolkit	10,000	-	-	-	-
63060 - Housing OC Website	25,000	-	-	-	-
63070 - Housing OC Videos	35,000	-	-	-	-
63080 - OCHFT Projects	600,000	-	-	-	-
63090 - OCHT Projects	90,000	-	-	-	-
63100 - REAP Project Administration	80,200	-	-	-	- See worksheet next page. Up to 5% of administrative costs are allowable per grant terms; OCCOG Board previously declined to charge PM/admin time.
Total 63000 - REAP Grant Funds	3,045,000	-	200,000	-	-
65000 - Operations					
65010 - Software, Subscriptions	2,300	3,513	2,500	1,506	4,000 includes MSOffice, Adobe, Capital Tracking, Zoom
65020 - Postage, Mailing Service	800	594	700	647	500
65030 - Printing and Copying	800	615	800	636	1,000
65040 - Supplies	500	297	700	633	500
65050 - Telephone, Telecommunications	-	-	-	-	-
65060 - CALCOG Dues	2,300	2,100	2,300	2,300	2,300
65070 - Banking Fees	500	803	350	322	1,000
62155 - Website Hosting	500	-	316	92	316 Squarespace hosting + Go Daddy Domain registration
65090 - Miscellaneous	500	500	500	14	1,000
Total 65000 - Operations	8,200	7,922	8,166	6,150	10,616
65100 - Other Types of Expenses					
65005 - Advertising	2,400	-	-	-	- New for FY 2021-22 included in Board-approved Comms. Plan. social media ads assumes \$200/month for boosting posts
65010 - Board Member Stipends	16,800	-	-	-	- New for FY 2021-22 Assumes 14 BOD members at 100/meeting for 10 meetings/year
65120 - Insurance - Liability, D and O	11,500	11,788	11,850	11,571	12,750
Total 65100 - Other Types of Expenses	30,700	11,788	11,850	11,571	12,750
68300 - Travel and Meetings					
68310 - Conference, Registrations	2,000	-	3,000	842	5,000 includes SCAG GA, Mobility 21, legislative fly-ins
68320 - Mileage, Parking, Tolls	1,000	380	3,500	3,100	2,000
68300 - Meals and Board Meetings	4,000	-	-	-	- includes board meetings and business meals
Total 68300 - Travel and Meetings	7,000	380	6,500	3,942	7,000
Total Expenditures	3,594,279	370,127	805,670	389,931	434,966
Expenditures less REAP admin. reimbursement	3,514,079				OCCOG will submit for reimbursement of staff time
Fund Balance, Beginning of Year	425,275	338,480	338,480		projected; includes reserve amount from previous year= 6 mo operating expenses and OCDAP
Net Revenues over Expenditures	(9,670)	196,260	1,836	(37,727)	(18,624) Previous Board action determined running at deficit rather than increase dues
Funds Held in Reserve for OCDAP	205,275	205,275	76,672	-	- funds held for OCDAP will carry forward for use in future cycles if greater than expenses
Fund Balance, End of Year	160,330	329,465	263,644		Beginning balance plus net revenues minus reserves held for others
Funds required to be held in reserve per OCCOG policy	154,350	131,963	182,933	144,810	169,983 Reserve funds operational only, doesn't include special projects, grant funds or pass-thru funding
Funds available for OCCOG operations for following FY	5,980	197,502	80,711		

Notes

Category	Connected Consulting	Aleshire Wynder	John Hanson	Eide Bailey	Lisa Telles	Kathryn Morrison	WJS Consulting	AJ Design	KLM Strategies	Add'l Admin	Total Per Category	Chargeable to REAP (est.)	% Time for REAP
Executive Director	\$ 132,000.00										\$ 132,000.00	\$ 39,600.00	30% 3% COLA increase; ED oversees all projects/resources
Project Management					\$ 22,000.00					\$ 8,000.00	\$ 30,000.00	\$ 15,000.00	50% additional support for REAP, communications and special projects
General Assembly					\$ 5,000.00			\$ 2,000.00		\$ 1,000.00	\$ 8,000.00		0% these expenses are reflected in the GA line item not consultant services
Communications					\$ 3,000.00			\$ 24,000.00		\$ 3,000.00	\$ 30,000.00		0%
Clerk of the Board						\$ 10,000.00					\$ 10,000.00		0% additional work for closed sessions
Administration						\$ 25,000.00				\$ 5,000.00	\$ 30,000.00	\$ 10,000.00	30% contemplates increased effort for Board-directed special projects
Legislative/ Policy + Grant support							\$ 30,000.00				\$ 30,000.00	\$ 6,000.00	20% no change to retainer in FY 21/22 2500/month, REAP support in lieu of grant writing
Bookkeeping		\$ 8,000.00		\$ 8,000.00							\$ 8,000.00	\$ 1,600.00	20% includes support for OCDAP and REAP billing
Audit											\$ 8,000.00		0%
Strategic Consulting								\$ 30,000.00			\$ 30,000.00		0% additional support for Board-directed special projects
Legal	\$ 40,000.00										\$ 40,000.00	\$ 8,000.00	20% based on estimate provided by legal counsel
Total Per Consultant	\$ 132,000.00	\$ 40,000.00	\$ 8,000.00	\$ 8,000.00	\$ 30,000.00	\$ 35,000.00	\$ 30,000.00	\$ 26,000.00	\$ 30,000.00	\$ 17,000.00	\$ 356,000.00	\$ 80,200.00	

