



Orange County Council of Governments

AGENDA

Orange County Council of Governments
Board of Directors Meeting

May 25, 2023 at 10:30 AM

As set forth in Orange County Council of Governments Bylaws and Joint Powers Agreement - the Orange County Council of Governments is a voluntary agency established to serve as a sub- regional organization to the Southern California Association of Governments representing Orange County on mandated and non-mandated regional planning activities, to provide a vehicle for Members to engage cooperatively on such activities, and to conduct studies and projects designed to improve and coordinate common governmental responsibilities and services on an area-wide and regional basis.

Los Olivos Community Center -101 Alfonso, Irvine, CA 92618

1 669 900 6833 Meeting ID Number: 816 7676 7039

Password: 068406 - 10:30 a.m. to 12:30 p.m.

Board Members (Voting)

District 13 Chair Wendy Bucknum

County of Orange SCAG Representative Vice Chair Don Wagner

District 12 Vacant

District 14 Tammy Kim

District 15 Lauren Kleiman

District 16 Valerie Amezcua

District 17 Jon Dimitru

District 18 Marshall Goodman

District 19 Ashleigh Aitken

District 20 Joe Kalmick

District 21 Art Brown

District 22 Marty Simonoff

District 64 Casey McKeon

Cities-at-Large Rose Espinoza

Independent Special Districts of Orange County (ISDOC) Mike Schaefer

Orange County Sanitary District (OCSD) David Shawver

Orange County Transportation Authority (OCTA) Brian Goodell

South Coast Air Quality Management District (SCAQMD) Carlos Rodriguez

Transportation Corridor Agency (TCA) Scott Voigts

Ex-Officio Members (Non-Voting)

Anaheim Resort Transportation (ART) Diana Kotler

Association of California Cities, Orange County (ACC-OC) Kris Murray

Business Community (OCBC) Jennifer Bullard



AGENDA

May 25, 2023 at 10:30 AM

Caltrans District 12 Ryan Chamberlain
Orange Co. Local Agency Formation Commission (OC-LAFCO) Carolyn Emery
Non-Profit Housing Community Helen O'Sullivan
League of California Cities Erin Sasse
Private Sector Adam Wood
University Community Amanda Hughes
Orange County Hispanic Chamber of Commerce Eddie Marquez
Vacant County-at-Large

Agenda Descriptions

The agenda descriptions are intended to provide members of the public a general summary of items of business to be transacted or discussed. The posting of the recommended actions does not indicate what action will be taken. The Board of Directors may take any action deemed to be appropriate and is not limited by the notice of the recommended action.

Public Comments on Agenda Items

Members of the public wishing to address the Board of Directors regarding any item appearing on the agenda may do so by completing a Speaker Card and submitting it to the Clerk of the Board. Speakers will be recognized by the Chair at the time the agenda item is considered. A speaker's comments shall be limited to three minutes.

Public Availability of Agenda Materials

All documents relative to the items referenced in this agenda are available for public inspection at www.occog.com

Accessibility

Any person with a disability requiring a modification or accommodation in order to participate in this meeting should contact the Clerk of the Board at (949) 357-3342, no less than three business days prior to this meeting to enable the Orange County Council of Governments to make reasonable arrangements to assure accessibility to this meeting.

Call to Order

Roll Call

Pledge of Allegiance

Public Comments

Members of the public may address the Board of Directors regarding any items within the subject matter jurisdiction of the Board of Directors; however, action may not be taken on matters that are not listed on the agenda unless authorized by law. Comments shall be limited to three minutes per speaker, unless different time limits are set by the Chairman, subject to the approval of the Board of Directors.



1. Closed Session

Fred Galante, General Counsel

1. CONFERENCE WITH LEGAL COUNSEL - EXISTING LITIGATION.

Pursuant to Paragraph (1) of Subdivision (d) of Government Code Section 54956.9:

OCCOG, et al. vs. Gustavo Velasquez, California Dept. of Housing and Community Development (2nd Appellate Dist. Case No. B317856; Superior Court Case No. 21STCP01970)

Consent Calendar (Item Nos. 2 -3)

All matters listed under the Consent Calendar are routine and will be enacted by one vote without separate discussion unless Members of the Board, the public, or staff request specific items be removed for separate action or discussion.

2. Approval of Meeting Minutes for April 27, 2023, Regular Meeting

Kathryn Morrison, OCCOG Clerk of the Board

Recommended Action: *Receive and file the minutes as amended or presented.*

3. OCCOG Financial Reports for April 2023

John Hanson, OCCOG Treasurer

Recommended Action: *Approve the OCCOG Financial Reports for April 2023.*

Action Items

4. Legislative Update

Wendy Strack, Legislative Consultant

Recommended Action: *Take positions on legislation as recommended by staff.*

Discussion Items

5. Draft OCCOG Budget for Fiscal Year 2023-24

Marnie O'Brien Primmer, Executive Director

Recommended Action: *Provide direction to staff regarding the Draft FY 2023-24 Budget.*

6. Draft OCCOG Work Plan for Fiscal Year 2023-24

Marnie O'Brien Primmer, Executive Director

Recommended Action: *Provide direction to staff regarding the Draft FY 2023-24 Work Plan.*



7. OCCOG REAP 2.0 Application Status Update

Marnie O'Brien Primmer, Executive Director

Recommended Action: *Provide direction to staff regarding the OCCOG's REAP 2.0 application.*

OCCOG Leadership Reports

8. Chair's Report

Wendy Bucknum, OCCOG Chair

9. Executive Director's Report

Marnie O'Brien Primmer, OCCOG Executive Director

Brief Reports

This section is set aside for brief reports or presentations from listed agencies. Speakers are requested to keep their comments brief. Any speaker wishing to provide a more detailed discussion should request the discussion be placed on the agenda at a future meeting.

- **OCCOG Technical Advisory Committee**

Justin Equina, Technical Advisory Committee Chair

- **Southern California Association of Governments**

Sarah Patterson, Manager of Government Affairs, SCAG

- **South Coast Air Quality Management District**

Carlos Rodriquez, OCCOG Director; Debra Ashby, Senior Public Information Specialist SCAQMD;
Link to May/June edition of SCAQMD Advisor Newsletter:

<http://www.aqmd.gov/docs/default-source/publications/aqmd-advisor/mar-apr-2023.pdf?sfvrsn=8>

- **Board Member Reports**

Director Scott Voigts, OCCOG

- **Member Agency Reports**

- **Staff Member Reports**

Future Agenda Items

Adjournment of Regular Meeting

The next OCCOG Regular Meeting will be on June 22, 2023, at the Los Olivos Community Center.



MINUTES

Thursday, April 27, 2023 | 10:30 a.m.

Call to Order

Chair Bucknum called the Regular Meeting of the Orange County Council of Governments to order at 10:32 a.m. on Thursday, April 27, 2023, via Zoom; at 1 507 473 4847, Meeting ID Number: 834 8824 3354.

Board Members Present

District 13 Chair Wendy Bucknum

District 12 Ray Genneway (Alternate)

District 14 Tammy Kim

District 18 Marshall Goodman

District 19 Carlos Leon (Alternate)

District 20 Joe Kalmick

District 21 Art Brown

District 22 Marty Simonoff

South Coast Air Quality Management District (SCAQMD) Carlos Rodriguez

Independent Special Districts of Orange County (ISDOC) Mike Schaefer

Orange County Sanitary District (OCSD) David Shawver

Orange County Transportation Authority (OCTA) Brian Goodell

Transportation Corridor Agency (TCA) Scott Voigts

Private Sector (Ex-Officio) Adam Wood

Caltrans District 12 (Ex-Officio) Lan Zhou on behalf of Ryan Chamberlain

Hispanic Chamber of Commerce Eddie Marquez

Board Members Absent

County of Orange SCAG Representative Vice Chair Don Wagner

District 12 Sandy Rains

District 15 Lauren Kleiman

District 17 Letitia Clark

District 16 Valerie Amezcua

District 19 Ashleigh Aitken

District 64 Casey McKeon

Cities-at-Large Rose Espinoza

Anaheim Resort Transportation (ART) (Ex-Officio) Diana Kotler

Business Community (OCBC) (Ex-Officio) Jennifer Bullard

Non-Profit Housing Community (Ex-Officio) Helen O'Sullivan

Association of California Cities, Orange County (ACC-OC) (Ex-Officio) Kris Murray

Orange Co. Local Agency Formation Commission (OC-LAFCO) (Ex-Officio) Carolyn Emery

League of California Cities, Orange County, (LOCC-OC) (Ex-Officio) Erin Sasse

University Community Amanda Walsh

Board Vacancies

Health Care/Hospital Industry (Ex-Officio)



MINUTES

Thursday, April 27, 2023 | 10:30 a.m.

Staff Present

Marnie O’Brien Primmer, Executive Director
Fred Galante, General Counsel
Lisa Telles, Consultant
Kathryn Morrison, Clerk of the Board

Others Present

Justin Equina, TAC Chair
Deborah Diep, Center for Demographic Research Director
Jonathan Hughes, SCAG Public Affairs Officer

Pledge of Allegiance Chair Bucknum

Public Comments None

Quorum Present

(Chair) Wendy Bucknum, Carlos Leon (Alternate), Tammy Kim, Marshall Goodman, Joe Kalmick, Art Brown, Ray Genneway (Alternate), Marty Simonoff, Carlos Rodriguez, Mike Schaefer, David Shawver, Brian Goodell, Scott Voigts

1. Oaths of Office

- Fred Galante, General Counsel
 - o **Mayor Pro Tem Marshall Goodman**
 - o **Mayor Ashleigh Aitken**

La Palma Mayor Pro-Tem, Marshall Goodman was sworn in to represent SCAG District 18 on the OCCOG Board of Directors. District 18 includes the cities of La Palma, Cypress and Garden Grove. Director Aitken was absent and would be sworn in at a later date.

| | | | | |
|------------------|-----------------|-------------------|------------------|-----------------|
| DW = D. Wagner | SR = S. Rains | WB=W. Bucknum | TK= T. Kim | LK= L. Kleiman |
| VA= V. Amezcua | LC= L. Clark | MG = M. Goodman | JK= J. Kalmick | AB = A. Brown |
| MS = M. Simonoff | CM = C. McKeon | RE = R. Espinoza | MS = M. Schaefer | DS = D. Shawver |
| | BG = B. Goodell | CR = C. Rodriguez | SV = S. Voigts | |

Legend: Y=YES, N=NO, C=CONFLICT, ABS=ABSTAIN, A=ABSENT, P=PRE

Consent Calendar (Item Nos. 2 - 6)

All matters listed under the Consent Calendar are routine and will be enacted by one vote without separate discussion unless Members of the Board, the public, or staff request specific items be removed for separate action or discussion.



MINUTES

Thursday, April 27, 2023 | 10:30 a.m.

2. Approval of Meeting Minutes for February 23, 2023, Regular Meeting

Kathryn Morrison, OCCOG Clerk of the Board

Recommended Action: *Receive and file the minutes as amended or presented.*

3. OCCOG Financial Reports for February/March 2023

John Hanson, OCCOG Treasurer

Recommended Action: *Approve the OCCOG Financial Reports for February/March of 2023.*

4. Approval of New Bank Account

Marnie O’Brien Primmer, Executive Director

Recommended Action: *Approve Resolution # 2023-001 to Authorize OCCOG Executive Director to close Account #591004948 and open a new checking account #591113097 with Citizens Business Bank.*

5. Approve Contract with Gruber and Lopez Inc. for 2022-23 OCCOG Financial Audit

Recommended Action: *Request Board of Directors approve resolution no. 2023-02 authorizing the Executive Director execute the contract with Gruber and Lopez Inc. Fee for the financial audit for fiscal year 2022-23 shall not exceed \$12,500.*

6. Approve Contract Amendment #4 for Legislative Consultant, Wendy Strack

Recommended Action: *Approve Contract Amendment to expand the scope of work in line with OCCOG Strategic Plan and 2023 Work plan objectives, extend the performance period through end of June 2024, and increase monthly retainer commensurate with the increased scope. New monthly retainer amount is \$5000 with additional as-needed work billed at \$125/hour with prior written authorization. Total contract value not to exceed \$72,000 annually.*

It was moved by Director Brown and seconded by Director Simonoff to approve consent calendar items 2-6. Said motion was carried by the following vote:

| | | | | | | | | | | | | | | | | | |
|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| WB | DW | SR | TK | LK | VA | LC | MG | JK | AB | MS | CM | RE | MS | DS | BG | CR | SV |
| Y | A | A | Y | A | A | A | A | Y | Y | Y | A | A | Y | Y | Y | Y | Y |



Action Items

7. Selection of SCAG Policy Committee Representative

Fred Galante, General Counsel

Recommended Action: *Select one SCAG Policy Committee Representative*

Orange County has 12 representatives that serve on SCAG policy committees, and the OCCOG Board is the appointing body for these representatives. One of the 12 positions recently opened when Mission Viejo Councilmember, Trish Kelly was appointed to the SCAG Regional Council to represent the Transportation Corridor Agencies. Mayor Tanya Doby submitted her interest and the OCCOG Board of Directors unanimously approved the appointment at their April 27, 2023 meeting. Mayor Doby will serve on the Community and Economic Development Committee (CEHD) once appointed by the SCAG President.

