



AGENDA

Orange County Council of Governments
Board of Directors Meeting

Orange County Council of Governments

March 25, 2021

As set forth in Orange County Council of Governments Bylaws and Joint Powers Agreement - the Orange County Council of Governments is a voluntary agency established to serve as a sub- regional organization to the Southern California Association of Governments representing Orange County on mandated and non-mandated regional planning activities, to provide a vehicle for Members to engage cooperatively on such activities, and to conduct studies and projects designed to improve and coordinate common governmental responsibilities and services on an area-wide and regional basis.

Pursuant to Executive Order N-29-20 issued on March 17, 2020, by Governor Gavin Newsom, which directs Californians to follow public health directives including canceling large gatherings, certain provisions of the Ralph M. Brown Act are suspended due to a State of Emergency in response to COVID-19. Consistent with the Executive Order, OCCOG Board meetings will be conducted by teleconference only. Those persons wishing to speak on any item included on the agenda, or on any matter within the subject matter jurisdiction of the OCCOG Board, are invited to submit electronic written comments to eileen@occog.com. If you do not have access to email, you may also call the Board Clerk at (949) 291-3455 before 9:00 a.m. on March 25, 2021, to submit your comments over the phone.

If you would like to participate and speak via the teleconference, please use the following URL:

Join Zoom Meeting

<https://zoom.us/j/91386058749?pwd=V3FHnzF5WFZBanJmNzBBOVlxOUVxUT09>

Meeting ID: 913 8605 8749

Passcode: 106441

One tap mobile

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Meeting ID: 913 8605 8749

Passcode: 106441

Find your local number: <https://zoom.us/u/auqJhy4eY>

In compliance with the Americans with Disabilities Act, if you require a reasonable accommodation to participate in this meeting, please contact the Board Clerk at (949) 291-3455 at least 48 hours prior to the advertised starting time of the meeting.

Any documents produced by the Board and distributed to a majority of the Board regarding any item on this agenda will be posted on the Board’s website at <https://www.occog.com/>.

For all other questions, please call the Board Clerk at (949) 291-3455.



AGENDA

March 25, 2021

Zoom Format Only

1 (669) 900-6833 Meeting ID Number 913 8605 8749

Password 106441 - 10:30 a.m. to 12:00 p.m.

Board Members (Voting)

Phil Bacerra, District 16

Art Brown, District 21

Wendy Bucknum, District 13 (Vice Chairman)

Michael Carroll, District 14

Rose Espinoza, Cities-at-Large

David Shawver, Orange County Sanitation District (OCSD)

Joe Kalmick, District 20

Brian Goodell, Orange County Transportation Authority (OCTA)

Fred Minagar, District 12

Diane Dixon, District 15

Kim Nguyen, District 18

Trevor O'Neil, District 19 (Chair)

Letitia Clark, District 17

Carlos Rodriguez, South Coast Air Quality Management District (SCAQMD)

Mike Scheafer, Independent Special Districts of Orange County (ISDOC)

Mike Posey, District 64

Marty Simonoff, District 22

Scott Voigts, Transportation Corridor Agencies (TCA)

Ex-Officio Members (Non-Voting)

Tony Cardenas, Orange County Division, League of California Cities

Ryan Chamberlain, Caltrans District 12

Bruce Channing, Association of California Cities Orange County (ACC-OC)

Carolyn Emery, Orange County, Local Agency Formation Committee (OC LAFCO)

Amanda Hughes, UC Irvine representing University Community

Diana Kotler, Anaheim Resort Transportation (ART)

Steven LaMotte, BIAOC, representing Private Sector

Jennifer Ward, Business Community

Helen O'Sullivan, NeighborWorks Orange County, representing Non-Profit Housing Community

VACANT, Health Care/Hospital Industry



Agenda Descriptions

The agenda descriptions are intended to provide members of the public a general summary of items of business to be transacted or discussed. The posting of the recommended actions does not indicate what action will be taken. The Board of Directors may take any action deemed to be appropriate and is not limited by the notice of the recommended action.

Public Comments on Agenda Items

Members of the public wishing to address the Board of Directors regarding any item appearing on the agenda may do so by completing a Speaker Card and submitting it to the Clerk of the Board. Speakers will be recognized by the Chair at the time the agenda item is considered. A speaker's comments shall be limited to three minutes.

Public Availability of Agenda Materials

All documents relative to the items referenced in this agenda are available for public inspection at www.occog.com

Accessibility

Any person with a disability requiring a modification or accommodation in order to participate in this meeting should contact the Clerk of the Board at (949) 291-3455, no less than three business days prior to this meeting to enable the Orange County Council of Governments to make reasonable arrangements to assure accessibility to this meeting.

Call to Order

Roll Call

Pledge of Allegiance

Public Comments

Members of the public may address the Board of Directors regarding any items within the subject matter jurisdiction of the Board of Directors; however, action may not be taken on matters that are not listed on the agenda unless authorized by law. Comments shall be limited to three minutes per speaker, unless different time limits are set by the Chairman, subject to the approval of the Board of Directors.



Announcement of Closed Session

Fred Galante, General Counsel

Recess to Closed Session

Chair O'Neil will recess the OCCOG Regular Meeting to the Closed Session. Closed Session attendees have been provided the Zoom link for the meeting. Following the Closed Session, the Regular Meeting will readjourn for the purpose of announcing any action taken at the Closed Session and following the remainder of the agenda.

Closed Session

- 1. CONFERENCE WITH LEGAL COUNSEL--ANTICIPATED LITIGATION** Fred Galante, OCCOG General Counsel
Initiation of litigation pursuant to paragraph (4) of subdivision (d) of Section 54956.9.
Number of cases: One case

Return to Regular Meeting

Chair O'Neil

Announcement of Closed Session Action

Attorney Galante

Consent Calendar (Item Nos. 1 & 2)

All matters listed under the Consent Calendar are routine and will be enacted by one vote without separate discussion unless Members of the Board, the public, or staff request specific items be removed for separate action or discussion.

- 1. Approval of Meeting Minutes for February 25, 2021, Regular Meeting** Eileen White, OCCOG Clerk of the Board

Recommended Action: Receive and file the minutes as amended or presented.

- 2. OCCOG Financial Reports for February 2021** John Hanson, OCCOG Treasurer

Recommended Action: Approve the OCCOG Financial Reports for February 2021.

Special Presentation

- 3. Santa Ana Watershed Project Authority (SAWPA) Update, Including One Water One Watershed (OWOW) Overview** Mark R. Norton PE, LEED AP, ENV SP, Water Resources & Planning Manager, SAWPA



Action Items

- 4. Appointment of Orange County Representative to the One Water One Watershed Steering Committee (OWOW SC)** Marnie O'Brien Primmer, Executive Director

Recommended Action: Select one (1) elected official to serve as the Orange County Representative to the One Water One Watershed Steering Committee.

- 5. Recommended Legislative Positions** Wendy Strack, OCCOG legislative Consultant

Recommended Action: Receive and file report provided. Adopt a Support position on AB 617 and an Oppose Unless Amended position on SB 261.

Presentations

- 6. GIS Overview RFP 0001-21** Tara Lake, Senior Project Manager, WSP

Brief Reports

This section is set aside for brief reports or presentations from listed agencies. Speakers are requested to keep their comments brief. Any speaker wishing to provide a more detailed discussion should request the discussion be agendaized at a future meeting.

- **OCCOG Technical Advisory Committee**
Nate Farnsworth, Technical Advisory Committee Chair
- **Southern California Association of Governments**
Jonathan Hughes, Regional Affairs Officer, SCAG
- **South Coast Air Quality Management District**
Carlos Rodriguez, Governing Board Member, SCAQMD; link to current edition:
<http://www.aqmd.gov/home/research/publications/advisor-archive/current-edition>
- **Executive Director Report**
Marnie O'Brien Primmer, Executive Director
- **Board Member Reports**
- **Member Agency Reports**
- **Staff Member Reports**

Future Agenda Items

Adjournment of Regular Meeting

The next OCCOG Regular Meeting will be on April 22, 2021, at a place to be determined, pending state and local public health orders in force at the time of the meeting.



Call to Order

Chair O'Neil called the Regular Meeting of the Orange County Council of Governments to order at 10:30 a.m. on Thursday, February 25, 2021, via Zoom; at (669) 900-6833, Meeting ID Number 929 7139 3496.

Board Members Present

Phil Bacerra, District 16
Art Brown, District 21
Wendy Bucknum, District 13 (Vice Chairman)
Tony Cardenas, League of California Cities, Orange County, (LOCC-OC) (Ex-Officio)
Michael Carroll, District 14
Letitia Clark, District 17
Diane Dixon, District 15
Rose Espinoza, Cities-at-Large
Chris Flynn, Caltrans District 12
Brian Goodell, Orange County Transportation Authority (OCTA)
Amanda Hughes, University Community (Ex-Officio)
Joe Kalmick, District 20
Diana Kotler, Anaheim Resort Transportation (ART) (Ex-Officio)
Steven LaMotte, Private Sector (Ex-Officio)
Jenn Lowe, Association of California Cities, Orange County (ACC-OC) (Ex-Officio) (Alternate)
Fred Minagar, District 12
Kim Nguyen, District 18
Trevor O'Neil, District 19 (Chairman)
Helen O'Sullivan, Non-Profit Housing Community (Ex-Officio)
Mike Posey, District 64
Mike Scheafer, Independent Special Districts of Orange County (ISDOC)
David Shawver, Orange County Sanitary District (OCSD)
Marty Simonoff, District 22
Luis Tapia, Orange County Local Agency Formation Commission (OC-LAFCO) (Ex-Officio) (Alternate)
Scott Voigts, Transportation Corridor Agency (TCA)
Wallace Walrod, Business Community (OCBC) (Ex-Officio) (Alternate)

Board Members Absent

Carlos Rodriguez, South Coast Air Quality Management District (SCAQMD)

Board Vacancies

Health Care/Hospital Industry (Ex-Officio)



Staff Present

Marnie O’Brien Primmer, Executive Director
Fred Galante, General Counsel
John Hanson, Treasurer
Nate Farnsworth, TAC Chair
Wendy Strack, OCCOG legislative Consultant
Lisa Telles, Consultant
Eileen White, Clerk of the Board
Kathryn Morrison, Administrative Assistant

Others Present

Debra Ashby, Sr. Public Info Spec., SCAQMD
Deborah Diep, Center for Demographic Research Director
Sandy Rains, District 12 (Alternate)
Jonathan Hughes, SCAG Public Affairs Officer
Mark Monin, ISDOC (Alternate)
Marika Poynter, Principal Planner, City of Irvine
Connor Traut District 21 (Alternate)
Ward Smith, District 2 (Alternate)

Pledge of Allegiance led by Director Posey

Public Comments None

Consent Calendar (Item Nos. 1 & 2)

1. Approval of Meeting Minutes for January 28, 2021, Regular Meeting Eileen White, OCCOG Clerk of the Board

It was moved by Director Posey and seconded by Director Simonoff to receive and file the minutes as presented. Said motion was carried by the following vote:

AYES: (16) BECERRA, BROWN, BUCKNUM, CARROLL, CLARK, DIXON, ESPINOZA, GOODELL, KALMICK, MINAGAR, NGUYEN, O’NEIL, SCHEAFER, SHAWVER, SIMONOFF, VOIGTS

NOES: (0)

ABSTAINING: (1) POSEY

ABSENT: (1) RODRIGUEZ

2. OCCOG Financial Reports for January 2021 John Hanson, OCCOG Treasurer

It was moved by Director Posey and seconded by Director Simonoff to approve the Financial Reports for January 2021. Said motion was carried by the following vote:

AYES: (17) BECERRA, BROWN, BUCKNUM, CARROLL, CLARK, DIXON, ESPINOZA, GOODELL, KALMICK, MINAGAR, NGUYEN, O’NEIL, POSEY, SCHEAFER, SHAWVER, SIMONOFF, VOIGTS

NOES: (0)

ABSTAINING: (0)

ABSENT: (1) RODRIGUEZ



Action Items

3. Appointment of Three (3) SCAG Policy Committee Members Marnie O'Brien Primmer, Executive Director

Chair O'Neil thanked all candidates for their interest in the positions; noted the importance of having a diverse mix from Orange County areas represented on the SCAG Policy Committees.

Vice Chair Bucknum nominated Scott Voigts as a potential SCAG Policy Committee Member.

Nominees Dan Kalmick, Connor Traut and Scott Voigts provided brief statements summarizing their interest and intent if elected. Nominees Richard Hurt, John Taylor, and Jamey Federico were not present. Dave Wheeler's nomination was previously withdrawn following the City of Laguna Hills' withdrawal from OCCOG.

It was moved by Chair O'Neil and seconded by Director Carroll to select **Jamey Federico, Scott Voigts and John Taylor** to fill the SCAG Policy Committee vacancies from the nominations received. Said motion **failed** by the following vote:

AYES: (8) BUCKNUM, DIXON, GOODELL, MINAGAR, O'NEIL, SCHEAFER, CARROLL, VOIGTS

NOES: (9) BECERRA, BROWN, CLARK, ESPINOZA, KALMICK, NGUYEN, POSEY, SHAWVER, SIMONOFF

ABSTAINING: (0)

ABSENT: (1) RODRIGUEZ

It was moved by Director Posey and seconded by Director Scheafer to select **Dan Kalmick, Scott Voigts and Connor Traut** to fill the SCAG Policy Committee vacancies from the nominations received. Said motion **was carried** by the following vote:

AYES: (10) BECERRA, BROWN, CLARK, ESPINOZA, KALMICK, NGUYEN, POSEY, SHAWVER, SIMONOFF, VOIGTS

NOES: (7) BUCKNUM, DIXON, GOODELL, MINAGAR, O'NEIL, SCHEAFER, CARROLL,

ABSTAINING: (0)

ABSENT: (1) RODRIGUEZ

4. Award Contract for RFP 0001-21 Marnie O'Brien Primmer, Executive Director, summarized the staff report. At its meeting on January 28, 2021, the OCCOG Board approved the release of RFP 0001-21 for Geospatial Planning Solution and 3-D Visualization Services. The two proposals received were reviewed and independently scored by an RFP Evaluation Committee comprised of three Orange County agency staff with experience in planning and data management services. Following review of the written proposals and informal interviews with the project manager of each consultant team, the RFP Evaluation Committee determined the highest scoring firm and recommended Contract 0001-21 for Geospatial Planning Solution and 3-D Visualizations services be awarded to WSP USA.



In response to questions, Fred Galante, General Counsel, clarified that the RFP would not become effective until the MOU with SCAG has been executed; confirmed that the RFP has provisions that dictate if funds are put on hold or not provided, the vendor has to pause or terminate his efforts, and all vendors have to comply with all provisions of the REAP MOU. In addition, he offered to provide copies of the draft Contract to interested parties.

Comments/Suggestions:

- Comment that issues previously raised regarding timing and contracts have been adequately addressed in the RFP.
- Request that WSP USA make a presentation to the OCCOG Board and be on hand for questions to provide a full explanation of the services to be provided as part of the contract.

It was moved by Director Brown and seconded by Vice Chair Bucknum to Award contract 0001-21 for Geospatial Planning Solution and 3-D Visualization Services to WSP USA. Authorize Executive Director to enter into a contract, approved as to form by OCCOG General Counsel for an amount not to exceed \$1,350,000 for consultant services consistent with the scope of work in the RFP 0001-21. Said motion was carried by the following vote:

AYES: (17) BECERRA, BROWN, BUCKNUM, CARROLL, CLARK, DIXON, ESPINOZA, GOODELL, KALMICK, MINAGAR, NGUYEN, O'NEIL, POSEY, SCHEAFER, SHAWVER, SIMONOFF, VOIGTS
NOES: (0)

ABSTAINING: (0)

ABSENT: (1) RODRIGUEZ

- 5. Proposed Second Update to Board-Approved Regional Early Action Planning Grant Program (REAP) Project List** Marnie O'Brien Primmer, Executive Director, reviewed the staff report. The OCCOG has approximately \$200,000 in REAP funding that must be reallocated. One possible option is to reallocate the funds to one or more projects such as the 3-D site Visualization Project to enable additional jurisdictions to access this innovative tool. Other potential options included funding to support United Way, production of planning documents, development of a countrywide fee reduction strategy to promote housing development, etc.

It was moved by Director Voigts and seconded by Chair O'Neil to amend the official list of REAP Projects for the OCCOG subregion by reallocating \$200,000 in funds from the OCHFT to the Contract 0001-21 Project (approved in Item 4 above), the 3-D Site Visualization Project to enable additional jurisdictions to access this innovative tool, and the Staff Augmentation Project.



Said motion was carried by the following vote:

AYES: (17) BECERRA, BROWN, BUCKNUM, CARROLL, CLARK, DIXON, ESPINOZA, GOODELL, KALMICK, MINAGAR, NGUYEN, O'NEIL, POSEY, SCHEAFER, SHAWVER, SIMONOFF, VOIGTS
NOES: (0)
ABSTAINING: (0)
ABSENT: (1) RODRIGUEZ

6. **Recommended Legislative Positions** Wendy Strack, OCCOG legislative Consultant, provided updates on State and Federal Bills, reports released, and items of interest.

Chair O'Neil suggested the Board consider amending the "Oppose Unless Amended" position on SB 9 and adopt a "Oppose" position due to the Bill's intent to usurp local control by ignoring local Cities' Zoning and Development Standards.

It was moved by Chair O'Neil and seconded by Director Minagar to adopt a Support position on SB 7, an Oppose position on SB 6 and SB 9, an Oppose Unless Amended positions on SB 10 and Watch positions on SB 5 and SB 8. Said motion was carried by the following vote:

AYES: (17) BECERRA, BROWN, BUCKNUM, CARROLL, CLARK, DIXON, ESPINOZA, GOODELL, KALMICK, MINAGAR, NGUYEN, O'NEIL, POSEY, SCHEAFER, SHAWVER, SIMONOFF, VOIGTS
NOES: (0)
ABSTAINING: (0)
ABSENT: (1) RODRIGUEZ

Presentation

7. **OC Housing for a Resilient Future Webinar Series** Richard Gollis, The Concord Group, invited all to attend the OC Housing for a Resilient Future Webinar Series, Session 1, "Economic Resiliency in a Post-Pandemic World," scheduled for Wednesday, March 24, 2021, from 11:00 a.m. to 12:00 p.m.

Reports

- **Technical Advisory Committee**
Nate Farnsworth, TAC Chair, thanked all for their approval of the TAC recommendations and the Board's ongoing support.
- **Southern California Association of Governments (SCAG)**
Johnathan Hughes, SCAG Regional Affairs Officer, welcomed the newly selected SCAG Policy Committee Members; noted deadline of February 26, 2021, for Sustainability Award Nominations as well as Smart City Call for Applications ending in April 2021.
- **OCTA**
Director Goodell announced an opening on the OCTA Board of Directors for an at-large member; reported progress on the ongoing Mobility Study in South Orange County.



- **South Coast Air Quality Management District (SCAQMD)**
Debra Ashby, Sr. Public Info Spec., SCAQMD, announced that the Emergency Moratorium on Cremations due to the Covid-19 Pandemic has been extended until March 4, 2021, in Riverside, Orange and Los Angeles Counties. She invited all to participate in a free webinar at the end of March 2021 that will honor Cesar Chavez and Alex Padilla; announced a middle school/high school student program called “Wham” featuring STEM based air quality participation and an elementary school program called “States.” **Link to South Coast AQMD Advisor Newsletter**, January/February 2021 Edition: [jan-feb-2021.pdf \(aqmd.gov\)](#)
- **Executive Director’s Report**
No report
- **Board Member Reports**
Director Cardenas thanked the Board for their support in taking an Oppose position on SB 9; noted many of the Bills currently before the State Assembly have not been vetted by Housing professionals.
- **Member Agency Reports**
No reports
- **Staff Member Reports**
No reports

Future Agenda Items

Director Carroll requested Executive Director Primmer add “Compensation of Board Members” to a future agenda and provide a brief overview, survey, and information on compensation options for future discussion.

Announcement of Closed Session

Fred Galante, General Counsel, recommended the Board recess to confer with Council on a Closed Session item.

Recess to Closed Session

Chair O’Neil recessed the OCCOG Regular Meeting to the Closed Session at 12:31 p.m.

Closed Session Call to Order

Chair O’Neil called the Closed Session to order at 12:40 p.m. via Zoom at +1 669 900 6833.

Directors Present

Art Brown, Trish Kelley (Alt), Diane Dixon, Rose Espinoza, Joe Kalmick, David Shawver, Austin Lumbard (Alt), Trevor O’Neil (Chair), Mike Scheafer, Marty Simonoff, Fred Minagar, Scott Voigts, Brian Goodell

Directors Absent

Phil Bacerra, Kim Nguyen, Michael Carroll, Mike Posey, Carlos Rodriguez



MINUTES

Thursday, February 25, 2021 | 10:30 a.m.

Staff Present

Executive Director Primmer, TAC Chair Farnsworth, Principal Planner Poynter, Consultant Strack, Board Clerk White, Admin Assistant Morrison

Closed Session

1. **CONFERENCE WITH LEGAL COUNSEL--ANTICIPATED LITIGATION** Fred Galante, OCCOG General Counsel
Initiation of litigation pursuant to paragraph (4) of subdivision (d) of Section 54956.9.
Number of cases: One case

Return to Regular Meeting

Chair O'Neil recessed the Closed Session and reconvened the Regular Meeting at 1:23 p.m. with the Directors remaining in attendance.

Announcement of Closed Session Action

Attorney Galante announced that the OCCOG Board held a discussion and no action was taken on the sole Closed Session item, entitled, "Initiation of litigation pursuant to paragraph (4) of subdivision (d) of Section 54956.9" during the Closed Session.

Adjournment

There being no other business, Chair O'Neil adjourned the meeting at 1:26 p.m. to the Regular Meeting to be held on March 25, 2021, at a place to be determined, pending state and local public health orders in force at the time of the meeting.



AGENDA ITEM #2

OCCOG February 2021 Financial Report

SUMMARY

OCCOG financial information is provided for Board review.

As of February 28, 2021, OCCOG had combined cash and investments of \$594,080.48 consisting of the following: a bank balance of \$0.00 at Bank of the West, bank balance of \$247,172.52 at Citizens Business Bank outstanding checks in the amount of \$60,237.95 and an investment balance at the State Local Agency Investment Fund of \$407,145.91.

STAFF RECOMMENDATION

Approve financial report.

ATTACHMENTS

- A. OCCOG Fiscal Year 2020-21 Cash and Investments
- B. Bank of the West Statement as of February 28, 2021
- C. Citizens Business Bank Statement as of February 28, 2021
- D. State Local Agency Investment Fund (LAIF) Monthly Statement for February 28, 2021
- E. LAIF Performance Report - Quarter Ending December 31, 2020, Pooled Money Investment Account (PMIA) Average Monthly Effective Yields – December 2020 – January 2021 – February 2021 and PMIA Portfolio Composition at 1/31/21.
- F. OCCOG Fiscal Year 2020-21 Cash Receipts/Disbursements Report

STAFF CONTACT

John Hanson, CPA
OCCOG Treasure
949-929-0073
jhoccog@gmail.com

**Orange County Council of Governments
Cash and Investments
Fiscal Year 2020-21**

Date	Check #	Description	Amount	General Ledger Balance	Bank Balances and Reconciliation
July					
		Balance Forward		338,479.65	
7/2/2020	1551	Eileen White	(4,455.00)	334,024.65	
7/2/2020	1552	Connected Consulting	(10,802.99)	323,221.66	Bank of the West 29,548.45
7/2/2020	2047	Wendy J Strack Consulting	(2,500.00)	320,721.66	Citizens Business Bank 181,238.76
					O/S Checks (21,504.44)
7/2/2020	2048	Kathryn Morrison	(1,300.00)	319,421.66	State LAIF 256,195.97
7/2/2020	2049	John Hanson	(694.71)	318,726.95	<u>\$445,478.74</u>
7/2/2020	2050	Aleshire & Wynder, LLP	(2,340.00)	316,386.95	
7/2/2020	2051	Communications Lab	(1,250.00)	315,136.95	
7/14/2020	2052	Lisa Telles Communications	(1,000.00)	314,136.95	
7/14/2020	2053	City of Placentia	(157.00)	313,979.95	
7/20/2020		Bank of the West	(52.12)	313,927.83	
7/22/2020		Citizens Business Bank	(41.95)	313,885.88	
7/22/2020		City of Stanton	5,833.09	319,718.97	
7/22/2020		City of Los Alamitos	3,926.48	323,645.45	
7/22/2020		City of Newport Beach	11,069.90	334,715.35	
7/22/2020		City of Fountain Valley	8,997.51	343,712.86	
7/22/2020		City of Villa Park	3,524.43	347,237.29	
7/22/2020		Orange County Sanitation District	7,500.00	354,737.29	
7/22/2020		City of Laguna Woods	4,250.55	358,987.84	
7/29/2020		City of Rancho Santa Margarita	6,506.47	365,494.31	
7/29/2020		City of La Palma	4,198.51	369,692.82	
7/29/2020		City of Lake Forest	8,995.82	378,688.64	
7/29/2020		City of Laguna Niguel	9,651.62	388,340.26	
7/29/2020		City of Cypress	2,179.01	390,519.27	
7/29/2020		City of Cypress	4,360.66	394,879.93	
7/29/2020		City of Laguna Beach	4,673.31	399,553.24	
7/29/2020		City of Alsio Viejo	6,593.18	406,146.42	
7/29/2020		City of Costa Mesa	13,079.65	419,226.07	
7/29/2020		City of San Clemente	9,600.68	428,826.75	
7/29/2020		City of Buena Park	8,807.79	437,634.54	
7/29/2020		City of La Habra	7,516.82	445,151.36	
7/29/2020		City of Dana Point	5,422.04	450,573.40	
7/29/2020		City of Placentia	6,693.67	457,267.07	
7/29/2020		City of Tustin	8,695.79	465,962.86	
7/29/2020		Local Agency Investment Fund	1,020.88	466,983.74	
7/31/2020	2054	CALCOG	(2,100.00)	464,883.74	
7/31/2020	2055	John Hanson	(819.45)	464,064.29	
7/31/2020	2056	Aleshire & Wynder, LLP	(1,782.00)	462,282.29	
7/31/2020	2057	Wendy J Strack Consulting	(2,500.00)	459,782.29	
7/31/2020	2058	Connected Consulting	(10,802.99)	448,979.30	
7/31/2020	2059	VOID	-	448,979.30	
7/31/2020	2060	Lisa Telles Communications	(1,000.00)	447,979.30	
7/31/2020	2061	Kathryn Morrison	(1,250.00)	446,729.30	
7/31/2020	2062	Communications Lab	(1,250.00)	445,479.30	

**Orange County Council of Governments
Cash and Investments
Fiscal Year 2020-21**

Date	Check #	Description	Amount	General Ledger Balance	Bank Balances and Reconciliation
August					Bank of the West 29,548.45
					Citizens Business Bank 305,784.65
8/12/2020		City of Santa Ana	31,346.03	476,825.33	O/S Checks (27,678.18)
8/12/2020		City of Fullerton	12,956.81	489,782.14	State LAIF 256,195.97
8/12/2020		City of San Juan Capistrano	5,641.88	495,424.02	<u>\$563,850.89</u>
8/12/2020		City of Irvine	22,648.88	518,072.90	
8/24/2020		City of Anaheim	32,889.68	550,962.58	
8/24/2020		City of Huntington Beach	17,074.85	568,037.43	
8/24/2020		City of Seal Beach	4,856.91	572,894.34	
8/24/2020		Citizens Business Bank	(35.13)	572,859.21	
8/31/2020		City of Yorba Linda	9,882.68	582,741.89	
8/31/2020		City of Brea	8,287.18	591,029.07	
8/31/2020		ISDOC	500.00	591,529.07	
8/31/2020	2063	Aleshire & Wynder	(684.00)	590,845.07	
8/31/2020	2064	John Hanson	(909.91)	589,935.16	
8/31/2020	2065	Communications Lab	(2,500.00)	587,435.16	
8/31/2020	2066	Wendy J Strack Consulting	(2,500.00)	584,935.16	
8/31/2020	2067	Kathryn Morrison	(1,750.00)	583,185.16	
8/31/2020	2068	Lisa Telles Communications	(1,000.00)	582,185.16	
8/31/2020	2069	AJ Design	(4,500.00)	577,685.16	
8/31/2020	1553	Connected Consulting	(10,834.27)	566,850.89	
8/31/2020	1554	Elaine White	(3,000.00)	563,850.89	
September					Bank of the West 15,714.18
					Citizens Business Bank 333,670.66
9/8/2020		City of Mission Viejo	11,658.11	575,509.00	O/S Checks (31,045.43)
9/8/2020		City of San Juan Capistrano	2,000.00	577,509.00	State LAIF 256,195.97
9/8/2020		City of Garden Grove	15,239.62	592,748.62	<u>\$574,535.38</u>
9/22/2020		City of Orange	12,832.19	605,580.81	
9/30/2020	2070	Wavelength Automation	(1,428.00)	604,152.81	
9/30/2020	2071	Eide Bailly	(6,000.00)	598,152.81	
9/30/2020	2072	Eileen White	(1,500.00)	596,652.81	
9/30/2020	2073	Lisa Telles Communications	(1,000.00)	595,652.81	
9/30/2020	2074	Kathryn Morrison	(1,714.94)	593,937.87	
9/30/2020	2075	Wendy J Strack Consulting	(2,500.00)	591,437.87	
9/30/2020	2076	John Hanson	(1,035.21)	590,402.66	
9/30/2020	2077	Aleshire & Wynder	(2,934.00)	587,468.66	
9/30/2020	1555	Connected Consulting	(10,433.28)	577,035.38	
9/30/2020	1556	Communications Lab	(2,500.00)	574,535.38	