REMEMBER TO PASTE THE TOTALS USING THE DOF SORT ORDER

Fiscal Year 2021-22 OCCOG Dues Schedule
0% increase

Agency Name	City Population	% Population	2/3		Fixed Dues (Non-City Members)	Total Dues
			Weighted Dues % of Total Pop.	1/3 Base Dues		
1 Aliso Viejo	49,813	1.65%	\$ 2,332.41	\$ 2,083.63		\$ 4,416.04
2 Anaheim	353,468	11.68%	\$ 16,550.58	\$ 2,083.63		\$ 18,634.20
3 Brea	45,137	1.49%	\$ 2,113.47	\$ 2,083.63		\$ 4,197.09
4 Buena Park	81,626	2.70%	\$ 3,822.01	\$ 2,083.63		\$ 5,905.63
5 Costa Mesa	112,780	3.73%	\$ 5,280.74	\$ 2,083.63		\$ 7,364.37
6 Cypress	48,531	1.60%	\$ 2,272.39	\$ 2,083.63		\$ 4,356.01
7 Dana Point	33,189	1.10%	\$ 1,554.02	\$ 2,083.63		\$ 3,637.65
8 Fountain Valley	54,953	1.82%	\$ 2,573.09	\$ 2,083.63		\$ 4,656.71
9 Fullerton	139,431	4.61%	\$ 6,528.64	\$ 2,083.63		\$ 8,612.26
10 Garden Grove	172,476	5.70%	\$ 8,075.91	\$ 2,083.63		\$ 10,159.54
11 Huntington Beach	196,874	6.51%	\$ 9,218.31	\$ 2,083.63		\$ 11,301.94
12 Irvine	271,564	8.97%	\$ 12,715.55	\$ 2,083.63		\$ 14,799.18
13 Laguna Beach	22,495	0.74%	\$ 1,053.29	\$ 2,083.63		\$ 3,136.92
14 Laguna Hills	31,073	1.03%	\$ 1,454.94	\$ 2,083.63		\$ 3,538.57
15 Laguna Niguel	65,168	2.15%	\$ 3,051.39	\$ 2,083.63		\$ 5,135.01
16 Laguna Woods	16,036	0.53%	\$ 750.86	\$ 2,083.63		\$ 2,834.49
17 La Habra	62,808	2.08%	\$ 2,940.88	\$ 2,083.63		\$ 5,024.51
18 Lake Forest	84,538	2.79%	\$ 3,958.36	\$ 2,083.63		\$ 6,041.98
19 La Palma	15,442	0.51%	\$ 723.05	\$ 2,083.63		\$ 2,806.67
20 Los Alamitos	11,538	0.38%	\$ 540.25	\$ 2,083.63		\$ 2,623.87
21 Mission Viejo	94,119	3.11%	\$ 4,406.97	\$ 2,083.63		\$ 6,490.60
22 Newport Beach	85,865	2.84%	\$ 4,020.49	\$ 2,083.63		\$ 6,104.12
23 Orange	137,366	4.54%	\$ 6,431.94	\$ 2,083.63		\$ 8,515.57
24 Placentia	51,173	1.69%	\$ 2,396.09	\$ 2,083.63		\$ 4,479.72
25 Rancho Santa Margarita	48,183	1.59%	\$ 2,256.09	\$ 2,083.63		\$ 4,339.72
26 San Clemente	64,065	2.12%	\$ 2,999.74	\$ 2,083.63		\$ 5,083.37
27 San Juan Capistrano	35,801	1.18%	\$ 1,676.32	\$ 2,083.63		\$ 3,759.95
28 Santa Ana	331,369	10.95%	\$ 15,515.83	\$ 2,083.63		\$ 17,599.45
29 Seal Beach	24,443	0.81%	\$ 1,144.50	\$ 2,083.63		\$ 3,228.13
30 Stanton	39,573	1.31%	\$ 1,852.94	\$ 2,083.63		\$ 3,936.57
31 Tustin	80,009	2.64%	\$ 3,746.29	\$ 2,083.63		\$ 5,829.92
32 Villa Park	5,759	0.19%	\$ 269.66	\$ 2,083.63		\$ 2,353.28
33 Westminster	91,466	3.02%	\$ 4,282.75	\$ 2,083.63		\$ 6,366.38
34 Yorba Linda	67,846	2.24%	\$ 3,176.78	\$ 2,083.63		\$ 5,260.41
35 County of Orange (withdrew)					\$ -	\$ -
36 OCTA					\$ 9,000.00	\$ 9,000.00
37 TCA					\$ 9,000.00	\$ 9,000.00
38 OC Sanitation District					\$ 7,500.00	\$ 7,500.00
39 ISDOC					\$ 500.00	\$ 500.00
40 South Coast AQMD					\$ 7,500.00	\$ 7,500.00