It was moved by Director Kalmick and seconded by Director Simonoff to approve action item 7. Said motion was carried by the following vote:

| | | | | | | | | | | | | | | | | | |
|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| WB | DW | SR | TK | LK | VA | LC | MG | JK | AB | MS | CM | RE | MS | DS | BG | CR | SV |
| Y | A | A | Y | A | A | A | A | Y | Y | Y | A | A | Y | Y | Y | Y | Y |

8. Conduct OCCOG Leadership Elections

Fred Galante, General Counsel

Recommended Action: *General Counsel to conduct OCCOG Leadership Elections in accordance with OCCOG bylaws.*

General Counsel conducted the OCCOG Leadership Elections, nominations were made from the floor for Chair Bucknum to continue another term.

It was moved by Director Simonoff and seconded by Director Goodell to approve action item 8. Said motion was carried by the following vote:

| | | | | | | | | | | | | | | | | | |
|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| WB | DW | SR | TK | LK | VA | LC | MG | JK | AB | MS | CM | RE | MS | DS | BG | CR | SV |
| Y | A | A | Y | A | A | A | A | Y | Y | Y | A | A | Y | Y | Y | Y | Y |

9. Approve nominations for SCAG Greenprint Technical Advisory Committee

Recommended Action: *Select up to three representatives to serve on the SCAG Greenprint Technical Advisory Committee (TAC).*



MINUTES

Thursday, April 27, 2023 | 10:30 a.m.

The SoCal Greenprint project is an innovative online regional mapping tool that will highlight the benefits of natural lands, waters and agricultural land with the goals of protecting, restoring and enhancing natural lands, public greenspace, working lands and water resources and the benefits they provide to people and nature throughout the SCAG region.

OCCOG was tasked with selecting three of the four representatives to serve on the SoCal Greenprint Technical Advisory Committee for Orange County. OCTA selects their representative, and chose Dan Phu.

Representatives could be planning staff or governing board member from a SCAG member jurisdiction. The OCCOG Executive Management Committee (EMC) met on April 10 and considered potential qualified representatives. The EMC recommended, and the Board approved, the following representatives for Orange County:

- Supervisor Donald Wagner, OCCOG Vice Chair
- Justin Equina, OCCOG TAC Chair, City of Irvine Senior Planner
- Ted White, City of Anaheim Planning & Building Director

The Greenprint TAC will work to ensure that the SoCal Greenprint tool provides data that aligns with advance mitigation opportunities and provide a forum for members to advise and provide input to SCAG staff on data policies and user guidelines, data governance standards, data selection criteria, data parameters, and a process to resolve potential divergent perspective for the SoCal Greenprint tool.

The Board also voted to submit a letter of support for the business consensus candidate, Tom Grable, TRI Pointe Homes Southern California Division President, for appointment to the Greenprint TAC.

It was moved by Director Simonoff and seconded by Director Goodell to approve action item 9. Said motion was carried by the following vote:

| WB | DW | SR | TK | LK | VA | LC | MG | JK | AB | MS | CM | RE | MS | DS | BG | CR | SV |
|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Y | A | A | Y | A | A | A | A | Y | Y | Y | A | A | Y | Y | Y | Y | Y |

10. Approval of FY 2023-2026 Memorandum of Understanding with Center for Demographic Research (CDR)

Deborah Diep, CDR Director

Recommended Action: *Authorize the OCCOG Executive Director to execute the FY2023-2026 Memorandum of Understanding with CSU Fullerton for demographic services by the Center for Demographic Research.*



MINUTES

Thursday, April 27, 2023 | 10:30 a.m.

The OCCOG Board approved the execution of a three-year Memorandum of Understanding Agreement (MOU) between OCCOG and The Center for Demographic Research (CDR) to continue to conduct professional services for demographic services commencing on July 1, 2023. CDR develops population, employment, housing, and other demographic projections used by OCCOG, its member agencies and other local and regional agencies for transportation and other planning activities. The demographic projections are used in the development of the Orange County Projections (OCP), which are approved by the OCCOG Board of Directors for transmittal to SCAG as Orange County’s official growth forecast for county-wide, area-wide and regional planning purposes, including SCAG’s Regional Transportation Plan/Sustainable Communities Strategy. Visit CDR at: <https://www.fullerton.edu/cdr/>

It was moved by Director Brown and seconded by Director Goodell to approve action item 10. Said motion was carried by the following vote:

| | | | | | | | | | | | | | | | | | |
|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| WB | DW | SR | TK | LK | VA | LC | MG | JK | AB | MS | CM | RE | MS | DS | BG | CR | SV |
| Y | A | A | Y | A | A | A | A | Y | Y | Y | A | A | Y | Y | Y | Y | Y |

Discussion Items

11. 2023 General Assembly Recap and 2024 General Assembly Preparation Discussion

Lisa Telles, OCCOG Consultant

Recommended Action: *Receive and file.*

The OCCOG General Assembly was held on March 23, 2023, at the Richard Nixon Presidential Library and Museum in Yorba Linda. The event had 180 registrations and 150 people in attendance and for the first time made money. Holding a half-day event helped reduced costs and increased attendance through the entire program.

A post-event survey was conducted, and most respondents reported that the next General Session should again include sessions on housing. The Richard Nixon Presidential Library and Museum also received high marks from survey respondents.

The Board was asked for feedback on whether the event should be held in one year (March 2024) or in 18 months. Holding the General Assembly annually was preferred by the Board, and they discussed the benefits of the Nixon Library venue compared to other options. Staff will bring recommendations for the 2024 General Assembly to the Board for consideration at the June 2023 meeting.



12. Legislative Update

Bill Higgins, Executive Director of CalCOG

Recommended Action: *Receive and file.*

The California Association of Governments (CALCOG) is a non-profit, social welfare organization formed to serve regional governments. OCCOG is one of 49 members of the organization. CALCOG's executive director, Bill Higgins provided a Sacramento legislative update at the April OCCOG Board Meeting covering the following topics:

- Status of Brown Act reform bills to allow for remote participation.
- AB 1335 (Zbur) – this bill would require each transportation planning agency to follow certain population projection procedures when updating the regional transportation plan.
- AB 6 and 7 (Friedman) AB 6 proposes changes to the sustainable communities strategy process and SB 7 would require that local projects that receive funding from specified sources must report annually to the legislature. Both bills link transportation funding and project selection processes at the local level to State climate goals.
- Budget proposals to support transit.

For full updates on these topics and other bills CALCOG is tracking, visit <https://calcog.org/bill-tracker/>

Director Shawver asked if OCCOG could take a position on the bills addressing the Fentanyl crisis that is impacting public safety in our cities. The Board will be able to consider taking positions on these bills at the next OCCOG Board Meeting.

13. REAP 1.0 Progress Update

Jazmine Estores, REAP Deputy Program Manager, LSA

Recommended Action: *Receive and file.*

If SCAG receives a new agreement from HCD for REAP 1.0, the completion date for REAP 1.0 projects will be extended from the original June 30, 2023 deadline to October 15, 2023. If approval is received, the following programs to continue for 3.5 additional months:

- Continued work with Aliso Viejo, Laguna Beach and Santa Ana to provide 3-D visualization services.
- Prohousing designation workshops*
- ArcGIS urban Training Group Sessions
- Model ordinances for member jurisdictions



- ADU plans gallery
- ULI TAP
- Housing SoCal website
- Staff support and technical assistance and staff augmentation through the On-Call Services Bench consultants.

*Prohousing designation is a new incentive program by HCD to help cities receive state resources. The Program provides incentives to cities and counties in the form of additional points or other preference in the scoring of competitive housing, community development, and infrastructure programs. The Prohousing workshops will help cities walk through the application process.

14. REAP 2.0 Application Discussion

Marnie O'Brien Primmer, Executive Director

Recommended Action: *Receive and file.*

Executive Director, Marnie Primmer, reported that despite the fact that SCAG has not received approval of its REAP 2.0 application from HCD, it is moving forward in requesting applications from Councils of Governments. OCCOG is in line to receive approximately \$3.245 Million to implement programs that support transformative planning. Transformative planning projects meet multiple objectives of infill development, housing for all incomes, Vehicle Miles Traveled (VMT) reduction and Affirmatively, Furthering Fair Housing (AFFH).

Staff is now working to refine the proposed list of projects it has presented to the Board at previous Board Meetings to comply with grant criteria and will be using consulting staff to support completing the detailed requirements included in the application. The final application will be brought to the May 25, 2023 Board Meeting for approval. The deadline for submittal is May 31, 2023.

OCCOG Leadership Reports

15. Chair's Report

Wendy Bucknum, OCCOG Chair

- Newly re-elected Chair Bucknum thanked Board Members for their confidence in her leadership and welcomed new members to the Board.
- She thanked Director Art Brown for stepping up to be the future president of SCAG. And announced that this will be a "Consistent Collaboration Year" and it will be important that we coalesce and support Art in the role. Director Brown is scheduled to be elected at the SCAG General Assembly taking place on May X.



- Chair Bucknum asked Director Brian Goodell to share what he is working on to take advantage of the 2028 Olympics by bringing sport tourism to Mission Viejo. He recently returned from an ONOCC Meeting Brisbane, Australia. Sports tourism is an economic driver. Director Goodell encouraged cities to join the Orange County Sports Commission.
<https://www.ocsportscommission.org/>

16. Executive Director's Report

Marnie O'Brien Primmer, OCCOG Executive Director

- In recognition of Administrative Assistants Day, Marnie thanked OCCOG's Clerk of the Board, Kathryn Morrison, for all the work she does behind the scenes.
- OCCOG has been notified of the availability of a new Community Pollution Reduction Grant as part of the federal Infrastructure Investment and Jobs Act (IIJA). Applicants are divided into Metropolitan Areas (MSAs). OCCOG will be working with other regional partners including OCTA, the County of Orange and SCAQMD. County of Los Angeles will be the lead agency due to their resource availability to prepare the required application and take on work once the application is accepted. Staff will provide additional details and regular updates as the process moves forward.
- Orientations for new OCCOG Board Members are scheduled May 16 in the morning and May 18 in the afternoon. "Drop in" office hours will be available on May 19. All meetings will take place via Zoom. A board orientation packet will be sent prior to the briefings. Watch for an email next week with information about times and login links.

Brief Reports

This section is set aside for brief reports or presentations from listed agencies. Speakers are requested to keep their comments brief. Any speaker wishing to provide a more detailed discussion should request the discussion be placed on the agenda at a future meeting.

• OCCOG Technical Advisory Committee

Justin Equina, Technical Advisory Committee Chair

- Connect SoCal 2024 Forecasted Regional Development Pattern – Growth Vision Evaluation
 - SCAG staff has completed aggregating and assessing locally-reviewed household and employment projection data following the conclusion of the Local Data Exchange process in December 2022. During April's SCAG Technical Working Group (TWG), SCAG staff announced that the locally-reviewed growth forecast household and employment totals exactly match city level numbers.
- Connect SoCal 2024: Draft Regional Planning Policies
 - During April's SCAG (TWG) staff presented the proposed Regional Planning Policies as part of Connect SoCal 2024 development. The purpose of the Regional Planning Policies is to articulate broad regional policies and best practices for integrated land use and transportation planning. SCAG is requesting input on these draft policies by April 28th. The feedback will be used to inform an updated version of these policies, which will be presented to SCAG Policy Committees on June 1st.



MINUTES

Thursday, April 27, 2023 | 10:30 a.m.

- **Southern California Association of Governments**

Jonathan Hughes, Regional Affairs Officer, SCAG

- Welcomed new OCCOG Board Members and SCAG Policy Committee Member
- Thanked members for joining the recent tour of impact housing in Yorba Linda
- Announced that the SCAG General Assembly would be taking place the next week
- Announced he will be leaving SCAG in the coming weeks

- **South Coast Air Quality Management District**

Carlos Rodriguez, OCCOG Director; Debra Ashby, Senior Public Information Specialist SCAQMD;

Link to January edition of SCAQMD Advisor Newsletter:

<http://www.aqmd.gov/docs/default-source/publications/aqmd-advisor/mar-apr-2023.pdf?sfvrsn=8>

- More businesses are being required to submit annual emissions reports. For information visit: <https://www.aqmd.gov/home/rules-compliance/compliance/annual-emission-reporting>
- Director Rodriguez is the Chair of the SCAQMD Local Government and Small Business Assistance Advisory Group. SCAG members are encouraged to participate in the hybrid meetings. The next meeting is June 9 at 11:30 a.m. Visit <https://www.aqmd.gov/nav/about/groups-committees/lgsba-advisory-group> for information.