**Orange County Council of Governments
Cash and Investments
Fiscal Year 2020-21**

Date	Check #	Description	Amount	General Ledger Balance	Bank Balances and Reconciliation
October					
10/5/2020		OCTA	9,000.00	583,535.38	
10/5/2020		Orange County Water District	50,000.00	633,535.38	
10/15/2020		Local Agency Investment Fund Interest	544.00	634,079.38	Bank of the West 2,591.13
10/22/2020		Municipal Water District of OC	50,000.00	684,079.38	Citizens Business Bank 440,588.68
10/22/2020		SoCal Gas	5,000.00	689,079.38	O/S Checks (77,305.55)
10/29/2020		City of Westminster	9,530.17	698,609.55	State LAIF 256,739.97
10/31/2020	2078	Kathryn Morrison	(1,759.96)	696,849.59	<u>\$622,614.23</u>
10/31/2020	2079	Wendy J Strack Consulting	(2,500.00)	694,349.59	
10/31/2020	2080	John Hanson	(1,036.70)	693,312.89	
10/31/2020	2081	Aleshire & Wynder, LLP	(1,620.00)	691,692.89	
10/31/2020	2082	Communications Lab	(2,500.00)	689,192.89	
10/31/2020	2083	CSUFAS	(26,550.16)	662,642.73	
10/31/2020	2084	CSUFAS	(26,550.16)	636,092.57	
10/31/2020	2085	Lisa Telles Communications	(1,000.00)	635,092.57	
10/31/2020	2086	Connected Consulting	(10,788.57)	624,304.00	
10/31/2020	2087	Eileen White	(1,500.00)	622,804.00	
10/31/2020		Bank of the West	(189.77)	622,614.23	
November					
11/5/2020		City of Laguna Hills	3,768.79	626,383.02	Bank of the West 2,591.13
11/5/2020		TCA	9,000.00	635,383.02	Citizens Business Bank 382,551.92
11/16/2020		City of Garden Grove	2,000.00	637,383.02	O/S Checks (24,899.07)
11/27/2020		City of Tuston	2,000.00	639,383.02	State LAIF 256,739.97
11/30/2020	2088	John Hanson	(941.30)	638,441.72	<u>\$616,983.95</u>
11/30/2020	2089	Aleshire & Wynder	(1,008.50)	637,433.22	
11/30/2020	2090	Communications Lab	(2,500.00)	634,933.22	
11/30/2020	2091	Kathryn Morrison	(1,589.99)	633,343.23	
11/30/2020	2092	Lisa Telles Communications	(1,000.00)	632,343.23	
11/30/2020	2093	Eileen White	(1,500.00)	630,843.23	
11/30/2020	2094	Wendy J Strack Consulting	(2,500.00)	628,343.23	
11/30/2020	2095		(10,783.28)	617,559.95	
11/30/2020	2096	Aleshire & Wynder	(576.00)	616,983.95	
December					
12/11/2020		California Association of Cities	500.00	617,483.95	Bank of the West 2,591.13
12/29/2020		LSA	1,000.00	618,483.95	Citizens Business Bank 368,152.85
12/29/2020		SCAQMD	7,500.00	625,983.95	O/S Checks (10,314.99)
12/31/2020	2097	Communications Lab	(2,500.00)	623,483.95	State LAIF 256,739.97
12/31/2020	2099	Wendy J Strack Consulting	(2,500.00)	620,983.95	<u>\$617,168.96</u>
12/31/2020	2150	Lisa Telles Communications	(1,000.00)	619,983.95	
12/31/2020	2152	Eileen White	(1,500.00)	618,483.95	

**Orange County Council of Governments
Cash and Investments
Fiscal Year 2020-21**

Date	Check #	Description	Amount	General Ledger Balance	Bank Balances and Reconciliation
12/31/2020	2153	VOID	-	618,483.95	
12/31/2020	2155	Kathryn Morrison	(1,314.99)	617,168.96	
<hr/>					
January					
1/1/2021	2098	John Hanson	(496.65)	616,672.31	Bank of the West \$2,347.20
1/1/2021	2154	Connected Consulting	(10,783.28)	605,889.03	Citizens Business Bank \$263,682.93
1/4/2021	2151	Eide Bailly	(1,650.00)	604,239.03	O/S Checks (25,617.61)
1/29/2021		Orange County Fire Authority	62,275.00	666,514.03	State LAIF 407,145.91
1/29/2021		TCA	1,500.00	668,014.03	<u>\$647,558.43</u>
1/29/2021		City of Lake Forest	2,000.00	670,014.03	
1/31/2021	2156	Lisa Telles Communications	(1,000.00)	669,014.03	
1/31/2021	2157	John Hanson	(826.67)	668,187.36	
1/31/2021	2158	Kathryn Morrison	(2,427.80)	665,759.56	
1/31/2021	2159	Wendy J Strack Consulting	(2,500.00)	663,259.56	
1/31/2021	2160	Communications Lab	(2,500.00)	660,759.56	
1/31/2021		LAIF	405.94	661,165.50	
1/31/2021	2161	VOID	-	661,165.50	
1/31/2021	2162	Aleshire & Wynder	(1,080.00)	660,085.50	
1/31/2021	2163	Elaine White	(1,500.00)	658,585.50	
1/31/2021	2164	VOID	-	660,085.50	
1/31/2021		Bank Fees	(243.93)	658,341.57	
1/31/2021	2165	Connected Consulting	(10,783.14)	647,558.43	
<hr/>					
February					
02/28/2021	2166	CSUF ASC	(26,050.16)	621,508.27	Bank of West \$0.00
02/28/2021	2167	John Hanson	(772.63)	620,735.64	Citizens Business Bank \$247,172.52
02/28/2021	2168	Praetorian Digital	(1,500.00)	619,235.64	O/S Checks (60,237.95)
02/28/2021	2169	Lisa Telles Communications	(1,000.00)	618,235.64	State LAIF 407,145.91
02/28/2021	2170	Wendy J Strack Consulting	(2,500.00)	615,735.64	<u>\$594,080.48</u>
02/28/2021	2171	VOID	0.00	615,735.64	
02/28/2021	2172	Alissa Pier	(597.46)	615,138.18	
02/28/2021	2173	Aleshire & Wynder, LLP	(3,870.00)	611,268.18	
02/28/2021	2174	Communications Lab	(2,500.00)	608,768.18	
02/28/2021	2175	VOID	0.00	608,768.18	
02/28/2021	2176	Kathryn Morrison	(2,164.56)	606,603.62	
02/28/2021	2177	Connected Consulting	(10,783.14)	595,820.48	
02/28/2021	2178	Elaine White	(1,500.00)	594,320.48	
02/28/2021		Bank of the West	(240.00)	594,080.48	



BANK OF THE WEST
BNP PARIBAS

P.O. Box 2830, Omaha, NE 68103-2830

Account Statement

February 1, 2021 - February 28, 2021

Page 1 of 4



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 ORANGE COUNTY COUNCIL OF GOVERNMENTS
 ATTN JOHN HANSON
 3972 BARRANCA PKWY STE J127
 IRVINE CA 92606-1204



At your service



bankofthewest.com



1-800-488-2265



1-800-659-5495 TTY

Thank you for banking with Bank of the West. We appreciate your business and look forward to continuing to serve your banking needs.

Remember to confirm your email during your next branch visit or call our Contact Center at 800-488-2265. Our emails keep you educated about our services, products and more.

REGULAR BUSINESS CHECKING 011-244681

ORANGE COUNTY COUNCIL OF GOVERNMENTS
 ATTN JOHN HANSON

ACCOUNT SUMMARY

Beginning Balance	\$2,347.20
0 Credits	0.00
0 Deposits	0.00
2 Withdrawals	-2,347.20
0 Checks	0.00
Ending Balance	\$0.00

EARNINGS SUMMARY

Interest this statement period	\$0.00
Interest credited year-to-date	\$0.00
Interest credited prior year	\$0.00
Annual percentage yield earned	0.00%
Average monthly balance	\$335.31



For your protection:

Examine this statement promptly. Any discrepancy must be reported within 30 days. Consumer customers: A discrepancy regarding an electronic payment or line of credit must be reported within 60 days.

In South Dakota, Bank of the West operates under the name of Bank of the West California.





REGULAR BUSINESS CHECKING xxx-xx4681 *(continued)*

ACCOUNT DETAIL

Withdrawals

<i>Date</i>	<i>Amount</i>	<i>Description</i>
02/05	\$240.00	IN-BRANCH WDR
02/05	2,107.20	BANK DEBIT 4268464
2 withdrawals for a total of \$2,347.20		

011761 1291484 0000000 024562 049124 01/02



IMPORTANT INFORMATION

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

(For accounts that are maintained primarily for personal, family or household purposes.)

Telephone us at (800) 488-2265, or write us at Bank of the West*, Branch Service Center, P.O. Box 2573, Omaha, NE 68103-2573 as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. We will need to know the following:

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days for transactions involving new accounts) to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

When you receive your statement for checking, savings and money market accounts you will notice the "average monthly balance" and "annual percentage yield earned" on the statement. Every financial institution is required by federal regulation to disclose the "annual percentage yield earned" on the periodic statement. The annual percentage yield earned (APYE) is not to be confused with the annual percentage yield (APY) that was disclosed to you at account opening. APY and APYE use different calculations.

The APYE is calculated using the amount of interest paid to the account and the average monthly balance in your account over the statement period. The number of days would be the number of days in the statement cycle period. The APY, on the other hand, is an annualized rate (over 365/366 days) and calculated using the opening deposit amount and the interest rate in effect at account opening and compounding frequency. The APY calculation assumes there are: (1) no deposits (excluding interest postings) to or withdrawals from the account and (2) no interest rate changes for the 365/366 days.

For help in reconciling your checking account, please go to www.bankofthewest.com and download our reconciliation form.



11164 7148911 020239 040477 0002/0002



*In South Dakota, Bank of the West operates under the name of Bank of the West California.








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ORANGE COUNTY COUNCIL OF GOVERNMENTS
3972 BARRANCA PKWY STE J127
IRVINE CA 92606-1204

Managing Your Accounts

	Phone Number	888.222.5432
	Website	cbbank.com
	Email	customersupport@cbbank.com

Summary of Accounts

Account Type	Account Number	Ending Balance
ANALYZED BUSINESS PLAN GOVERNMENT SRVCS	591004948	\$247,172.52

ANALYZED BUSINESS PLAN GOVERNMENT SRVCS-591004948

Account Summary

Date	Description	Amount
01/30/2021	Beginning Balance	\$263,682.93
	1 Credit(s) This Period	\$2,107.20
	6 Debit(s) This Period	\$18,617.61
02/26/2021	Ending Balance	\$247,172.52

Deposits

Date	Description	Amount
02/10/2021	DEPOSIT	\$2,107.20
		1 item(s) totaling \$2,107.20

Checks Cleared

Check Nbr	Date	Amount	Check Nbr	Date	Amount	Check Nbr	Date	Amount
2156	02/16/2021	\$1,000.00	2158	02/05/2021	\$2,427.80	2162*	02/05/2021	\$1,080.00
2157	02/03/2021	\$826.67	2160*	02/05/2021	\$2,500.00	2165*	02/02/2021	\$10,783.14

* Indicates skipped check number

6 item(s) totaling \$18,617.61

Daily Balances

Date	Amount	Date	Amount	Date	Amount
02/02/2021	\$252,899.79	02/05/2021	\$246,065.32	02/16/2021	\$247,172.52
02/03/2021	\$252,073.12	02/10/2021	\$248,172.52		

OUTSTANDING CHECKS		INSTRUCTIONS
		<p style="text-align: center;">PLEASE EXAMINE THIS STATEMENT AT ONCE AND IMMEDIATELY NOTIFY THE BANK OF ANY ERRORS.</p> <p style="text-align: center;">ALL ITEMS CREDITED ARE SUBJECT TO FINAL PAYMENT.</p>
		<ol style="list-style-type: none"> 1. Compare each paid check with your check stub or register and mark as paid. 2. Bank balance shown on front of your statement..... _____ 3. Compare any deposits shown on statement, including bank originated credits, with those entered in your check register. Add any not shown on statement..... _____ 4. Subtotal..... _____ 5. Subtract total of outstanding checks..... _____ 6. Account Balance..... _____ 7. Your check book balance..... _____ 8. Subtract any bank charges including monthly service charge or transfers you have authorized and have been deducted on this statement..... _____ 9. Adjusted check book balance..... _____
		<p><i>* Denotes a point at which one or more check serial numbers are unaccounted for this statement period. It may indicate outstanding checks or checks shown on previous statements.</i></p>
TOTAL		

STATEMENTS AND IMAGES

Your account statement will include the following information with respect to each check paid against your account during the statement cycle: (1) the check number (2) the amount of the check; and (3) the date of the payment. Copies of checks can be requested by calling customer service at (888) 222-5432. Please refer to our Bank Product and Service Information for applicable fees under Research Requests.

THE FOLLOWING NOTICE CONCERNING ELECTRONIC TRANSFER APPLIES IF YOUR ACCOUNT IS MAINTAINED FOR PERSONAL, FAMILY OR HOUSEHOLD PURPOSES.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS CONTACT US AT:

Telephone: (888) 222-5432
 or write us at:
Citizens Business Bank P O Box 51000, Ontario, CA 91761

Contact us as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or a receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. If you have a question concerning your statement, please be prepared to:

1. Provide your name and account number (if any).
2. Provide the dollar amount of the suspected error.
3. Describe the error or the transfer you are unsure about and clearly explain why you believe it is an error or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation

California State Treasurer *Fiona Ma, CPA*



Local Agency Investment Fund
P.O. Box 942809
Sacramento, CA 94209-0001
(916) 653-3001

March 04, 2021

[LAIF Home](#)
[PMIA Average Monthly Yields](#)

ORANGE COUNTY COUNCIL OF GOVERNMENTS

TREASURER
3972 BARRANCA PKWY
SUITE J127
IRVINE , CA 92606

[Tran Type Definitions](#)

Account Number: 40-30-020

February 2021 Statement

Account Summary

Total Deposit:	0.00	Beginning Balance:	407,145.91
Total Withdrawal:	0.00	Ending Balance:	407,145.91



PMIA/LAIF Performance Report as of 03/03/21



PMIA Average Monthly Effective Yields⁽¹⁾

Feb	0.407
Jan	0.458
Dec	0.540

Quarterly Performance Quarter Ended 12/31/20

LAIF Apportionment Rate ⁽²⁾ :	0.63
LAIF Earnings Ratio ⁽²⁾ :	0.00001719170547343
LAIF Fair Value Factor ⁽¹⁾ :	1.002271318
PMIA Daily ⁽¹⁾ :	0.49%
PMIA Quarter to Date ⁽¹⁾ :	0.58%
PMIA Average Life ⁽¹⁾ :	165

Pooled Money Investment Account Monthly Portfolio Composition ⁽¹⁾ 01/31/21 \$124.0 billion

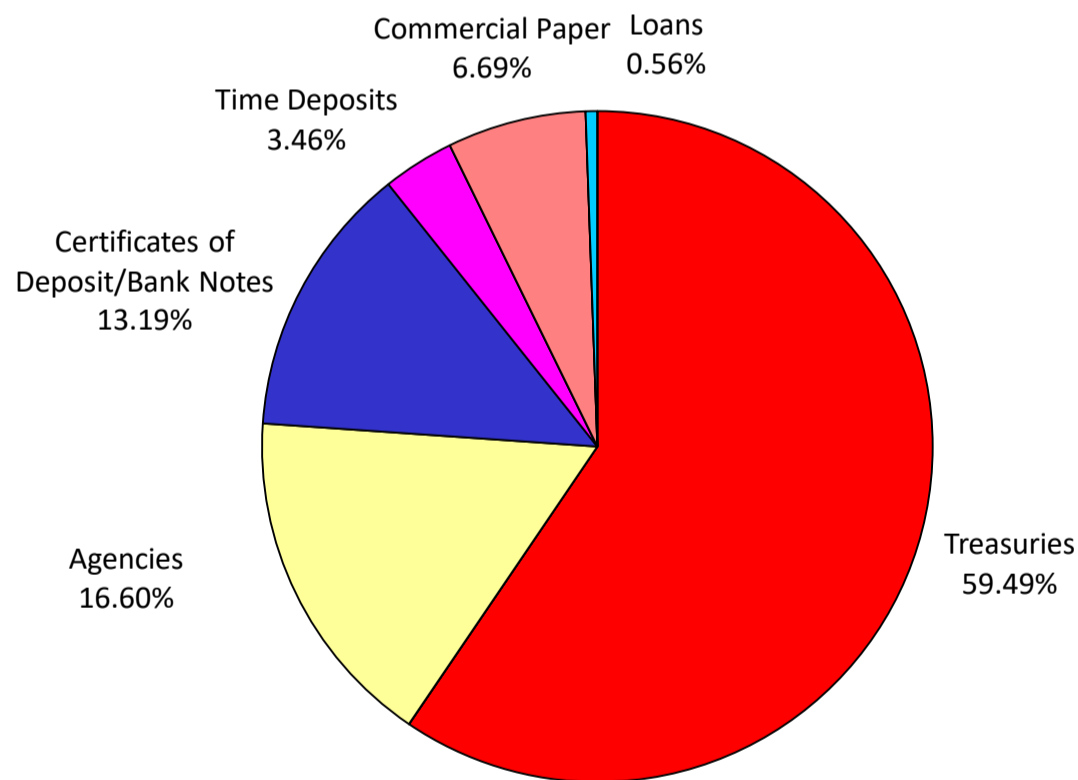


Chart does not include 0.01% of mortgages. Percentages may not total 100% due to rounding.

Daily rates are now available here. [View PMIA Daily Rates](#)

Notes: The apportionment rate includes interest earned on the CalPERS Supplemental Pension Payment pursuant to Government Code 20825 (c)(1) and interest earned on the Wildfire Fund loan pursuant to Public Utility Code 3288 (a).

Source:

⁽¹⁾ State of California, Office of the Treasurer

⁽²⁾ State of California, Office of the Controller

**Orange County Council of Governments
Cash Receipts/Disbursements Report
For the Quarter ending March 31, 2021**

Cash Receipts

Date	Payer	Description	Amount
1/29/2021	Orange County Fire Authority	Cycle 1 Data Payment	62,275.00
1/29/2021	TCA	General Assembly Sponsorship	1,500.00
1/29/2021	City of Lake Forest	Cycle 1 Data Payment	2,000.00
1/31/2021	LAIF	Quarterly Interest	405.94
			\$ 66,180.94

Cash Disbursements

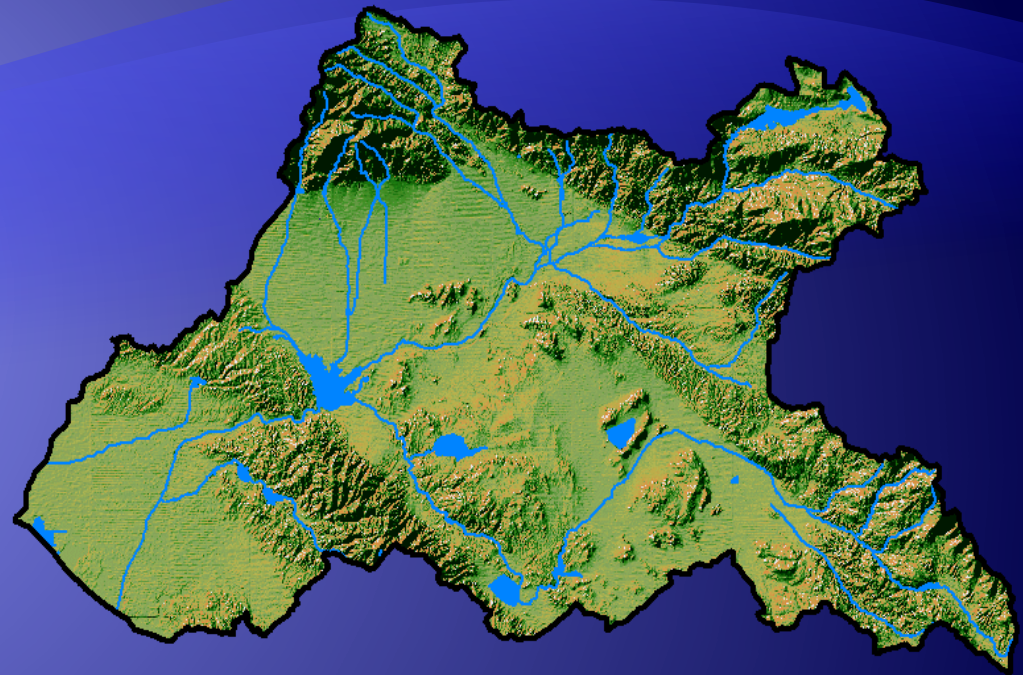
Date	Check #	Payee	Description	Amount
1/1/2021	2098	John Hanson	November/December Treasurer Services	(496.65)
1/1/2021	2153	Connected Consulting	December Executive Director	(10,783.28)
1/4/2021	2151	Eide Bailly	FY 2019/20 Audit Services	(1,650.00)
1/31/2021	2156	Lisa Telles Communications	General Assembly Special Events December 2021	(1,000.00)
1/31/2021	2157	John Hanson	December/January Treasurer Services	(826.67)
1/31/2021	2158	Kathryn Morrison	Administrative Assistant January 2021	(2,427.80)
1/31/2021	2159	Wendy J Strack Consulting	Strategy and Advocacy Services January 2021	(2,500.00)
1/31/2021	2160	Communications Lab	Social Media/Web Site January 2021	(2,500.00)
1/31/2021	2161	VOID	VOID	-
1/31/2021	2162	Aleshire & Wynder	December Legal	(1,080.00)
1/31/2021	2163	Elaine White	January Clerk of the Board	(1,500.00)
1/31/2021	2164	VOID	VOID	-
1/31/2021	2165	Connected Consulting	January Executive Director	(10,783.14)
1/31/2021		Bank of the West	Service Charge	(243.93)
02/28/2021	2166	CSUF ASC	3rd Quarter CDR	(26,050.16)
02/28/2021	2167	John Hanson	January/February Treasurer Services	(772.63)
02/28/2021	2168	Praetorian Digital	Grant Finder Access	(1,500.00)
02/28/2021	2169	Lisa Telles Communications	General Assembly Special Events February 2021	(1,000.00)
02/28/2021	2170	Wendy J Strack Consulting	Strategy and Advocacy Services February 2021	(2,500.00)
02/28/2021	2171	VOID	VOID	0.00
02/28/2021	2172	Alissa Pier	General Assembly travel cost reimbursement	(597.46)
02/28/2021	2173	Aleshire & Wynder, LLP	January Legal	(3,870.00)
02/28/2021	2174	Communications Lab	Social Media/Web Site January 2021	(2,500.00)
02/28/2021	2175	VOID	VOID	0.00
02/28/2021	2176	Kathryn Morrison	Administrative Assistant February 2021	(2,164.56)
02/28/2021	2177	Connected Consulting	February Executive Director	(10,783.14)
02/28/2021	2178	Elaine White	February Clerk of the Board	(1,500.00)
02/28/2021		Bank of the West	Service Charge	(240.00)
			\$ (89,269.42)	

SAWPA & One Water One Watershed Steering Committee

Mark R. Norton P.E. LEED AP
Water Resources & Planning Mgr.
Santa Ana Watershed Project
Authority



Setting



- ◆ **Santa Ana River Watershed**
 - Largest coastal stream system in Southern California
 - Covers over 2840 square miles in parts of four counties
 - Quickly urbanizing home to over 6.0 million people
 - Population projected to increase

What is SAWPA?