Incorporated City totals 3,025,977 ##### \$141,686.57 \$70,843.27 \$33,500.00 \$246,029.84

Unincorporated total 127,787
Total County Population 3,153,764

Population Estimate - January 1, 2020 California State Department of Finance (www.dof.ca.gov).

Base Dues - 1/3 of total Dues Less Fixed Dues	\$ 70,843.27
Dues Based on Population - 2/3 of total Dues Less Fixed Dues	\$141,686.57
Fixed Dues - Non-City agencies	<u>\$33,500.00</u>
	<u>\$246,029.84</u>

Rev. 5/10/2021

REMEMBER TO PASTE THE TOTALS USING THE DOF SORT ORDER

Fiscal Year 2021-22 Cost for Demographic Research (CSUF) Schedule

STEP 2- PASTE POP VALUES INTO COLUMN C

FY2020/21 diff

City Name	City Population*	% Population	Weighted Fees % of Total Pop.	1/3 Base Fees	Total Fees
1 Aliso Viejo	49,813	1.65%	\$1,211.35	\$1,082.14	\$2,293.50
2 Anaheim	353,468	11.68%	8,595.64	1,082.14	9,677.78
3 Brea	45,137	1.49%	1,097.64	1,082.14	2,179.79
4 Buena Park	81,626	2.70%	1,984.98	1,082.14	3,067.13
5 Costa Mesa	112,780	3.73%	2,742.59	1,082.14	3,824.73
6 Cypress	48,531	1.60%	1,180.18	1,082.14	2,262.32
7 Dana Point	33,189	1.10%	807.09	1,082.14	1,889.23
8 Fountain Valley	54,953	1.82%	1,336.35	1,082.14	2,418.49
9 Fullerton	139,431	4.61%	3,390.68	1,082.14	4,472.83
10 Garden Grove	172,476	5.70%	4,194.27	1,082.14	5,276.42
11 Huntington Beach	196,874	6.51%	4,787.58	1,082.14	5,869.73
12 Irvine	271,564	8.97%	6,603.90	1,082.14	7,686.04
13 Laguna Beach	22,495	0.74%	547.03	1,082.14	1,629.18
14 Laguna Hills	31,073	1.03%	755.63	1,082.14	1,837.78
15 Laguna Niguel	65,168	2.15%	1,584.76	1,082.14	2,666.90
16 Laguna Woods	16,036	0.53%	389.96	1,082.14	1,472.11
17 La Habra	62,808	2.08%	1,527.37	1,082.14	2,609.51
18 Lake Forest	84,538	2.79%	2,055.80	1,082.14	3,137.94
19 La Palma	15,442	0.51%	375.52	1,082.14	1,457.66
20 Los Alamitos	11,538	0.38%	280.58	1,082.14	1,362.72
21 Mission Viejo	94,119	3.11%	2,288.79	1,082.14	3,370.93
22 Newport Beach	85,865	2.84%	2,088.07	1,082.14	3,170.21
23 Orange	137,366	4.54%	3,340.47	1,082.14	4,422.61
24 Placentia	51,173	1.69%	1,244.43	1,082.14	2,326.57
25 Rancho Santa Margarita	48,183	1.59%	1,171.71	1,082.14	2,253.86
26 San Clemente	64,065	2.12%	1,557.93	1,082.14	2,640.08
27 San Juan Capistrano	35,801	1.18%	870.61	1,082.14	1,952.75
28 Santa Ana	331,369	10.95%	8,058.24	1,082.14	9,140.38
29 Seal Beach	24,443	0.81%	594.41	1,082.14	1,676.55
30 Stanton	39,573	1.31%	962.34	1,082.14	2,044.48
31 Tustin	80,009	2.64%	1,945.66	1,082.14	3,027.80
32 Villa Park	5,759	0.19%	140.05	1,082.14	1,222.19
33 Westminster	91,466	3.02%	2,224.27	1,082.14	3,306.41
34 Yorba Linda	67,846	2.24%	1,649.88	1,082.14	2,732.02
Incorporated City totals	3,025,977	100.00%	\$73,585.75	\$36,792.87	110,378.62
Unincorporated total	127,787				
Total County Population	3,153,764				