- **Board Member Reports**

Director Brown reported that he attended the SCAG Sacramento Trip. He also reported earlier in the meeting that La Habra won an award for its special needs development that created 57 units. Director Shawver thanked members for attending the dedication of the Ground Water Replenishment System (GWRS) Expansion on April 14. The GWRS is the world's largest indirect potable reuse facility.

- **Member Agency Reports**

- **Staff Member Reports**

Future Agenda Items

Adjournment of Regular Meeting

The April OCCOG Board of Directors was adjourned at 12:40 PM in memory of Cpt. Tim Strack beloved husband of OCCOG Legislative Consultant, Wendy Strack.

The next OCCOG Regular Meeting will be on May 25, 2023, at the Los Olivos Community Center.



AGENDA ITEM # 3

OCCOG April 2023 Financial Report

STAFF RECOMMENDATION

Approve financial report.

SUMMARY

OCCOG financial information is provided for Board review.

As of April 30, 2023, OCCOG had combined cash and investments of \$216,443.76, consisting of the following: a bank balance of \$86,408.07 at Citizens Business Bank outstanding checks in the amount of \$51,805.87 and an investment balance at the State Local Agency Investment Fund of \$181,841.56.

ATTACHMENTS

- A. OCCOG Fiscal Year 2022-23 Cash and Investments
- B. Citizens Business Bank Statement as of April 30, 2023
- C. State Local Agency Investment Fund (LAIF) Monthly Statement for April 30, 2023
- E. LAIF Performance Report - Period Ending April 19, 2023, Pooled Money Investment Account (PMIA) Average Monthly Effective Yields – January 2023 – February 2023 – March 2023 and PMIA Portfolio Composition at 3/31/23.
- F. OCCOG Fiscal Year 2022-23 Cash Receipts/Disbursements Report

STAFF CONTACT

John Hanson, CPA
OCCOG Treasure
949-929-0073
jhoccog@gmail.com

**Orange County Council of Governments
Cash and Investments
Fiscal Year 2022-23**

| Date | Check # | Description | Amount | General Ledger Balance | Bank Balances and Reconciliation |
|-------------|---------|-------------------------------------|--------------|------------------------|-----------------------------------|
| July | | | | | |
| | | Balance Forward | | 212,323.58 | Citizens Business Bank 343,919.03 |
| 7/1/2022 | 2305 | Connected Consulting | (15,107.70) | 197,215.88 | O/S Checks (176,092.86) |
| 7/1/2022 | 2306 | Lisa Telles Communications | (2,500.00) | 194,715.88 | State LAIF 179,075.32 |
| 7/1/2022 | 2307 | WJS Consulting | (2,500.00) | 192,215.88 | <u>\$346,901.49</u> |
| 7/1/2022 | 2308 | Kathryn Morrison | (3,671.54) | 188,544.34 | |
| 7/1/2022 | 2311 | John Hanson | (707.32) | 187,837.02 | |
| 7/14/2022 | | SCAG | 151,691.80 | 339,528.82 | |
| 7/14/2022 | | City of La Habra | 9,010.01 | 348,538.83 | |
| 7/15/2022 | 2309 | WSP USA | (9,192.90) | 339,345.93 | |
| 7/15/2022 | 2310 | Orange County Housing Finance Trust | (130,000.00) | 209,345.93 | |
| 7/15/2022 | | Local Agency Investment Fund | 462.55 | 209,808.48 | |
| 7/22/2022 | | City of Seal Beach | 6,090.24 | 215,898.72 | |
| 7/22/2022 | | City of Placentia | 8,173.26 | 224,071.98 | |
| 7/22/2022 | | City of Los Alamitos | 5,065.00 | 229,136.98 | |
| 7/22/2022 | | City of Villa Park | 4,583.65 | 233,720.63 | |
| 7/22/2022 | | City of Fullerton | 15,406.54 | 249,127.17 | |
| 7/22/2022 | | City of San Juan Capistrano | 6,876.73 | 256,003.90 | |
| 7/22/2022 | | City of Laguna Woods | 5,510.90 | 261,514.80 | |
| 7/22/2022 | | City of Stanton | 7,230.53 | 268,745.33 | |
| 7/25/2022 | | Citizens Business Banks | (46.74) | 268,698.59 | |
| 7/26/2022 | | City of Irvine | 28,645.17 | 297,343.76 | |
| 7/29/2022 | | City of Laguna Beach | 5,921.12 | 303,264.88 | |
| 7/29/2022 | | Transportation Corridor Agencies | 10,000.00 | 313,264.88 | |
| 7/29/2022 | | City of Cypress | 8,063.09 | 321,327.97 | |
| 7/29/2022 | | City of Laguna Niguel | 9,209.47 | 330,537.44 | |
| 7/29/2022 | | City of Costa Mesa | 12,929.96 | 343,467.40 | |
| 7/29/2022 | | City of Buena Park | 10,720.01 | 354,187.41 | |
| 7/29/2022 | | City of La Palma | 5,338.36 | 359,525.77 | |
| 7/29/2022 | | City of San Clemente | 9,135.50 | 368,661.27 | |
| 7/29/2022 | | City of Dana Point | 6,730.13 | 375,391.40 | |
| 7/29/2022 | | City of Garden Grove | 17,603.05 | 392,994.45 | |
| 7/31/2022 | 2312 | Aleshire & Wynder, LLP | (2,538.00) | 390,456.45 | |
| 7/31/2022 | 2313 | Trevor O'Neil | (200.00) | 390,256.45 | |
| 7/31/2022 | 2314 | Tammy Kim | (300.00) | 389,956.45 | |
| 7/31/2022 | 2315 | Diane Dixon | (300.00) | 389,656.45 | |
| 7/31/2022 | 2316 | Joseph Kalmick | (300.00) | 389,356.45 | |
| 7/31/2022 | 2317 | Arthur Brown | (200.00) | 389,156.45 | |
| 7/31/2022 | 2318 | David Shawver | (300.00) | 388,856.45 | |
| 7/31/2022 | 2319 | Pictometry International Inc. | (6,750.00) | 382,106.45 | |
| 7/31/2022 | 2320 | John Hanson | (1,201.20) | 380,905.25 | |
| 7/31/2022 | 2321 | Lisa Telles Communications | (2,500.00) | 378,405.25 | |
| 7/31/2022 | 2322 | Connected Consulting | (12,113.43) | 366,291.82 | |
| 7/31/2022 | 2323 | WJS Consulting | (3,000.00) | 363,291.82 | |
| 7/31/2022 | 2324 | Michelle Boehm | (7,000.00) | 356,291.82 | |
| 7/31/2022 | 2325 | AJ Design | (926.25) | 355,365.57 | |

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| Date | Check # | Description | Amount | General Ledger Balance | Bank Balances and Reconciliation |
|------------------|---------|-------------------------------------|--------------|------------------------|-------------------------------------|
| 7/31/2022 | 2326 | AJ Design | (2,034.00) | 353,331.57 | |
| 7/31/2022 | 2327 | Kathryn Morrison | (3,929.98) | 349,401.59 | |
| 7/31/2022 | 2328 | Lucy Dunn | (2,500.00) | 346,901.59 | |
| August | | | | | |
| 8/5/2022 | | City of Huntington Beach | 19,624.11 | 366,525.70 | Citizens Business Bank \$636,497.54 |
| 8/5/2022 | | City of Tustin | 10,412.20 | 376,937.90 | O/S Checks (319,904.12) |
| 8/5/2022 | | City of Newport Beach | 10,743.48 | 387,681.38 | State LAIF 179,075.32 |
| 8/5/2022 | | City of Laguna Hills | 6,556.82 | 394,238.20 | \$495,668.74 |
| 8/5/2022 | | City of Yorba Linda | 9,440.00 | 403,678.20 | |
| 8/5/2022 | | Orange County Sanitation District | 10,000.00 | 413,678.20 | |
| 8/5/2022 | | City of Rancho Santa Margarita | 7,863.07 | 421,541.27 | |
| 8/5/2022 | | City of Fountain Valley | 8,596.85 | 430,138.12 | |
| 8/11/2022 | | City of Mission Viejo | 11,437.99 | 441,576.11 | |
| 8/11/2022 | | City of Lake Forest | 10,984.37 | 452,560.48 | |
| 8/11/2022 | | City of Santa Ana | 28,503.63 | 481,064.11 | |
| 8/18/2022 | | County of Orange | 10,000.00 | 491,064.11 | |
| 8/23/2022 | | Citizens Business Bank Fees | (32.32) | 491,031.79 | |
| 8/23/2022 | | SCAG | 19,475.17 | 510,506.96 | |
| 8/29/2022 | | SCAG | 69,472.00 | 579,978.96 | |
| 8/29/2022 | | SCAG | 235,094.00 | 815,072.96 | |
| 8/31/2022 | 2329 | Aleshire & Wynder LLP | (1,115.00) | 813,957.96 | |
| 8/31/2022 | 2330 | CSUF ASC | (28,731.00) | 785,226.96 | |
| 8/31/2022 | 2331 | WSP | (8,324.35) | 776,902.61 | |
| 8/31/2022 | 2332 | WSP | (56,664.85) | 720,237.76 | |
| 8/31/2022 | 2333 | John Hanson | (1,046.78) | 719,190.98 | |
| 8/31/2022 | 2334 | AJ Design | (498.75) | 718,692.23 | |
| 8/31/2022 | 2335 | Orange County Housing Finance Trust | (172,000.00) | 546,692.23 | |
| 8/31/2022 | 2336 | September 1 check to Baird Driskell | - | 546,692.23 | |
| 8/31/2022 | 2337 | WSP | (22,295.25) | 524,396.98 | |
| 8/31/2022 | 2338 | VOID | - | 524,396.98 | |
| 8/31/2022 | 2339 | WJS Consulting | (3,000.00) | 521,396.98 | |
| 8/31/2022 | 2340 | Lisa Telles Communications | (2,875.00) | 518,521.98 | |
| 8/31/2022 | 2341 | Eide Bailly LLP | (4,925.00) | 513,596.98 | |
| 8/31/2022 | 2342 | Connected Consulting | (12,489.16) | 501,107.82 | |
| 8/31/2022 | 2343 | Kathryn Morrison | (4,203.98) | 496,903.84 | |
| 8/31/2022 | 2344 | AJ Design | (1,235.00) | 495,668.84 | |
| September | | | | | |
| 9/9/2022 | | City of Westminster | 11,270.29 | 506,939.13 | Citizens Business Bank 357,501.70 |
| 9/15/2022 | 2345 | Michelle Boehm | (4,200.00) | 502,739.13 | O/S Checks (41,653.10) |
| 9/22/2022 | | City of Orange | 15,006.98 | 517,746.11 | State LAIF 179,075.32 |
| 9/22/2022 | | Independent Special District of OC | 1,000.00 | 518,746.11 | \$494,923.92 |
| 9/28/2022 | | South Coast Air Quality District | 10,000.00 | 528,746.11 | |
| 9/28/2022 | | City of Brea | 7,830.91 | 536,577.02 | |