Santa Ana Watershed Project Authority

Joint Powers Agency of 5 SAWPA Member Agencies



Other Stakeholders

97 Water-related Agencies

4 Counties

63 Cities

State water,
environmental, and
regulatory agencies

Federal Agencies

Other Special Districts

Special Interest Groups

Primary Activities of SAWPA

- ◆ Inland Empire Brine Line – salt disposal
- ◆ “Roundtable” – facilitator of several multi-agency task force efforts
- ◆ Long term integrated regional water planning -



Inland Empire Brine Line - formerly labeled the Santa Ana Regional Interceptor (SARI)



Primary Activities of SAWPA

- ◆ Inland Empire Brine Line – salt disposal
- ◆ “Roundtable” – facilitator of several multi-agency task force efforts
- ◆ Long term integrated regional water planning -



“Roundtable” Stakeholder Collaboration

- ◆ SAWPA serves as administrator and lead for multi-agency task forces/workgroups
- ◆ Cost savings using a multi-agency approach
- ◆ Inter-agency communication and connectivity
- ◆ Synergy through mutual discussion
- ◆ Multi-benefit solutions



Primary Activities of SAWPA

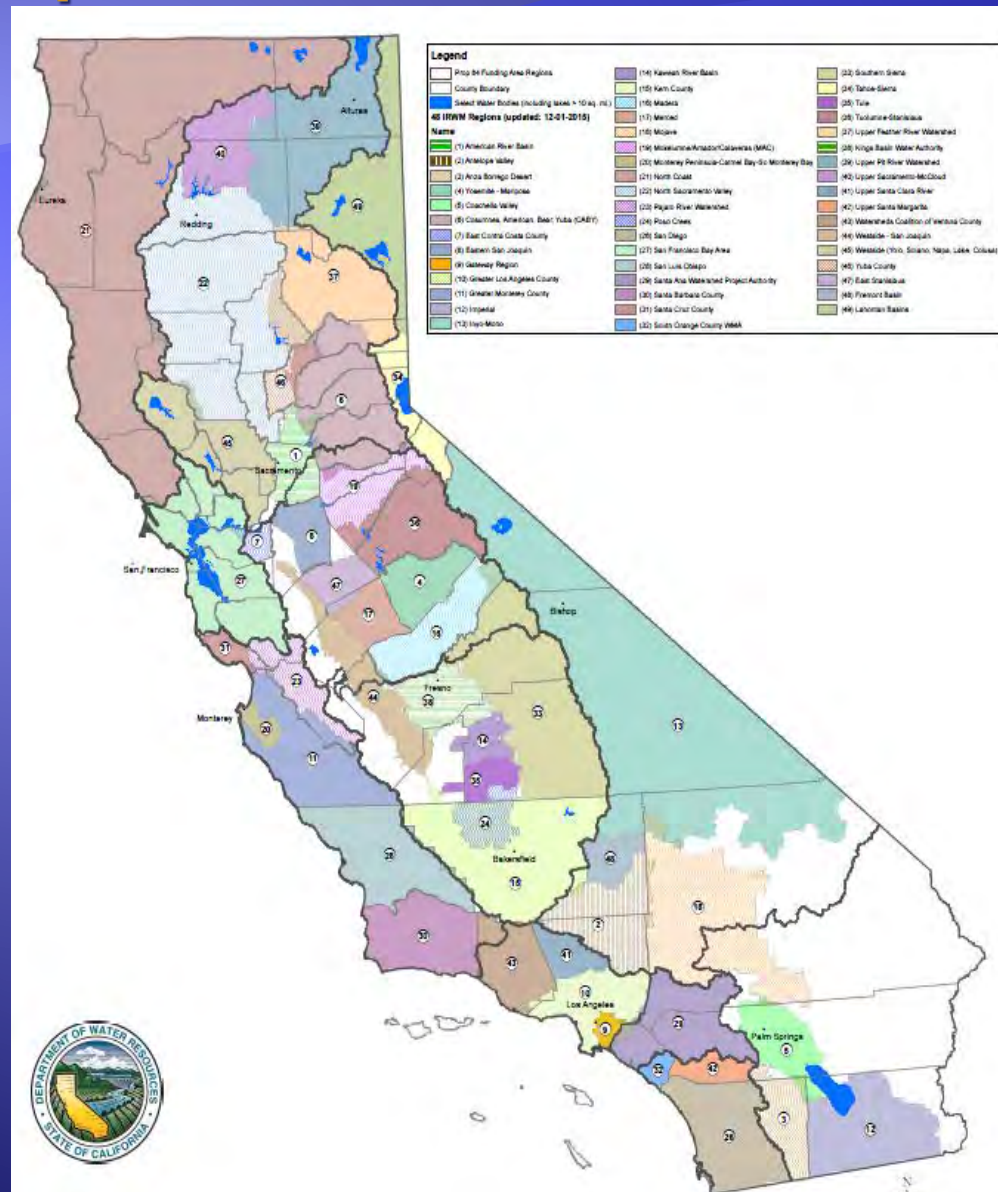
- ◆ Inland Empire Brine Line – salt disposal
- ◆ “Roundtable” – facilitator of several multi-agency task force efforts
- ◆ Long term integrated regional water planning – One Water One Watershed (OWOW)



SAWPA's OWOW is a recognized leader and helped kick off IRWMs across the State



48 Integrated Regional Water Management (IRWM) Groups across the State



OWOW Guiding Principles



Create Anew

A shared vision of a healthy productive watershed



Collaboration Across Boundaries

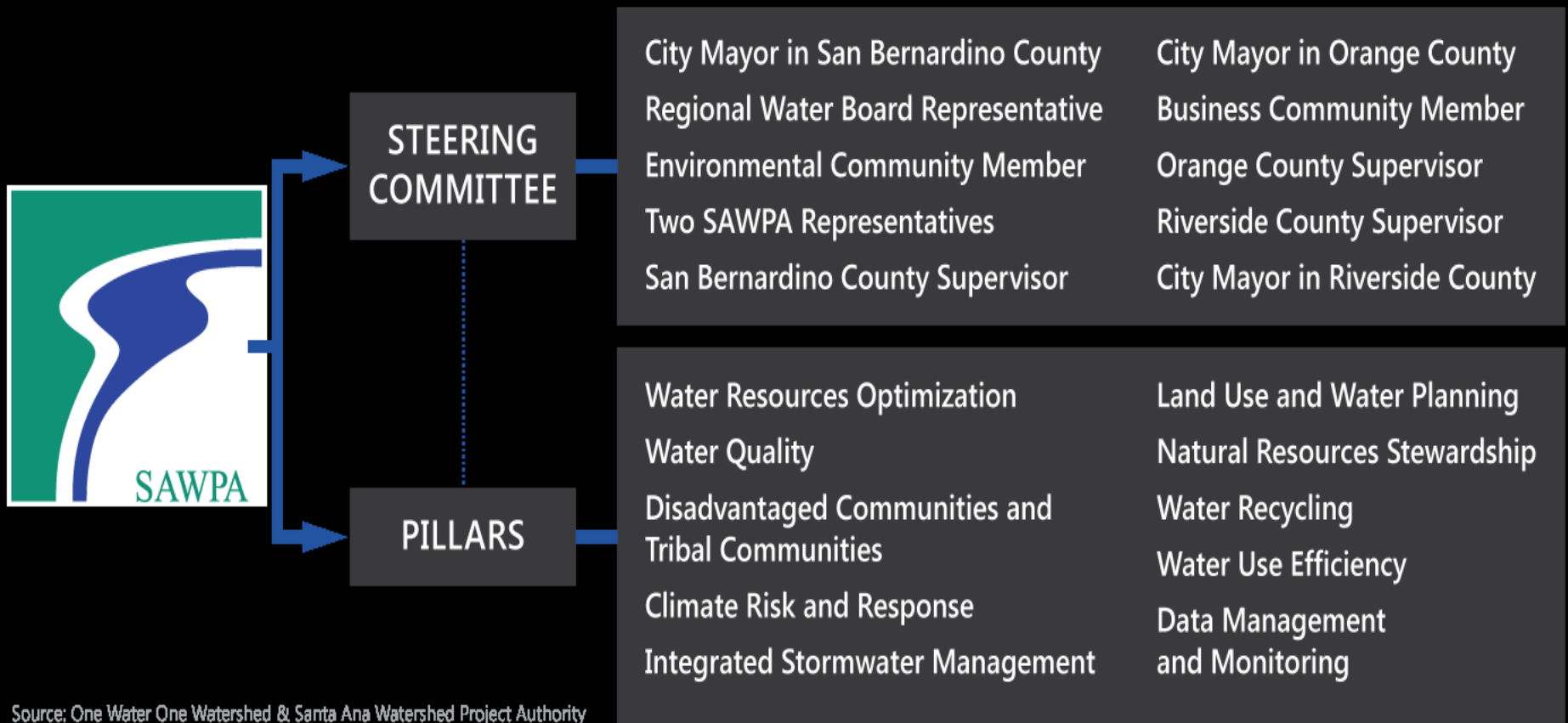
Citizens of the watershed, finding multi-jurisdictional solutions



Adopt Systems Approach

Problems are interrelated, seek synergies, create catalysts

OWOW Governance – Unique Collaboration & Decision-Making



Source: One Water One Watershed & Santa Ana Watershed Project Authority

SAWPA Commission



Brenda Dennstedt - WMWD



Bruce Whitaker - OCWD



June Hayes - SBVMWD



David Slawson - EMWD



Jasmine Hall - IEUA

OWOW Steering Committee



Curt Hagman – San Bernardino County Supervisor



Karen Spiegel – Riverside County Supervisor



Doug Chaffee – Orange County Supervisor



Garry Brown – Environmental Rep.



James Hessler – Business Rep.



Deborah Robertson – City of Rialto



Ted Hoffmann – City of Norco



Joe Kerr – Regional WQ Control Board



Brenda Dennstedt – SAWPA



Bruce Whitaker – SAWPA

Orange County Municipal Rep. - Vacant

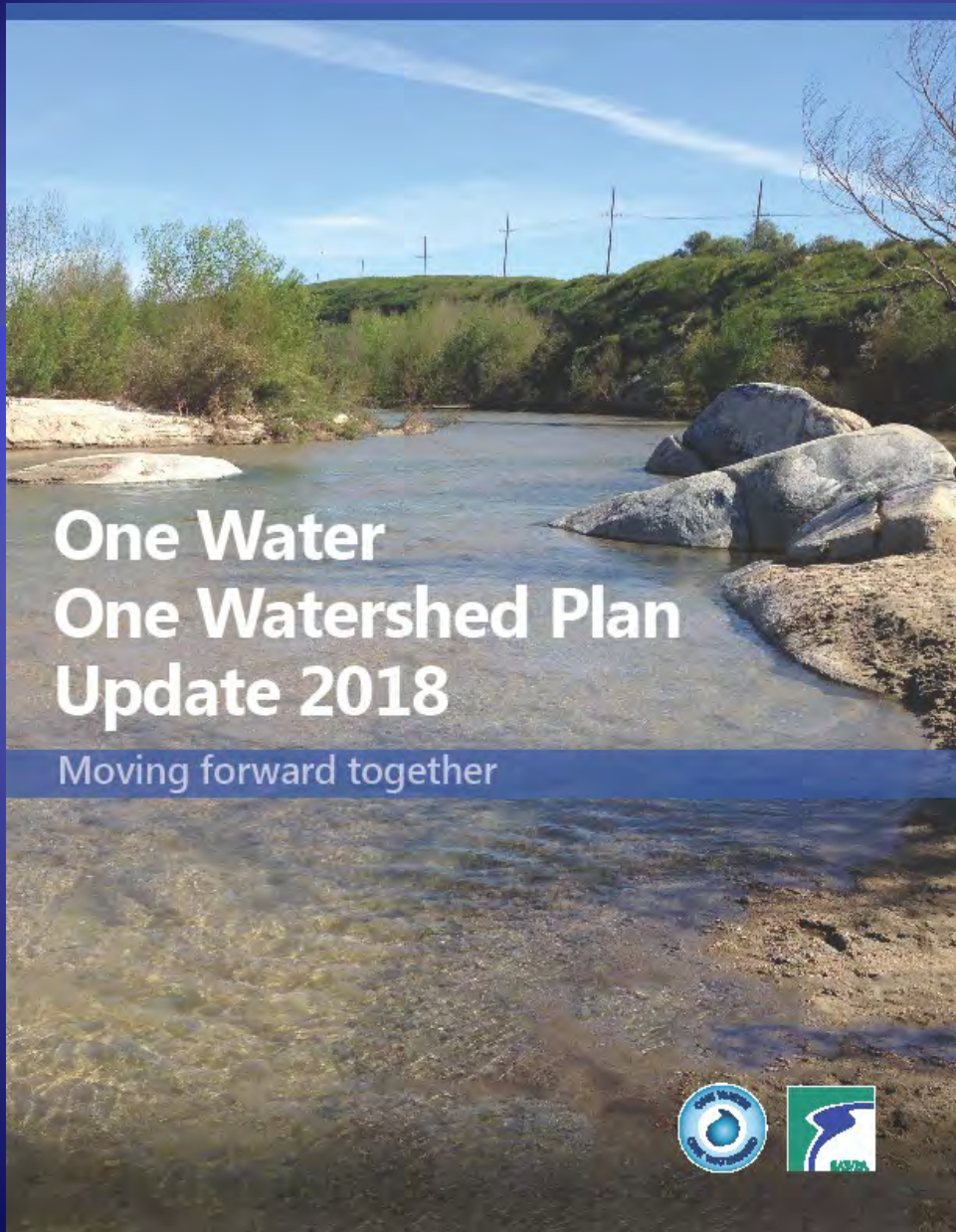
OWOW Steering Committee Roles & Responsibilities

- ◆ Oversees OWOW Plan development including updates
- ◆ Provides feedback on project prioritization process
- ◆ Integrates regional water management goals and objectives for the region
- ◆ Acts as the oversight body that performs strategic decision making
- ◆ Recommends suite of projects that meet IRWM grant requirements to SAWPA Commission



Pillar Workgroups wrote the core of the OWOW Plan





**One Water
One Watershed Plan
Update 2018**

Moving forward together



Adopted
Feb. 19, 2019

OWOW Plan Update 2018 Features

Policy and Management Strategies



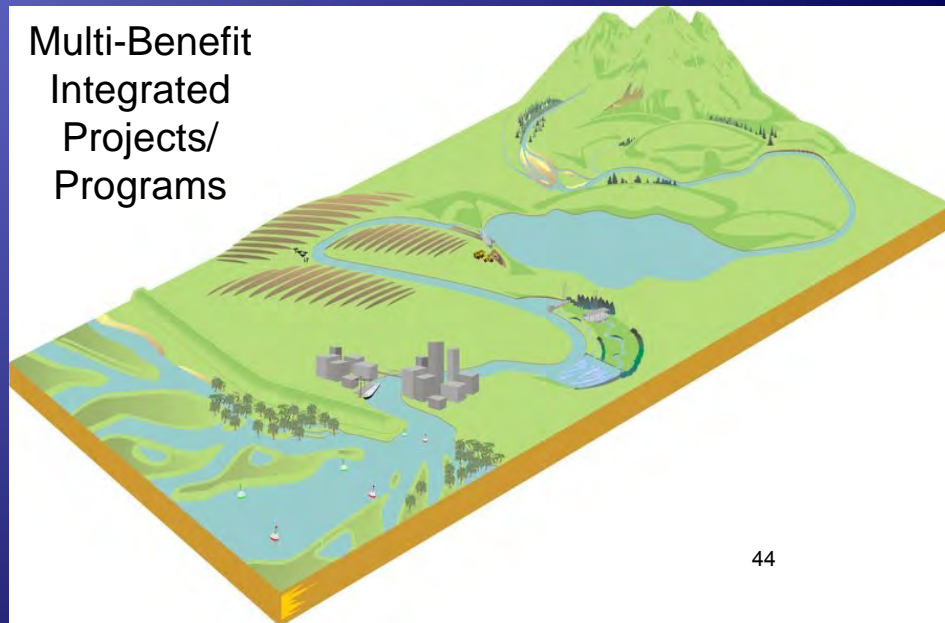
Engaging Disadvantaged Communities and Tribal Communities



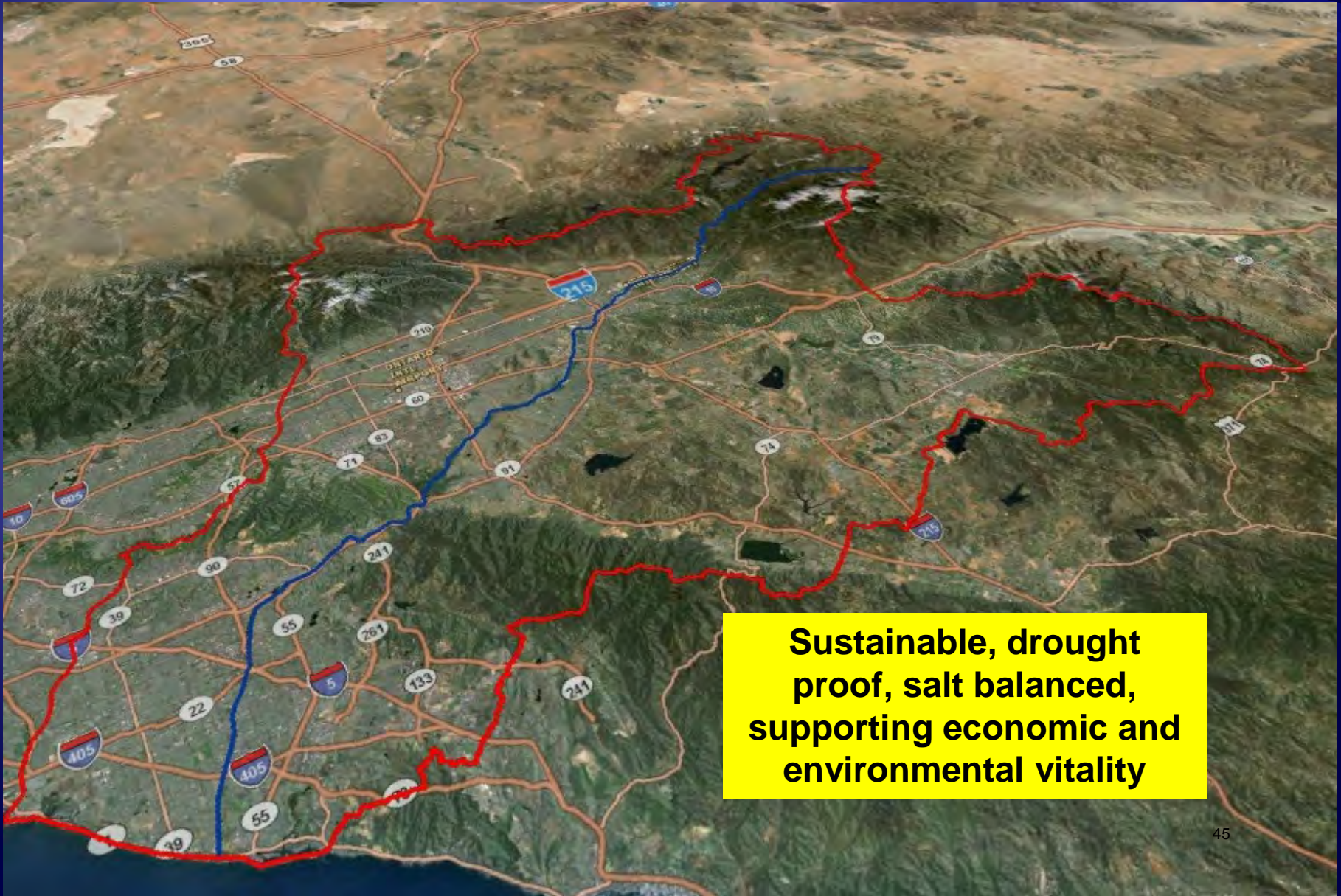
Watershed Sustainability Assessment



Multi-Benefit Integrated Projects/Programs



Vision of Santa Ana River Watershed by 2040



Sustainable, drought proof, salt balanced, supporting economic and environmental vitality





AGENDA ITEM #4

Appointment of the OCCOG's Orange County Representative to SAWPA's One Water One Watershed Steering Committee (OWOW SC)

SUMMARY

An appointment on the OWOW SC opened up with the resignation of Santa Ana City Councilmember Jose Solorio, who lost in his bid for Mayor in the November 2020 election. The Call for Nominations was distributed on March 8, 2021, with a deadline of nominations by March 17, 2021. Those interested were asked to provide a letter of interest via email to Executive Director Primmer. The length of term is 4 years from March 2021 – March 2025. The OWOW SC meets on the 4th Thursday of odd months at 11:00 a.m. There is no stipend provided for meetings.

BACKGROUND

The Santa Ana Watershed Project Authority (SAWPA) was formed in 1968 as a joint power authority under California law, composed of five member agencies; Eastern Municipal Water District, Inland Empire Utilities Agency, Orange County Water District, San Bernardino Valley Municipal Water District, and Western Municipal Water District. SAWPA focuses on a broad range of water resource issues including water supply reliability, water quality improvement, recycled water, wastewater treatment, groundwater management, brine disposal, and integrated regional planning. Its stated mission is to develop and maintain regional plans, programs, and projects that will protect the Santa Ana River basin water resources to maximize beneficial uses within the watershed in an economically and environmentally responsible manner.

The purpose of the One Water One Watershed (OWOW) Program is to encourage integrated management of water resources and provide funding for multi-benefit projects that support watershed sustainability. OWOW is part of the California Department of Water Resources (DWR) Integrated Regional Water Management (IRWM) Program which promotes collaborative planning and water resources management.

The OWOW SC makes decisions about the OWOW program in an advisory role to the SAWPA Commission, which is the state-approved regional water management group. The OWOW SC includes elected, appointed, public, private and non-profit members from Orange, Riverside, and San Bernardino counties. Additional information is available in Attachment A.

The OWOW Governance Document sets forth the structure of the OWOW SC – which is comprised of eleven (11) members from Orange, Riverside and San Bernardino counties within the Santa Ana River Watershed regional planning area (Region). There are a total of three (3) "City



Orange County Council of Governments

Representatives” – one mayor or city council member from a city within the Region in Orange, Riverside and San Bernardino Counties selected by a majority vote of the Council of Governments in the respective county.

ELIGIBLE CANDIDATES

Elected Officials in the cities of Anaheim, Buena Park, Costa Mesa, Cypress, Fountain Valley, Fullerton, Garden Grove, Huntington Beach, Irvine, La Habra, Lake Forest, Newport Beach, Orange, Santa Ana, Stanton, Tustin, Westminster, Villa Park and Yorba Linda are eligible to serve on the OWOW SC.

ATTACHMENTS

- A. OWOW SC Information Packet

RECOMMENDED ACTION

Appoint an OCCOG Representative for the OWOW SC from the interested Candidates

STAFF CONTACT

Marnie O’Brien Primmer
Executive Director
Orange County Council of Governments
marnie@occog.com
949.698.2856
www.occog.com



Santa Ana IRWMP “One Water One Watershed” Governance Revised: January 15, 2013

In developing the One Water One Watershed (OWOW) Integrated Regional Water Management IRWM Plan (the Plan) for the Santa Ana River, unlike other integrated regional water management planning approaches, every effort has been made to allow the key discussions of major water resource issues, concerns, problems, goals and objectives and potential solutions to originate and be first fully vetted at the stakeholder level – the stakeholders being the local agencies, organizations, and other interested parties within the Santa Ana River Watershed Region. By expanding the involvement and collaboration to the on-the-ground level, greater buy-in and support were expected and realized for this planning development process. Consequently, if one were to ask where the governance originates for the Santa Ana River Watershed Region OWOW process, we believe the identification of issues starts from the grass-roots level, the foundation of a decentralized and collaborative “big tent” approach.

SAWPA Commission

The Santa Ana Watershed Project Authority Commission (the Commission) and SAWPA staff shall be responsible for all administrative oversight for the Plan, and for coordinating all on-going administrative responsibilities associated with its implementation including arranging for meetings of the OWOW Steering Committee, preparing agendas, taking and distributing minutes of the meetings and when directed by the SAWPA General Manager, preparing staff reports, and other related duties. The Commission shall review the Plan for compliance with applicable laws and guidelines. In the event that no issues or inconsistencies with the Plan or project selection process are detected, the Commission shall approve the Plan and the Project Prioritization as submitted by the Steering Committee. Should the Commission determine that the Plan or a specific selected portfolio of projects fails to meet applicable laws and guidelines, it will refer the Plan back to the Steering Committee for further revision and subsequent re-submittal to the Commission for reconsideration and ratification.

OWOW Steering Committee

The OWOW Steering Committee shall be constituted of eleven (11) members from the three counties (Orange County, Riverside and San Bernardino) that are within the Santa Ana River Watershed regional planning area. The Steering Committee members shall serve terms of four (4) years with staggered end dates, as described below. The following describes the composition of the Steering Committee:

- One (1) Supervisor from Orange County;
- One (1) Supervisor from Riverside County;
- One (1) Supervisor from San Bernardino County;
- One (1) Mayor or City Council Member from a City within the Region within Orange County;
- One (1) Mayor or City Council Member from a City within the Region within Riverside County;
- One (1) Mayor or City Council Member from a City within the Region within San Bernardino County;
- Two (2) SAWPA Commission representatives shall be selected by the SAWPA Commission,
- One (1) member of the business community,
- One (1) member of the environmental community, and;
- One (1) member of the Regional Water Quality Control Board.

The SAWPA Commission selected and convened the initial Steering Committee members in coordination with the governmental and non-governmental entities being represented on the Steering Committee.

Steering Committee members may be appointed for multiple terms. *A seated member who loses the status upon which membership on the Steering Committee is based (e.g. leaving an elected office) will continue as a member of the Steering Committee through the balance of that Steering Committee term, or until such time that the entity that selected him or her selects a new representative.* Steering Committee members are selected as follows:

- SAWPA Commission representatives shall be selected by the SAWPA Commission.
- County Supervisors shall be selected by their respective boards
- City representatives shall be selected by a majority vote of the Council of Governments in the respective county:
 - Western Riverside County Council of Governments [WRCOG] – Riverside County;
 - San Bernardino Association of Governments [SANBAG] – San Bernardino County; and
 - Orange County Council of Governments [OCCOG] – Orange County.
- Business and environmental community representatives shall be selected by a majority vote of the eight (8) governmental representatives on the Steering Committee based on an application process conducted during a public meeting.
- The Regional Water Quality Control Board representative is selected by the Santa Ana Regional Water Quality Control Board.

The Steering Committee shall be responsible for the development of the Plan. This includes receiving input from staff of their respective agencies as well as the SAWPA staff, providing direction for the development and long-term maintenance of the Plan, and development of a project prioritization process. The Steering Committee may make recommendations to the SAWPA Commission on proposed amendments to this governance document. Any such proposed amendments shall not take effect unless approved by the SAWPA Commission.

Meetings of the Steering Committee shall be scheduled at a regular time and place with an agenda posted prior to the meeting consistent with the Ralph M. Brown Act. The Steering Committee shall meet as needed with a minimum of at least an annual meeting. Minutes of the meetings shall be kept by SAWPA staff and posted on the OWOW website. Special meetings may be called and are subject to the provisions of the Ralph M. Brown Act.

In implementing the Steering Committee’s Goals and Objectives, the Steering Committee will:

- 1) Acknowledge that water resources of the Santa Ana River Watershed Region should be put to maximum beneficial use and that water waste must be prevented;
- 2) Acknowledge water as a public resource and respect existing agreements governing the water resources of the Santa Ana River Watershed Region;
- 3) Seek regional solutions for regional problems;
- 4) Encourage collaboration across boundaries and between multiple parties in project development; and

- 5) Consider sub-regional plans and planning efforts.

SAWPA Administration

The other arm to the governance of the OWOW process includes a management function conducted by the SAWPA staff. As the regional water agency for the Santa Ana River Watershed Region, SAWPA has had a long history of supporting regional collaborative efforts of this kind. As with previous IRWMP efforts for the Santa Ana River Watershed Region, SAWPA serves as support in providing administrative and facilitative assistance to the Steering Committee for the overall OWOW Plan development. In addition, SAWPA provides decision tools to assist the Steering Committee in decision-making processes, and performs significant public outreach and education about the integrated planning approach for the Santa Ana River Watershed Region.

As funding opportunities arise to implement OWOW, the Steering Committee will provide to the Commission an updated Plan and programmatic portfolio of projects specific to the funding opportunity. As noted above, the Commission will review the Plan and programmatic project portfolio to ensure that these fulfill the intent and requirements of the specific funding mechanism, any legislation authorizing the funding, all legal requirements as defined by the funding administrative agency and equitable application of the benefits of the project portfolio across the entire region. Review of these items will be conducted by the Commission in a public meeting open to all interested stakeholders. It is understood that the Steering Committee will be responsible for the development and implementation of the project selection criteria.

Pillars

In order to manage the technical and planning work, the stakeholders are organized into separate workgroups or pillars centered around specific water resource management areas, issues, or concepts. They are identified and named by, and may be dissolved by, the Steering Committee. The Pillars support and assist SAWPA staff by, for example, offering creative ideas, conducting brainstorming, vetting ideas, assisting with regional coordination, assisting with outreach efforts, gathering or reviewing data or information, or developing or reviewing analysis. Each pillar consists of approximately 10 to 60 volunteers, depending on the topic and interest level. The volunteers include participants from local agencies, special districts, non-profit organizations, university officials, Native American Tribes, and private citizens.

Each pillar is led by a volunteer Co-Chairs with expertise in that specific aspect of water resources. The Pillar Co-Chairs are responsible for organizing, leading, and facilitating the workgroup process. The Pillar Co-Chairs are appointed as needed by the Steering Committee. No limits are placed on the duration someone may hold the position. A Pillar Co-Chair may only hold one chair position at a time.

Another role of the Pillar Co-Chairs is to provide support and input for SAWPA staff as they make recommendations to the Steering Committee about the Steering Committee OWOW goals and objectives. As technical experts in various water resource fields, the Pillar Co-Chairs provide important feedback to the Steering Committee. The Pillar Co-Chairs periodically meet and act, in collaboration with SAWPA staff, as a technical management committee for reviewing and making recommendations to the Steering Committee and to the Commission relative to implementation of the

Plan and development of specific proposals for funding. The Pillar Co-Chairs also will support SAWPA staff as a technical management committee to provide oversight for OWOW projects.

Pillar work product development is a consensus process. Where there is disagreement on specific recommendations, the Steering Committee will provide guidance. Pillar groups will be added or subtracted based on the goals and objectives of the Steering Committee.

Pillar Co-Chairs, with assistance from SAWPA staff, are responsible for maintaining a notification list of interested stakeholders and notifying them of meetings. SAWPA staff will provide lists of interested stakeholders to Pillar Co-Chairs; however, Pillar Co-Chairs will post notifications. Pillar committee meetings shall be open to all interested parties.

Project Prioritization Development and Modification

Project prioritization for specific grant applications shall be established and maintained by the Steering Committee in coordination and with support from SAWPA staff. Stakeholders shall be allowed to comment on the development and maintenance of the project prioritization process. In addition, the Steering Committee’s role in project prioritization development and modification is to integrate regional water management goals and objectives for the region, to act as the oversight body that performs strategic decision making, crafts and adopts programmatic suites of project recommendations, and provides program advocacy necessary to optimize water resource protection for all.