TRUE	City Name	Population	% Population	Weighted Fees	1/3 Base Fees	Total Fees	FY2020/21	diff
TRUE	Aliso Viejo	49,813	1.65%	\$1,211.35	\$1,082.14	\$2,293.50	2196.8381	\$96.66
TRUE	Anaheim	353,468	11.68%	8,595.64	1,082.14	9,677.78	9292.8128	\$384.97
TRUE	Brea	45,137	1.49%	1,097.64	1,082.14	2,179.79	2094.8834	\$84.90
TRUE	Buena Park	81,626	2.70%	1,984.98	1,082.14	3,067.13	2934.745	\$132.38
TRUE	Costa Mesa	112,780	3.73%	2,742.59	1,082.14	3,824.73	3691.7266	\$133.00
TRUE	Cypress	48,531	1.60%	1,180.18	1,082.14	2,262.32	2179.0105	\$83.31
TRUE	Dana Point	33,189	1.10%	807.09	1,082.14	1,889.23	1806.6162	\$82.62
TRUE	Fountain Valley	54,953	1.82%	1,336.35	1,082.14	2,418.49	2331.5614	\$86.93
TRUE	Fullerton	139,431	4.61%	3,390.68	1,082.14	4,472.83	4317.1947	\$155.63
TRUE	Garden Grove	172,476	5.70%	4,194.27	1,082.14	5,276.42	5077.8249	\$198.59
TRUE	Huntington Beach	196,874	6.51%	4,787.58	1,082.14	5,869.73	5689.3219	\$180.41
TRUE	Irvine	271,564	8.97%	6,603.90	1,082.14	7,686.04	7546.5824	\$139.46
TRUE	Laguna Beach	22,495	0.74%	547.03	1,082.14	1,629.18	1557.1448	\$72.03
TRUE	Laguna Hills	31,073	1.03%	755.63	1,082.14	1,837.78	1768.7902	\$68.99
TRUE	Laguna Niguel	65,168	2.15%	1,584.76	1,082.14	2,666.90	2549.5111	\$117.39
TRUE	Laguna Woods	16,036	0.53%	389.96	1,082.14	1,472.11	1416.2788	\$55.83
TRUE	La Habra	62,808	2.08%	1,527.37	1,082.14	2,609.51	2504.5957	\$104.91
TRUE	Lake Forest	84,538	2.79%	2,055.80	1,082.14	3,137.94	2997.3957	\$140.54
TRUE	La Palma	15,442	0.51%	375.52	1,082.14	1,457.66	1398.9361	\$58.73
TRUE	Los Alamitos	11,538	0.38%	280.58	1,082.14	1,362.72	1308.2969	\$54.43
TRUE	Mission Viejo	94,119	3.11%	2,288.79	1,082.14	3,370.93	3218.0704	\$152.86
TRUE	Newport Beach	85,865	2.84%	2,088.07	1,082.14	3,170.21	3022.0819	\$148.13
TRUE	Orange	137,366	4.54%	3,340.47	1,082.14	4,422.61	4275.6739	\$146.94
TRUE	Placentia	51,173	1.69%	1,244.43	1,082.14	2,326.57	2230.3226	\$96.25
TRUE	Rancho Santa Margarita	48,183	1.59%	1,171.71	1,082.14	2,253.86	2167.949	\$85.91
TRUE	San Clemente	64,065	2.12%	1,557.93	1,082.14	2,640.08	2532.5379	\$107.54
TRUE	San Juan Capistrano	35,801	1.18%	870.61	1,082.14	1,952.75	1879.8665	\$72.89
TRUE	Santa Ana	331,369	10.95%	8,058.24	1,082.14	9,140.38	8778.4672	\$361.91
TRUE	Seal Beach	24,443	0.81%	594.41	1,082.14	1,676.55	1618.3176	\$58.23
TRUE	Stanton	39,573	1.31%	962.34	1,082.14	2,044.48	1943.5795	\$100.90
TRUE	Tustin	80,009	2.64%	1,945.66	1,082.14	3,027.80	2897.4271	\$130.38
TRUE	Villa Park	5,759	0.19%	140.05	1,082.14	1,222.19	1174.3357	\$47.86
TRUE	Westminster	91,466	3.02%	2,224.27	1,082.14	3,306.41	3175.4411	\$130.97
TRUE	Yorba Linda	67,846	2.24%	1,649.88	1,082.14	2,732.02	2626.5025	\$105.52
	Balance Of County	127,787						
	Incorporated	3,025,977						
	County Total	3,153,764						