**Orange County Council of Governments
Cash and Investments
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| Date | Check # | Description | Amount | General Ledger Balance | Bank Balances and Reconciliation |
|----------------|---------|---|-------------|------------------------|-----------------------------------|
| 9/30/2022 | 2346 | VOID | - | 536,577.02 | |
| 9/30/2022 | 2347 | CALCOG | (2,600.00) | 533,977.02 | |
| 9/30/2022 | 2348 | LSA | (8,613.16) | 525,363.86 | |
| 9/30/2022 | 2349 | Aleshire & Wynder | (2,664.00) | 522,699.86 | |
| 9/30/2022 | 2350 | AJ Design | (2,034.00) | 520,665.86 | |
| 9/30/2022 | 2351 | Kathryn Morrison | (4,178.98) | 516,486.88 | |
| 9/30/2022 | 2352 | Lisa Telles Communications | (2,850.00) | 513,636.88 | |
| 9/30/2022 | 2353 | John Hanson | (1,065.45) | 512,571.43 | |
| 9/30/2022 | 2354 | AJ Design | (451.25) | 512,120.18 | |
| 9/30/2022 | 2355 | AJ Design | (2,059.00) | 510,061.18 | |
| 9/30/2022 | 2356 | WJS Consulting | (3,000.00) | 507,061.18 | |
| 9/30/2022 | 2357 | Connected Consulting | (12,137.26) | 494,923.92 | |
| October | | | | | |
| 10/10/2022 | 2358 | Orange County Business Council | (150.00) | 494,773.92 | Citizens Business Bank 311,179.51 |
| 10/11/2022 | 2359 | Eric Shen | (3,500.00) | 491,273.92 | O/S Checks (34,717.82) |
| 10/11/2022 | | Transtech | 900.00 | 492,173.92 | State LAIF 179,685.51 |
| 10/11/2022 | | Southern California Edison | 5,000.00 | 497,173.92 | <u>\$456,147.20</u> |
| 10/14/2022 | | Aleshire & Wynder | 1,000.00 | 498,173.92 | |
| 10/14/2022 | | City of Orange | 5,000.00 | 503,173.92 | |
| 10/14/2022 | | LAIF Interest | 610.19 | 503,784.11 | |
| 10/19/2022 | 2369 | Baird + Driskell | (30,409.00) | 473,375.11 | |
| 10/21/2022 | | LSA | 2,250.00 | 475,625.11 | |
| 10/21/2022 | | City of Aliso Viejo | 8,139.91 | 483,765.02 | |
| 10/28/2022 | | Interwest Consulting Group | 2,250.00 | 486,015.02 | |
| 10/31/2022 | 2360 | Tammy Kim | (200.00) | 485,815.02 | |
| 10/31/2022 | 2361 | Diane Dixon | (100.00) | 485,715.02 | |
| 10/31/2022 | 2362 | Joseph Kalmick | (200.00) | 485,515.02 | |
| 10/31/2022 | 2363 | Arthur Brown | (100.00) | 485,415.02 | |
| 10/31/2022 | 2364 | David Shawver | (200.00) | 485,215.02 | |
| 10/31/2022 | 2365 | KLM Strategies (original checks Voided, Re-issue) | (5,000.00) | 480,215.02 | |
| 10/31/2022 | 2366 | Aleshire & Wynder | (2,071.53) | 478,143.49 | |
| 10/31/2022 | 2367 | Interwest Consulting Group | (270.00) | 477,873.49 | |
| 10/31/2022 | 2368 | LSA | (9,800.00) | 468,073.49 | |
| 10/31/2022 | 2369 | Issued 10/19 to Baird + Driskell | - | 468,073.49 | |
| 10/31/2022 | 2370 | John Hanson | (971.70) | 467,101.79 | |
| 10/31/2022 | 2371 | Lisa Telles Communications | (3,300.00) | 463,801.79 | |
| 10/31/2022 | 2372 | Kathryn Morrison | (4,207.98) | 459,593.81 | |
| 10/31/2022 | 2373 | Wavelength Automation Inc | (1,548.00) | 458,045.81 | |
| 10/31/2022 | 2374 | Casa Del Sol | (1,148.61) | 456,897.20 | |
| 10/31/2022 | 2375 | VOID | - | 456,897.20 | |
| 10/31/2022 | 2376 | Wendy J Strack | (3,000.00) | 453,897.20 | |
| 10/31/2022 | | SCAG | 2,250.00 | 456,147.20 | |

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Cash and Investments
Fiscal Year 2022-23**

| Date | Check # | Description | Amount | General Ledger Balance | Bank Balances and Reconciliation |
|-----------------|---------|-------------------------------------|-------------|------------------------|-------------------------------------|
| November | | | | | |
| 11/8/2022 | | Townsend Public Affairs | 900.00 | 457,047.20 | Citizens Business Bank 312,641.57 |
| 11/8/2022 | | DTN.TECH | 900.00 | 457,947.20 | O/S Checks (55,068.99) |
| 11/11/2022 | 2377 | AJ Design | (2,327.50) | 455,619.70 | State LAIF 179,685.51 |
| 11/11/2022 | 2378 | Connected Consulting | (12,137.26) | 443,482.44 | <u>\$437,258.09</u> |
| 11/15/2022 | | Orange County Transit Authority | 10,000.00 | 453,482.44 | |
| 11/15/2022 | | Curt Pringle & Associates | 4,500.00 | 457,982.44 | |
| 11/18/2022 | 2379 | Curt Pringle & Associates | (10,025.00) | 447,957.44 | |
| 11/21/2022 | | City of Anaheim | 31,094.64 | 479,052.08 | |
| 11/21/2022 | | Urban Land Institute | 2,250.00 | 481,302.08 | |
| 11/21/2022 | | Orange County Business Council | 900.00 | 482,202.08 | |
| 11/30/2022 | 2380 | Aleshire & Wynder | (4,395.00) | 477,807.08 | |
| 11/30/2022 | 2381 | Interwest Consulting Group | (2,880.00) | 474,927.08 | |
| 11/30/2022 | 2382 | Shen and Associates LLC | (6,500.00) | 468,427.08 | |
| 11/30/2022 | 2383 | WJS Consulting | (5,000.00) | 463,427.08 | |
| 11/30/2022 | 2384 | John Hanson | (1,014.00) | 462,413.08 | |
| 11/30/2022 | 2385 | Kathryn Morrison | (4,232.98) | 458,180.10 | |
| 11/30/2022 | 2386 | Connected Consulting | (12,136.76) | 446,043.34 | |
| 11/30/2022 | 2387 | AJ Design | (2,059.00) | 443,984.34 | |
| 11/30/2022 | 2388 | AJ Design | (3,500.00) | 440,484.34 | |
| 11/30/2022 | 2389 | AJ Design | (451.25) | 440,033.09 | |
| 11/30/2022 | 2390 | Lisa Telles Communications | (2,775.00) | 437,258.09 | |
| December | | | | | |
| 12/2/2022 | | City of Fountain Valley | 3,000.00 | 440,258.09 | Citizens Business Bank \$410,510.31 |
| 12/9/2022 | | SCAG | 109,844.58 | 550,102.67 | O/S Checks (225,849.48) |
| 12/12/2022 | | City of La Habra | 3,000.00 | 553,102.67 | State LAIF 179,685.51 |
| 12/12/2022 | | Department of Transportation | 900.00 | 554,002.67 | <u>\$364,346.34</u> |
| 12/12/2022 | | City of Mission Viejo | 3,000.00 | 557,002.67 | |
| 12/12/2022 | | City of San Clemente | 3,000.00 | 560,002.67 | |
| 12/12/2022 | | City of San Juan Capistrano | 3,000.00 | 563,002.67 | |
| 12/15/2022 | 2391 | WSP | (42,156.50) | 520,846.17 | |
| 12/15/2022 | 2392 | Orange County Housing Finance Trust | (60,000.00) | 460,846.17 | |
| 12/15/2022 | 2393 | Eagle Aerial Solutions | (95,671.90) | 365,174.27 | |
| 12/19/2022 | | Neighborworks OC | 900.00 | 366,074.27 | |
| 12/19/2022 | | Association Ca Cities OC | 300.00 | 366,374.27 | |
| 12/19/2022 | | City of Los Alamitos | 3,000.00 | 369,374.27 | |
| 12/19/2022 | | City of Garden Grove | 3,000.00 | 372,374.27 | |
| 12/19/2022 | | City of Laguna Niguel | 3,000.00 | 375,374.27 | |
| 12/19/2022 | | City of Brea | 3,000.00 | 378,374.27 | |
| 12/21/2022 | | Check Re-Order | (65.85) | 378,308.42 | |
| 12/22/2022 | | City of Buena Park | 3,000.00 | 381,308.42 | |
| 12/22/2022 | | City of Tustin | 3,000.00 | 384,308.42 | |
| 12/22/2022 | | City of Yorba Linda | 3,000.00 | 387,308.42 | |

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Cash and Investments
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| Date | Check # | Description | Amount | General Ledger Balance | Bank Balances and Reconciliation |
|----------------|---------|-------------------------------------|-------------|------------------------|-------------------------------------|
| 12/22/2022 | | City of Newport Beach | 3,000.00 | 390,308.42 | |
| 12/31/2022 | 2394 | LSA | (7,776.25) | 382,532.17 | |
| 12/31/2022 | 2395 | John Hanson | (874.85) | 381,657.32 | |
| 12/31/2022 | 2396 | Lisa Telles Communications | (2,950.00) | 378,707.32 | |
| 12/31/2022 | 2397 | Kathryn Morrison | (4,307.98) | 374,399.34 | |
| 12/31/2022 | 2398 | WJS Consulting | (5,000.00) | 369,399.34 | |
| 12/31/2022 | 2399 | Eide Bailly LLP | (3,498.00) | 365,901.34 | |
| 12/31/2022 | 2400 | Aleshire & Wynder LLP | (1,555.00) | 364,346.34 | |
| <hr/> | | | | | |
| January | | | | | |
| 1/1/2023 | 2425 | Connected Consulting | (12,311.39) | 352,034.95 | Citizens Business Bank \$462,291.57 |
| 1/6/2023 | | City of Anaheim | 6,500.00 | 358,534.95 | O/S Checks (235,061.99) |
| 1/6/2023 | | City of Laguna Beach | 3,000.00 | 361,534.95 | State LAIF 180,624.18 |
| 1/6/2023 | | MWDOC | 50,000.00 | 411,534.95 | \$407,853.76 |
| 1/13/2023 | | SCAG | 133,471.13 | 545,006.08 | |
| 1/13/2023 | | LAIF Interest | 938.67 | 545,944.75 | |
| 1/15/2023 | 2401 | AJ Design | (5,000.00) | 540,944.75 | |
| 1/15/2023 | 2402 | VOID | - | 540,944.75 | |
| 1/15/2023 | 2403 | VOID | - | 540,944.75 | |
| 1/15/2023 | 2404 | Orange County Housing Finance Trust | (20,000.00) | 520,944.75 | |
| 1/15/2023 | 2405 | Baird Driskell | (21,769.75) | 499,175.00 | |
| 1/15/2023 | 2406 | CSUF ASC | (28,731.00) | 470,444.00 | |
| 1/18/2023 | | Lake Forest | 3,000.00 | 473,444.00 | |
| 1/18/2023 | | OCFA | 58,702.00 | 532,146.00 | |
| 1/18/2023 | | MWDOC | 3,000.00 | 535,146.00 | |
| 1/31/2023 | 2407 | Aleshire & Wynder LLP | (6,020.00) | 529,126.00 | |
| 1/31/2023 | 2408 | LSA | (8,359.25) | 520,766.75 | |
| 1/31/2023 | 2409 | Eagle Aerial Solutions | (91,702.00) | 429,064.75 | |
| 1/31/2023 | 2410 | VOID | - | 429,064.75 | |
| 1/31/2023 | 2411 | Trevor O'Neil | (100.00) | 428,964.75 | |
| 1/31/2023 | 2412 | Tammy Kim | (100.00) | 428,864.75 | |
| 1/31/2023 | 2413 | Diane Dixon | (100.00) | 428,764.75 | |
| 1/31/2023 | 2414 | Joseph Kalmick | (100.00) | 428,664.75 | |
| 1/31/2023 | 2415 | Arthur Brown | (100.00) | 428,564.75 | |
| 1/31/2023 | 2416 | David Shawver | (100.00) | 428,464.75 | |
| 1/31/2023 | 2417 | AJ Design | (2,034.00) | 426,430.75 | |
| 1/31/2023 | | Community Catalyst | 1,000.00 | 427,430.75 | |
| 1/31/2023 | 2418 | WJS Consulting | (5,000.00) | 422,430.75 | |
| 1/31/2023 | 2419 | Lisa Telles Communications | (2,675.00) | 419,755.75 | |
| 1/31/2023 | 2420 | John Hanson | (1,056.98) | 418,698.77 | |
| 1/31/2023 | 2421 | 38Alpha (Kathryn Morrison) | (4,668.01) | 414,030.76 | |
| 1/31/2023 | 2422 | AJ Design | (6,177.00) | 407,853.76 | |