AGREED TO:

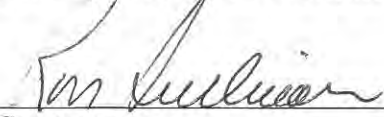
SAWPA COMMISSION



Chair

January 15, 2013
Dated

OWOW STEERING COMMITTEE



Convener

September 27, 2012
Dated

APPROVED:

9-27-12 OWOW Steering Committee

1-15-13 SAWPA Commission

k:\projects\owow\owow 2.0\governance\current governance doc approved 1-15-13.docx

EXECUTIVE SUMMARY

This One Water One Watershed (OWOW) Plan Update 2018 is the Integrated Regional Water Management (IRWM) Plan for the Santa Ana River Watershed (watershed). The OWOW Plan Update 2018 was written by and for stakeholders throughout the watershed. This plan considers the challenges and opportunities facing the entire watershed area of the Santa Ana Funding Region within the California IRWM Program. By inviting together stakeholders from all subregions, political jurisdictions, water agencies, non-governmental organizations, businesses, and the public, this OWOW Plan Update 2018 addresses all types of water as a single resource, inextricably linked to people, the land, and nature.

The One Water One Watershed Plan Update 2018 describes how collaborative watershed planning, water and land management, and project implementation supports improved sustainability, resilience, and quality of life throughout the Santa Ana River Watershed through 2040.

This plan is built on the strong foundations laid by the OWOW Plan, adopted in 2010, and the OWOW 2.0 Plan, adopted in 2014. These two earlier efforts were lauded within the watershed, across California, and the country. The OWOW 2.0 Plan received awards from planners, engineers, and business leaders for its good governance and stakeholder-led process.

The OWOW Plan Update 2018 was begun in July 2016 with a meeting of the OWOW Steering Committee. At that meeting, the Committee approved efforts to secure a planning grant from the state in support of the update process and adopted a policy document that described how projects can be included in the OWOW Program and made eligible for the expected implementation grants.

In the 28 months that followed, the OWOW 2.0 Plan was reconsidered in light of the significant changes impacting the watershed since early 2014. In those years the fiscal recovery began to be felt in portions of the watershed, and the State of California went through one of its most severe droughts on record. The communities of the watershed made strides to support conservation as a way of life in California, implementing widespread landscape retrofits and other conservation programs. Other significant investments were made throughout the watershed by agencies, cities, counties, and community members alike to make the watershed more resilient in response to uncertainty and more sustainable over the long term.

The OWOW Plan Update 2018 is subtitled “Moving Forward Together” to mirror the earlier plans, which focused on movement toward goals. Working together has been fundamental to the OWOW Program (and SAWPA) since the program’s inception, and the OWOW Plan Update 2018 is built by the stakeholders for the stakeholders. “Moving Forward Together” also reflects the OWOW Program’s commitment to ensuring that no one is left behind as progress is made, and that progress somewhere in the watershed does not cause any undue burden elsewhere in the watershed.

The Santa Ana Watershed Project Authority (SAWPA) is once again proud to facilitate the OWOW Program on behalf of all communities, waters, and lands across the watershed, and to present this OWOW Plan Update 2018.

OVERVIEW

The Santa Ana River Watershed faces enormous challenges adapting to changing conditions, many of which are at an unprecedented scale in its modern history. The watershed’s population, already one of the most densely populated in the State, continues to grow and urbanize, increasing demands on water supply, water quality, and flood management. Climate change, population growth, the aging of infrastructure, and new awareness of environmental degradation affect how we manage water for the future.

Most agree that the water management approaches of the past fifty years are no longer sustainable in today’s environment and economic climate. And most also agree that a more integrated and collaborative approach to water resource management shows tremendous promise for achieving sustainable water management everywhere. In the Santa Ana River Watershed, this approach is not new; it has been our practice and legacy since the first integrated plan was approved by the SAWPA Commission in 1998.

The goal of yesteryear was affordable water for a growing economy. Over time, the goal has changed to the complicated balancing act of environmental sustainability, quality of life and, economic growth in a changing environment dominated by water and financial scarcity. The strategy to achieve this goal is integrated water management. This means the various silos of water supply, flood management, water quality, ecosystem restoration, and recreation are brought together as one.

This approach ensures better coordination across functions that are often managed separately and across a broader geographic scale larger than the boundaries of individual agencies. Through integration at the watershed scale, economic and environmental performance is more effectively balanced. This water resource planning approach based on a watershed scale has even been recognized by independent review by objective and nonpartisan research organizations such as the Public Policy Institute of California, which cited SAWPA as an excellent example of integrated water management in the state.

SAWPA’s approach—coordination, cooperation, and integration of water agencies to pool resources and manage water at the basin scale—is one of California’s best models for integrated water management.

—Public Policy Institute of California
2011, [“Managing California’s Water – From Conflict to Reconciliation”](#)

VISION

To guide the development of the initial OWOW Plan, stakeholders in 2007 established a vision, goals, and objectives for the watershed. In those first planning sessions, a shared purpose was formed that underlies the rest of the plan and the projects and programs that are prioritized for implementation. This initial vision has been adjusted over time with each successive OWOW Plan.

Today, the vision of the OWOW Program is a watershed that:

- Is sustainable, droughtproof, and salt balanced by 2040
- Avoids and removes interruptions to natural hydrology, protecting water resources for all
- Uses water efficiently, supporting economic and environmental vitality
- Is adapted to acute and chronic climate risk and reduces carbon emissions
- Works to diminish environmental injustices
- Encourages a watershed ethic at the institutional and personal level

The OWOW Program, and the OWOW Plan Update 2018, serve all people and communities in the watershed. The plan itself is developed by stakeholders drawn from across the diversity of communities and interests in the watershed. Gathered in workgroups called “Pillars,” these stakeholders lead development of the goals and objectives of the plan, and then the recommended strategies for how to achieve those goals. The Pillars are the most important innovation of the OWOW Program and are the source of the OWOW Program’s strength.

The OWOW Steering Committee, formed with the development of the original OWOW Plan, are the representative decision makers for the OWOW Program. Working under a delegated authority of the SAWPA Commission, the OWOW Steering Committee listens and reviews the various stakeholder interests, driving consensus where possible, seeking compromise when needed, allocating resources, and prioritizing strategies and projects for implementation.

The SAWPA Commission, constituted of one elected director from the five member agencies of SAWPA, is the approved Regional Water Management Group (RWMG) for the Santa Ana Funding Area, and therefore is ultimately responsible for the OWOW Plan Update 2018.

OWOW Guiding Principles



Create Anew

A shared vision of a healthy productive watershed



Collaboration Across Boundaries

Citizens of the watershed, finding multi-jurisdictional solutions



Adopt Systems Approach

Problems are interrelated, seek synergies, create catalysts

Source: One Water One Watershed & Santa Ana Watershed Project Authority

PRINCIPLES FOR WATERSHED PLANNING

Watershed planning is well established in the United States and around the world. The watershed has benefitted from watershed planning since SAWPA was formed in the early 1970s. The OWOW Program follows these watershed planning principles:

- Planning must be watershed-wide and bottom-up in order to allow for a holistic and systematic approach to watershed management.
- Involving stakeholders is fundamental, and must include those representing counties, cities, and water districts, as well as the private sector and the regulatory, environmental, and environmental justice communities. The active participation of a diversity of voices and interests ensures the integration of different interests in the watershed beyond political boundaries.
- Developing the plan must not be linked directly to any particular source of implementation funding. All opportunities, challenges, goals, and strategies must be considered in an integrated way to provide the most effective plan, and the most effective change in the watershed.
- Developing and implementing the plan must result in new agreements and partnerships, and no effort at improvement somewhere in the watershed can be at the unreasonable expense of another.
- Achieving sustainable water management that equitably balances competing interests to ensure long-term health and prosperity for society and nature is at the core of watershed planning.

OWOW PROGRAM GOVERNANCE

For the OWOW Program, the term “governance” describes the formal and informal collaborative decision-making that sits at the core of the bottom-up approach. Goals are set, strategies considered and recommended, and partnerships are built by those who step forward to participate in the program. In addition, explicit efforts which were initiated in the OWOW 2.0 Plan are continued in OWOW Plan Update 2018 to ensure that community expertise is sought from members of communities who have historically been underrepresented in integrated water management planning. Leadership and coordination of the OWOW Program occurs at several levels:

- The watershed community at large is involved through the 10 Pillar workgroups (called Pillars because together they carry the load of decision-making), representing different watershed issues. The Pillars identify issues, recommend solutions, and write the OWOW Plans.
- The OWOW Steering Committee is a representative decision-making body composed of elected officials and representatives from the Counties of Orange, Riverside, and San Bernardino; municipalities; water districts; the private sector; and the environmental and regulatory communities. The OWOW Steering Committee develops the goals and objectives of the OWOW Plans, makes strategic decisions, prioritizes project tasks, and issues recommendations.
- The SAWPA Commission has five members, each an elected leader from one of the member agencies of SAWPA. The SAWPA Commission provides final direction, review, and approval.

- SAWPA administration and staff facilitate the OWOW Program on behalf of all watershed stakeholders under the standards and authority of the California IRWM Program.



GOALS

The OWOW Plan Update 2018 has six goals, shown below. The goals are evolved from the earlier OWOW Plans. This evolution can be attributed to the changing understanding about the opportunities and challenges facing the watershed, as well as the lessons learned, and accomplishments achieved during implementation of the earlier plans.

The six goals of the OWOW Plan Update 2018 are to:

- Achieve resilient water resources through innovation and optimization.
- Ensure high-quality water for all people and the environment.
- Preserve and enhance recreational areas, open space, habitat, and natural hydrologic function.
- Engage with members of disadvantaged communities and associated supporting organizations to diminish environmental injustices and their impacts on the watershed.
- Educate and build trust between people and organizations.
- Improve data integration, tracking, and reporting to strengthen decision making.

PLANNING TARGETS

The OWOW Plan Update 2018 holds the vision as the target—that is, a sustainable watershed. Planning to achieve that vision comes from this entire document, focused on the six goals. By striving toward those goals, the watershed will move toward achievement of the vision. The vision is an “infinite game,” in that the effort necessary to achieve and then remain within the vision can never end. Sustainability, as it is used in the OWOW Program, is not a destination, it is a process.

These goals will not be achieved by just building projects using general-obligation bond money. These goals reflect the broad view that the OWOW Program holds, and the systems thinking that

comes from the stakeholders and Steering Committee, all of which bring deep wells of individual expertise to the collaboration. Pooling these resources ensures that the planning targets and indicators of progress toward goals are equally broad, selected for their ease of measurement and clear meaning that can be understood by all participants.

For the OWOW Plan Update 2018, planning targets are drawn from an assessment tool developed in partnership with California Department of Water Resources. The tool uses two measurable indicators for each of the six goals. When completed annually, the tool will reflect progress towards the goals, helping all stakeholders and decision makers to revise management strategies when needed. In this way, the target is progress, which will be assessed annually.

RECOMMENDATIONS

Ten Pillar workgroups submitted Recommended Management Strategies and Policy Strategies, which are key to developing the correct suite of implementation efforts. There is only a fuzzy distinction between the two types of recommendations, and the workgroups were encouraged to consider first what strategies can be implemented by people, organizations, or agencies given current rules, technology, budgets, and authorities. These are the management strategies. Policy strategies, on the other hand, are those things that require the action of elected members of government, the development of new funding sources, or implementation of new technology. Again, the distinction between the two strategy types is loose, and often progress will require approaches that integrate both.

Below is a selection of recommendations from the Pillar chapters, selected to display the diversity of ideas and breadth of innovative thinking contributed by these workgroups:

WATER RESOURCE OPTIMIZATION PILLAR

Purchase MS4 credits.

The Municipal Separate Storm Sewer System (MS4) permit process is intended, among other things, to increase the amount of stormwater captured and recharged in the watershed. These permits require the owner to construct their project in such a way as to recharge stormwater on their site. However, in some cases it may be more ideal from a water management perspective to recharge the stormwater somewhere upstream. One way to introduce flexibility into this process would be to allow owners to purchase MS4 credits, which could be applied to recharge projects in other locations. There may also be an opportunity to allow these credits to be used throughout the watershed. For example, a project in Orange County could purchase credits that could be used for a project in the upper watershed.

RECYCLED WATER PILLAR

Facilitate recycled water exchange.

Nearly all wastewater treated above Prado Dam is currently discharged into the Santa Ana River. The lower watershed uses the effluent to recharge its groundwater basin and reduce the need for

imported water. In the proposed exchange, the upper watershed would continue to deliver treated wastewater to the lower watershed via the Santa Ana River instead of developing recycled water programs. The lower watershed would change the place of delivery for some of the water they plan to import to the upper watershed, which would replace the treated wastewater. Because recycled water is 100% reliable and imported water is about 60% reliable, storing imported water in the upper watershed (or other water bank) during wet years for use in dry years would mitigate the lower reliability of imported water.

DISADVANTAGED COMMUNITIES AND TRIBAL COMMUNITIES PILLAR

Manage plant palettes.

Long-term management plans should be developed, with input from California Native Americans, to increase the success of native plants and minimize health risks in the landscape. Incorporating traditional gathering and tending practices into management plans is becoming more common on both private and public lands. It is also important to recognize that native plants are very dependent on the correct water structure (amount, flow rate, and mineral content) being available at a specific location to help these plants and the communities that rely on them survive climate changes and different weather patterns.

Focus on critical infrastructure.

It is recommended that critical infrastructure, which supports a resilient water supply, effective sanitation, and sufficient flood protection, be prioritized in communities where it is deficient or threatened. Projects that achieve this recommendation should be prioritized for implementation and funding requests. In particular, the transition from insufficient septic to sanitary sewer is a high priority, as is the need to overcome localized flooding that impacts pedestrians. Small agencies require technical assistance and outside funding to support these transformations.

CLIMATE RISK AND RESILIENCE PILLAR

Address and mitigate public health risks.

Climate change will result in increased health risks through more extreme and persistent weather events, increased temperatures, and decreased water supply reliability. Members of disadvantaged communities, particularly individuals experiencing homelessness, are disproportionately at risk. Consideration and mitigation of public health risks, particularly for members of the most vulnerable communities, will be an important component of climate adaptation. It is recommended that efforts protect public health in the context of climate change by providing targeted education, developing programs that ensure the human right to water, and working with public health agencies to align programming and communication.

INTEGRATED STORMWATER MANAGEMENT PILLAR

Identify floodplains for habitat and infiltration.

Well-functioning floodplains provide habitat for a significant variety of plant and wildlife species and provides for natural reduction of flood flows. Flooding can recharge groundwater basins, improve water quality, and control erosion. Development in floodplains can permanently alter natural floodplain functions, destroy habitat of sensitive species, and reduce the beneficial connections between different types of habitat and adjacent floodway corridors. Identification of floodplains that are still in their natural state could directly preserve areas for open space, habitat, and natural hydraulic function.

LAND USE AND WATER PLANNING

Work with planning organizations and councils of government.

Collaborative effort should be undertaken to develop a checklist of land use planning tools that will increase groundwater recharge and that can be incorporated into local ordinances, an incentives-based program to encourage private property stormwater capture or hydrologic connectivity, and private property invasive weed management. Model ordinances and policies must be collaboratively developed related to complete streets, connectivity of trail systems and parks, tree planting and care, and early interaction with water agencies when making land-use decisions.

NATURAL RESOURCES STEWARDSHIP PILLAR

Provide sustainable funding for ongoing maintenance.

Over the past few decades, development interests, regulators, and environmental groups have worked together to encourage habitat conservation and enhancement while allowing for reasonable land development. Such efforts include natural community conservation plans and habitat conservation plans. These programs have provided large conservation areas to accommodate large developments but have taken years and large financial commitments to develop and implement. Sustainable funding sources for the maintenance of conservation areas can come from cooperative agreements between public landowners and organizations that conduct long-term stewardship of habitat and conservation areas.

WATER QUALITY PILLAR

Protect ocean water quality.

The primary emphasis with ocean water is maintaining water quality in order to protect marine resources and public health. Ocean water quality is evaluated using a number of different parameters and constituents related to beneficial uses. In the Regional Board's water quality control plan (Basin Plan), one of the key beneficial uses is REC-1 (full body contact recreation). In addition to recreation, the ocean waters also support important habitat areas, including two Areas of Special Biological Significance and their related onshore Critical Coastal Areas. Important coastal areas within the watershed include the Newport Beach Marine Life Refuge and the Irvine Coast Marine Life Refuge.

Implementing projects that manage urban wet- and dry-weather runoff throughout the watershed can benefit ocean water quality. Recommended are constructed wetlands, local urban runoff treatment systems, surface water diversions to publicly owned treatment works, source controls, and public education.

WATER USE EFFICIENCY PILLAR

Encourage implementation of advanced metering infrastructure.

Most customers in the Santa Ana River Watershed are metered, but there are still opportunities for advanced metering infrastructure (AMI) or automatic meter reading (AMR). Implementation of these technologies provides information that can detect leaks and help water agencies target water use efficiency programs. Frequent monitoring of use patterns allows water retailers to determine if customers are observing water use regulations. These include local day and time prohibitions as well as those rules imposed by the state, such as the prohibition against outdoor irrigation within 48 hours of measurable precipitation. In conjunction with the meters themselves, there is a growing market for customer portals, giving customers additional data about their own water use.

DATA MANAGEMENT AND MONITORING PILLAR

Develop a trust framework for data sharing.

The development of a regional trust framework is needed to establish trust between agencies as well as trust in the functionality of a regional data management system. Developing this agreed-on intent at the regional level will facilitate the establishment of a data management framework that can answer critical regional questions and inform water resource decision makers. Sharing of information and associated privacy considerations will be a critical policy consideration. Appropriate sharing of information will be key to extending this trust framework to individual water resource decision makers who participate as members of the public. The trust framework will also facilitate professional decision making and allow for a proactive, coordinated approach to compliance with state requirements.

WHAT'S INCLUDED IN THE OWOW PLAN UPDATE 2018

The OWOW Plan Update 2018 is available as PDF files that are available on the SAWPA website and elsewhere. The first PDF is the main body, consisting of nine chapters of material. The second PDF is the collected appendices.

The first chapter introduces the OWOW Program, the earlier OWOW Plans, and the watershed planning and management that preceded the OWOW Program—the Santa Ana River has benefitted from nearly 50 years of watershed planning.

Chapter 2 describes in depth the stakeholder processes, the governance model, and how the work of so many is integrated into the OWOW Plan Update 2018. The vision, goals, objectives, and planning targets, described briefly above, are the focus of Chapter 3, which also shares how the OWOW Program will assess its progress toward the goals.

Chapter 4 describes the Santa Ana River watershed in its dimensions as a physical and social space, and shares water and land management realities today. Chapter 5 contains the deep work completed by the Pillar workgroups. Included are the nearly 200 recommended management and policy strategies that, once taken up throughout the watershed, will help achieve the goals of the OWOW Plan Update 2018.

The remaining chapters share additional information that contextualizes the earlier chapters. Chapter 6 describes the process developed during the OWOW Plan Update 2018 process to carry out calls for projects, and then to prioritize activities in the watershed. Chapter 7 contains more information about integrated and sustainable water management and how those practices can yield benefits and other rewards. Chapter 8 has been only slightly updated from the OWOW 2.0 Plan, as its material about the challenges and opportunities to finance this work is still relevant. Chapter 9 describes how the OWOW Program manages the data of the program and reveals a series of data management and analysis tools that have been developed by SAWPA and others that can benefit those implementing IRWM programs and projects.

A number of important appendices follow the main body of the OWOW Plan Update 2018. Deeper analyses of the water supply portfolio, the condition of water quality, and habitat are there. Also included is an updated climate change analysis produced by the U.S. Department of the Interior Bureau of Reclamation (Reclamation), working in partnership with SAWPA. This analysis supported spatial prioritization of climate vulnerabilities for the OWOW Plan Update 2018. Reclamation is a valuable partner in the watershed.

Another significant partnership resulted in one of the appendices. Working with Environmental Science Associates and the Bay Institute, contracted by the California Department of Water Resources (DWR) to support the California Water Plan Update 2018, SAWPA produced an updated watershed assessment tool. Building on the OWOW 2.0 Plan, this tool aligns with the Sustainability Outlook, a critical section of the California Water Plan Update 2018. SAWPA and the stakeholders of the OWOW Program appreciate DWR's commitment to supporting the OWOW Plan Update 2018.

CONCLUSION

Benefits resulting from the implementation of the OWOW Plan Update 2018, and from the planning process itself, will materialize at different time horizons and will have very different characteristics. While some specific projects will be operational within a couple of years, other more ambitious efforts, such as those requiring significant investment, technological development, or new mindsets and behaviors, could take years or decades to be fully realized. Similarly, some infrastructural projects will provide immediate tangible benefits, while education and engagement programs will result in benefits that are less easily measured, but no less significant.

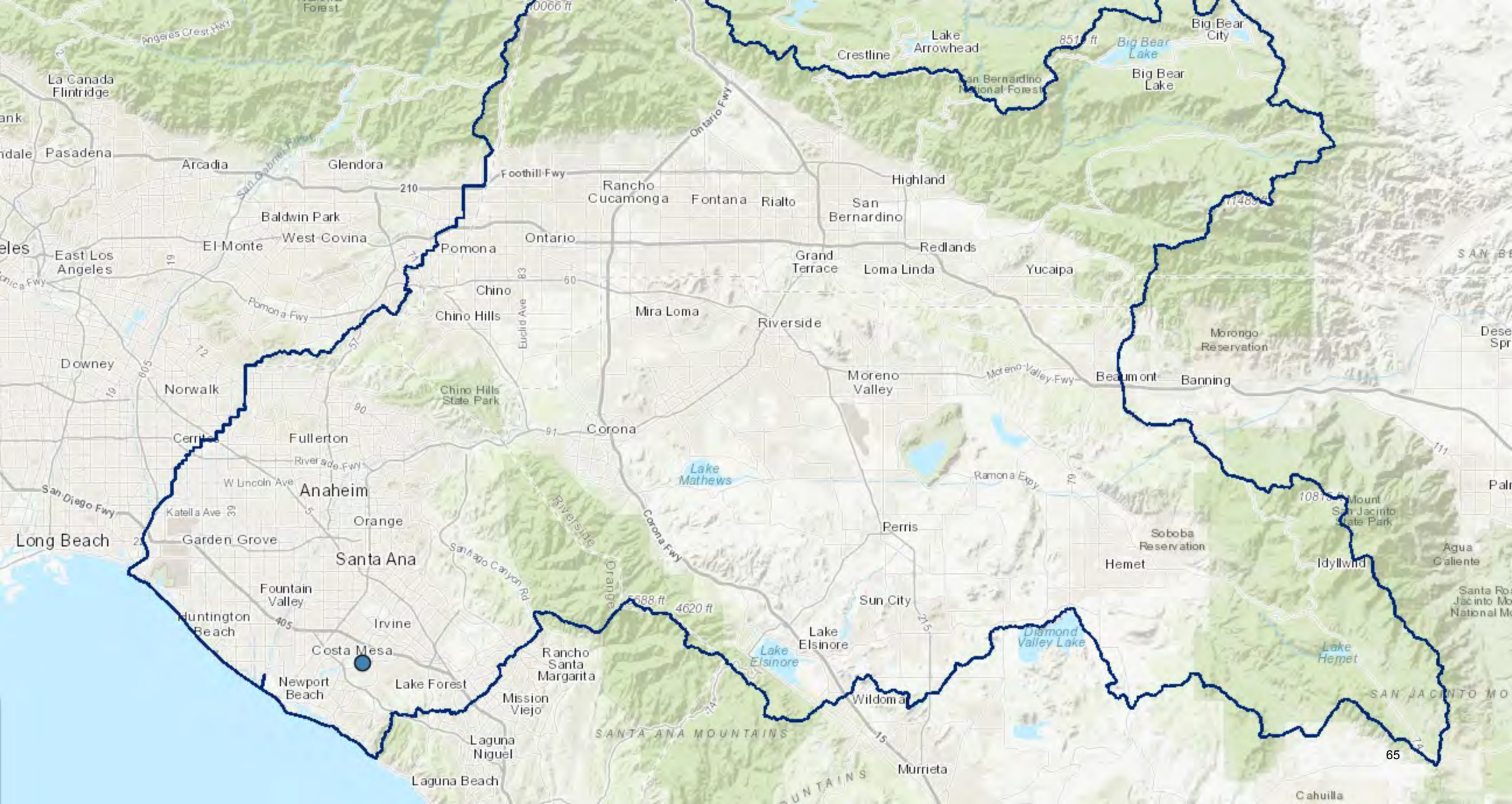
The development, adoption, and future implementation of the OWOW Plan Update 2018 has yielded and will yield these benefits in the watershed:

- Adoption of a collaboratively developed vision, goals, objectives, and strategies for the watershed to achieve sustainable water management by 2040
- Prioritization of multi-benefit projects – projects that provide benefits to more than one user or subregion of the watershed and that address more than one opportunity or challenge
- Recognition that society, the environment, and the economy are inextricably interdependent, and pursuing improvements in one cannot result in harm or neglect of another
- Consideration of implementable projects and programs that will:
 - Increase the reliability of water supplies
 - Improve water quality
 - Enhance habitat and open space
 - Increase recreational opportunities
 - Prepare for climate impacts and reduce carbon emissions



The OWOW Plan Update 2018 is aligned with the earlier OWOW Plans and continues a legacy of stakeholder-led planning for the watershed. Compliant with the 2016 IRWM Plan Standards, the OWOW Plan Update 2018 will support progress toward sustainable water management through collaborative action, grant-funded implementation, and programs of research and education. Acting together to implement the OWOW Plan Update 2018 will support economic prosperity, social health and equity, and a thriving environment.

The OWOW Plan Update 2018 exists because of the tremendous amount of work that was contributed by the staff of many agencies, non-profit workers, students, consultants, and volunteers of all kinds. The process of crafting it is nearly as important as the OWOW Plan itself will be once it is implemented. Collaborative planning yields partnerships, builds trust, and creates the conditions for the success of sustainable water management and healthy watersheds. Resting on this strong foundation, the OWOW Plan Update 2018 joins its earlier versions as emblematic of collaborative watershed planning.