1. PASTE VALUES- DOF CITY NAME AND POP DATA HERE, CHECK ALL VALUES IN COLUMN J=TRUE

Population Estimate - January 1, 2021 California State Department of Finance (www.dof.ca.gov).

Base Fees - 1/3 of total Fees	\$ 36,792.87
Fees Based on Population - 2/3 of total Fees	\$73,585.75
Total CDR Fees for FY 2021-22	\$110,378.62

STEP 3- CHANGE FORMULA IN CELL G51 TO MATCH FISCAL YEAR SPONSOR TOTAL

OCCOG Board approved 3-Year CDR MOU and Bu	2020-21	2021-22	2022-23	TRUE
	\$106,200.64	\$110,378.62	\$114,924.00	ADOPTED BY CDR MOC ON 2/13/2020; SENT FOR SIGS

5/9/2017

	\$4,177.98	\$4,545.38	
	3.9%	4.1%	
	\$73,585.75	\$36,792.87	\$110,378.62



AGENDA ITEM #4

2021-22 OCCOG Work Plan Discussion

SUMMARY

The OCCOG has chosen to operate using contract staff to conduct its business in a cost-effective and efficient manner. The 2021-2022 draft Work Plan reflects the resources available to the OCCOG for the 2021-2022 fiscal year and the priorities the Board has expressed. The FY 21-22 Work Plan includes several major initiatives and ongoing projects:

- 2021 General Assembly (GA)
- Orange County Data Acquisition Partnership (OCDAP)
- Regional Early Action Planning Grant (REAP) Program Management
- Advocacy and Legislation
- Communications
- Regional Collaboration
- Governance, Planning and Administration
- Board-Directed Special Projects

The team of consultant resources will be managed by the Executive Director and will work cooperatively to achieve the goals and support the mission of the OCCOG. The Work Plan is intended to support OCCOG's member jurisdiction activities, including providing support for grant writing, legislative tracking and analysis, facilitating discussion and continued education on important policy areas including water, energy, land use and housing, transportation, and air quality, and delivering educational tools to support public engagement on policy issues important to members.

2021 General Assembly

Due to COVID 19 restrictions, OCCOG postponed and ultimately cancelled our planned 2019-2020 General Assembly. In January of this year with restrictions still in place, the Board decided to postpone our planned FY 2020-2021 General Assembly to fall 2021, pushing it forward to the 2021-22 FY. The Board wanted to convene in person safely and anticipated that as vaccinations increased and restrictions relaxed this would be possible later in the year. To date, staff has been planning the program, soliciting sponsorships and updating the theme and graphics for the 2021 event.

The theme for the 2021 General Assembly is "Time to Work the Plan: Turning Resilience into Action" and program will include topics that address the infrastructure issues that cross city borders and require collaboration between elected official, planners, and the private sector. The plan is for this event to take place in person so networking and social activities will also be



included in the program. Staff's goal is 300 attendees and 30 sponsors to support the cost of the program.

The FY 21-22 budget expects that we will plan only one general assembly in this fiscal year cycle. The Board should decide if they would like to keep the GA in the fall, move it back to a spring timeframe, or even shift from an annual to biannual event.

Orange County Data Acquisition Partnership

FY 2021-22 concludes the first two-year cycle (Cycle 1 ends June 30, 2022) of Orange County's aerial imagery data consortium. The Orange County Data Acquisition Partnership (OCDAP) has been spearheaded by CDR's Director, Deborah Diep, and is largely funded by the Southern California Association of Government (SCAG) with contributions from over twenty Orange County partner agencies. In addition to providing funding, OCCOG acts as the pass-through billing agency for the consortium. SCAG has notified OCCOG that it does not intend to administer the program in Cycle 2, but will continue to provide funding. OCCOG is working with consortium partners to identify resources needed for the administration of the project moving forward. Additional agencies continue to join as we move forward, as the data provided is economical and very useful to multiple jurisdictions and functional units within agencies.