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| Date | Check # | Description | Amount | General Ledger Balance | Bank Balances and Reconciliation |
|-----------------|---------|-----------------------------|-------------|------------------------------|-------------------------------------|
| February | | | | | |
| | | | | | Citizens Business Bank 218,588.58 |
| 02/02/2023 | | WePay | 306.52 | 408,160.28 | O/S Checks (117,456.77) |
| 02/03/2023 | WIRE | WSP | (12,741.68) | 395,418.60 | State LAIF 180,624.18 |
| 02/03/2023 | | City of Santa Ana | 6,500.00 | 401,918.60 | <u>\$281,755.99</u> |
| 02/03/2023 | 2423 | Connected Consulting | (12,376.92) | 389,541.68 | |
| 02/13/2023 | | SCAG | 22,691.08 | 412,232.76 | |
| 02/17/2023 | 2424 | Richard Noxon Foundation | (14,255.00) | 397,977.76 | |
| 02/23/2023 | | Citizens Business Bank | 35.00 | 398,012.76 | |
| 02/24/2023 | | TCA | 1,000.00 | 399,012.76 | |
| 02/28/2023 | 2426 | Aleshire & Wynder | (2,557.00) | 396,455.76 | |
| 02/28/2023 | 2427 | Eide Bailly LLP | (4,577.00) | 391,878.76 | |
| 02/28/2023 | 2428 | Eagle Aerial Solutions | (83,000.00) | 308,878.76 | |
| 02/28/2023 | 2429 | AJ Design | (1,021.25) | 307,857.51 | |
| 02/28/2023 | 2430 | John Hanson | (968.03) | 306,889.48 | |
| 02/28/2023 | 2431 | Lisa Telles Communications | (3,450.00) | 303,439.48 | |
| 02/28/2023 | 2432 | 38Alpha (Kathryn Morrison) | (4,558.58) | 298,880.90 | |
| 02/28/2023 | 2433 | WJS Consulting | (5,000.00) | 293,880.90 | |
| 02/28/2023 | 2434 | Connected Consulting | (12,124.91) | 281,755.99 | |
| 02/28/2023 | 2435 | VOID | 0.00 | 281,755.99 | |
| March | | | | | |
| 3/1/2023 | 2436 | WSP | (28,868.46) | 252,887.53 | Citizens Business Bank 122,932.01 |
| 3/2/2023 | | WePay | 1,731.40 | 254,618.93 | O/S Checks (49,775.27) |
| 3/7/2023 | | Placeworks | 1,000.00 | 255,618.93 | State LAIF 180,624.18 |
| 3/11/2023 | | Cox Communications | 1,000.00 | 256,618.93 | <u>\$253,780.92</u> |
| 3/13/2023 | | SCAG | 64,722.25 | 321,341.18 | |
| 3/15/2023 | | City of Placentia | 3,000.00 | 324,341.18 | |
| 3/15/2023 | | Citizens Business Bank | (175.62) | 324,165.56 | |
| 3/16/2023 | | Citizens Business Bank | (17.94) | 324,147.62 | |
| 3/24/2023 | | Dirtanu Inc | 1,000.00 | 325,147.62 | |
| 3/31/2023 | 1001 | Aleshire & Wynder LLP | (1,978.00) | 323,169.62 | |
| 3/31/2023 | 1002 | VOID | - | 323,169.62 | |
| 3/31/2023 | 1003 | Richard Nixon Foundation | (10,387.00) | 312,782.62 | |
| 3/31/2023 | 1004 | Placeworks | (10,381.25) | 302,401.37 | |
| 3/31/2023 | 1005 | Flowerful | (910.49) | 301,490.88 | |
| 3/31/2023 | | Citizens Business Bank | (12.70) | 301,478.18 | |
| 3/31/2023 | 1006 | Sustain SoCal | (1,000.00) | 300,478.18 | |
| 3/31/2023 | 1007 | Lisa Telles Communications | (5,888.82) | 294,589.36 | |
| 3/31/2023 | 1008 | WJS Consulting | (5,000.00) | 289,589.36 | |
| 3/31/2023 | 1009 | John Hanson | (874.88) | 288,714.48 | |
| 3/31/2023 | 1010 | LSA | (7,804.00) | 280,910.48 | |
| 3/31/2023 | 1011 | Eagle Aerial View Solutions | (10,840.00) | 270,070.48 | |
| 3/31/2023 | 1012 | Kathryn Morrison (38Alpha) | (4,134.58) | 265,935.90 | |
| 3/31/2023 | 1013 | Connected Consulting | (12,154.98) | 253,780.92 | |

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| Date | Check # | Description | Amount | General Ledger Balance | Bank Balances and Reconciliation |
|--------------|---------|----------------------------|-------------|------------------------------|-------------------------------------|
| April | | | | | |
| | | | | | Citizens Business Bank 86,408.07 |
| 4/11/2023 | | SoCal Edison | 4,500.00 | 258,280.92 | O/S Checks (51,805.87) |
| 4/15/2023 | | WePay | 3,932.49 | 262,213.41 | State LAIF 181,841.56 |
| 4/15/2023 | 1014 | InterWest | (10,037.50) | 252,175.91 | <u>181,841.56</u> |
| 4/20/2023 | | Deloitte | 1,750.00 | 253,925.91 | <u>\$216,443.76</u> |
| 4/24/2023 | | WSP | 3,000.00 | 256,925.91 | |
| 4/24/2023 | | Citizens Business Bank | (31.16) | 256,894.75 | |
| 4/30/2023 | 1015 | AJ Design | (7,059.00) | 249,835.75 | |
| 4/30/2023 | 1016 | VOID | - | 249,835.75 | |
| 4/30/2023 | 1017 | Tammy Kim | (200.00) | 249,635.75 | |
| 4/30/2023 | 1018 | Joseph Kalmick | (200.00) | 249,435.75 | |
| 4/30/2023 | 1019 | Arhtur Brown | (200.00) | 249,235.75 | |
| 4/30/2023 | 1020 | David Shawver | (200.00) | 249,035.75 | |
| 4/30/2023 | | LAIF Interest | 1,217.38 | 250,253.13 | |
| 4/30/2023 | 1021 | AJ Design | (2,059.00) | 248,194.13 | |
| 4/30/2023 | 1022 | DTN. Tech | (4,025.94) | 244,168.19 | |
| 4/30/2023 | 1023 | DTN. Tech | (76.47) | 244,091.72 | |
| 4/30/2023 | 1024 | Aleshire & Wynder LLP | (1,211.00) | 242,880.72 | |
| 4/30/2023 | 1025 | Lisa Telles Communications | (3,275.00) | 239,605.72 | |
| 4/30/2023 | 1026 | Scott Voigts | (529.27) | 239,076.45 | |
| 4/30/2023 | 1027 | John Hanson | (847.34) | 238,229.11 | |
| 4/30/2023 | 1028 | Kathryn Morrison | (4,554.96) | 233,674.15 | |
| 4/30/2023 | 1029 | WJS Consulting | (5,000.00) | 228,674.15 | |
| 4/30/2023 | 1030 | Connected Consulting | (12,230.39) | 216,443.76 | |



A Financial Services Company

PO Box 3938, Ontario, CA 91761

ORANGE COUNTY COUNCIL OF GOVERNMENTS
3972 BARRANCA PKWY STE J127
IRVINE CA 92606-1204

Statement Ending 04/28/2023

ORANGE COUNTY COUNCIL OF

Page 1 of 4

Account Number:591113097

Managing Your Accounts

- Phone Number 888.222.5432
- Website cbbank.com
- Email customersupport@cbbank.com

Summary of Accounts

| Account Type | Account Number | Ending Balance |
|---|----------------|----------------|
| ANALYZED BUSINESS PLAN GOVERNMENT SRVCS | 591113097 | \$86,408.07 |

ANALYZED BUSINESS PLAN GOVERNMENT SRVCS-591113097

Account Summary

| Date | Description | Amount |
|------------|-------------------------|--------------|
| 04/01/2023 | Beginning Balance | \$122,932.01 |
| | 4 Credit(s) This Period | \$13,182.58 |
| | 11 Debit(s) This Period | \$49,706.52 |
| 04/28/2023 | Ending Balance | \$86,408.07 |

Deposits

| Date | Description | Amount |
|------------|-------------|-------------------------------|
| 04/12/2023 | DEPOSIT | \$4,500.00 |
| 04/21/2023 | DEPOSIT | \$3,000.00 |
| | | 2 item(s) totaling \$7,500.00 |

Electronic Credits

| Date | Description | Amount |
|------------|-----------------------------------|-------------------------------|
| 04/04/2023 | PAYMENTS WEPAY NTE* ZZZ* Payouts\ | \$3,932.58 |
| 04/20/2023 | DELOITTE PAYMENTS 180000007185492 | \$1,750.00 |
| | | 2 item(s) totaling \$5,682.58 |

Other Debits

| Date | Description | Amount |
|------------|-----------------------|----------------------------|
| 04/21/2023 | Account Analysis Fees | \$7.58 |
| 04/24/2023 | Account Analysis Fees | \$23.58 |
| | | 2 item(s) totaling \$31.16 |

Checks Cleared

| Check Nbr | Date | Amount | Check Nbr | Date | Amount | Check Nbr | Date | Amount |
|-----------|------------|------------|-----------|------------|------------|--------------------------------|------------|-------------|
| 1001 | 04/04/2023 | \$1,978.00 | 1008 | 04/17/2023 | \$5,000.00 | 1011 | 04/11/2023 | \$10,840.10 |
| 1006* | 04/21/2023 | \$1,000.00 | 1009 | 04/03/2023 | \$874.88 | 1012 | 04/05/2023 | \$4,134.58 |
| 1007 | 04/14/2023 | \$5,888.82 | 1010 | 04/14/2023 | \$7,804.00 | 1013 | 04/03/2023 | \$12,154.98 |
| | | | | | | 9 item(s) totaling \$49,675.36 | | |

* Indicates skipped check number

Member FDIC

| OUTSTANDING CHECKS | INSTRUCTIONS |
|--------------------|--------------|
|--------------------|--------------|

| No. | Amount |
|-------|--------|
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| TOTAL | |

**PLEASE EXAMINE THIS STATEMENT AT ONCE AND IMMEDIATELY NOTIFY THE BANK OF ANY ERRORS.
ALL ITEMS CREDITED ARE SUBJECT TO FINAL PAYMENT.**

1. Compare each paid check with your check stub or register and mark as paid.
2. Bank balance shown on front of your statement..... _____
3. Compare any deposits shown on statement, including bank originated credits, with those entered in your check register. Add any not shown on statement..... _____
4. Subtotal..... _____
5. Subtract total of outstanding checks..... _____
6. Account Balance..... _____
7. Your check book balance..... _____
8. Subtract any bank charges including monthly service charge or transfers you have authorized and have been deducted on this statement..... _____
9. Adjusted check book balance..... _____

**Denotes a point at which one or more check serial numbers are unaccounted for this statement period. It may indicate outstanding checks or checks shown on previous statements.*

| STATEMENTS AND IMAGES |
|-----------------------|
|-----------------------|

Your account statement will include the following information with respect to each check paid against your account during the statement cycle: (1) the check number (2) the amount of the check; and (3) the date of the payment.
Copies of checks can be requested by calling customer service at (888) 222-5432. Please refer to our Bank Product and Service Information for applicable fees under Research Requests.

| THE FOLLOWING NOTICE CONCERNING ELECTRONIC TRANSFER APPLIES IF YOUR ACCOUNT IS MAINTAINED FOR PERSONAL, FAMILY OR HOUSEHOLD PURPOSES. |
|---|
|---|

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS CONTACT US AT:

Telephone: (888) 222-5432
or write us at:
Citizens Business Bank P O Box 51000, Ontario, CA 91761

Contact us as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or a receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. If you have a question concerning your statement, please be prepared to:

1. Provide your name and account number (if any).
2. Provide the dollar amount of the suspected error.
3. Describe the error or the transfer you are unsure about and clearly explain why you believe it is an error or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation

ANALYZED BUSINESS PLAN GOVERNMENT SRVCS-591113097 (continued)**Daily Balances**

| Date | Amount | Date | Amount | Date | Amount |
|-------------|---------------|-------------|---------------|-------------|---------------|
| 04/03/2023 | \$109,902.15 | 04/12/2023 | \$101,382.05 | 04/21/2023 | \$86,431.65 |
| 04/04/2023 | \$111,856.73 | 04/14/2023 | \$87,689.23 | 04/24/2023 | \$86,408.07 |
| 04/05/2023 | \$107,722.15 | 04/17/2023 | \$82,689.23 | | |
| 04/11/2023 | \$96,882.05 | 04/20/2023 | \$84,439.23 | | |

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California State Treasurer
Fiona Ma, CPA



Local Agency Investment Fund
 P.O. Box 942809
 Sacramento, CA 94209-0001
 (916) 653-3001

May 04, 2023

[LAIF Home](#)
[PMIA Average Monthly Yields](#)

ORANGE COUNTY COUNCIL OF GOVERNMENTS

TREASURER
 3972 BARRANCA PKWY
 SUITE J127
 IRVINE , CA 92606

[Tran Type Definitions](#)

Account Number: 40-30-020

April 2023 Statement

| Effective Date | Transaction Date | Tran Type | Confirm Number | Web Confirm Number | Authorized Caller | Amount |
|----------------|------------------|-----------|----------------|--------------------|-------------------|----------|
| 4/14/2023 | 4/13/2023 | QRD | 1726728 | N/A | SYSTEM | 1,217.38 |

Account Summary

| | | | |
|-------------------|----------|--------------------|------------|
| Total Deposit: | 1,217.38 | Beginning Balance: | 180,624.18 |
| Total Withdrawal: | 0.00 | Ending Balance: | 181,841.56 |



PMIA/LAIF Performance Report as of 04/19/23



PMIA Average Monthly Effective Yields⁽¹⁾

| | |
|--------------|--------------|
| March | 2.831 |
| February | 2.624 |
| January | 2.425 |

Quarterly Performance Quarter Ended 03/31/23

| | |
|--|---------------------|
| LAIF Apportionment Rate ⁽²⁾ : | 2.74 |
| LAIF Earnings Ratio ⁽²⁾ : | 0.00007493902135155 |
| LAIF Fair Value Factor ⁽¹⁾ : | 0.986510329 |
| PMIA Daily ⁽¹⁾ : | 2.87 |
| PMIA Quarter to Date ⁽¹⁾ : | 2.63 |
| PMIA Average Life ⁽¹⁾ : | 275 |

Pooled Money Investment Account Monthly Portfolio Composition ⁽¹⁾ 03/31/23 \$191.2 billion

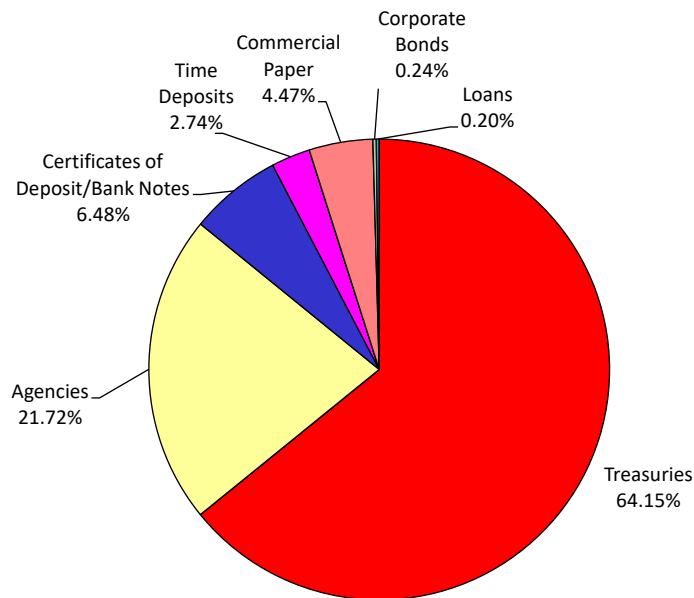


Chart does not include \$3,085,000.00 in mortgages, which equates to 0.002%. Percentages may not total 100% due to rounding.