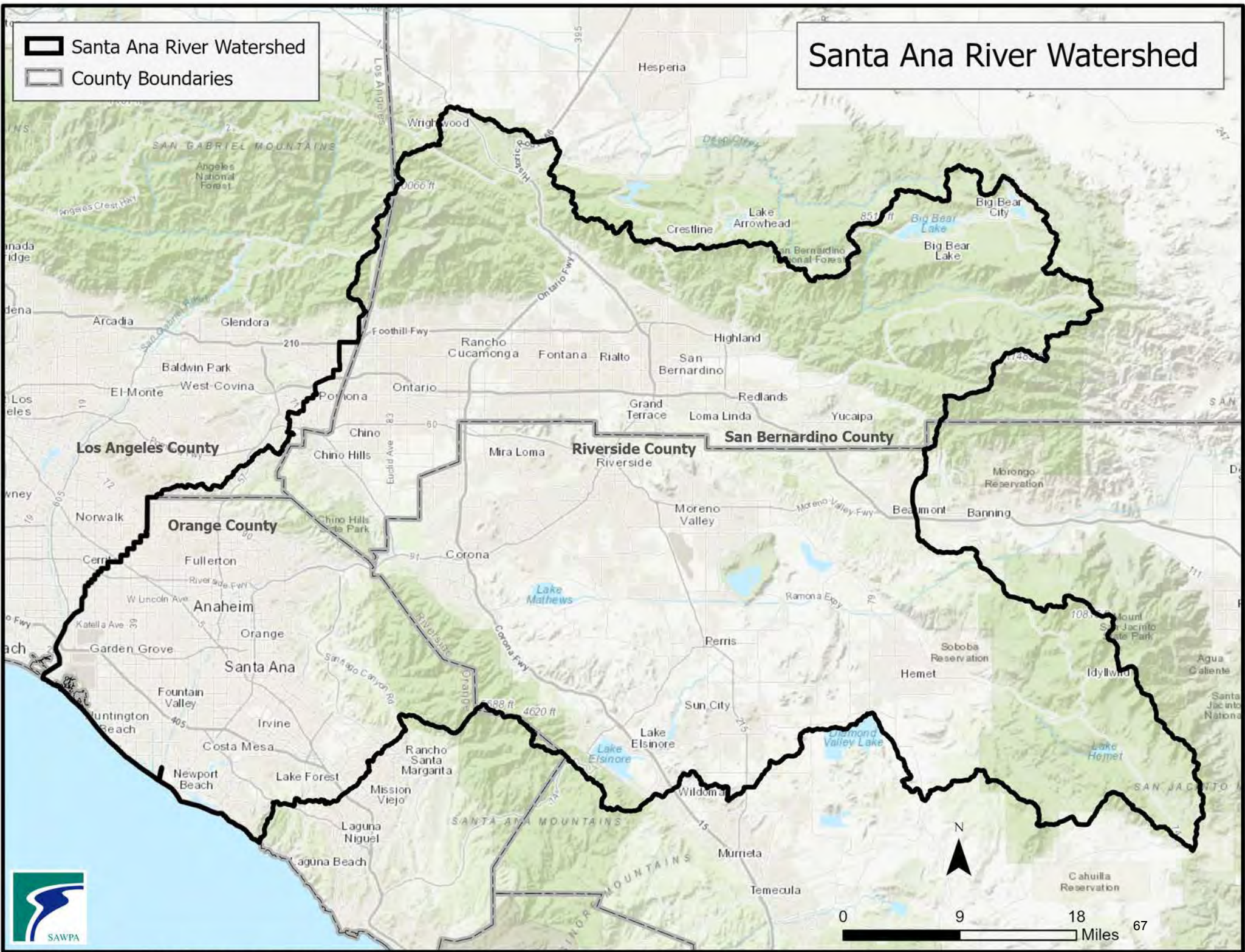
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 Santa Ana River Watershed
 County Boundaries

Santa Ana River Watershed



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INTEGRATING WATER MANAGEMENT FOR CALIFORNIA'S FUTURE

What We Need to Develop

Integrated Water Resources Management

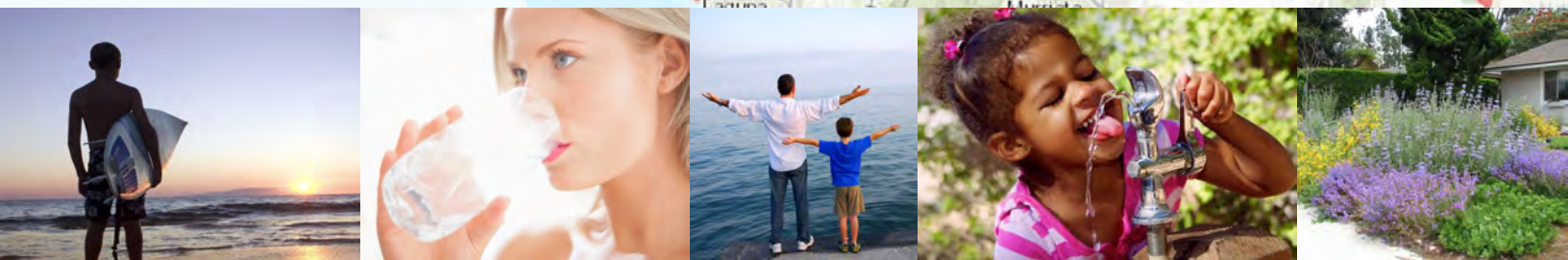
- Systems approaches in watersheds
- Multi-benefit projects and programs
- Investment in long-term solutions
- Innovation in technology and policy
- Convening of diverse voices and authorities
- Emphasis on local reliability and priorities
- Remembering that **Water is water is water:**
 - Stormwater is drinking water.
 - "Waste" water is a resource.
 - Parks and wild spaces manage water quality and support ecosystem function, habitat, and supply.
 - This approach improves water quality pollution prevention and addresses the water/energy nexus.



What We No Longer Need

19th and 20th Century Thinking

- Single-purpose programs & projects
- Working against watershed systems
- Massive investments in short-term and unsustainable solutions
- Unintended downstream environmental consequences
- Sector isolation of water resources
- Meager efforts at coordination and collaboration



ONE WATER ONE WATERSHED PLAN

The Santa Ana River Watershed Integrated Regional Water Management Plan

OWOW Encourages Watershed Principles

OWOW treats the watershed as a holistic hydrologic system and promotes collaboration across political and agency boundaries.

The plan integrates efforts that benefit the entire watershed and are pursued with the active participation of multiple organizations and stakeholders, producing a net benefit to the watershed with no unreasonable negative impacts on others.

What is SAWPA?

The Santa Ana Watershed Project Authority is the joint-powers agency that administers the OWOW Plan on behalf of six million Santa Ana River Watershed residents. SAWPA collaborates with hundreds of public agencies, including cities, counties, special districts, federal and state governments, academic institutions, nonprofits, and for-profit businesses.



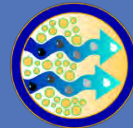
Pillars of our Plan



Water Use Efficiency



Disadvantaged & Tribal Communities



Beneficial Use Assurance



Natural Resource Stewardship



Low-Impact Development Planning



Water Resource Optimization



Multi-Hazard Preparation



Climate Change Response



Collaborative Partnerships



Using Water Many times

One Water One Watershed envisions a sustainable Santa Ana River Watershed that is drought resilient, salt-balanced, and supportive of social, economic, and environmental vitality by the year 2035.

Who is SAWPA?

SAWPA is a Watershed Agency Focused on Regional Water Issues

Formed originally in 1968 as a planning agency, the Santa Ana Watershed Project Authority (SAWPA) was created to help resolve interagency conflicts and address regional water issues in the Santa Ana River watershed. SAWPA tackles issues related to water supply reliability, water quality improvement, recycled water, wastewater treatment, groundwater management, and brine disposal.

SAWPA's Role

SAWPA Manages One Water One Watershed Program

SAWPA serves as the program manager, grant applicant, primary grantee, and grant administrator on behalf of local project sponsors participating in the OWOW Program. SAWPA is responsible for submitting required reports and managing invoices and grant disbursements from the state. SAWPA provides final direction, review, and approval for all decisions made for the program through the OWOW Steering Committee and OWOW Pillars.

SAWPA Supports its Member Agencies and Other Organizations with Water Planning

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- Facilitate communication
- Identify emerging opportunities
- Develop regional plans
- Secure funding
- Implement programs
- Build projects
- Operate and maintain facilities

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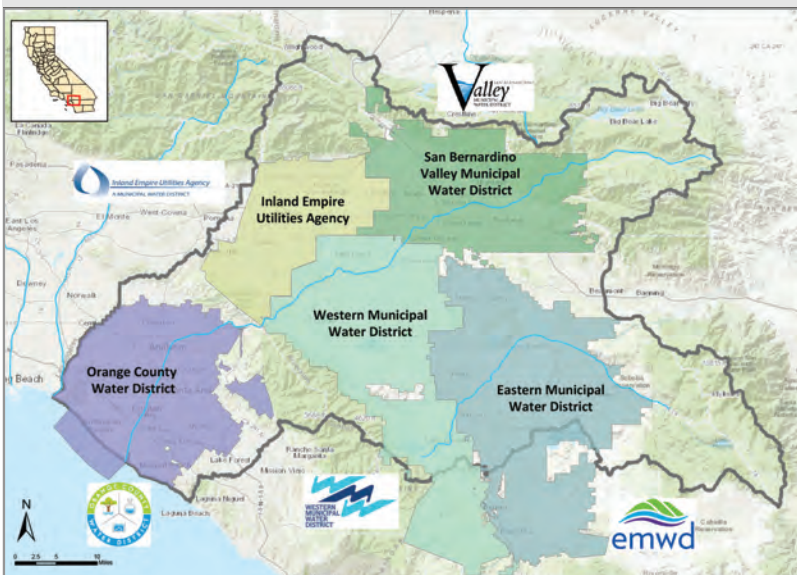
Other SAWPA Regional Planning Efforts

- Middle Santa Ana River TMDL Task Force
- Emerging Constituents Program Task Force
- Imported Water Recharge Workgroup
- Regional Water Quality Monitoring Task Force
- Santa Ana Sucker Conservation Team
- Lake Elsinore and Canyon Lake TMDL Task Force



ONE WATER ONE WATERSHED PROPOSITION 84 - IRWM ROUND 1 PROJECTS

SAWPA Member Agencies



Learn More and Contact Information

For the latest information on the One Water One Watershed Program, please visit:

 www.sawpa.org/owow-program/prop-84-round-1/

 www.CAWaterLibrary.net

 Contact Mark Norton at mnorton@sawpa.org

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The OWOW Plan is led by an 11-member **Steering Committee** composed of representatives from the counties, municipal water agencies, flood control districts, private sector, and environmental and regulatory communities within the watershed. The Steering Committee is supported by watershed-wide technical experts assembled into 10 working groups, known as the **OWOW Pillars** that each focus on major water resource management strategies. The Pillars, Steering Committee, and SAWPA work together to develop the OWOW Plans and coordinate IRWM funding efforts.

What is Prop 84 IRWM Funding?

Prop 84 IRWM authorized \$1 billion of obligation bonds to be made available for general water-related projects throughout the state. Funding was distributed through four rounds.

Round 1: Reduce Imported Water Demand

During **Round 1**, SAWPA was awarded **\$12.7 million** in grant funding for **13 projects** that offset up to **15% of imported water demand** in the region.

2 PROJECTS Enhance the use of **recycled water** and provide additional **groundwater recharge**

4 PROJECTS Improve **flood management/habitat** while improving **surface water quality**

7 PROJECTS Provide additional **salt removal** and **groundwater quality improvement**

2012 TO 2019 The grant contract runs from **June 2012 > June 2019**



OWOW supports watershed level thinking through the One Water One Watershed Plan.

How does IRWM Funding Work?

IRWM Implementation Grants

Prop 84 IRWM authorized \$1 billion to be made available for grants that protect the long-term water needs of the state. Benefits ideally funded through the OWOW Program would align with OWOW goals:

- Provide reliable water supply
- Preserve and enhance the environment
- Promote sustainable water solutions
- Ensure high quality water for all users
- Provide economically effective solutions
- Improve regional integration and coordination
- Manage rainfall as a resource
- Preserve open-space and recreational opportunities
- Maintain quality of life

Project Rating and Ranking

The scoring criteria approved by the Steering Committee aim to address the goals and objectives of the OWOW Plan and awards points based on:

- Santa Ana River watershed benefits
- Water supply benefits
- Hydrology and flood control benefits
- Enhancement of natural environment
- Pollution management
- Cost efficiency
- Benefits to disadvantaged communities

OWOW Project Selection Process

Call for Projects



Preliminary Screening



Project Review



Grant Awards



Project Highlights

Mill Creek Wetlands

City of Ontario

The Mill Creek Wetlands is a regional natural treatment facility located near Cucamonga Channel in the upper Santa Ana River watershed. The project diverts and treats an average of about 4,200 AFY of wet weather runoff and 2,7000 AFY of dry weather runoff in Cucamonga Creek into a series of natural water quality treatment ponds to remove contaminants from surface water. In addition, the project incorporates 2.25 miles of hiking and equestrian trails and supports key habitat types across 32 acres of land.



Mill Creek Wetlands

Inland Empire Brine Line Rehabilitation and Enhancement

SAWPA

The Inland Empire Brine Line (Brine Line) is a unique and indispensable resource for the Inland Empire region, providing a facility for exporting salt from inland areas to the ocean. Salt export is important for protecting water quality and meeting regulatory requirements. The Brine Line provides a viable salty wastewater disposal facility for industries that generate salty wastewater during the manufacturing process, or from cooling, boiler blowdown or other processes. Salty wastewater from industry is redirected from the local wastewater treatment plant to the Brine Line, reducing the salt discharged from treatment plants into the Santa Ana River protecting plants and animals dependent on lower salt water and reducing the salt which percolates into the groundwater basins. This rehabilitation project increased the capacity of the Lower Reach IVB Brine Line by an additional 4.0 million gallons per day (mgd). The additional capacity in the brine line from the project will allow an additional 30,000 tons per year of salt removal from the watershed.



Brine line construction

Other OWOW Prop 84, Round 1 Projects

Project, Local Project Sponsor and Grant Award Allocation	Project Description
 Groundwater Replenishment System - Flow Equalization Orange County Water District (\$1,000,000)	• Recycling reuse increase of 12,000 AFY
 Sludge Dewatering, Odor Control and Primary Sludge Thickening Orange County Sanitation District (\$1,000,000)	• Recycling reuse increase of 78,400 AFY
 Santa Ana Watershed Vireo Monitoring Santa Ana Watershed Association (\$600,000)	• Restored 300 acres of endangered bird species habitat
 Mill Creek Wetlands City of Ontario (\$1,000,000)	• New storage of 160 AF
 Cactus Basin San Bernardino County Flood Control District (\$1,000,000)	• Stormwater capture storage increase of 15,000 AFY • 700 acres of preservation restored
 Inland Empire Brine Line Rehabilitation and Enhancement Santa Ana Watershed Project Authority (\$1,000,000)	• Additional 4 million gallons of water treated per day • 30,000 tons per year of salt removal
 Arlington Desalter Interconnection Project City of Corona (\$400,000)	• Water use efficiency increase of 12,000 AFY
 Perris II Desalination Facility Eastern Municipal Water District (\$1,000,000)	• Groundwater desalination of 6,050 AFY • 21,000 tons of salt removed
 Perchlorate Wellhead Treatment System Pipelines West Valley Water District (\$1,000,000)	• 101 tons of salt removed
 Chino Creek Wellfield Development Western Municipal Water District (\$1,000,000)	• Groundwater desalination of 2,900 AFY
 Impaired Groundwater Recovery Irvine Ranch Water District (\$1,000,000)	• Imported water demand reduced by 6,330 AFY
 Alamitos Barrier Improvement Project Orange County Water District (\$1,000,000)	• 520 tons of salt removed
 Arlington Basin Water Quality Improvement Project Western Municipal Water District (\$1,000,000)	• Stormwater capture storage increase of 1,300 AFY • 16 acres of preservation restored

Who is SAWPA?

SAWPA is a Watershed Agency Focused on Regional Water Issues

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SAWPA's Role

SAWPA Manages One Water One Watershed Program

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SAWPA Supports its Member Agencies and Other Organizations with Water Planning

SAWPA is a Joint Powers Authority of five member agencies that supports water resources planning: Eastern Municipal Water District, Inland Empire Utilities Agency, Orange County Water District, San Bernardino Valley Municipal Water District, and Western Municipal Water District. SAWPA seeks to create and facilitate partnerships with and between organizations pursuing shared interests and overall watershed sustainability. Our regional leadership provides a model of collaboration and cooperation utilizing integrated solutions. SAWPA's Mission is to:

- Facilitate communication
- Identify emerging opportunities
- Develop regional plans
- Secure funding
- Implement programs
- Build projects
- Operate and maintain facilities

The **One Water One Watershed Program** is one of our success stories – additional information about SAWPA programs can be found at www.sawpa.org.

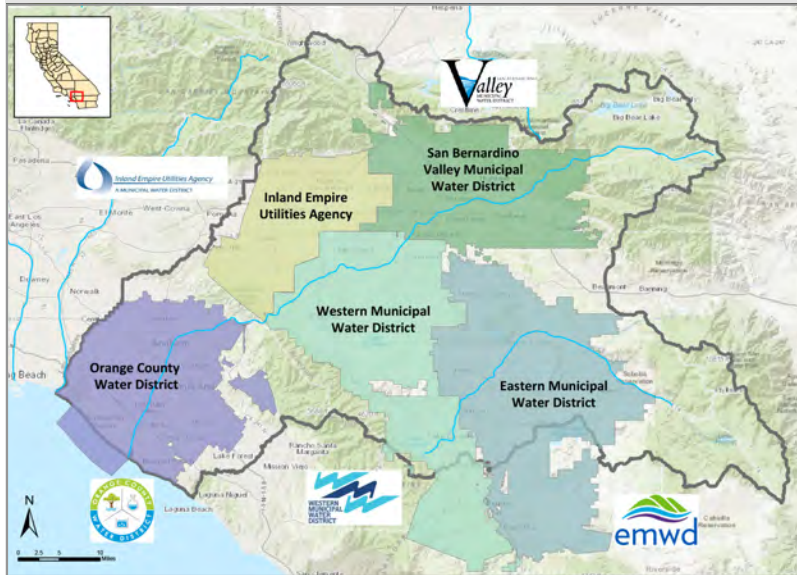
Other SAWPA Regional Planning Efforts

- Middle Santa Ana River TMDL Task Force
- Emerging Constituents Program Task Force
- Basin Monitoring Program Task Force
- Imported Water Recharge Workgroup
- Regional Water Quality Monitoring Task Force
- Santa Ana Sucker Conservation Team
- Lake Elsinore and Canyon Lake TMDL Task Force
- Forest First
- WECAN
- Arundo Habitat Management
- Lake Elsinore & San Jacinto Watersheds Authority



ONE WATER ONE WATERSHED PROPOSITION 84 - IRWM ROUND 2 PROJECTS

SAWPA Member Agencies



Learn More and Contact Information

For the latest information on the One Water One Watershed Program, please visit:

 www.sawpa.org/prop-84-round-2-2/

 www.CAWaterLibrary.net

 Contact Mark Norton at mnorton@sawpa.org

What is One Water One Watershed (OWOW)?

OWOW reflects a comprehensive view of the watershed and water issues encompassing all sub-regions, political jurisdictions, water agencies, and non-governmental stakeholders in the watershed. It is one in which all types of water (imported, local surface and groundwater, stormwater, and wastewater effluent) are viewed as components of a single water resource linked to land use and habitat supporting natural hydrology in the watershed.

One Water One Watershed Plan

OWOW is part of the California Department of Water Resources (DWR) Integrated Regional Water Management (IRWM) Program which promotes collaborative planning and water resources management. The OWOW IRWM Plan for the Santa Ana River watershed was written using a "bottom up" approach to ensure that key discussions of major water resource issues, concerns, problems, goals, and objectives and potential solutions originated and were fully vetted at the stakeholder level.

The OWOW Plan is led by an 11-member **Steering Committee** composed of representatives from the counties, municipal water agencies, flood control districts, private sector, and environmental and regulatory communities within the watershed. The Steering Committee is supported by watershed-wide technical experts assembled into 10 working groups, known as the **OWOW Pillars** that each focus on major water resource management strategies. The Pillars, the Steering Committee, and SAWPA work together to develop the OWOW Plans and coordinate IRWM funding efforts.

What is Prop 84 IRWM Funding?

Prop 84 IRWM authorized \$1 billion of general obligation bonds to be made available for water-related projects throughout the state. Funding was distributed through four rounds.

Round 2: Provides Integrated Multi-Beneficial, Multi-Jurisdictional Projects

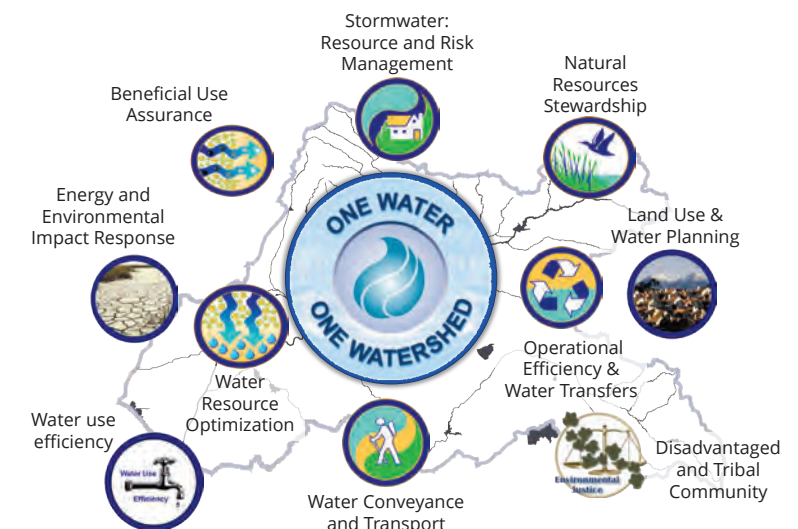
During **Round 2**, SAWPA was awarded **\$16.7 million** in grant funding for **18 projects** that...

5 PROJECTS Increase **groundwater recharge**

3 PROJECTS Address **sediment** and **stormwater management**

4 PROJECTS Expand **recycled water supply** and **water use efficiency**

2014 TO 2020 The grant contract runs from **June 2014 > June 2020**



OWOW supports watershed level thinking through the One Water One Watershed Plan.

How does IRWM Funding Work?

IRWM Implementation Grants

Prop 84 IRWM authorized \$1 billion to be made available for grants that protect the long-term water needs of the state. Benefits ideally funded through the OWOW Program would align with OWOW goals:

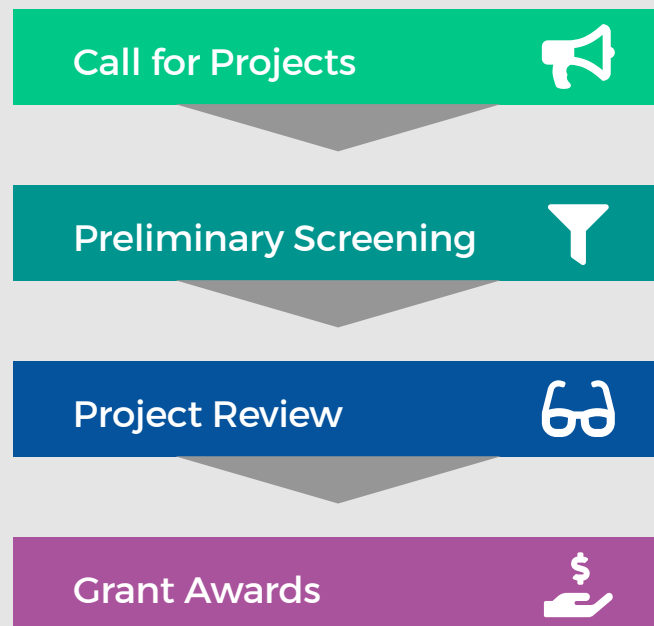
- Provide reliable water supply
- Preserve and enhance the environment
- Promote sustainable water solutions
- Ensure high quality water for all users
- Provide economically effective solutions
- Improve regional integration and coordination
- Manage rainfall as a resource
- Preserve open-space and recreational opportunities
- Maintain quality of life

Project Rating and Ranking

The scoring criteria approved by the OWOW Steering Committee aim to address the goals and objectives of the OWOW Plan and awards points based on:

- Santa Ana River watershed benefits
- Water supply benefits
- Hydrology and flood control benefits
- Enhancement of natural environment
- Pollution management
- Cost efficiency
- Benefits to disadvantaged communities

OWOW Project Selection Process



Project Highlights

Enhanced Stormwater Capture and Recharge Along the Santa Ana River

San Bernardino Valley Water District

The project builds new stormwater facilities and improves existing facilities to increase the amount of stormwater that can be captured and recharged along the Santa Ana River. Improvements include adding a debris removal system and rubber dam gate, and constructing a new sedimentation basin, canal, pipeline, and recharge basins. These improvements will collectively increase the amount of stormwater that can be captured downstream from the Seven Oaks Dam by capturing and recharging 80,000 acre-feet (AF) in a single year and 500 cubic feet per second of instantaneous flow.



Peters Canyon Channel Water Capture and Reuse Pipeline

City of Irvine

The project was implemented to reduce selenium and nitrate loadings in the San Diego Creek Watershed, a subwatershed of the lower Santa Ana River Watershed covering parts of the Cities of Irvine, Tustin, and Costa Mesa. The Peters Canyon Pipeline captures and permanently diverts discharges of selenium-laden groundwater at four locations along the Peters Canyon Channel to reduce selenium and nitrate loadings by approximately 258 pounds and 70,000 pounds per year. The project helps the impaired San Diego Creek while also providing a supplemental supply of local water supply for the region. The final designs included 17,000 feet of pipeline, three diversions structures, six street crossings, two channel crossings, and a connection to the sewer system. Final construction of the project was completed in February 2017.



OWOW Prop 84, Round 2 Projects

Project, Local Project Sponsor, Grant Award Allocation	Project Benefits
 Perris Desalination Program – Brackish Water Wells 94, 95, and 96 Eastern Municipal Water District (\$1,000,000)	<ul style="list-style-type: none"> • Groundwater desalination of 2,900 AFY • 4,060 tons of salt removed
 Quail Valley Subarea 9 Phase 1 Sewer System Project Eastern Municipal Water District (\$1,930,000)	<ul style="list-style-type: none"> • Septic tank to sewer conversion
 Forest First USDA Forest Service – San Bernardino National Forest (\$1,000,000)	<ul style="list-style-type: none"> • 1,750 acres of preservation restored
 Wineville Regional Recycled Water Pipeline and Groundwater Recharge System Upgrades Inland Empire Utilities Agency (\$1,000,000)	<ul style="list-style-type: none"> • Stormwater capture storage increase of 4,600 AFY • 46 acres of preservation restored
 Plunge Creek Water Recharge and Habitat Improvement San Bernardino Valley Water District (\$500,000)	<ul style="list-style-type: none"> • Stormwater capture storage increase of 1,250 AFY • 50 acres of preservation restored
 Prado Basin Sediment Management Demonstration Project Orange County Water District (\$750,000)	<ul style="list-style-type: none"> • Stormwater capture storage increase of 450 AFY
 Enhanced Stormwater Capture and Recharge Along the Santa Ana River San Bernardino Valley Water District (\$1,000,000)	<ul style="list-style-type: none"> • Stormwater capture storage increase of 14,600 AFY
 San Savaine Ground Water Recharge Basin Inland Empire Utilities Agency (\$750,000)	<ul style="list-style-type: none"> • Stormwater capture storage increase of 2,000 AFY • 26 acres of preservation restored
 Corona/Home Gardens Well Rehabilitation and Multi-Jurisdictional Water Transmission Line Project City of Corona (\$1,300,000)	<ul style="list-style-type: none"> • Restoration of water service
 Regional Residential Landscape Retrofit Program Inland Empire Utilities Agency (\$500,000)	<ul style="list-style-type: none"> • Water use efficiency increase of 6,000 AFY
 Canyon Lake Hybrid Treatment Process Lake Elsinore and San Jacinto Watershed Authority (\$500,000)	<ul style="list-style-type: none"> • 525 acres of preservation restored • 50% reduction in total Phosphorous concentration
 Customer Handbook to Using Water Efficiency in the Landscape Western Municipal Water District (\$120,000)	<ul style="list-style-type: none"> • Water use efficiency increase of 7,240 AFY
 Lower Day Basin Inland Empire Utilities Agency (\$750,000)	<ul style="list-style-type: none"> • Stormwater capture storage increase of 800 AFY
 Commercial/Industrial/Institutional Performance-Based Water Use Efficiency Program Municipal Water District of Orange County (\$500,000)	<ul style="list-style-type: none"> • Water use efficiency increase of 450 AFY
 Peters Canyon Channel Water Capture and Reuse Pipeline City of Irvine (\$1,000,000)	<ul style="list-style-type: none"> • Reduction of TMDL and other pollutants
 Soboba Band of Luiseño Indians Wastewater Project Soboba Band of Luiseño Indians (\$150,000)	<ul style="list-style-type: none"> • Recycling reuse increase of 800-900 AFY
 Recycled Water Project Phase I (Arlington-Central Avenue Pipeline) City of Riverside (\$1,000,000)	<ul style="list-style-type: none"> • Recycling reuse increase of 6,000 AFY
Wilson III Basin Project and Wilson Basins/Spreading Grounds City of Yucaipa (\$750,000)	<ul style="list-style-type: none"> • Stormwater capture storage increase of 1,300 AFY

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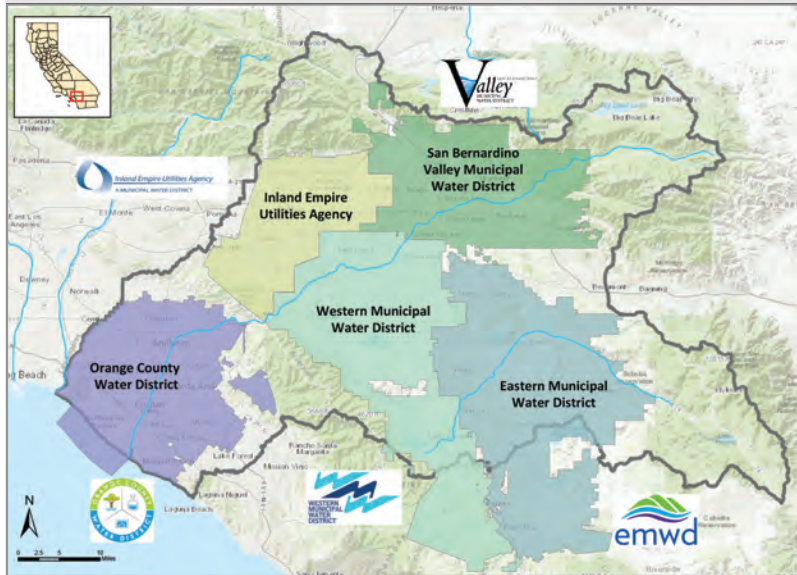
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Forest First
WECAN
Arundo Habitat Management
Lake Elsinore & San Jacinto Watersheds Authority



ONE WATER ONE WATERSHED PROPOSITION 84 - IRWM 2014 DROUGHT ROUND PROJECTS

SAWPA Member Agencies



Learn More and Contact Information

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One Water One Watershed Plan

OWOW is part of the California Department of Water Resources (DWR) Integrated Regional Water Management (IRWM) Program which promotes collaborative planning and water resources management. The OWOW IRWM Plan for the Santa Ana River watershed was written using a "bottom up" approach to ensure that key discussions of major water resource issues, concerns, problems, goals, objectives and potential solutions originated and were fully vetted at the stakeholder level.