Regional Early Action Planning Grant Sub-Regional Partnership Program

In FY 2021-22 OCCOG will continue to move forward with the regional early action planning grant (REAP) sub-regional partners program, with funding totaling \$3,245,000. Elements of the SCAG-approved program of projects includes funding the work of the Orange County Housing Finance Trust and Orange County Housing Trust, as well as several projects aimed at accelerating housing production in Orange County. Developing an ADU How-To Toolkit, a Housing OC website and video series, pre-approved ADU plans and designs, model ordinance development and staff augmentation for planning-related activities are among the projects in this important program. The FY 2021-22 Work Plan includes added project management and additional administrative support to ensure that the REAP program delivers much-needed resources to OCCOG's member jurisdictions.

Legislation and Advocacy

The OCCOG Board of Directors has adopted guiding principles for the 2021-2022 Legislative Session centered around Housing/Homelessness, Water, Transportation, Environment, Infrastructure, Governance, Funding, Taxes, and COVID-19 relief. These principles guide OCCOG's



Legislative Advocacy program at the State and Federal Level. As the economy begins to reopen following the COVID-19 pandemic, economic recovery is a key priority for all levels of government. Additionally, as housing remains a strong focus at the state level, OCCOG will continue to advocate for local control over the development of housing and to retain the authority for local jurisdictions to develop a mix of housing types that best fit the needs and character of the surrounding community. As the Surface Transportation Reauthorization nears its expiration in fall 2021, OCCOG will work with our regional partners to advance funding programs and policies that meet the needs of our county. OCCOG has taken on a coordinating role with regards to legislative tracking in FY 200-21 that will continue into the next fiscal year.

Communications

In January 2021, the OCCOG Board of Directors approved an 18-month communication plan that runs through June 30, 2022. The plan includes goals, outline of audiences, messages, tactics and metrics. Implementation of the plan began in February 2021 and many of the metrics are on target to be met. During the 2021-22 fiscal year the consultant team will focus on the following goals included in the plan:

- Raise the awareness of the accomplishments of the OCCOG Board Members and jurisdictions in OCCOG's five policy areas – air quality, water, energy, mobility, and land use/housing.
- Build the OCCOG mailing list with 100 secondary audience contacts.
- Implement consistent social media presence that includes boosting posts with high engagement to build credibility for the organization
- Conduct an audience awareness survey to set benchmarks and test messages to support the communication plan. Information from this survey will be used to update the communication plan for the following fiscal year.

Regional Collaboration

OCCOG is making connections with our partners in the region at the technical, policy and executive leadership levels. FY 2021-22 contemplates that OCCOG's Executive Director will continue to function as the sub-regional directors group chair, and that OCCOG will seek out opportunities to engage with our ex-officio partners to advance our shared policy objectives. Orange County can often feel like an island, but relationship-building with stakeholders across the region with similar objectives can help us move forward with our goals. OCCOG will therefore work to revive forums for collaboration such as the sub-regional coordinators group, and will actively participate in SCAG working groups.



Governance, Planning and Administration

The FY 2021-22 Work Plan includes added resources to enable OCCOG to address some governance issues and expand the administrative support needed to advance our expanded work plan. Administrative support for the executive, technical, communications, legislative, and project management teams will allow these resources can focus on important value-added tasks while still accomplishing the many critical operational activities of the OCCOG are completed.

- The strategic plan is outdated and needs to be refreshed.
- The ad hoc bylaws committee will be meeting to revamp OCCOG's bylaws and bring them in line with the direction OCCOG is heading.
- Administrative projects, such as updating our physical and electronic archives, and developing a records retention policy are important.
- The Board handbook needs to be updated to reflect changes since 2017 when it was approved by the Board.
- Board communications is key. A strong clerk of the board and administrative support will improve board relations and facilitate timely reporting and information-sharing.

Board-Directed Special Projects

The OCCOG Board is considering several special projects that will require staff time and additional consulting resources. Deepening relations with the County and the Orange County legislative delegation as we seek to move forward with Board-directed special projects requires a higher level of relationship-building and strategic counsel, so the Work Plan contemplates augmenting current staffing with strategic consulting resources to assist the Executive Director to execute on the Board's direction. The FY 21-22 budget includes these augmented resources, and the Work Plan will be developed as the board provides staff additional direction on these time-sensitive and high-profile projects. Additional detail will be provided at a future meeting, and a revised work plan will reflect the direction provided by the Board.