Daily rates are now available here. [View PMIA Daily Rates](#)

Notes: The apportionment rate includes interest earned on the CalPERS Supplemental Pension Payment pursuant to Government Code 20825 (c)(1) and interest earned on the Wildfire Fund loan pursuant to Public Utility Code 3288 (a).

Source:

⁽¹⁾ State of California, Office of the Treasurer

⁽²⁾ State of California, Office of the Controller

**Orange County Council of Governments
Cash Receipts/Disbursements Report
For the Quarter ending June 30, 2023**

Cash Receipts

| Date | Payer | Description | Amount |
|-------------|--------------|-------------------------------|---------------|
| 4/11/2023 | SoCal Edison | General Assembly Sponsorship | 4,500.00 |
| 4/15/2023 | WePay | General Assembly Registration | 3,932.49 |
| 4/20/2023 | Deloite | General Assembly Sponsorship | 1,750.00 |
| 4/24/2023 | WSP | General Assembly Sponsorship | 3,000.00 |
| 4/30/2023 | LAIF | LAIF Interest | 1,217.38 |
| | | | 14,399.87 |

Cash Disbursements

| Date | Check # | Payee | Description | Amount |
|-------------|----------------|----------------------------|--|---------------|
| 4/15/2023 | 1014 | InterWest | REAP Admin/Coordination December | (10,037.50) |
| 4/30/2023 | 1015 | AJ Design | General Assembly Audio/Video | (7,059.00) |
| 4/30/2023 | 1016 | VOID | | - |
| 4/30/2023 | 1017 | Tammy Kim | Board Stipend | (200.00) |
| 4/30/2023 | 1018 | Joseph Kalmick | Board Stipend | (200.00) |
| 4/30/2023 | 1019 | Arhtur Brown | Board Stipend | (200.00) |
| 4/30/2023 | 1020 | David Shawver | Board Stipend | (200.00) |
| 4/30/2023 | 1021 | AJ Design | Social Media March 2023 | (2,059.00) |
| 4/30/2023 | 1022 | DTN. Tech | General Assembly Print Media/Banners | (4,025.94) |
| 4/30/2023 | 1023 | DTN. Tech | General Assembly Print Media/Banners Tax | (76.47) |
| 4/30/2023 | 1024 | Aleshire & Wynder LLP | Legal March 2023 | (1,211.00) |
| 4/30/2023 | 1025 | Lisa Telles Communications | Communications/Marketing/REAP | (3,275.00) |
| 4/30/2023 | 1026 | Scott Voigts | Travel Reimbursement | (529.27) |
| 4/30/2023 | 1027 | John Hanson | Treasurer April 2023 | (847.34) |
| 4/30/2023 | 1028 | Kathryn Morrison | Administrative Assistant/Clerk/REAP April 2023 | (4,554.96) |
| 4/30/2023 | 1029 | WJS Consulting | Grant Monitoring April / SCAG Agenda | (5,000.00) |
| 4/30/2023 | 1030 | Connected Consulting | Executive Director/REAP April | (12,230.39) |
| | | | (51,705.87) | |



AGENDA ITEM # 4

LEGISLATIVE UPDATE

STAFF RECOMMENDATION

Take positions on legislation as recommended by staff.

- Support AB 914 (Friedman, D-Glendale)
- Oppose AB 1335 (Zbur, D-West Hollywood)
- Change Support Position to Watch Position on SB 411 (Portantino, D-Burbank).
- Support If Amended SB 537 (Becker, D-San Mateo)
- In support of our transit and local government members and partners, consider a position on fentanyl legislation. In addition, collaborate with the Association of California Cities – Orange County and the League of California Cities on supporting initiatives that meaningfully address the fentanyl crisis facing local communities.

SUMMARY

The Legislative Update is provided to keep the OCCOG Board of Directors apprised of legislative and regulatory actions that address land use and housing, energy, mobility, air quality and water issues. This report provides information on bills of interest for OCCOG and makes recommendations to adopt positions on specified bills.

BACKGROUND

State Update

May Revision Released

On May 12, 2023, the Governor released the \$306 billion May Revision, which includes a higher than anticipated budgetary shortfall of \$31.5 billion, up \$9 billion from the January Budget Proposal. This gap is proposed to be closed through a series of spending reductions and delays, cost shifts, revenue increases and shifts, and reserve withdrawals.

Despite a proposal from the California Transit Association advanced by Senator Wiener that requested \$5.15 billion over the next 5 years to cover projected shortfalls in funding for transit operators, no additional funds were included in the May Revision for transit operations. A verbal



update on proposals contained in the May Revision and other budgetary developments will be provided at the meeting.

Environmental Streamlining Proposed

On May 19th, the Governor announced a package of budget bills designed to speed up the delivery of energy, transportation, and water projects in order to help meet the State’s ambitious climate and clean-energy goals. During the announcement, the Governor called it the “most ambitious streamlining and permitting and judicial reforms in our state in a half century,” and stated that California needs to add 7 times more new renewable energy projects to the grid every year for the next two decades than it has in the last 20 years. The Legislature has advanced California Environmental Quality Act (CEQA) reforms for specific projects, but has not yet been able to tackle wholesale reform of the process.

In addition to the proposed bill package, the Governor also signed an Executive Order to create a strike force to identify high-profile projects that could be good candidates for a streamlined process.

Proposed Bill Positions

The OCCOG Board of Directors has continued to seek additional flexibility for remote participation to help support the high levels of engagement seen under the emergency remote participation provisions in place during the COVID-19 pandemic. Since the last update on this topic, two of the six major bills are no longer moving forward this year, one has been significantly amended, and three are still under consideration. The three remaining are described below.

AB 557 (Hart, D-Santa Barbara) Open meetings: local agencies: teleconferences

No Recommended Position

AB 557 would remove the existing sunset date for being able to operate under the currently allowed public health emergency provisions (previously 2024) and extend the time to make that declaration from every 30 day to every 45 days. However, with the expiration of COVID related emergency orders, AB 557 could help under future emergencies but does not provide a long-term solution for organizations like OCCOG. At this time, no position is recommended.



SB 411 (Portantino, D-Burbank) Open meetings: teleconferences: neighborhood councils

Recommended New Position: Watch

As the State’s Emergency COVID Orders related to remote participation by elected officials for local agencies expired, the Legislature passed AB 2449 (Chapter 285, Statutes of 2022 which provided a long-term option to allow members of the elected body to participate in the meeting remotely without having to provide the teleconference address and access to the public at that location under specific, limited circumstances. This authority is provided through January 1, 2026.

A specific need to provide additional flexibility to entities whose members of the legislative body are appointed to those positions has been recognized as these are typically organizations that cover a broader geographic area and whose Board Members often must travel long distances to attend Board or Committee Meetings. As originally drafted, SB 411 would have allowed these entities to use alternate teleconference provisions like the previous emergency authority that was in effect during the pandemic. The OCCOG Board of Directors took a Support position at the February 2023 meeting. Since that time, the bill has been amended to only apply to neighborhood councils in the City of Los Angeles. As it no longer applies to OCCOG, it is recommended that OCCOG revise its position from Support to Watch.

SB 537 (Becker, D-San Mateo)

Recommended Position: Support If Amended

Current law, under the Ralph M. Brown Act, requires that, during a teleconference, at least a quorum of the members of the legislative body participate from locations within the boundaries of the territory over which the local agency exercises jurisdiction. The act provides an exemption to the jurisdictional requirement for health authorities, as defined. Current law, until January 1, 2024, authorizes the legislative body of a local agency to use alternate teleconferencing provisions during a proclaimed state of emergency or in other situations related to public health that exempt a legislative body from the general requirements (emergency provisions) and impose different requirements for notice, agenda, and public participation, as prescribed. The emergency provisions specify that they do not require a legislative body to provide a physical location from which the public may attend or comment. Current law, until January 1, 2026, authorizes the legislative body of a local agency to use alternative teleconferencing in certain circumstances related to the particular member if at least a quorum of its members participate from a singular physical location that is open to the public and situated within the agency’s jurisdiction and other requirements are met, including restrictions on remote participation by a member of the legislative body. These circumstances include if a member shows “just cause,” including for a childcare or caregiving need of a relative that requires the member to participate remotely. This bill would, among other items,



allow a member to participate in a meeting remotely if they are more than 40 miles away from the location of the in-person meeting and participate from a publicly accessible building.

In many areas of the state, travel time is affected by a number of factors – some of which have very little to do with physical distance from a particular location. SB 537 should be amended to reflect 30 minutes or more of travel time rather than an arbitrary distance of 40 miles.

Consistent with OCCOG’s adopted Legislative Policy Guidelines, “Support legislative efforts to modernize the Ralph M. Brown Act to increase public participation, keep up with emerging technology, and allow local government agencies flexibility in conducting official meetings through virtual format”, a support if amended position is recommended on SB 537.

Other bills recommended for consideration by the OCCOG Board of Directors are described below.

AB 914 (Friedman, D-Glendale) Electrical infrastructure: California Environmental Quality Act: review time period

Recommended Position: Support

The California Environmental Quality Act (CEQA) requires each state agency to establish, by resolution or order, time limits for completing the environmental review of a project where the state agency is the lead agency for the project, as specified. This bill would require a state agency, acting as the lead agency, to complete its environmental review for an electrical infrastructure project and to approve or deny the project within 2 years of the submission and acceptance of a complete application for the issuance of a lease, permit, license, certificate, or other entitlement for use for electrical infrastructure to the state agency. If the state agency fails to meet this time period, the bill would require the state agency to submit to the Legislature a report setting forth the reasons for why the review could not be completed within the time period and identifying potential impacts to the electrical system that could result from the delay.

AB 914 passed the Assembly Appropriations Committee and is pending on the Assembly Floor. Consistent with OCCOG’s adopted Legislative Policy Guidelines, “Support CEQA streamlining efforts to help local agencies meet housing, transportation, and other environmental goals”, staff is recommending a support position.



AB 1335 (Zbur, D-West Hollywood) Local government: transportation planning and land use: sustainable communities strategy

Recommended Position: Oppose

Current law requires specified designated transportation planning agencies to prepare and adopt a regional transportation plan directed at achieving a coordinated and balanced regional transportation system, as described. Current law requires the plan to include specified information, including a sustainable communities strategy prepared by each metropolitan planning organization, and requires each transportation planning agency to adopt and submit, every 4 years, an updated plan to the California Transportation Commission and the Department of Transportation. Current law requires the sustainable communities strategy to include specified information, including an identification of areas within the region sufficient to house all the population of the region over the course of the planning period of the regional transportation plan, as specified, and an identification of areas within the region sufficient to house an 8-year projection of the regional housing need for the region, as specified. This bill would additionally require each metropolitan planning organization to include in the sustainable communities strategy the total number of new housing units necessary to house all the population of the region over the course of the planning period of the regional transportation plan, calculated as specified and except as provided, and the total number of new housing units necessary to house the above-described 8-year projection, as specified.