The OWOW Plan focuses on the Santa Ana River Watershed IRWM Funding Area, one of 11 throughout the state. The Steering Committee and OWOW Pillars work together to develop the OWOW Plans and coordinate IRWM efforts in the region. The 11-member Steering Committee is composed of representatives from counties, flood control districts, private sector, and environmental and regulatory communities and is supported by the 10 OWOW Pillars working groups comprised of watershed-wide technical experts.

What is Prop 84 IRWM Funding?

Prop 84 IRWM provided \$1 billion in grant funding for integrated and regional water resources projects throughout the state. Funding was distributed through four rounds.

Drought Round

In 2014, California's Governor declared a drought state of emergency after facing water shortfalls in the driest year in recorded state history. During the **Drought Round**, SAWPA was awarded approximately **\$12.8 million** in Prop 84 IRWM grant funding and used **\$10.5 million** in local match to provide **drought relief** and **reduce inefficient water use**. These funds assisted participating retail water agencies to reduce their water use in accordance with 2015 mandates.

Projects and Tools created through the SAWPA Drought Round include:



• **Web-Based Water Consumption Reporting and Customer Engagement**



• **Conservation-Based Water Rates**



• **Turf Removal and Retrofit in Highly Visible Areas**



• **Aerial Imagery**



• **Customer Parcel Water Budget Tool**



• **Retail Water Agency Meter Geocoding and Business Type Classification**

Project Agreement 22:

The committee was established by the SAWPA Commission on October 17, 2014 to implement the Drought Round and long-term water use efficiency programs in the Santa Ana River watershed in the future.



The Drought Round contract runs from **June 2014 --> December 2019**



WATER RATES

3-4

AGENCIES ADOPTING CONSERVATION-BASED WATER RATES

4,820

ACRE-FEET IN WATER SAVINGS OVER 3 YEARS AS A RESULT OF RATE IMPLEMENTATION



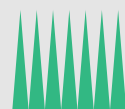
WEB-BASED WATER CONSUMPTION REPORTING

82%

OF PARTICIPATING AGENCIES SAW AN INCREASE IN EFFICIENCY WHILE THEY HAD ACCESS TO WATER BUDGET AND LAND COVER DATA

3,240

ACRE-FEET IN WATER SAVINGS OVER 3 YEARS AS A RESULT OF CONSUMPTION REPORTING



TURF REMOVAL AND RETROFIT

4,950,000

SQUARE-FEET OF TURF REMOVED

670

ACRE-FEET IN WATER SAVINGS PER YEAR DUE TO LOWERED DEMAND FROM DROUGHT TOLERANT LANDSCAPING

Drought Round Overview

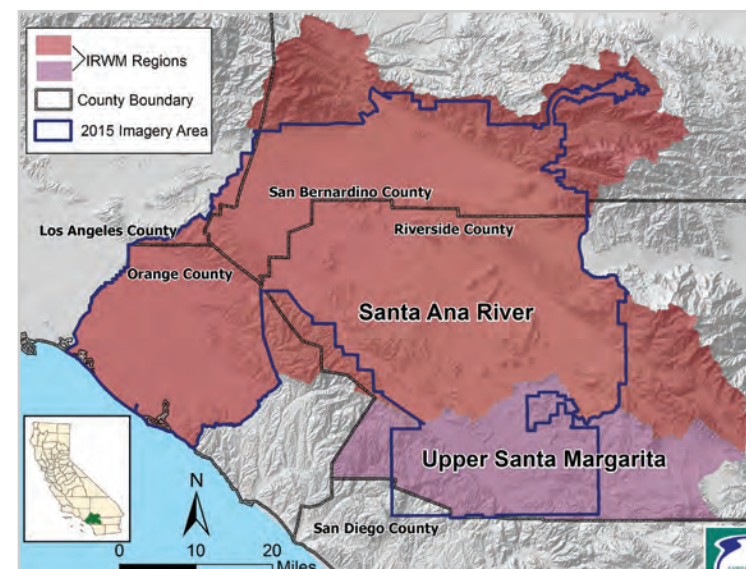
Who Participated?

The Drought Round was developed to implement water use efficiency for the two watersheds, the Santa Ana River and Upper Santa Margarita. Over 37 water agencies participated.

- Conservation-Based Water Rates: **9 Agencies**
- High Visibility Turf Removal and Retrofit: **7 Agencies**
- Aerial Imagery: **37 Agencies**
- Omni Earth Project: **11 Agencies**
- Miller Spatial Geocoding Project: **22+ Agencies**



All participating retailer and wholesale agencies are located in the IRWM regions highlighted below.



The 2014 Drought Round focuses on reducing water use in the Santa Ana River and Upper Santa Margarita Watersheds. The flight path notes the urban area mapped at a 3-inches per pixel resolution in 2015.

Highlights of the Drought Round

Aerial Imagery

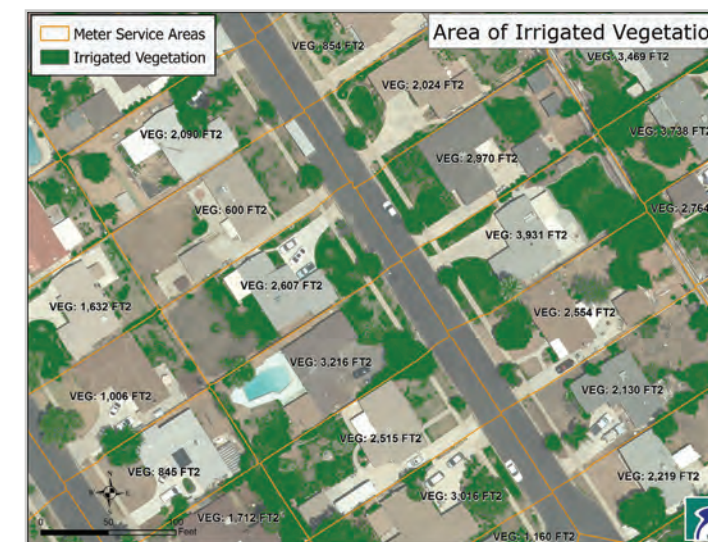


To create individual residential customer water budgets, SAWPA collected three inch high resolution color imagery in 2015 to conduct an analysis of vegetated landscapes including measurements of irrigated turf, shrub and trees, as well as non-irrigated landscape aggregated at the parcel level. This data can be used by retail water agencies to implement conservation-based rates and water use efficiency programs that target inefficient water users by comparing customer budgets to their actual water use.

Customer Parcel Water-Budget Tool



This web-based tool allows retail agencies to compare water budgets based on efficiency standards to customers actual water usage. Agencies can click on customer parcels to access information on land use, landscape area, and the past 12 months of estimated outdoor budgets. The tool also creates charts that allows agencies to easily communicate this information with their customers.



Aerial imagery data was used to measure the amount of irrigated and irrigable vegetation in the watershed. This is done through vegetation classification and calculating the irrigated area through an analysis of the color imagery.



NEW LEGISLATION PASSED IN 2018 MAKING WATER CONSERVATION A WAY OF LIFE IN CALIFORNIA

Senate Bill 606 and Assembly Bill 1668 were enacted in May 2018 to implement permanent water use reporting and agency-wide targets for urban water suppliers. Tools developed by SAWPA through the Drought Round can help agencies comply with these regulations.

High Visibility Turf Removal and Retrofit



The SAWPA member agencies, the Municipal Water District of Orange County and Rancho California Water District used Drought Round grant funding for turf removal rebates to incentivize highly visible turf conversion project on homeowner association, church, commercial and public agency properties. These highly visible projects are located in heavily trafficked areas in order to showcase the visual aesthetic of drought tolerant landscaping. The rebates provided varied but were generally \$2 to \$3 per square foot of turf removed. The grant funding was matched with local funding from the agencies, as well as funding from the Metropolitan Water District of Southern California.



Turf removal is an effective method of lowering water rates and also providing water savings to the region. Through the Drought Round, SAWPA and member agencies have converted almost 5 million square feet of turf to drought-tolerant landscaping. Before and after of turf removal can be seen above.

Conservation Based Water Rates



Funding from the Drought Round supported the evaluation and implementation of conservation-based water rates (also known as budget-based rates) for nine agencies. The funding was provided in two phases for each agency. 50% of the available grant funding was made available for agencies if they did a formal evaluation of the rate structure. If their governing board decided to adopt the rate structure, they had access to remaining 50% of the funding.

Agencies partnered with SAWPA to:

- Reduce agency costs to investigate/implement the rate structure.
- Access technical assistance and public relations documents that answer customer questions on the rate structure.
- Access to staff contacts and expertise from water agencies throughout the region that have adopted the rate structure.

2021 OWOW Steering Committee Regular Meetings

Fourth Thursday of Every Other Month (January, March, May, July, September, November)
(Note: All meetings begin at 11:00 a.m., unless otherwise noticed, and are held at SAWPA.)

January 1/28/21 Regular Committee Meeting [cancelled]	March 3/25/21 Regular Committee Meeting
May 5/27/21 Regular Committee Meeting	July 7/22/21 Regular Committee Meeting
September 9/23/21 Regular Committee Meeting	November 11/18/21* Regular Committee Meeting*

* Meeting date adjusted due to conflicting holiday.



AGENDA ITEM #5

LEGISLATIVE UPDATE

SUMMARY

This legislative update provides recommended positions on legislation of interest and an overview of the federal coronavirus relief package.

BACKGROUND

The Legislative Update is provided to keep the OCCOG Board apprised of legislative and regulatory actions that address land use and housing, energy, mobility, air quality and water issues.

DISCUSSION

State Bills of Interest

With the February 19th bill introduction deadline passing and policy committee hearings beginning this month, the following bills are proposed for consideration.

AB 617 (Davies, R-Laguna Niguel) Planning and zoning: regional housing needs: exchange of allocation

AB 617 would authorize a city or county to transfer all or a portion of its regional housing need allocation to another city or county, including funding to offset the impacts and costs on the transferee city. Any transfers under AB 617 would be reported to the council of government and the Department of Housing and Community Development.

AB 617 would provide local jurisdictions with flexibility around the implementation of the state's housing goals and assist regionals with meeting their RHNA allocations. **Recommendation: Support**

SB 261 (Allen, D-Santa Monica) Regional transportation plans: sustainable communities strategies

SB 261 expands current provisions originally established by SB 375 (Chapter 728, Statutes of 2008) which required the development of a Sustainable Communities Strategy (SCS) as part of the Regional Transportation Plan (RTP) process. This bill would extend the development of



greenhouse gas reduction (GHG) targets by the California Air Resources Board (CARB) to 2045 and 2050 as well as include vehicle miles traveled (VMT) reduction targets for 2035, 2045 and 2050. In addition, SB 261 would grant CARB with the authority to reject the SCS if they find it does not adequately achieve the required GHG reduction targets, thereby requiring a revision of the SCS or the development of a regional Alternative Planning Strategy (APS)

SB 261 also includes new biennial reporting requirements to the Metropolitan Planning Organization (MPO) by local cities and counties describing how the SCS is being implemented in their area. These reports would include information on the number of housing units, jobs, and transit-supportive infrastructure projects were being implemented in support of meeting the SCS targets.

The bill was heard in the Senate Environmental Quality Committee on March 15th and was passed to the Senate Transportation Committee. The National Resources Defense Council, American Lung Association, the Sierra Club, and Coalition for Clean Air testified in support. The California Association of Councils of Government (CALCOG), the California Building Industry Association (CBIA), the California Association of Realtors, and CalChamber testified in opposition.

CALCOG has adopted an Oppose position on SB 261, while SCAG and OCTA are currently recommending Oppose Unless Amended positions to their policy committees. Recommended amendments include:

- Require the State to adopt strategies to meet the portion of the greenhouse gas emissions targets not otherwise addressed by 2010 and 2018 approved regional SCS's in order to meet the overall 25% GHG reduction goal for the transportation sector. (SCAG)
- Extend the State's AB 32/SB 32 programs which provide statewide GHG reduction targets. (SCAG)
- Remove the requirement to establish 2045 targets, which are too close to the proposed 2050 targets to provide for a meaningful difference in planning efforts between the two time periods. (SCAG and OCTA)
- SCAG recommends removing the VMT targets as there is not a direct nexus between VMT and GHG emissions, particularly for zero emission vehicles. Conversely, OCTA recommends modification of these provisions to include an adequate stakeholder input process for the development of these targets and limitation of the VMT metric to passenger cars and trucks. OCTA further offers an amendment that CARB could adopt a suite of best practices for implementing the SCS, thereby preserving the local process originally intended under SB 375.
- Remove the extended timelines for CARB review of the RTP/SCS as these additional delays may impact the timely submission of future funding requests. (SCAG)



- Require the development specific regulations and guidance to govern the circumstances under which CARB would reject an SCS while protecting the bottoms-up approach originally intended under SB 375. (SCAG and OCTA)
- Remove the reporting requirements placed on local governments and instead require state agencies to report this data to regional MPOs as much of this data is already reported to the state in some form. (SCAG)

As this bill directly impacts our partner agencies, the staff recommendation is to support efforts by SCAG and OCTA to address their concerns in the bill through the above noted amendments.

Recommendation: Oppose Unless Amended

2021 State Legislative Calendar – Key Dates

April 30 – Policy Committee Deadline for Fiscal bills
May 7 – Policy Committee Deadline for Non-Fiscal bills
May 21 – Fiscal Committee Deadline
June 4 – House of Origin Deadline
July 14 – Policy Committee Deadline
August 27 – Fiscal Committee Deadline
September 3 – Last Day to Amend Bills
September 10 – Last Day to Pass Bills

Federal COVID-19 Relief Package

On March 11th, the President signed a \$1.9 trillion coronavirus relief package, H.R. 1319. This package contained relief in the following areas:

- \$350 billion in state and local aid
- \$30.5 billion for transit agencies
- \$130 billion to reopen schools
- \$40 billion for higher education
- \$20 billion to fund emergency rental assistance programs
- \$10 billion for homeowner assistance
- \$10 billion for homeless program support
- \$39 billion for childcare providers
- \$15 billion for the Emergency Injury Disaster Loan program
- \$25 billion in grants for bars and restaurants
- An additional \$7 billion and expanded eligibility for the Paycheck Protection Program



- Economic Stimulus Payments of \$1400, with an additional \$1400 per child for qualified households
- An additional \$300/week in unemployment benefits through September 6, 2021
- A 15% increase in food program benefits
- \$14 billion for vaccines and \$47.8 billion for testing and contact tracing.

RECOMMENDED ACTION

Receive and file report provided. Adopt a Support position on AB 617 and an Oppose Unless Amended position on SB 261.

STAFF CONTACT

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Status Report Monday, March 15, 2021

[AB 11](#) (Ward D) Climate change: regional climate change authorities.

Last Amend: 1/21/2021

Status: 1/25/2021-Re-referred to Com. on NAT. RES.

Is Fiscal: Y

Location: 1/11/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Strategic Growth Council, by January 1, 2023, to establish up to 12 regional climate change authorities to coordinate climate adaptation and mitigation activities in their regions, and coordinate with other regional climate adaptation authorities, state agencies, and other relevant stakeholders.

[AB 15](#) (Chiu D) COVID-19 relief: tenancy: Tenant Stabilization Act of 2021.

Status: 1/11/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 1/11/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would extend the definition of "COVID-19 rental debt" as unpaid rent or any other unpaid financial obligation of a tenant that came due between March 1, 2020, and December 31, 2021. The bill would also extend the repeal date of the act to January 1, 2026. The bill would make other conforming changes to align with these extended dates. By extending the repeal date of the act, the bill would expand the crime of perjury and create a state-mandated local program.

[AB 16](#) (Chiu D) Tenancies: COVID-19 Tenant, Small Landlord, and Affordable Housing Provider Stabilization Act of 2021.

Last Amend: 1/12/2021

Status: 1/13/2021-Re-referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 1/11/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would establish the Tenant, Small Landlord, and Affordable Housing Provider Stabilization Program. The bill would authorize the Director of Housing and Community Development to direct an existing office or program within the Department of Housing and Community Development to implement the program. The bill would establish in the State Treasury the COVID-19 Tenant, Small Landlord, and Affordable Housing Provider Stabilization Fund, and, upon appropriation by the Legislature, distribute all moneys in the fund to the department to carry out the purposes of the program.

[AB 50](#) (Boerner Horvath D) Climate change: Climate Adaptation Center and Regional Support Network: sea level rise.

Status: 1/11/2021-Referred to Com. on NAT. RES.

Is Fiscal: Y

Location: 1/11/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Natural Resources Agency, in collaboration with the Ocean Protection Council, to create, and update biannually, a Planning for Sea Level Rise Database describing steps being taken throughout the state to prepare for, and adapt to, sea level rise. This bill would establish the Climate Adaptation Center and Regional Support Network in the Ocean Protection Council to provide local governments facing sea level rise challenges with information and scientific expertise necessary to proceed with sea level rise mitigation.

[AB 67](#) (Petrie-Norris D) Sea level rise: working group: economic analysis.

Status: 1/11/2021-Referred to Com. on NAT. RES.

Is Fiscal: Y

Location: 1/11/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require a state agency to take into account the current and future impacts of sea level rise when planning, designing, building, operating, maintaining, and investing in infrastructure located in the coastal zone or otherwise vulnerable to flooding from sea level rise or storm surges, or when otherwise approving the allocation of state funds for those purposes. The bill would require, by March 1, 2022, the Ocean Protection Council, in consultation with the Office of Planning and Research, to establish a multiagency working group, consisting of specified individuals, on sea level rise to provide recommended policies, resolutions, projects, and other actions to address sea level rise, the breadth of its impact, and the severity of its anticipated harm. The bill would require the council, in consultation with the working group to, among other things, develop a standardized methodology and template for conducting economic analyses of risks and adaptation strategies associated with sea level rise, as provided.

AB 68

(Salas D) Affordable housing: California State Auditor’s Report.

Status: 12/8/2020-From printer. May be heard in committee January 7.

Is Fiscal: N

Location: 12/7/2020-A. PRINT

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would state the intent of the Legislature to enact legislation that would implement recommendations made in the California State Auditor’s Report 2020-108, issued on November 17, 2020, relating to affordable housing.

AB 71

(Rivas, Luz D) Homelessness funding: Bring California Home Act.

Last Amend: 1/12/2021

Status: 1/15/2021-Re-referred to Coms. on REV. & TAX. and H. & C.D. pursuant to Assembly Rule 96.

Is Fiscal: Y

Location: 1/15/2021-A. REV. & TAX

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would, for taxable years beginning on or after January 1, 2022, include a taxpayer’s global low-taxed income in their gross income for purposes of the Personal Income Tax Law, in modified conformity with the above-described federal provisions. The bill would exempt any standard, criterion, procedure, determination, rule, notice, or guideline established or issued by the Franchise Tax Board to implement its provisions from the rulemaking provisions of the Administrative Procedure Act.

Notes:

ACCOC - Watch

AB 72

(Petrie-Norris D) Environmental protection: Natural Resources Agency: coastal adaptation projects: sea level rise: regulatory review and permitting: report.

Status: 1/11/2021-Referred to Com. on NAT. RES.

Is Fiscal: Y

Location: 1/11/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Coastal Adaptation Permitting Act of 2021. The bill would require the agency to explore, and authorize it to implement, options within the agency’s jurisdiction to establish a more coordinated and efficient regulatory review and permitting process for coastal adaptation projects, as defined. The bill would require the agency to submit, by July 1, 2023, a report to the Legislature with suggestions and recommendations for improving and expediting the regulatory review and permitting process for coastal adaptation projects.

Notes:

ACCOC - Watch

AB 106

(Salas D) Regions Rise Grant Program.

Last Amend: 3/1/2021

Status: 3/2/2021-Re-referred to Com. on J.,E.D., & E.

Is Fiscal: Y

Location: 3/2/2021-A. J., E.D. & E.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would establish the Regions Rise Grant Program within GO-Biz for the purpose of supporting inclusive, cross-jurisdictional, and innovative engagement processes that lead to inclusive strategies to address barriers and challenges confronting communities in creating economic prosperity for all. The bill would define “region” as a geographic area composed of one or more counties and

cities that form a functional economy. This bill would require GO-Biz to develop and implement a process for the awarding of competitive grants to eligible applicants within the program. The bill would define an eligible applicant as a regional collective composed of a diverse set of public and private stakeholders who organize themselves around one or more community challenges or priorities impacting a region and meet certain requirements.

[AB 115](#) (Bloom D) Planning and zoning: commercial zoning: housing development.

Status: 1/11/2021-Read first time. Referred to Coms. on H. & C.D. and L. GOV.

Is Fiscal: Y

Location: 1/11/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would, notwithstanding any inconsistent provision of a city's or county's general plan, specific plan, zoning ordinance, or regulation, would require that a housing development be an authorized use on a site designated in any local agency's zoning code or maps for commercial uses if certain conditions apply. Among these conditions, the bill would require that the housing development be subject to a recorded deed restriction requiring that at least 20% of the units have an affordable housing cost or affordable rent for lower income households, as those terms are defined, and located on a site that satisfies specified criteria.

[AB 215](#) (Chiu D) Housing element.

Status: 1/28/2021-Referred to Coms. on H. & C.D. and L. GOV.

Is Fiscal: Y

Location: 1/28/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. That law requires the Department of Housing and Community Development (HCD) to determine whether the housing element is in substantial compliance with specified provisions of that law. That law also requires HCD to notify a city, county, or city and county, and authorizes HCD to notify the office of the Attorney General, that the city, county, or city and county is in violation of state law if HCD finds that the housing element or an amendment to the housing element does not substantially comply with specified provisions of the Planning and Zoning Law, or that the local government has taken action or failed to act in violation of specified provisions of law. This bill would add the Housing Crisis Act of 2019 to those specified provisions of law.

[AB 244](#) (Rubio, Blanca D) Affordable housing cost study: housing plan addendum.

Status: 1/28/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 1/28/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the California Tax Credit Allocation Committee, the Department of Housing and Community Development, the California Housing Finance Agency, and the California Debt Limit Allocation Committee to conduct an affordable housing cost study that measures the factors that influence the cost of building affordable housing, breaks down total development costs for affordable housing, and enables the state to maximize resources allocated for affordable housing.

[AB 336](#) (Villapudua D) Enhanced infrastructure financing districts: public financing authority: members: joint powers authorities.

Status: 2/12/2021-Referred to Com. on L. GOV.

Is Fiscal: N

Location: 2/12/2021-A. L. GOV.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Joint Exercise of Powers Act generally authorizes 2 or more public agencies, by agreement, to jointly exercise any power common to the contracting parties, as specified. Current law authorizes the agreement to set forth the manner by which the joint powers authority will be governed. This bill would specify that any member of the legislative body of a participating affected taxing entity who serves as a member of the public financing authority of an enhanced infrastructure financing district, as described above, may also serve as a member of the governing body of an agency or entity formed pursuant to an agreement for the joint exercise of power that the participating affected taxing entity has entered into in accordance with the Joint Exercise of Powers Act.

[AB 345](#)**(Quirk-Silva D) Accessory dwelling units: separate conveyance.****Last Amend:** 3/9/2021**Status:** 3/10/2021-Re-referred to Com. on H. & C.D.**Is Fiscal:** Y**Location:** 2/12/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law authorizes a local agency to provide, by ordinance, for the creation of accessory dwelling units in single-family and multifamily residential zones and requires a local agency that has not adopted an ordinance to ministerially approve an application for an accessory dwelling unit, and sets forth required ordinance standards, including that the ordinance prohibit the sale or conveyance of the accessory dwelling unit separately from the primary residence. Current law, notwithstanding the prohibition described above, authorizes a local agency to, by ordinance, allow an accessory dwelling unit to be sold or conveyed separately from the primary residence to a qualified buyer if certain conditions are met. This bill would require each local agency to allow an accessory dwelling unit to be sold or conveyed separately from the primary residence to a qualified buyer if the above-described conditions are met.

[AB 348](#)**(Villapudua D) Affordable housing: annual expenditure report.****Status:** 2/12/2021-Referred to Com. on H. & C.D.**Is Fiscal:** Y**Location:** 2/12/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Department of Housing and Community Development, by March 1 of each year, to develop an annual summary report that discloses the amount of state, federal, and private funding spent on the development of affordable housing within the state, each city, and each county in the preceding calendar year. The bill would require the department to post the annual summary report on its internet website and make the report available to the public by March 15 of each year.

[AB 357](#)**(Kamlager D) Affordable housing.****Status:** 2/2/2021-From printer. May be heard in committee March 4.**Is Fiscal:** N**Location:** 2/1/2021-A. PRINT

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law, the Planning and Zoning Law, requires each city, county, and city and county to prepare and adopt a general plan that contains certain mandatory elements, including a housing element. This bill would declare the intent of the Legislature to enact legislation that would address the need to build more affordable housing units.

[AB 363](#)**(Medina D) Carl Moyer Memorial Air Quality Standards Attainment Program.****Status:** 2/12/2021-Referred to Com. on TRANS.**Is Fiscal:** Y**Location:** 2/12/2021-A. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the State Air Resources Board, by January 1, 2023, to adopt an online application process for the submission of grant applications under the Carl Moyer Memorial Air Quality Standards Attainment Program. The bill would require the state board and local air districts administering the program to use the online application process. The bill would require the state board, by January 1, 2023, to review the program and to submit to the Legislature a report on the review containing certain information. The bill would prohibit the state board from amending or adopting regulations making changes to the program until it has submitted the report.

[AB 374](#)**(Seyarto R) Department of Housing and Community Development: annual report: Homeless Housing, Assistance, and Prevention program.****Status:** 2/12/2021-Referred to Com. on H. & C.D.**Is Fiscal:** Y**Location:** 2/12/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Department of Housing and Community Development to submit an annual report to the Governor and both houses of the Legislature on the operations and

accomplishments during the previous fiscal year of the housing programs administered by the department. Current law requires that the report include, among other things, the number of units assisted by those programs and the number of individuals and households served and their income level. This bill would additionally require that this report include an evaluation of the Homeless Housing, Assistance, and Prevention (HHAP) program.

[AB 387](#) (Lee D) Social Housing Act of 2021.

Status: 2/3/2021-From printer. May be heard in committee March 5.

Is Fiscal: N

Location: 2/2/2021-A. PRINT

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would declare the intent of the Legislature to subsequently amend this bill to include provisions that would enact the Social Housing Act of 2021 to establish the California Housing Authority for the purpose of developing mixed-income rental and limited equity homeownership housing and mixed-use developments to address the shortage of affordable homes for low and moderate-income households.

[AB 411](#) (Irwin D) Veterans Housing and Homeless Prevention Bond Act of 2022.

Last Amend: 3/1/2021

Status: 3/2/2021-Re-referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 2/12/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Veterans Housing and Homeless Prevention Bond Act of 2022 to authorize the issuance of bonds in an amount not to exceed \$600,000,000 to provide additional funding for the VHHPA. The bill would provide for the handling and disposition of the funds in the same manner as the 2014 bond act.

[AB 426](#) (Bauer-Kahan D) Toxic air contaminants.

Status: 2/12/2021-Referred to Coms. on NAT. RES. and TRANS.

Is Fiscal: N

Location: 2/12/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law authorizes local air pollution control districts and air quality management districts, in carrying out their responsibilities with respect to the attainment of state ambient air quality standards, to adopt and implement regulations that accomplish certain objectives. This bill would additionally authorize the districts to adopt and implement regulations to require data regarding air pollution within the district's jurisdiction from areawide stationary sources of air pollution, including mobile sources drawn by those stationary sources, to enable the calculation of health risks from toxic air contaminants.