2024 Connect SoCal Sub-delegation

At this time, the FY 2021-22 Work Plan does not contemplate OCCOG preparing our own Sustainable Communities Strategy via sub-delegation. We are continuing to work with SCAG staff to understand the framework and guidelines for the 2024 Connect SoCal plan and will advise the Board if sub-delegation becomes a viable option what resources in terms of funding and staffing are required.



ACTIVITY	CATEGORY	RESPONSIBLE STAFF	BUDGET IMPACT	TIME FRAME
TIME-BOUND INITIATIVES				
1. Under direction from EMC, update OCCOG Strategic Plan.	Governance/ Admin	Marnie Primmer Lisa Telles	No added program cost	Q2
2. Working with Bylaws Ad Hoc committee, update OCCOG Bylaws. a. OCCOG officer elections procedures b. OCCOG TAC meetings c. Composition of Board d. Other changes as identified by committee	Governance/ Admin	Marnie Primmer Fred Galante	No added program cost	Q1
3. Under direction from EMC, review policies and procedures: a. Record-keeping b. Other policies identified by EMC	Governance/ Admin	Marnie Primmer Fred Galante John Hanson	No added program cost	Q3
4. Update OCCOG's approved legislative guidelines as needed. Develop priorities for 2022, aligned with the updated Strategic Plan.	Advocacy/ Legislation	Wendy Strack	No added program cost	Q2
5. Update OCCOG's Communications Plan for 2022-2023 to include tactics and metrics for success. a. Develop and distribute audience awareness survey, use to inform Communications Plan update.	Communications	Lisa Telles	TBD	Q4
6. Board-directed Special Projects	Special Projects	Marnie Primmer Kris Murray Fred Galante		Q1-Q4



ACTIVITY	CATEGORY	RESPONSIBLE STAFF	BUDGET IMPACT	TIME FRAME
<p>7. Working with the EMC and ex-officio partners, plan and execute a General Assembly in Fall 2021. Specific tasks include:</p> <ul style="list-style-type: none"> a. Develop budget b. Identify event theme c. Identify sponsorship packages and seek sponsors/exhibitors d. Identify and invite speakers e. Determine format and develop program f. Publicity: direct mail, partner publications, social media, website g. Design and manage online registration h. Design, send and evaluate post-event participant survey 	General Assembly	Marnie Primmer Lisa Telles Attila Juhas	\$50,000	Q1/Q2
<p>8. Produce one video per month on housing topics to support member jurisdictions. (REAP)</p> <ul style="list-style-type: none"> a. Develop script including translation b. Storyboard c. Draft for review/approval d. Final video approved and posted to Housing OC website 	REAP	Lisa Telles Marnie Primmer Attila Juhas	\$35,000	Q1-Q4
<p>9. In partnership with the TAC, develop Housing OC website</p> <ul style="list-style-type: none"> a. Housing OC videos and snippets b. ADU How-To toolkit c. Interactive ADU checklists d. Pre-approved plans and designs e. Other information as requested 	REAP	Marnie Primmer Attila Juhas	\$25,000	Q3



ACTIVITY	CATEGORY	RESPONSIBLE STAFF	BUDGET IMPACT	TIME FRAME
10. In partnership with the TAC, develop ADU How-To Toolkit	REAP	Marnie Primmer Attila Juhas	\$10,000	Q2
11. In partnership with the TAC and building inspection staff of members, develop ADU plans that meet jurisdiction requirements	REAP	Marnie Primmer	\$100,000	Q1-Q4
12. Provide funding to OCHFT for their projects	REAP	Marnie Primmer John Hanson	\$600,000	2021-2023
13. Provide funding to OCHT for their projects	REAP	Marnie Primmer John Hanson	\$90,000	2021-2023
14. Provide staff augmentation to support OCCOG member jurisdictions with their housing elements and other housing-related activities	REAP	Marnie Primmer	\$887,000	2021-2023
15. Based on input from the TAC, develop model ordinances.	REAP	Marnie Primmer	\$50,000	2021-2023
16. Geospatial Planning and 3-D site visualization	REAP	Marnie Primmer (WSP/Esri)	\$1,445,000	Q1
17. PLACEHOLDER FOR OCDAP ACTIVITIES (contribution in FY 20-21 covers Cycle 1's 2 FYs)	OCDAP	Deborah Diep	\$0 FY 21-22	Q2
ONGOING ACTIVITIES				
18. Procure and manage contracts for projects included in the \$3.245M REAP program. a. REAP grant-related invoicing and reporting	REAP	Marnie Primmer Nate Farnsworth	See breakdown above	2021-2023