AB 1335 is pending committee assignment in the Senate. Consistent with OCCOG’s adopted Legislative Policy Guidelines, “Support protection of all existing and new transportation funding sources from the imposition of new conditions on the distributions of funds that reprioritize transportation projects.”, staff is recommending an oppose position.

Update on Fentanyl Legislation

At the request of the OCCOG Board of Directors, a summary of fentanyl-related legislation introduced to date in the 2023-2024 Legislation is summarized below. Of the 27 relevant bills introduced, 15 remain viable to advance in the legislative process.

| Bill No. | Author | Title | Summary | Status |
|----------|-----------------------|-----------------------|--|---------------|
| AB 18 | Patterson (R-Rocklin) | Controlled substances | This bill would require a person who is convicted of, or who pleads guilty or no contest to, the above crimes to receive a written advisory of the danger of manufacturing or distribution of controlled substances and that, if a person dies as a result of that action, the manufacturer or distributor can be charged with voluntary manslaughter or murder. | Two-Year Bill |



STAFF REPORT May 25, 2023

Orange County Council of Governments

| Bill No. | Author | Title | Summary | Status |
|----------|---------------------------|--|---|---|
| AB 33 | Bains (D-Delano) | Fentanyl Addiction and Overdoses Prevention Task Force | Would, subject to an appropriation, establish the Fentanyl Addiction and Overdose Prevention Task Force to undertake various duties relating to fentanyl abuse, including, among others, collecting and organizing data on the nature and extent of fentanyl abuse in California and evaluating approaches to increase public awareness of fentanyl abuse. The bill would require the task force to be cochaired by the Attorney General and the Surgeon General, or their designees, and would specify the membership of the task force. | From Assembly Appropriations: Do Pass As Amended (15-0) |
| AB 367 | Maienschein (D-San Diego) | Controlled substances: enhancements | Current law imposes an additional and consecutive 3- or 5-year term in the state prison on a person who personally inflicts great bodily injury on a person in the commission of a felony, as specified. This bill, until January 1, 2029, would state that, for purposes of this enhancement, a person inflicts great bodily injury when they sell, furnish, administer, or give away fentanyl or an analog of fentanyl and the person to whom the substance was sold, furnished, administered, or given suffers a significant or substantial physical injury from using the substance. The bill would specify that this provision does not apply to juvenile offenders. | Two-Year Bill |
| AB 461 | Ramos (D-San Bernardino) | Student safety: fentanyl test strips | Would require the governing board of each community college district and the Trustees of the California State University to provide information about the use and location of fentanyl test strips as part of established campus orientations and to notify students of the presence and location of fentanyl test strips. The bill would require the governing board of each community college district and the Trustees of the California State University to require that each campus health center stock and distribute fentanyl test strips, as specified. | From Assembly Appropriations: Do Pass (15-0) |
| AB 462 | Ramos (D-San Bernardino) | Overdose response teams | Would, until January 1, 2029, establish the Overdose Response Team Fund, to be available upon appropriation by the Legislature, for the administration of grants by the Board of State and Community Corrections to county sheriffs' departments' task forces established for overdose response. The bill would authorize a department receiving a grant to establish and implement overdose response teams with the sheriffs' departments of those counties. The bill would require the teams to respond to and investigate overdose deaths and nonfatal overdoses. The bill would require counties participating in these | Two-Year Bill |



STAFF REPORT May 25, 2023

Orange County Council of Governments

| Bill No. | Author | Title | Summary | Status |
|----------|-------------------------|--|---|--|
| | | | programs to send annual reports to the Assembly Committee on Public Safety, including the number of arrests for specified crimes, the amount of fentanyl and opioids seized in each county, and the number of units of opioid antagonists administered, distributed, or recovered at each overdose scene. | |
| AB 474 | Rodriguez (D-Pomona) | State Threat Assessment Center: transnational criminal organizations | Requires the State Threat Assessment Center (STAC) and the California Office of Emergency Services (Cal OES) to prioritize, to the greatest extent possible, cooperation with state and local efforts to disrupt and dismantle criminal networks trafficking opioid drugs that pose a threat to California. | From Assembly Appropriations: Do Pass (15-0) |
| AB 675 | Soria (D-Merced) | Controlled substances | Current law prohibits the possession of certain controlled substances including cocaine, heroin, and methamphetamine while armed with a loaded and operable firearm. A violation of this prohibition is punishable as a felony punishable by incarceration in the state prison. This bill would additionally prohibit the possession of a heroin analog, fentanyl, and a fentanyl analog while armed with a loaded and operable firearm. The bill would require that, for purposes of this crime, a person possessing a substance containing fentanyl or a fentanyl analog must have knowledge that the substance is fentanyl or a fentanyl analog. | Two-Year Bill |
| AB 701 | Villapudua (D-Stockton) | Controlled substances: fentanyl | Current law classifies controlled substances into 5 schedules and places the greatest restrictions and penalties on the use of those substances placed in Schedule I. Current law classifies the drug fentanyl in Schedule II. Existing law prohibits a person from possessing for sale or purchasing for purposes of sale specified controlled substances, including fentanyl, and provides for imprisonment in a county jail for 2, 3, or 4 years for a violation of this provision. Current law also imposes an additional term, and authorizes a trial court to impose a specified fine, upon a person who is convicted of a violation of, or of a conspiracy to violate, specified provisions of law with respect to a substance containing heroin, cocaine base, and cocaine, if the substance exceeds a specified weight. This bill would impose that additional term upon, and authorize a fine against, a defendant who violates those laws with respect to a substance containing fentanyl. | From Assembly Appropriations: Do Pass (14-0) |
| SB 889 | Patterson (R-Rocklin) | Pupil safety: parental notification: synthetic drugs | This bill would require a school district, county office of education, and charter school to annually inform parents or guardians of the dangers | From Assembly Appropriations: Do Pass (15-0) |



STAFF REPORT
May 25, 2023

Orange County Council of Governments

| Bill No. | Author | Title | Summary | Status |
|----------|-----------------------|--|---|--|
| | | | associated with using synthetic drugs, as provided, at the beginning of the first semester or quarter of the regular school term. The bill would require a local educational agency and each of their schools to post this information on their respective internet websites, as specified. | |
| AB 890 | Patterson (R-Rocklin) | Controlled substances: probation | Existing law prohibits the possession, sale, and transport, as specified, of certain controlled substances. Existing law requires a person granted probation for controlled substance offenses to, as a condition of probation, secure education or treatment from a local community agency designated by the court, if the service is available and the person is likely to benefit from the service. This bill would require the court to order a person granted probation pursuant to those provisions for a violation of specified laws involving any amount of fentanyl, carfentanil, benzimidazole opiate, or any analog thereof, to successfully complete a fentanyl and synthetic opiate education program, if one is available. The bill would require a court ordering a defendant to complete those courses to only order the defendant to participate in programs approved by the State Department of Public Health. The bill would require the department to, among other things, set education provider standards, approve program providers, and conduct periodic audits of probation departments and program providers to ensure compliance. The bill would require the education programs to include, among other things, information regarding the nature and addictive elements of fentanyl and other synthetic opiates and their danger to a person's life and health. The bill would require probation departments to report an unexcused absence by a defendant from a fentanyl and synthetic opiate education program to the court within 2 business days. | From Assembly Appropriations: Do Pass (15-0) |
| AB 915 | Arambula (D-Fresno) | Pupil health: drug education: opioid overdose certification and training program | Current law requires instruction to be given in the elementary and secondary schools by appropriately trained instructors on drug education and the effects of the use of tobacco, alcohol, narcotics, dangerous drugs, as defined, and other dangerous substances. Current law authorizes a public or private elementary or secondary school to determine whether or not to make emergency naloxone hydrochloride or another opioid antagonist and trained personnel available at its school, and to designate one or more volunteers to receive related training to | From Assembly Appropriations: Do Pass (15-0) |



| Bill No. | Author | Title | Summary | Status |
|----------|--------------------------|--|---|-------------------|
| | | | address an opioid overdose, as specified. This bill would require those school districts, county offices of education, and charter schools, serving pupils in any of grades 9 to 12, inclusive, that voluntarily determine to make naloxone hydrochloride or another opioid antagonist available on campus to ensure that the naloxone hydrochloride or another opioid antagonist is placed in an appropriate location that is widely known and easily accessible, both during school hours and after school hours. | |
| AB 955 | Petrie-Norris (D-Irvine) | Controlled substances | Current law makes possession of specified controlled substances, including fentanyl, punishable by imprisonment in a county jail not to exceed one year, except as specified. Current law makes possession of a controlled substance for the purposes of sale of the substance punishable by imprisonment in a county jail for a period of 2, 3, or 4 years. This bill would make the sale of fentanyl on a social media platform, as defined, in California punishable by imprisonment in a county jail for a period of 3, 6, or 9 years. | Two-Year Bill |
| AB 1027 | Petrie-Norris (D-Irvine) | Social media platforms: drug safety policies | Current law, until January 1, 2028, requires a social media platform to create and post a policy statement regarding the use of the social media platform to illegally distribute controlled substances, including a general description of its policies and procedures for responding to law enforcement inquiries. This bill would require the policy statement to include a general description of the social media platform's policy on the retention of electronic communication information, as specified. | On Assembly Floor |
| AB 1058 | Patterson (R-Rocklin) | Controlled substances: fentanyl | Current law classifies controlled substances into 5 schedules and places the greatest restrictions and penalties on the use of those substances placed in Schedule I. Existing law classifies the drug fentanyl in Schedule II. Current law makes possession of a controlled substance for the purposes of sale of the substance punishable by imprisonment in a county jail for a period of 2, 3, or 4 years. Current law makes transportation and sales of a controlled substances punishable by imprisonment in a county jail for a period of 3, 4, or 5 years and transportation to a noncontiguous county within the state punishable by imprisonment in a county jail for a period of 3, 6, or 9 years. This bill would increase the above-described penalties, as specified, if the controlled substance involved was more than more than 28.35 grams of fentanyl, | Two-Year Bill |



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|----------|--------------------------|---|--|--|
| | | | more than 28.35 grams of an analog of fentanyl, a substance containing more than 28.35 grams of fentanyl, or a substance containing more than 28.35 grams of an analog of fentanyl. | |
| AB 1060 | Ortega (D-San Leandro) | Health care coverage: naxolone hydrochloride | Would make legislative findings relating to developments within the United States Food and Drug Administration (FDA) on potentially approving a certain naloxone hydrochloride nasal spray for nonprescription use. | From Assembly Appropriations: Do Pass (15-0) |
| AB 1362 | Davies (R-Laguna Niguel) | Pupil instruction: adopted course of study: physical education | The course of study is for grades 7 to 12, inclusive, is required to include English, social sciences, world language, physical education, science, mathematics, visual and performing arts, applied arts, career technical education, automobile driver education, and other studies that the governing board may prescribe. The physical education component of that course of study is required to provide an emphasis on physical activities that are conducive to health and to vigor of body and mind, as provided. This bill would authorize the instruction in the physical education area of study to include information on the physical and mental dangers associated with the use of opioids, such as fentanyl, steroids, and other harmful addictive drugs. | Two-Year Bill |
| SB 10 | Cortese (D-San Jose) | Pupil health: opioid overdose prevention and treatment: Melanie's Law | Would require the State Department of Education, in collaboration with the California Health and Human Services Agency, to establish the State Working Group on Fentanyl Education in Schools, for the purpose of promoting public education, awareness, and prevention of fentanyl overdoses, with the outreach aimed at staff and pupils in schools. The bill would state the Legislature's encouragement of county offices of education to establish similar county working groups. | From Senate Appropriations: Do Pass (7-0) |
| SB 13 | Ochoa Bogh (R-Yucaipa) | Controlled substances | Current law makes it a crime to possess for sale or purchase for purpose of sale, transport, sell, furnish, administer, give away, manufacture, compound, convert, produce, derive, process, or prepare various controlled substances, including, among others, fentanyl, peyote, and various other opiates and narcotics. This bill would require a person who is convicted of, or who pleads guilty or no contest to, the above crimes to receive a written advisory of the danger of manufacturing or distribution of controlled substances and that, if a person dies as a result of that action, the manufacturer or distributor can be charged with voluntary manslaughter or murder. The bill would require that the fact the advisory was given be on | Two-Year Bill |