[AB 428](#) (Mayes I) Local government planning.

Status: 2/5/2021-From printer. May be heard in committee March 7.

Is Fiscal: N

Location: 2/4/2021-A. PRINT

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law, the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000, makes certain findings and declarations relating to local government organizations, including, among other things, the encouragement of orderly growth and development, and the logical formation and modification of the boundaries of local agencies. This bill would make nonsubstantive changes to these findings and declarations.

[AB 464](#) (Mullin D) Enhanced Infrastructure Financing Districts: allowable facilities, projects, and costs.

Status: 2/18/2021-Referred to Com. on L. GOV.

Is Fiscal: N

Location: 2/18/2021-A. L. GOV.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law authorizes the legislative body of a city or a county to establish an enhanced

infrastructure financing district to finance public capital facilities or other specified projects of communitywide significance that provide significant benefits to the district or the surrounding community, including, but not limited to, the acquisition, construction, or repair of industrial structures for private use. Current law authorizes a district to finance the ongoing or capitalized costs to maintain facilities financed in whole or in part by the district, but prohibits the use of proceeds of bonds issued to finance maintenance of any kind. This bill would remove the prohibition on the use of proceeds of bonds issued to finance maintenance of any kind. The bill would remove, from the list of facilities and projects the district may fund, the acquisition, construction, or repair of industrial structures for private use.

AB 482 (Ward D) Housing authorities: City of San Diego, County of San Bernardino, and County of Santa Clara: middle-income housing projects pilot program.

Status: 2/18/2021-Referred to Com. on H. & C.D.

Is Fiscal: N

Location: 2/18/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Housing Authorities Law, authorizes a housing authority of a city or county to, among other things, prepare, carry out, acquire, lease, and operate housing projects and housing developments for persons of low income, as provided. Current law, until January 1, 2022, authorizes a housing authority located in the City of San Diego, the County of San Bernardino, or the County of Santa Clara to implement a pilot program to develop and finance a middle-income housing project, as defined, if the project receives gap financing, as defined. Current law requires any gap financing to be approved by the housing authority’s legislative body, as provided, and requires the housing authority to provide a report to the Legislature, as specified. This bill would extend the authority of a housing authority located in the City of San Diego, the County of San Bernardino, or the County of Santa Clara to implement the above-described pilot program from January 1, 2022, to January 1, 2026.

AB 491 (Gonzalez, Lorena D) Housing: affordable and market rate units.

Status: 2/18/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 2/18/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require that a mixed-income multifamily structure that is constructed on or after January 1, 2022, provide the same access to the common entrances, common areas, and amenities of the structure to occupants of the affordable housing units in the structure as is provided to occupants of the market-rate housing units. The bill would also prohibit a mixed-income multifamily structure that is constructed on or after January 1, 2022, from isolating the affordable housing units within the structure to a specific floor or an area on a specific floor. The bill would define various terms for these purposes.

AB 561 (Ting D) Help Homeowners Add New Housing Program: accessory dwelling unit financing.

Status: 2/18/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 2/18/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law provides for the creation by local ordinance, or by ministerial approval if a local agency has not adopted an ordinance, of accessory dwelling units in areas zoned to allow single-family or multifamily dwelling residential use in accordance with specified standards and conditions. This bill would require the Treasurer, within 6 months of the effective date of these provisions, to develop the Help Homeowners Add New Housing Program with the purpose of assisting homeowners, as defined, in qualifying for loans to construct additional housing units on their property, including accessory dwelling units and junior accessory dwelling units. The bill would, with regard to the development of the program, require the Treasurer to consult with the California Housing Financing Agency and the Department of Housing and Community Development and would authorize the Treasurer to consult with private lenders.

AB 571 (Mayes I) Planning and zoning: density bonuses: affordable housing.

Status: 2/18/2021-Referred to Coms. on H. & C.D. and L. GOV.

Is Fiscal: Y

Location: 2/18/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Density Bonus Law requires a city or county to provide a developer that proposes a housing development in the city or county with a density bonus and other incentives or concessions for the production of lower income housing units, or for the donation of land within the development, if the developer agrees to, among other things, construct a specified percentage of units for very low income, low-income, or moderate-income households or qualifying residents, including lower income students. Current law requires the amount of a density bonus and the number of incentives or concessions a qualifying developer receives to be pursuant to a certain formula based on the total number of units in the housing development, as specified. This bill would prohibit affordable housing impact fees, including inclusionary zoning fees, in-lieu fees, and public benefit fees, from being imposed on a housing development's affordable units or bonus units.

[AB 578](#) (Fong R) Housing and Community Development: grant contracts and agreements.

Status: 2/18/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 2/18/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes the Department of Housing and Community Development in the Business, Consumer Services, and Housing Agency. Current law requires the department to administer various grants, including the California Emergency Solutions Grants Program. This bill would require the department to issue and complete, for any grant program administered by the department, all necessary contracts and standard agreements, if applicable, between the department and the grant recipient within 90 days of issuing a grant award letter to the grant recipient. The bill would require the department to issue and complete these contracts and agreements by March 31, 2022, for a grant award letter issued to a grant recipient prior to January 1, 2022.

[AB 585](#) (Rivas, Luz D) Climate change: Extreme Heat and Community Resilience Program.

Status: 2/18/2021-Referred to Com. on NAT. RES.

Is Fiscal: Y

Location: 2/18/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would establish the Extreme Heat and Community Resilience Program to coordinate the state's efforts to address extreme heat and to facilitate the implementation of regional and state climate change planning into effective projects through the awarding of competitive grants to eligible entities for implementation of those projects. The bill would require the Office of Planning and Research to administer the program. The bill would establish the Extreme Heat and Community Resilience Fund in the State Treasury and would require the office, upon appropriation by the Legislature, to expend moneys in the fund for the implementation of the program.

[AB 604](#) (Daly D) Road Maintenance and Rehabilitation Account: apportionment of funds: accrued interest.

Status: 2/18/2021-Referred to Com. on TRANS.

Is Fiscal: Y

Location: 2/18/2021-A. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would continuously appropriate interest earnings derived from revenues deposited in the Road Maintenance and Rehabilitation Account to the Department of Transportation for maintenance of the state highway system or for purposes of the State Highway Operation and Protection Program.

[AB 605](#) (Villapudua D) Department of Housing and Community Development: program administration: bonus points: housing element.

Last Amend: 3/11/2021

Status: 3/11/2021-Referred to Coms. on H. & C.D. and L. GOV. From committee chair, with author's amendments: Amend, and re-refer to Com. on H. & C.D. Read second time and amended.

Is Fiscal: Y

Location: 3/11/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for its physical development, and the development of certain lands outside its boundaries, that includes, among other mandatory elements, a housing element. Current law requires that the housing element include, among other things, an inventory of land suitable and available for residential development that identifies sites that can be developed for housing within the planning period and that are sufficient to provide for the jurisdiction's share of the regional housing need for all

income levels, as specified. This bill would require the Department of Housing and Community Development to develop and implement a bonus point system for competitive grant and loan programs that are administered by the department and that facilitate the development of housing.

[AB 617](#) (Davies R) Planning and zoning: regional housing needs: exchange of allocation.

Status: 2/25/2021-Referred to Coms. on H. & C.D. and L. GOV.

Is Fiscal: N

Location: 2/25/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize a city or county, by agreement, to transfer all or a portion of its allocation of regional housing need to another city or county. The bill would allow the transferring city to pay the transferee city or county an amount determined by that agreement, as well as a surcharge to offset the impacts and associated costs of the additional housing on the transferee city. The bill would also require the transferring city or county and the transferee city or county to report to the council of governments and the department specified information about the transfer, as provided.

[AB 634](#) (Carrillo D) Housing zones: restrictions: timelines.

Status: 2/25/2021-Referred to Coms. on H. & C.D. and L. GOV.

Is Fiscal: N

Location: 2/25/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law generally requires a local government to approve a development that satisfies certain criteria. Under current law, after adoption of the zone, a lead agency is not required to prepare an environmental impact report or negative environmental declaration for a housing development located on land within that zone that satisfies all of specified criteria, including, among others, that (A) at least 5% of the total units constructed or substantially rehabilitated in the zone will be restricted for a term of 55 years for very low income households, as defined, and (B) the developer provides sufficient legal commitments to ensure continued availability of units for very low, low-, moderate-, or middle-income households for 55 years for rental units. This bill would revise the above-described requirements of "55 years" in these provisions to instead specify that they apply for "at least 55 years."

[AB 682](#) (Bloom D) Planning and zoning: cohousing buildings.

Status: 2/25/2021-Referred to Coms. on H. & C.D. and L. GOV.

Is Fiscal: Y

Location: 2/25/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require a city or county with a population of more than 400,000 people to permit the building of cohousing buildings, as defined, in any zone where multifamily residential buildings are permitted. The bill would require that cohousing buildings be permitted on the same basis as multifamily dwelling units. The bill would set minimum standards for the construction of cohousing buildings, including floor-space ratios and setback requirements. The bill would require that specified percentages of cohousing buildings be set aside for affordable housing, as specified.

[AB 721](#) (Bloom D) Covenants and restrictions: affordable housing.

Status: 2/25/2021-Referred to Coms. on H. & C.D. and JUD.

Is Fiscal: Y

Location: 2/25/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would make any private recorded covenants, conditions, restrictions, or private limits on the use of private or publicly owned land contained in any deed, contract, security instrument, or other instrument affecting the transfer or sale that restricts the number or size of the residences that may be built on the property, or that restricts the number of persons who may reside on the property unenforceable against the owner of an affordable housing development, as defined.

[AB 816](#) (Chiu D) State and local agencies: homelessness plan.

Status: 2/25/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 2/25/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Governor to create the Homeless Coordinating and Financing Council and to appoint up to 19 members of that council, as provided. Current law specifies the duties of the coordinating council, including creating partnerships among state agencies and departments, local government agencies, and specified federal agencies and private entities, for the purpose of arriving at specific strategies to end homelessness. This bill, upon appropriation by the Legislature or upon receiving technical assistance offered by the federal Department of Housing and Urban Development (HUD), if available, would require the coordinating council to conduct, or contract with an entity to conduct, a statewide needs and gaps analysis to, among other things, identify state programs that provide housing or services to persons experiencing homelessness and create a financial model that will assess certain investment needs for the purpose of moving persons experiencing homelessness into permanent housing.

[AB 833](#) (Quirk-Silva D) State government: grants: administrative costs.

Status: 2/25/2021-Referred to Com. on A. & A.R.

Is Fiscal: Y

Location: 2/25/2021-A. A. & A.R.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require any state grants to a local government to include a maximum allocation of funds that may be expended for administrative costs, as defined, and would prohibit a local government, as defined, from expending more than 5% of grant funds for administrative costs, except as provided. The bill would specify that it is not intended to affect federal funding.

[AB 840](#) (Holden D) Transportation: interregional connectivity.

Status: 3/11/2021-Referred to Com. on TRANS.

Is Fiscal: N

Location: 3/11/2021-A. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would express the intent of the Legislature to later enact legislation that would increase interregional connectivity for Californians across counties and improve interconnectivity across modes of transit, and pursue opportunities to meet the state's environmental goals through evidence-based public planning that prioritizes diverse public transit options and active transportation infrastructure.

[AB 897](#) (Mullin D) Office of Planning and Research: regional climate networks: climate adaptation action plans.

Status: 2/25/2021-Referred to Com. on NAT. RES.

Is Fiscal: Y

Location: 2/25/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires, by July 1, 2017, and every 3 years thereafter, the Natural Resources Agency to update, as prescribed, the state's climate adaptation strategy, known as the Safeguarding California Plan. Current law establishes the Office of Planning and Research in state government in the Governor's office. Current law establishes the Integrated Climate Adaptation and Resiliency Program to be administered by the office to coordinate regional and local efforts with state climate adaptation strategies to adapt to the impacts of climate change, as prescribed. This bill would authorize eligible entities, as defined, to establish and participate in a regional climate network, as defined. The bill would require the office to encourage the inclusion of agencies with land use planning authority into regional climate networks.

[AB 909](#) (Frazier D) Wildfire risk assessment map.

Status: 2/25/2021-Referred to Com. on NAT. RES.

Is Fiscal: Y

Location: 2/25/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Department of Forestry and Fire Protection, in consultation with the California Fire Science Consortium and the Department of Insurance to develop a fire risk assessment map for the state that quantifies the risks of wildfire for a parcel of land for a time span of 50 years. The bill would require the department to annually update the wildfire risk assessment map. The bill would require the department to make the wildfire risk assessment map available to the public.

AB 916 (Salas D) Zoning: accessory dwelling units: bedroom addition.

Status: 2/25/2021-Referred to Coms. on H. & C.D. and L. GOV.

Is Fiscal: N

Location: 2/25/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would prohibit a city or county legislative body from adopting or enforcing an ordinance requiring a public hearing as a condition of adding one bedroom to an existing single-family residential structure. The bill would include findings that ensuring adequate housing is a matter of statewide concern and is not a municipal affair, and that the provision applies to all cities, including charter cities.

AB 922 (Garcia, Eduardo D) Housing authorities.

Status: 2/18/2021-From printer. May be heard in committee March 20.

Is Fiscal: N

Location: 2/17/2021-A. PRINT

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law, the Housing Authorities Law, establishes a housing authority within each county and city and, upon enactment of a resolution by the county or city declaring that there is need for an authority to function, authorizes the authority to undertake various specified activities relating to affordable housing. Current law requires an authority, once activated, to select a vice chair from its commissioners and permits the authority to hire other staff, as specified. This bill would make nonsubstantive changes to those provisions.

AB 943 (Garcia, Eduardo D) California Global Warming Solutions Act of 2006: Greenhouse Gas Reduction Fund: investment plan.

Last Amend: 3/11/2021

Status: 3/11/2021-Referred to Com. on NAT. RES. From committee chair, with author's amendments: Amend, and re-refer to Com. on NAT. RES. Read second time and amended.

Is Fiscal: Y

Location: 3/11/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Global Warming Solutions Act of 2006 authorizes the State Air Resources Board to include the use of market-based compliance mechanisms in regulating these sources. Current law requires all moneys, except for fines and penalties, collected by the state board from the auction or sale of allowances as part of a market-based compliance mechanism to be deposited in the Greenhouse Gas Reduction Fund and to be available upon appropriation by the Legislature. This bill, beginning July 1, 2022, would require state agencies administering competitive grant programs that allocate moneys from the fund to give specified communities preferential points during grant application scoring for programs intended to improve air quality, to include a specified application timeline, and to allow applicants from the Counties of Imperial and San Diego to include daytime population numbers in grant applications.

AB 950 (Ward D) Department of Transportation: sales of excess real property: affordable housing.

Status: 2/25/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 2/25/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize the Department of Transportation to sell its excess real property to the city, county, or city and county where the real property is located if the city, county, or city and county agrees to use the real property for the sole purpose of implementing affordable housing, as specified. The bill would exempt these transfers and sales from the California Environmental Quality Act.

AB 970 (McCarty D) Planning and zoning: electric vehicle charging stations: permit application: approval.

Status: 3/4/2021-Referred to Com. on L. GOV.

Is Fiscal: N

Location: 3/4/2021-A. L. GOV.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require an application to install an electric vehicle charging station to be deemed complete if, 5 business days after the application was submitted, the city, county, or city and county

has not deemed the application to be incomplete, as specified. The bill would require an application to install an electric vehicle charging station to be deemed approved if 15 business days after the application was submitted, (1) the city, county, or city and county has not approved the application, as specified, (2) the building official has not made a finding that the proposed installation could have an adverse impact upon the public health or safety or required the applicant to apply for a use permit, as specified, and (3) all required approvals from the local publicly owned electric utility or electrical cooperative have been obtained.

AB 977 (Gabriel D) Homelessness prevention programs: Homeless Management Information System.

Status: 3/4/2021-Referred to Coms. on H. & C.D. and HUM. S.

Is Fiscal: Y

Location: 3/4/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require each recipient of funds under the Multifamily Housing Program, Veterans Housing and Homeless Prevention Act of 2014, School Supplies for Homeless Children Fund, No Place Like Home Program, California Work Opportunity and Responsibility to Kids program, and the Home Safe Program, as specified, to provide data elements, including, but not limited to, health information, in a manner consistent with federal law, to the statewide Homeless Management Information System. The bill would require the Homeless Coordinating and Financing Council to specify the form and substance of the required data elements. By imposing new requirements on the local agencies that receive funding under the programs described above, the bill would impose a state-mandated local program.

AB 1029 (Mullin D) Housing elements: prohousing local policies.

Status: 3/4/2021-Referred to Coms. on H. & C.D. and L. GOV.

Is Fiscal: Y

Location: 3/4/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would add the preservation of affordable housing units through the extension of existing project-based rental assistance covenants to avoid the displacement of affected tenants and a reduction in available affordable housing units to the list of specified prohousing local policies.

AB 1035 (Salas D) Transportation: Road Maintenance and Rehabilitation Program: recycled material standards.

Status: 3/4/2021-Referred to Com. on TRANS.

Is Fiscal: Y

Location: 3/4/2021-A. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law creates the Road Maintenance and Rehabilitation Program to address deferred maintenance on the state highway system and the local street and road system. Current law requires the Department of Transportation and cities and counties receiving funds under the program, to the extent possible and cost effective, and where feasible, to use advanced technologies and material recycling techniques that reduce the cost of maintaining and rehabilitating the streets and highways and that exhibit reduced levels of greenhouse gas emissions through material choice and construction method. This bill would delete the condition in that requirement imposed on the department and those cities and counties to use advanced technologies and material recycling techniques to the extent possible.

AB 1049 (Davies R) Public Transportation Account: loan repayment.

Status: 3/4/2021-Referred to Com. on TRANS.

Is Fiscal: Y

Location: 3/4/2021-A. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the transfer of a specified portion of the sales tax on diesel fuel to the Public Transportation Account, a trust fund in the State Transportation Fund. Current law requires funds in the account to be allocated to various public transportation and transportation planning purposes, with specified revenues in the account to be allocated by the Controller to specified local transportation agencies for public transportation purposes, pursuant to the State Transit Assistance (STA) Program. Current law provides for each STA-eligible operator within the jurisdiction of the allocating local transportation agency to receive a proportional share of the revenue-based program funds based on the qualifying revenues of that operator, as defined. The Budget Act of 2013 and the

Budget Act of 2014 require the Controller, upon the order of the Director of Finance, to transfer specified amounts totaling up to \$55,515,000 as loans from the Public Transportation Account to the High-Speed Passenger Train Bond Fund. This bill would require \$54,000,000 from these loans to be repaid to the Public Transportation Account and would provide that these repaid funds are available, upon appropriation by the Legislature, to help offset the loss of revenues incurred by transit operators during the COVID-19 pandemic.

AB 1068 (Santiago D) Affordable housing: alternative forms of development: model plan.

Status: 3/4/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 3/4/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Department of Housing and Community Development to create a model plan for the use of alternative forms, as defined, of developing affordable housing for the purpose of substantially reducing the cost of a unit of affordable housing. The bill would require the model plan to be used in state agency decisions in all state-subsidized housing loan and grant programs. The bill would also require a local agency, nonprofit affordable housing sponsor, private entity, or individual that receives surplus state real property from the state to use the model plan to guide any housing development on that property. The bill would make findings and declarations in this regard.

AB 1111 (Berman D) Department of Housing and Community Development: regional housing need allocation: low-income community college students.

Status: 3/4/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 3/4/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes the Local Government Planning Supports Grant Program and requires the Department of Housing and Community Development to distribute, upon appropriation, \$250,000,000 under that program in the form of grants to regions and jurisdictions for technical assistance, preparation and adoption of planning documents, and process improvements to accelerate housing production and facilitate compliance to implement the 6th cycle of the regional housing need assessment, as provided. As part of that program, current law, by December 31, 2022, requires the department to develop a recommended improved regional housing need allocation process and methodology that promotes and streamlines housing development and substantially addresses California's housing shortage, as provided, and to submit a report on its findings to the Legislature. This bill would require that the department's recommendations for an improved regional housing need allocation process and methodology additionally promote and streamline the developing of housing for low-income community college students.

AB 1147 (Friedman D) Regional transportation plan: electric bicycles.

Status: 3/4/2021-Referred to Coms. on TRANS. and NAT. RES.

Is Fiscal: N

Location: 3/4/2021-A. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires certain transportation planning agencies to prepare and adopt a regional transportation plan directed at achieving a coordinated and balanced regional transportation system. Current law authorizes a transportation planning agency with a population that exceeds 200,000 persons to use as part of that policy element, among others, measures of means of travel, including the percentage share of all trips made by single occupant vehicles, multiple occupant vehicles, carpools, public transit, walking, and bicycling. This bill would expressly authorize those transportation planning agencies to also use as part of that policy element the percentage share of trips made by bicycling using an electric bicycle.

AB 1220 (Rivas, Luz D) Homelessness: Office to End Homelessness.

Last Amend: 3/11/2021

Status: 3/11/2021-Referred to Com. on H. & C.D. From committee chair, with author's amendments: Amend, and re-refer to Com. on H. & C.D. Read second time and amended.

Is Fiscal: Y

Location: 3/11/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would create the Office to End Homelessness, which would be administered by the

Secretary on Homelessness appointed by the Governor. The bill would require that the office serve the Governor as the lead entity for ending homelessness in California and would task the office with coordinating homeless programs, services, data, and policies between federal, state, and local agencies, among other responsibilities. The bill would require the office to exercise various powers and duties, including, among others, making recommendations to the Governor and the Legislature regarding new state policies, programs, and actions on homelessness. The bill would require the office to be comprised of specified employees serving within the state civil service and to oversee and carry out the existing mandates of the Homeless Coordinating and Financing Council, as defined and as specified.

AB 1258 (Nguyen R) Housing element: regional housing need plan: judicial review.

Status: 3/4/2021-Referred to Coms. on H. & C.D. and JUD.

Is Fiscal: N

Location: 3/4/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires each city, county, or city and county to prepare and adopt a general plan for its jurisdiction that contains certain mandatory elements, including a housing element. Under existing law, a part of the housing element is an assessment of housing needs, which includes the locality's share of the regional housing need. Under existing law the appropriate council of governments, or for cities and counties without a council of governments, the Department of Housing and Community Development, adopts a final regional housing need plan that allocates a share of the regional housing need to each locality in the region. This bill would subject the final regional housing need plan to judicial review.

AB 1260 (Chen R) California Environmental Quality Act: exemptions: transportation-related projects.

Status: 3/4/2021-Referred to Com. on NAT. RES.

Is Fiscal: Y

Location: 3/4/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: CEQA includes exemptions from its environmental review requirements for numerous categories of projects, including, among others, projects for the institution or increase of passenger or commuter services on rail or highway rights-of-way already in use and projects by a public transit agency to construct or maintain infrastructure to charge or refuel zero-emission transit buses. This will further exempt from the requirements of CEQA projects by a public transit agency to construct or maintain infrastructure to charge or refuel zero-emission trains.

AB 1277 (Rubio, Blanca D) California Environmental Quality Act: student housing development projects: expedited judicial review.

Status: 3/4/2021-Referred to Coms. on NAT. RES. and JUD.

Is Fiscal: Y

Location: 3/4/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: CEQA requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. CEQA establishes a procedure by which a person may seek judicial review of the decision of the lead agency made pursuant to CEQA and a procedure for the preparation and certification of the record of proceedings upon the filing of an action or proceeding challenging a lead agency's action on the grounds of noncompliance with CEQA. This bill would authorize a public university, as defined, carrying out a project to certify the project as a student housing development project if the project meets certain requirements.

AB 1322 (Bonta D) Land use: charter cities: single-family homes.

Status: 3/4/2021-Referred to Coms. on L. GOV. and H. & C.D.

Is Fiscal: N

Location: 3/4/2021-A. L. GOV.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would, commencing January 1, 2022, prohibit enforcement of single-family zoning provisions in a charter city's charter if more than 90% of residentially zoned land in the city is for single-family housing or if the city is characterized by a high degree of zoning that results in excluding persons based on their rate of poverty, their race, or both. The bill would also include findings and

declarations with regard to, among other things, the lack of adequate and affordable housing available in this state being a matter of statewide concern.

[AB 1327](#) (Ting D) Housing trust funds.

Status: 3/4/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 3/4/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes the Local Housing Trust Fund Matching Grant Program for the purpose of supporting local housing trust funds dedicated to the creation or preservation of affordable housing. Under the grant program, the Department of Housing and Community Development, subject to availability of funds, is required to make matching grants available, through the issuance of a Notice of Funding Availability, to cities, counties, cities and counties, tribes, and existing charitable nonprofit organizations that have created and are operating or will operate housing trust funds. Current law requires recipients of grants from the program to file periodic reports with the department regarding the use of grant funds received. This bill would require recipients of grants to file annual reports instead of periodic reports.

[AB 1372](#) (Muratsuchi D) Right to temporary shelter.

Status: 3/4/2021-Referred to Coms. on H. & C.D. and JUD.

Is Fiscal: Y

Location: 3/4/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require every city, or every county in the case of unincorporated areas, to provide every person who is homeless, as defined, with temporary shelter, mental health treatment, resources for job placement, and job training until the person obtains permanent housing if the person has actively sought temporary shelter in the jurisdiction for at least 3 consecutive days and has been unable to gain entry into all temporary shelters they sought for specified reasons. The bill would require the city or county, as applicable, to provide a rent subsidy, as specified, if it is unable to provide temporary shelter. The bill would authorize a person who is homeless to enforce the bill's provisions by bringing a civil action.

[AB 1384](#) (Gabriel D) Resiliency Through Adaptation, Economic Vitality, and Equity Act of 2022.

Status: 3/11/2021-Referred to Com. on NAT. RES.

Is Fiscal: Y

Location: 3/11/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the Strategic Growth Council to develop and coordinate a strategic resiliency framework that makes recommendations and identifies actions that are necessary to prepare the state for the most significant climate change impacts modeled for 2025, 2050, and beyond, among other goals. The bill would require state agencies identified in the strategic resiliency framework to collaboratively engage with regional entities to enhance policy and funding coordination and promote regional solutions and implementation and to proactively engage vulnerable communities whose planning and project development efforts have been disproportionately impacted by climate change, as provided. The bill would authorize the Treasurer, and the financing authorities that the Treasurer chairs, to assist state agencies by leveraging public and private capital investment to help with loans and other incentives to attain the goals identified in the strategic resiliency framework.

[AB 1395](#) (Muratsuchi D) Greenhouse gases: carbon neutrality.

Status: 3/11/2021-Referred to Com. on NAT. RES.

Is Fiscal: Y

Location: 3/11/2021-A. NAT. RES.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would declare the policy of the state to achieve carbon neutrality as soon as possible, but no later than 2045, and to achieve and maintain net negative greenhouse gas emissions thereafter. The bill would require the state board to work with relevant state agencies to develop a framework for implementation and accounting that tracks progress toward achieving carbon neutrality, to set and manage targets and accounting for negative emissions separately from existing and future greenhouse gas emissions reduction targets, and to ensure that updates to the scoping plan identify and recommend measures to achieve carbon neutrality. The bill would require a specified plan prepared by the state board and other specified agencies to include sequestration targets consistent

with achieving carbon neutrality, and would impose other requirements on state agencies relating to working toward carbon neutrality.

AB 1445 (Levine D) Planning and zoning: regional housing need allocation: climate change impacts.

Status: 3/11/2021-Referred to Coms. on H. & C.D. and L. GOV.

Is Fiscal: Y

Location: 3/11/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for the physical development of the county or city, and specified land outside its boundaries, that includes, among other mandatory elements, a housing element. For the 4th and subsequent revisions of the housing element, current law requires the Department of Housing and Community Development to determine the existing and projected need for housing for each region. Current law requires the appropriate council of governments, or the department for cities and counties without a council of governments, to adopt a final regional housing need plan that allocates a share of the regional housing need to each city, county, or city and county, as provided. Current law requires that the final regional housing plan adopted by a council of governments, or a delegate subregion, as applicable, be based on a methodology that includes specified factors, and similarly requires that the department take into consideration specified factors in distributing regional housing need, as provided. This bill would require that a council of governments, a delegate subregion, or the department, as applicable, additionally consider among these factors emergency evacuation route capacity, wildfire risk, sea level rise, and other impacts caused by climate change.