ACTIVITY	CATEGORY	RESPONSIBLE STAFF	BUDGET IMPACT	TIME FRAME
b. Ensure all project deliverables meet grant requirements				
19. Working with SCAG’s project manager and OCDAP partner agencies, act as payment clearinghouse for OCDAP.	OCDAP	John Hanson	No new program cost	Ongoing
20. Working with EMC, TAC, CDR and in cooperation with OCTA and SCAG staff, provide accurate and detailed information to OCCOG Board, OCCMA, and member jurisdictions regarding RTP/SCS and other planning activities.	Governance/ Admin	Marnie Primmer Nate Farnsworth	No added program cost	Ongoing
21. Oversee operations of OCCOG including work of consultant team.	Governance/ Admin	Marnie Primmer	No added program cost	Ongoing
22. Develop monthly EMC and Board of Directors meeting agenda and prepare staff reports.	Governance/ Admin	Marnie Primmer Kathryn Morrison	No added program cost	Ongoing
23. Provide regular updates to the Board regarding activities of the OCCOG and progress on Strategic Plan and Work Plan.	Governance/ Admin	Marnie Primmer	No added program cost	Quarterly/ As-needed
24. Monitor SCAG agendas and prepare briefings for Board and SCAG committee representatives in advance of committee and regional council meetings so that OC representation is prepared.	Advocacy/Legislation	Marnie Primmer	No added program cost	Monthly
25. As appropriate, develop strategic guidance for OCCOG representatives, and work to develop consensus around policy issues to position Orange County as a leader within the SCAG region and to influence regional planning in a direction favorable to Orange County.	Advocacy/Legislation Collaboration	Marnie Primmer	No added program cost	As needed



ACTIVITY	CATEGORY	RESPONSIBLE STAFF	BUDGET IMPACT	TIME FRAME
26. Work with CDR to develop Orange County's projections.	Collaboration	Deborah Diep OCCOG TAC	No added program cost	Ongoing
27. Identify opportunities for OCCOG to provide additional services to member jurisdictions and to generate new revenue sources allowing diversification from dues-based income.	Collaboration	Marnie Primmer Nate Farnsworth	TBD	Ongoing
28. Represent OCCOG at regional planning meetings and industry events, such as, but not limited to: a. SCAG Technical Working Group b. Sub-regional Executive Directors (Chair) c. CalCOG meetings d. CDR MOC meetings as needed e. OCCMA monthly meetings f. Member agency events & meetings g. SCAG policy committee and Regional Council meetings, general assembly, and summits h. Ex-officio partner networking events and board meetings as appropriate	Collaboration	Marnie Primmer	No added program cost	Monthly
29. Assist OCCOG Board to actively engage in development of SCAG strategic documents and governance.	Advocacy/Legislation Collaboration	Marnie Primmer	No added program cost	Ongoing
30. Identify areas where OCCOG can partner with other sub-regions.	Collaboration	Marnie Primmer Nate Farnsworth	TBD	Ongoing
31. Coordinate legislative advocacy efforts with partners and member jurisdictions.	Advocacy/Legislation	Wendy Strack	No added program cost	Ongoing



ACTIVITY	CATEGORY	RESPONSIBLE STAFF	BUDGET IMPACT	TIME FRAME
32. Track relevant legislation and OCCOG/partners positions.	Advocacy/Legislation	Wendy Strack	\$1,000/year tracking software	Ongoing
33. Board Spotlight monthly board-only communication	Communications	Lisa Telles/ Attila Juhas	No added program cost	Monthly
34. OCCOG Update monthly newsletter	Communications	Lisa Telles/ Attila Juhas	No added Program Cost	Monthly
35. Communications Calendar to include newsletters, social media posts, housing video release, etc.	Communications	Lisa Telles/ Attila Juhas	Possible monthly cost for scheduling software	Monthly
36. Social Media Posts, including boosted posts, content developed per the calendar	Communications	Attila Juhas	\$300/month to boost posts	Ongoing
37. Maintain Distribution Lists	Communications	Lisa Telles/ Kathryn Morrison	No added program cost	Ongoing
38. Conduct audit of electronic files and archive/organize for easy retrieval via OneDrive a. Consistent file nomenclature b. Remove duplicates c. Ensure shared access among all OCCOG team members	Governance/ Admin	Kathryn Morrison	No added program cost	Ongoing



Orange County Council of Governments

STAFF REPORT May 27, 2021

STAFF RECOMMENDATION

Provide staff with additional direction related to the FY 2021-22 Work Plan.

STAFF CONTACT

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