AB 1492 (Bloom D) Department of Housing and Community Development: high-opportunity areas.

Status: 3/11/2021-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 3/11/2021-A. H. & C.D.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes the Department of Housing and Community Development within the Business, Consumer Services, and Housing Agency and sets forth its powers and duties, including, among other things, responsibility for coordinating federal-state relationships in housing and community development and assisting communities and persons to avail themselves of state housing programs. This bill would require the department to designate areas in this state as high-opportunity areas, as provided, by January 1, 2023, in accordance with specified requirements and to update those designations within 6 months of the adoption of new Opportunity Maps by the California Tax Credit Allocation Committee.

AB 1499 (Daly D) Transportation: design-build: highways.

Status: 3/11/2021-Referred to Com. on TRANS.

Is Fiscal: Y

Location: 3/11/2021-A. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law authorizes regional transportation agencies, as defined, to utilize design-build procurement for projects on or adjacent to the state highway system. Current law also authorizes those regional transportation agencies to utilize design-build procurement for projects on expressways that are not on the state highway system, as specified. Current law repeals these provisions on January 1, 2024, or one year from the date that the Department of Transportation posts on its internet website that the provisions described below related to construction inspection services for these projects have been held by a court to be invalid. This bill would delete the January 1, 2024, repeal date, thus extending the above provisions indefinitely.

ACA 1 (Aguilar-Curry D) Local government financing: affordable housing and public infrastructure: voter approval.

Status: 12/8/2020-From printer. May be heard in committee January 7.

Is Fiscal: N

Location: 12/7/2020-A. PRINT

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Constitution prohibits the ad valorem tax rate on real property from exceeding 1% of the full cash value of the property, subject to certain exceptions. This measure would create an additional exception to the 1% limit that would authorize a city, county, city and county, or special district to levy an ad valorem tax to service bonded indebtedness incurred to fund the

construction, reconstruction, rehabilitation, or replacement of public infrastructure, affordable housing, or permanent supportive housing, or the acquisition or lease of real property for those purposes, if the proposition proposing that tax is approved by 55% of the voters of the city, county, or city and county, as applicable, and the proposition includes specified accountability requirements.

Notes:

ACCOC - Watch

SB 1

(Atkins D) Coastal resources: sea level rise.

Status: 2/17/2021-Set for hearing March 16.

Is Fiscal: Y

Location: 1/28/2021-S. N.R. & W.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Coastal Act of 1976 establishes the California Coastal Commission and provides for planning and regulation of development in the coastal zone, as defined. The act requires the commission, within 90 days after January 1, 1977, to adopt, after public hearing, procedures for the preparation, submission, approval, appeal, certification, and amendment of a local coastal program, including a common methodology for the preparation of, and the determination of the scope of, the local coastal programs, as provided. This bill would also include, as part of the procedures the commission is required to adopt, recommendations and guidelines for the identification, assessment, minimization, and mitigation of sea level rise within each local coastal program, as provided. The bill would delete the timeframe specified above by which the commission is required to adopt these procedures.

SB 5

(Atkins D) Affordable Housing Bond Act of 2022.

Last Amend: 3/10/2021

Status: 3/10/2021-From committee with author's amendments. Read second time and amended. Re-referred to Com. on RLS.

Is Fiscal: Y

Location: 12/7/2020-S. RLS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Affordable Housing Bond Act of 2022, which, if adopted, would authorize the issuance of bonds in the amount of \$6,500,000,000 pursuant to the State General Obligation Bond Law. Proceeds from the sale of these bonds would be used to fund affordable rental housing and homeownership programs. The bill would state the intent of the Legislature to determine the allocation of those funds to specific programs. This bill would provide for submission of the bond act to the voters at the November 8, 2022, statewide general election in accordance with specified law.

Notes:

OCCOG - Watch

SB 6

(Caballero D) Local planning: housing: commercial zones.

Last Amend: 3/8/2021

Status: 3/11/2021-From committee: Do pass and re-refer to Com. on HOUSING. (Ayes 5. Noes 0.) (March 11). Re-referred to Com. on HOUSING.

Is Fiscal: Y

Location: 3/11/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for its physical development, and the development of certain lands outside its boundaries, that includes, among other mandatory elements, a housing element. This bill, the Neighborhood Homes Act, would deem a housing development project, as defined, an allowable use on a neighborhood lot, which is defined as a parcel within an office or retail commercial zone that is not adjacent to an industrial use. The bill would require the density for a housing development under these provisions to meet or exceed the density deemed appropriate to accommodate housing for lower income households according to the type of local jurisdiction, including a density of at least 20 units per acre for a suburban jurisdiction.

Notes:

OCCOG - Oppose

ACCOC - Oppose

SB 7

(Atkins D) Environmental quality: Jobs and Economic Improvement Through Environmental Leadership Act of 2021.

Last Amend: 2/18/2021

Status: 3/1/2021-Read third time. Urgency clause adopted. Passed. (Ayes 34. Noes 0.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

Is Fiscal: Y

Location: 3/1/2021-A. DESK

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Jobs and Economic Improvement Through Environmental Leadership Act of 2021, which would reenact the former leadership act, with certain changes, and would authorize the Governor, until January 1, 2024, to certify projects that meet specified requirements for streamlining benefits related to CEQA. The bill would additionally include housing development projects, as defined, meeting certain conditions as projects eligible for certification. The bill would, except for those housing development projects, require the quantification and mitigation of the impacts of a project from the emissions of greenhouse gases, as provided. The bill would revise and recast the labor-related requirements for projects undertaken by both public agencies and private entities. The bill would provide that the Governor is authorized to certify a project before the lead agency certifies the final EIR for the project.

Notes:

OCCOG - Support

[SB 8](#)

(Skinner D) Housing Crisis Act of 2019.

Last Amend: 3/10/2021

Status: 3/10/2021-From committee with author's amendments. Read second time and amended. Re-referred to Com. on RLS.

Is Fiscal: Y

Location: 12/7/2020-S. RLS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would clarify, for various purposes of the Housing Crisis Act of 2019, that "housing development project" includes projects that involve no discretionary approvals, projects that involve both discretionary and nondiscretionary approvals, and projects that include a proposal to construct a single dwelling unit. The bill would specify that this clarification is declaratory of existing law.

Notes:

OCCOG - Watch

[SB 9](#)

(Atkins D) Housing development: approvals.

Status: 3/3/2021-March 18 set for first hearing canceled at the request of author.

Is Fiscal: Y

Location: 1/28/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require a proposed housing development containing 2 residential units within a single-family residential zone to be considered ministerially, without discretionary review or hearing, if the proposed housing development meets certain requirements, including, but not limited to, that the proposed housing development would not require demolition or alteration of housing that is subject to a recorded covenant, ordinance, or law that restricts rents to levels affordable to persons and families of moderate, low, or very low income, that the proposed housing development does not allow for the demolition of more than 25% of the existing exterior structural walls, except as provided, and that the development is not located within a historic district, is not included on the State Historic Resources Inventory, or is not within a site that is legally designated or listed as a city or county landmark or historic property or district.

Notes:

OCCOG - Oppose

ACCOC - Oppose

League of California Cities - Oppose Unless Amended

[SB 10](#)

(Wiener D) Planning and zoning: housing development: density.

Last Amend: 2/24/2021

Status: 2/24/2021-Set for hearing March 18. From committee with author's amendments. Read second time and amended. Re-referred to Com. on HOUSING.

Is Fiscal: Y

Location: 1/28/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would, notwithstanding any local restrictions on adopting zoning ordinances, authorize a local government to pass an ordinance to zone any parcel for up to 10 units of residential density per

parcel, at a height specified in the ordinance, if the parcel is located in a transit-rich area, a jobs-rich area, or an urban infill site, as those terms are defined. In this regard, the bill would require the Department of Housing and Community Development, in consultation with the Office of Planning and Research, to determine jobs-rich areas and publish a map of those areas every 5 years, commencing January 1, 2023, based on specified criteria. The bill would specify that an ordinance adopted under these provisions, and any resolution adopted to amend the jurisdiction's General Plan to be consistent with that ordinance, is not a project for purposes of the California Environmental Quality Act.

Notes:

OCCOG - Oppose Unless Amended
ACCOC - Watch

SB 15 (Portantino D) Housing development: incentives: rezoning of idle retail sites.

Last Amend: 3/8/2021

Status: 3/8/2021-From committee with author's amendments. Read second time and amended. Re-referred to Com. on HOUSING.

Is Fiscal: Y

Location: 1/28/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes, among other housing programs, the Workforce Housing Reward Program, which requires the Department of Housing and Community Development to make local assistance grants to cities, counties, and cities and counties that provide land use approval to housing developments that are affordable to very low and low-income households. This bill, upon appropriation by the Legislature in the annual Budget Act or other statute, would require the department to administer a program to provide incentives in the form of grants allocated as provided to local governments that rezone idle sites used for a big box retailer or a commercial shopping center to instead allow the development of housing, as defined.

Notes:

OCCOG - Support
ACCOC - Support

SB 32 (Cortese D) Energy: general plan: building decarbonization requirements.

Status: 1/28/2021-Referred to Com. on GOV. & F.

Is Fiscal: Y

Location: 1/28/2021-S. GOV. & F.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require a city or county to amend, by January 1, 2023, the appropriate elements of its general plan to include goals, policies, objectives, targets, and feasible implementation strategies, as specified, to decarbonize newly constructed commercial and residential buildings. The bill would require a city or county to submit these draft general plan amendments to the commission at least 45 days prior to the adoption of the amendments. The bill would require the legislative body of the city or county to consider the commission's advisory comments, if any, prior to adopting the amendments.

SB 44 (Allen D) California Environmental Quality Act: streamlined judicial review: environmental leadership transit projects.

Last Amend: 3/1/2021

Status: 3/3/2021-Set for hearing March 15.

Is Fiscal: Y

Location: 1/28/2021-S. E.Q.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would establish specified procedures for the administrative and judicial review of the environmental review and approvals granted for an environmental leadership transit project, as defined, proposed by a public or private entity or its affiliates. The bill would require the Judicial Council, on or before April 1, 2022, to adopt rules of court establishing procedures requiring actions or proceedings seeking judicial review pursuant to CEQA or the granting of project approvals, including any appeals to the court of appeal or the Supreme Court, to be resolved, to the extent feasible, within 270 days of the filing of the certified record of proceedings with the court to an action or proceeding seeking judicial review of the lead agency's action related to an environmental leadership transit project. The bill would require the environmental leadership transit project to meet certain labor requirements.

SB 45 (Portantino D) Wildfire Prevention, Safe Drinking Water, Drought Preparation, and Flood Protection Bond Act of 2022.

Status: 2/17/2021-Set for hearing March 16.

Is Fiscal: Y

Location: 1/28/2021-S. N.R. & W.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would enact the Wildfire Prevention, Safe Drinking Water, Drought Preparation, and Flood Protection Bond Act of 2022, which, if approved by the voters, would authorize the issuance of bonds in the amount of \$5,510,000,000 pursuant to the State General Obligation Bond Law to finance projects for a wildfire prevention, safe drinking water, drought preparation, and flood protection program.

[SB 67](#)

(Becker D) Clean energy: California 24/7 Clean Energy Standard Program.

Last Amend: 3/3/2021

Status: 3/11/2021-Re-referred to Com. on E., U. & C.

Is Fiscal: Y

Location: 3/11/2021-S. E. U., & C.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law establishes as policy of the state that eligible renewable energy resources and zero-carbon resources supply 100% of retail sales of electricity to California end-use customers and 100% of electricity procured to serve all state agencies by December 31, 2045. This bill would revise that policy to establish a goal that 100% of electrical load be supplied by eligible clean energy resources, as defined. The bill would establish the California 24/7 Clean Energy Standard Program, which would require that 85% of retail sales annually and at least 60% of retail sales within certain subperiods by December 31, 2030, and 90% of retail sales annually and at least 75% of retail sales within certain subperiods by December 31, 2035, be supplied by eligible clean energy resources, as defined.

[SB 83](#)

(Allen D) California Infrastructure and Economic Development Bank: Sea Level Rise Revolving Loan Program.

Status: 2/17/2021-Set for hearing March 16.

Is Fiscal: Y

Location: 1/28/2021-S. N.R. & W.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would create the Sea Level Rise Revolving Loan Program within the I-Bank to provide low-interest loans to local jurisdictions for the purchase of coastal properties in their jurisdictions identified as vulnerable coastal property. The bill would require the California Coastal Commission, before January 1, 2023, in consultation with the California Coastal Commission, the State Lands Commission, and any other applicable state, federal, and local entities with relevant jurisdiction and expertise, to determine criteria and guidelines for the identification of vulnerable coastal properties eligible for participation in the program. The bill would authorize specified local jurisdictions to apply for, and be awarded, a low-interest loan under the program if the local jurisdiction develops and submits to the bank a vulnerable coastal property plan.

[SB 106](#)

(Umberg D) Mental Health Services Act: innovative programs.

Last Amend: 3/10/2021

Status: 3/10/2021-From committee with author's amendments. Read second time and amended. Re-referred to Com. on RLS.

Is Fiscal: N

Location: 1/5/2021-S. RLS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law authorizes the MHSA to be amended by a 2/3 vote of the Legislature if the amendments are consistent with, and further the purposes of, the MHSA. This bill would amend the MHSA by authorizing counties to expend funds for their innovative programs without approval by the commission if the program is establishing or expanding a program implementing the full-service partnership model, as defined.

[SB 214](#)

(Bates R) Neighborhood electric vehicles: County of Orange: Ranch Plan Planned Community.

Status: 3/10/2021-Set for hearing April 13.

Is Fiscal: Y

Location: 1/28/2021-S. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law, until January 1, 2022, authorizes the County of Orange to establish a neighborhood electric vehicle (NEV) transportation plan for the Ranch Plan Planned Community in that county. Current law requires the plan to include specified elements, including provisions relating to parking, charging, NEV only lanes, and shared use with conventional vehicle lanes. Current law makes operating a NEV in violation of certain provisions an infraction. This bill would repeal the January 1, 2022, sunset date, thereby indefinitely extending the County of Orange's authority to establish a NEV transportation plan for the Ranch Plan Planned Community.

[SB 261](#) (Allen D) Regional transportation plans: sustainable communities strategies.

Status: 3/3/2021-Set for hearing March 15.

Is Fiscal: Y

Location: 2/4/2021-S. E.Q.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: current law requires certain transportation planning agencies to prepare and adopt a regional transportation plan directed at achieving a coordinated and balanced regional transportation system. Certain of these agencies are designated under federal law as metropolitan planning organizations. Existing law requires that each regional transportation plan include a sustainable communities strategy developed to achieve greenhouse gas emission reduction targets for the automobile and light truck sector for 2020 and 2035 established by the State Air Resources Board. This bill would require that the sustainable communities strategy be developed to additionally achieve greenhouse gas emission reduction targets for the automobile and light truck sector for 2045 and 2050 and vehicle miles traveled reduction targets for 2035, 2045, and 2050 established by the board. The bill would make various conforming changes to integrate those additional targets into regional transportation plans.

[SB 290](#) (Skinner D) Density Bonus Law: qualifications for incentives or concessions: student housing for lower income students: moderate-income persons and families: local government constraints.

Status: 2/24/2021-Set for hearing March 18.

Is Fiscal: Y

Location: 2/10/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the amount of a density bonus and the number of incentives or concessions a qualifying developer receives to be pursuant to a certain formula based on the total number of units in the housing development, as specified. This bill would require a unit designated to satisfy the inclusionary zoning requirements of a city or county to be included in the total number of units on which a density bonus and the number of incentives or concessions are based. The bill would require a city or county to grant one incentive or concession for a student housing development project that will include at least 20% of the total units for lower income students.

[SB 339](#) (Wiener D) Vehicles: road usage charge pilot program.

Status: 3/10/2021-Set for hearing April 13.

Is Fiscal: Y

Location: 2/17/2021-S. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law requires the Chair of the California Transportation Commission to create a Road Usage Charge (RUC) Technical Advisory Committee in consultation with the Secretary of Transportation. Under existing law, the purpose of the technical advisory committee is to guide the development and evaluation of a pilot program to assess the potential for mileage-based revenue collection as an alternative to the gas tax system. Current law requires the technical advisory committee to study RUC alternatives to the gas tax, gather public comment on issues and concerns related to the pilot program, and make recommendations to the Secretary of Transportation on the design of a pilot program, as specified. Existing law repeals these provisions on January 1, 2023. This bill would extend the operation of these provisions until January 1, 2027.

[SB 475](#) (Cortese D) Transportation planning: sustainable communities strategies.

Last Amend: 3/10/2021

Status: 3/10/2021-From committee with author's amendments. Read second time and amended. Re-referred to Com. on RLS.

Is Fiscal: Y

Location: 2/17/2021-S. RLS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the State Air Resources Board, on or before June 30, 2023, and in coordination with the California Transportation Commission and the Department of Housing and Community Development, to issue new guidelines on sustainable communities strategies and require these guidelines to be updated thereafter at least every 4 years. The bill would delete the provisions related to the Regional Targets Advisory Committee and instead require the State Air Resources Board to appoint, on or before January 31, 2022, the State-Regional Collaborative for Climate, Equity, and Resilience, consisting of representatives of various entities. The bill would require the State-Regional Collaborative for Climate, Equity, and Resilience to develop a quantitative tool for metropolitan planning organizations to use to evaluate a transportation plan's consistency with long-range greenhouse gas emission reduction targets and recommend guidelines for metropolitan planning organizations to use when crafting long-range strategies that integrate state goals related to climate resilience and social equity.

[SB 477](#) (Wiener D) General plan: annual report.

Status: 3/2/2021-Set for hearing March 18.

Is Fiscal: Y

Location: 2/25/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. That law requires the planning agency of a city or county to provide, by April 1 of each year, an annual report to, among other entities, the Department of Housing and Community Development that includes, among other specified information, the number of applications submitted, the location and total number of developments approved, the number of building permits issued, and the number of units constructed pursuant to a specific streamlined, ministerial approval process. This bill would, commencing January 1, 2023, require a planning agency to include in that annual report specified information on costs, standards, and applications for proposed housing development projects and specified information on housing development projects within the jurisdiction.

[SB 478](#) (Wiener D) Planning and Zoning Law: housing development projects.

Status: 2/25/2021-Referred to Coms. on GOV. & F. and HOUSING.

Is Fiscal: Y

Location: 2/25/2021-S. GOV. & F.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. The law also requires the Department of Housing and Community Development to notify the city, county, or city and county, and authorizes the department to notify the Attorney General, that the city, county, or city and county is in violation of state law if the department finds that the housing element or an amendment to that element, or any specified action or failure to act, does not substantially comply with the law as it pertains to housing elements or that any local government has taken an action in violation of certain housing laws. This bill would prohibit a local agency, as defined, from imposing specified standards, including a minimum lot size that exceeds an unspecified number of square feet on parcels zoned for at least 2, but not more than 4, units or a minimum lot size that exceeds an unspecified number of square feet on parcels zoned for at least 5, but not more than 10, units.

[SB 499](#) (Leyva D) General plan: land use element: uses adversely impacting health outcomes.

Status: 2/25/2021-Referred to Coms. on GOV. & F. and E.Q.

Is Fiscal: Y

Location: 2/25/2021-S. GOV. & F.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would prohibit the land use element from designating land uses that have the potential to significantly degrade local air, water, or soil quality or to adversely impact health outcomes in disadvantaged communities to be located, or to materially expand, within or adjacent to a disadvantaged community or a racially and ethnically concentrated area of poverty. By expanding the duties of cities and counties in the administration of their land use planning duties, the bill would impose a state-mandated local program.

[SB 542](#) (Limón D) Zero-emission vehicles: fees.

Status: 3/10/2021-Set for hearing April 13.

Is Fiscal: Y

Location: 3/3/2021-S. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law, commencing July 1, 2020, imposes a road improvement fee of \$100 to be paid to the Department of Motor Vehicles for registration or renewal of registration of every zero-emission motor vehicle with a model year of 2020 or later, as specified. Current law requires the department to deposit revenues from the road improvement fee, after deducting administrative costs, in the Road Maintenance and Rehabilitation Account within the State Transportation Fund. This bill would repeal those provisions. This bill contains other related provisions.

[SB 581](#)

(Atkins D) General plan.

Status: 3/3/2021-Referred to Com. on HOUSING.

Is Fiscal: Y

Location: 3/3/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law, requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. That law requires the planning agency of a city or county to provide by April 1 of each year an annual report to, among other entities, the Department of Housing and Community Development. The law requires that the annual report include, among other specified information, the number of housing development applications received and the number of units approved and disapproved in the prior year. This bill would additionally require the planning agency include in the annual report whether the city or county is a party to a court action related to a violation of state housing law, and the disposition of that action.

[SB 621](#)

(Eggman D) Conversion of motels and hotels: streamlining.

Status: 3/4/2021-Referral to Com. on E.Q. rescinded because of the limitations placed on committee hearings due to ongoing health and safety risks of the COVID-19 virus.

Is Fiscal: Y

Location: 3/4/2021-S. E.Q.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would authorize a development proponent to submit an application for a development for the complete conversion, as defined, of a structure with a certificate of occupancy as a motel or hotel into multifamily housing units to be subject to a streamlined, ministerial approval process, provided that development proponent reserves an unspecified percentage of the proposed housing units for lower income households, unless a local government has affordability requirements that exceed these requirements. The bill would require the structure proposed to be converted be vacant for at least 6 months prior to the submission of the application, except as provided. The bill would require the development proponent to comply with specified requirements regarding the payment of prevailing rate or per diem wages for construction work related to the part of the development that is a public work and the use of a skilled and trained workforce on the development, except as provided. The bill would not apply to a hotel or motel conversion on a site that is in a coastal zone, as defined.

[SB 640](#)

(Becker D) Transportation financing: jointly proposed projects.

Status: 3/3/2021-Referred to Com. on TRANS.

Is Fiscal: Y

Location: 3/3/2021-S. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law provides for the deposit of various funds, including revenues from certain increases in fuel taxes and vehicle fees, for the program into the Road Maintenance and Rehabilitation Account. After certain allocations for the program are made, existing law requires the remaining funds available for the program to be continuously appropriated 50% for allocation to the department for maintenance of the state highway system or for the State Highway Operation and Protection Program and 50% for apportionment to cities and counties by the Controller pursuant to a specified formula. Current law requires a city or county to submit to the California Transportation Commission a list of proposed projects, as specified, to be eligible for an apportionment of those funds. This bill would authorize cities and counties to jointly submit to the commission a list of proposed projects to be funded by the cities and counties' apportionments of those funds, as specified.

[SB 649](#)

(Cortese D) Local governments: affordable housing: local tenant preference.

Status: 3/3/2021-Referred to Coms. on HOUSING and JUD.

Is Fiscal: N

Location: 3/3/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. Current law provides for various incentives intended to facilitate and expedite the construction of affordable housing. This bill would establish a state policy supporting local tenant preferences for lower income households, as defined, that are subject to displacement risk, and, further, permits local governments and developers in receipt of local or state funds, federal or state tax credits, or an allocation of tax-exempt private activity bonds designated for affordable rental housing to restrict occupancy by creating a local housing preference for lower income households subject to displacement risk.

[SB 671](#)

(Gonzalez D) Transportation: Clean Freight Corridor Efficiency Program.

Status: 3/10/2021-Set for hearing April 13.

Is Fiscal: Y

Location: 3/3/2021-S. TRANS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would establish the Clean Freight Corridor Efficiency Program, to be jointly administered by the California Transportation Commission and State Air Resources Board, in coordination with other state entities. The bill would require the program to establish criteria for identifying qualifying freight corridors and define minimum requirements for clean truck corridors, surrounding local streets and roads, and associated facilities. The bill would require the program to identify California's 5 most-used freight corridors and objectives for improving the corridors, as specified, and identify projects and funding opportunities in these corridors.

[SB 726](#)

(Gonzalez D) Alternative fuel and vehicle technologies: transportation sustainability strategy.

Last Amend: 3/11/2021

Status: 3/11/2021-From committee with author's amendments. Read second time and amended. Referred to Com. on RLS.

Is Fiscal: Y

Location: 2/19/2021-S. RLS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Would require the State Air Resources Board and the State Energy Resources Conservation and Development Commission, in coordination with specified state agencies, to jointly develop a comprehensive transportation sustainability strategy. The bill would require the strategy to be adopted by state agencies identified in the strategy. The bill would require, as part of the 2022 update of the scoping plan, the state board to set a greenhouse gas emissions reduction target for the whole transportation sector. The bill would require the Governor to identify and appoint one key lead agency to steer the coordination of zero-emission vehicle deployment across state agencies and to implement the zero-emission vehicle component of the strategy developed by the state board and commission.

[SB 728](#)

(Hertzberg D) Density Bonus Law: purchase of density bonus units by nonprofit housing organizations.

Last Amend: 3/10/2021

Status: 3/10/2021-From committee with author's amendments. Read second time and amended. Referred to Com. on RLS.

Is Fiscal: Y

Location: 2/19/2021-S. RLS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: Current law, commonly referred to as the Density Bonus Law, requires a city or county to provide a developer that proposes a housing development within the city or county with a density bonus and other incentives or concessions, as specified, if the developer agrees to construct, among other options, specified percentages of units for moderate-income or, lower, or very low income households and meets other requirements. Current law requires the developer and the city or county to ensure that the initial occupant of a for-sale unit that qualified the developer for the award of the density bonus is a person or family of very low, low, or moderate income. This bill, as an alternative to ensuring that the initial occupant of a for-sale unit is a person or family of the required income, would authorize the developer and the city or county to ensure that a qualified nonprofit housing organization, as defined, purchases the unit pursuant to a specified recorded contract that includes an affordability restriction, an equity sharing agreement, and a repurchase option that requires a subsequent purchaser that desires to sell or convey the property to first offer the nonprofit

corporation the opportunity to repurchase the property.

[SB 765](#) (Stern D) Accessory dwelling units: setbacks.

Status: 3/3/2021-Referred to Coms. on HOUSING and GOV. & F.

Is Fiscal: Y

Location: 3/3/2021-S. HOUSING

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law, among other things, provides for the creation of accessory dwelling units by local ordinance, or, if a local agency has not adopted an ordinance, by ministerial approval, in accordance with specified standards and conditions. Current law prohibits a local agency's accessory dwelling unit ordinance from imposing a setback requirement of more than 4 feet from the side and rear lot lines for an accessory dwelling unit that is not converted from an existing structure or a new structure constructed in the same location and to the same dimensions as an existing structure. This bill would remove the above-described prohibition on a local agency's accessory dwelling unit ordinance, and would instead provide that the rear and side yard setback requirements for accessory dwelling units may be set by the local agency. The bill would authorize an accessory dwelling unit applicant to submit a request to the local agency for an alternative rear and side yard setback requirement if the local agency's setback requirements make the building of the accessory dwelling unit infeasible.

[SB 778](#) (Becker D) Planning and zoning: accessory dwelling units.

Last Amend: 3/11/2021

Status: 3/11/2021-From committee with author's amendments. Read second time and amended. Re-referred to Com. on RLS.

Is Fiscal: Y

Location: 2/19/2021-S. RLS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The Planning and Zoning Law, among other things, provides for the creation of accessory dwelling units by local ordinance, or, if a local agency has not adopted an ordinance, by ministerial approval, in accordance with specified standards and conditions. Current law prohibits a local agency from imposing any owner-occupant requirement on a proposed accessory dwelling unit until January 1, 2025, and, thereafter, authorizes a local agency to require that an applicant for a permit for an accessory dwelling unit to be an owner-occupant, subject to certain limitations. This bill would extend the prohibition on owner-occupant requirements for accessory dwelling units under these provisions from January 1, 2025, to January 1, 2028. The bill would make conforming changes with respect to owner-occupant requirements imposed after that date.

[SCA 2](#) (Allen D) Public housing projects.

Status: 12/8/2020-From printer. May be acted upon on or after January 7.

Is Fiscal: N

Location: 12/7/2020-S. RLS.

Desk	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf. Conc.	Enrolled	Vetoed	Chaptered
1st House				2nd House							

Summary: The California Constitution prohibits the development, construction, or acquisition of a low-rent housing project, as defined, in any manner by any state public body until a majority of the qualified electors of the city, town, or county in which the development, construction, or acquisition of the low-rent housing project is proposed approve the project by voting in favor at an election, as specified. This measure would repeal these provisions.

Total Measures: 98

Total Tracking Forms: 98