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| Bill No. | Author | Title | Summary | Status |
|----------|-----------------------------|---------------------------------|--|---|
| SB 19 | Seyarto (R-Murrieta) | Anti-Fentanyl Abuse Task Force | the record and recorded on the abstract of conviction. | |
| SB 19 | Seyarto (R-Murrieta) | Anti-Fentanyl Abuse Task Force | Would, upon appropriation by the Legislature, establish the Anti-Fentanyl Abuse Task Force to undertake various duties relating to fentanyl abuse including, among others, collecting and organizing data on the nature and extent of fentanyl abuse in California and evaluating approaches to increase public awareness of fentanyl abuse. The bill would require the task force to be chaired by the Attorney General, or their designee, and would specify the membership of the task force. The bill would require the first meeting of the task force to take place no later than March 1, 2024, and would require the task force to meet at least once every 2 months. The bill would require the task force to report its findings and recommendations to the Attorney General, the Governor, and the Legislature by July 1, 2025. The bill would repeal these provisions on January 1, 2026. | From Senate Appropriations: Do Pass (7-0) |
| SB 44 | Umberg (D-Santa Ana) | Controlled substances | Current law makes it a crime to possess for sale or purchase for purpose of sale, transport, import, sell, furnish, administer, give away, manufacture, compound, convert, produce, derive, process, or prepare various controlled substances, including, among others, fentanyl, peyote, and various other opiates and narcotics. This bill, Alexandra’s Law, would require the court to advise a person who is convicted of, or who pleads guilty or no contest to, the above crimes, as specified, of the danger of selling or administering illicit drugs and counterfeit pills and that, if a person dies as a result of that action, the defendant can be charged with homicide. The bill would require the court to read the advisory statement in a case in which the defendant exchanged a controlled substance containing fentanyl or its analogs for anything else of value, as specified. The bill would require the advisory statement to be included in a plea form, if used, and specified on the record. | Two-Year Bill |
| SB 62 | Nguyen (R-Huntington Beach) | Controlled substances: fentanyl | Current law prohibits a person from possessing for sale or purchasing for purposes of sale, specified controlled substances, including fentanyl, and provides for imprisonment in a county jail for 2, 3, or 4 years for a violation of this provision. Current law also imposes an additional term, and authorizes a trial court to impose a specified fine, upon a person who is convicted of a violation of, or of a conspiracy to violate, specified provisions | Two-Year Bill |



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| Bill No. | Author | Title | Summary | Status |
|----------|--------------------------|---|---|---|
| | | | of law with respect to a substance containing heroin, cocaine base, and cocaine, if the substance exceeds a specified weight. This bill would impose that additional term upon, and authorize a fine against, a defendant who violates those laws with respect to a substance containing fentanyl. By increasing the penalty for a crime, the bill would impose a state-mandated local program. | |
| SB 226 | Alvarado-Gil (D-Jackson) | Controlled substances: armed possession: fentanyl | Current law classifies certain substances, including cocaine, heroin, and fentanyl, as controlled substances and generally prohibits the possession, sale, transportation, and use of these substances. Current law additionally prohibits the possession of certain of these controlled substances including cocaine, heroin, and methamphetamine while armed with a loaded and operable firearm. A violation of this prohibition is punishable as a felony punishable by incarceration in the state prison. This bill would additionally prohibit the possession of fentanyl, as specified, while armed with a loaded and operable firearm. | From Senate Appropriations: Do Pass (7-0) |
| SB 237 | Grove (R-Bakersfield) | Controlled substances: fentanyl | Current law prohibits a person from possessing for sale or purchasing for purposes of sale specified controlled substances, including fentanyl, and punishes a violation of that prohibition by imprisonment in a county jail for 2, 3, or 4 years. Current law also prohibits transporting, importing into this state, selling, furnishing, administering, or giving away specified controlled substances, including fentanyl, and punishes a violation of that prohibition by imprisonment in a county jail for 3, 4, or 5 years. Current law also prohibits the trafficking of specified controlled substances, including fentanyl, and punishes a violation of that prohibition by imprisonment in a county jail for 3, 6, or 9 years. The bill would punish the possession, sale, or purchase for sale of fentanyl by imprisonment in a county jail for 4, 5, or 6 years, the transportation, importation, sale, furnishing, administering, or giving away of fentanyl by imprisonment in a county jail for 7, 8, or 9 years, and the trafficking of fentanyl by imprisonment in a county jail for 7, 10, or 13 years. | Two-Year Bill |
| SB 250 | Umberg (D-Santa Ana) | Controlled substances: punishment | Current law provides that it is not a crime for a person who experiences a drug-related overdose and who, in good faith, seeks medical assistance, or any other person who, in good faith, seeks medical assistance for the person experiencing a drug-related overdose, to be under the influence | On Senate Floor |



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| | | | of, or to possess for personal use, a controlled substance, controlled substance analog, or drug paraphernalia, under certain circumstances related to a drug-related overdose that prompted seeking medical assistance if that person does not obstruct medical or law enforcement personnel. This bill would prohibit a statement, as defined, from a person who is subject to immunity from prosecution under the above provisions, which was made in connection with the acts giving rise to that immunity, from being used as evidence in a criminal proceeding against the person for the crime of being under the influence of, or possessing for personal use, a controlled substance, controlled substance analog, or drug paraphernalia, if specified circumstances have been satisfied, including that the statement was made by the person in the course of seeking medical assistance for another person experiencing a drug-related overdose. | |
|-----------------|-----------------------|---|---|--|
| Bill No. | Author | Title | Summary | Status |
| SB 287 | Skinner (D-Berkeley) | Features that harm child users: civil penalty | The California Age-Appropriate Design Code Act requires, beginning July 1, 2024, a business that provides an online service, product, or feature likely to be accessed by children to comply with specified requirements, including a requirement to configure all default privacy settings offered by the online service, product, or feature to the settings that offer a high level of privacy, as prescribed, and requires a business, before any new online services, products, or features are offered to the public, to complete a Data Protection Impact Assessment for any online service, product, or feature likely to be accessed by children and maintain documentation of this assessment as long as the online service, product, or feature is likely to be accessed by children. This bill would prohibit a social media platform, as defined, from using a design, algorithm, or feature that the platform knows, or which by the exercise of reasonable care should have known, causes child users, as defined, to do any of certain things, including experience addiction to the social media platform. | From Senate Appropriations: Do Pass As Amended (5-1) |
| SB 325 | Grove (R-Bakersfield) | Controlled substances: fentanyl | Current law classifies controlled substances into 5 schedules and places the greatest restrictions and penalties on the use of those substances placed in Schedule I. Opiates, including fentanyl, are classified in Schedule II. Current law prohibits a person from possessing for sale or purchasing for purposes of sale specified controlled substances, | Two-Year Bill |



| | | | including fentanyl, and punishes a violation of that prohibition by imprisonment in a county jail for 2, 3, or 4 years. Current law also prohibits transporting, importing into this state, selling, furnishing, administering, or giving away specified controlled substances, including fentanyl, and punishes a violation of that prohibition by imprisonment in a county jail for 3, 4, or 5 years. Current law also prohibits the trafficking of specified controlled substances, including fentanyl, and punishes a violation of that prohibition by imprisonment in a county jail for 3, 6, or 9 years. This bill would impose an additional punishment of 3, 4, or 5 years to a person who is convicted of the crimes mentioned above involving fentanyl or a fentanyl analog that was designed, shaped, colored, advertised, or packaged in such a way as to resemble food or candy. | |
|----------|--------------------|--|---|---|
| Bill No. | Author | Title | Summary | Status |
| SB 641 | Roth (D-Riverside) | Public health: alcohol and drug programs: naloxone | The Naloxone Distribution Project (NDP) is administratively created by the State Department of Health Care Services to reduce opioid-related overdose deaths. This bill would require the department, as part of the NDP, to make all United States Food and Drug Administration-approved formulations and dosage strengths of naloxone or any other opioid antagonist that are indicated for the emergency treatment of known or suspected opioid overdose available through the NDP. | From Senate Appropriations: Do Pass (7-0) |

Staff Recommendation: In support of our transit and local government members and partners, consider a position on fentanyl legislation. In addition, collaborate with the Association of California Cities – Orange County and the League of California Cities on supporting initiatives that meaningfully address the fentanyl crisis facing local communities.

Key Legislative Deadlines

Below are the remaining key deadlines for bills introduced in 2023:

- June 2 Last Day for Bills to Pass their House of Origin to be considered in 2023
- June 15 Budget Deadline
- July 14 Second House Policy Committee Deadline/Beginning of Summer Recess
- August 14 Legislature returns from Summer Recess



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September 1 Second House Fiscal Committee Deadline
September 8 Last Day to Amend Bills
September 14 Last Day to Pass Bills
October 14 Governor's Sign/Veto Deadline
January 3, 2024 – Legislature Returns

ATTACHMENTS

- A. OCCOG Bills with Positions
- B. OCCOG Bills of Interest

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Attachment A OCCOG Bills with Positions

[SB 411](#) (Portantino D) Open meetings: teleconferences: neighborhood councils.

Last Amend: 4/24/2023

Status: 5/15/2023-Read third time. Urgency clause adopted. Passed. (Ayes 30. Noes 5.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

Is Fiscal: N

Location: 5/15/2023-A. DESK

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The Ralph M. Brown Act requires, with specified exceptions, that all meetings of a legislative body, as defined, of a local agency be open and public and that all persons be permitted to attend and participate. The act generally requires for teleconferencing that the legislative body of a local agency that elects to use teleconferencing post agendas at all teleconference locations, identify each teleconference location in the notice and agenda of the meeting or proceeding, and have each teleconference location be accessible to the public. Current law also requires that, during the teleconference, at least a quorum of the members of the legislative body participate from locations within the boundaries of the territory over which the local agency exercises jurisdiction. The act provides an exemption to the jurisdictional requirement for health authorities, as defined. This bill, until January 1, 2028, would authorize an eligible legislative body to use alternate teleconferencing provisions related to notice, agenda, and public participation, as prescribed, if the city council has adopted an authorizing resolution and 2/3 of an eligible legislative body votes to use the alternate teleconferencing provisions. The bill would define "eligible legislative body" for this purpose to mean a neighborhood council that is an advisory body with the purpose to promote more citizen participation in government and make government more responsive to local needs that is established pursuant to the charter of a city with a population of more than 3,000,000 people that is subject to the act.

Notes: To be amended to apply to LA

[SB 423](#) (Wiener D) Land use: streamlined housing approvals: multifamily housing developments.

Last Amend: 3/28/2023

Status: 5/18/2023-VOTE: Do pass as amended (PASS)

Is Fiscal: Y

Location: 5/15/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The Planning and Zoning Law authorizes a development proponent to submit an application for a multifamily housing development that is subject to a streamlined, ministerial approval process, as provided, and not subject to a conditional use permit, if the development satisfies specified objective planning standards, including, among others, that the development proponent has committed to record, prior to the issuance of the first building permit, a land use restriction or covenant providing that any lower or moderate-income housing units required, as specified, remain available at affordable housing costs, as defined, or rent to persons and families of lower or moderate-income for no less than specified periods of time. Current law repeals these provisions on January 1, 2026. This bill would authorize the Department of General Services to act in the place of a locality or local government, at the discretion of that department, for purposes of the ministerial, streamlined review for development on property owned by or leased to the state.

Total Measures: 2

Total Tracking Forms: 2

Attachment B OCCOG All Tracked Bills

[AB 6](#) (Friedman D) Transportation planning: regional transportation plans: Solutions for Congested Corridors Program: reduction of greenhouse gas emissions.

Last Amend: 3/16/2023

Status: 5/11/2023-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/11/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law requires that each regional transportation plan also include a sustainable communities strategy prepared by each metropolitan planning organization in order to, among other things, achieve certain targets established by the State Air Resources Board for the reduction of greenhouse gas emissions from automobiles and light trucks in the region for 2020 and 2035, respectively. This bill would require the state board, after January 1, 2024, and not later than September 30, 2026, to establish additional targets for 2035 and 2045, respectively, as specified.

[AB 7](#) (Friedman D) Transportation: project selection processes.

Last Amend: 3/16/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 12. Noes 3.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would require, on and after January 1, 2025, the project selection process for each transportation project that would be funded, at least partially, from specified funding sources, including the State Highway Account, the Road Maintenance and Rehabilitation Account, and the Trade Corridor Enhancement Account, to incorporate specified principles. The bill would require the Transportation Agency, on or before January 1, 2026, and annually thereafter, to submit a report to the Legislature on how those transportation projects that were completed during the prior year incorporated those principles. This bill contains other existing laws.

[AB 9](#) (Muratsuchi D) Greenhouse gases: market-based compliance mechanism.

Last Amend: 4/17/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 11. Noes 4.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Global Warming Solutions Act of 2006 authorizes the State Air Resources Board to include the use of market-based compliance mechanisms in regulating greenhouse gas emissions. The act requires the state board to prepare and approve a scoping plan for achieving the maximum technologically feasible and cost-effective reductions in greenhouse gas emissions and to update the scoping plan at least once every 5 years. This bill would require the state board to initiate a regulatory process to evaluate potential updates to the market-based compliance mechanism, and would require regulatory changes to take effect no later than January 1, 2025. The bill would require the evaluation to focus on specified items, including whether the supply of emission allowances and carbon offsets are consistent with a linear trajectory toward the statewide greenhouse gas emissions reduction goal established in the state board's most recent scoping plan, rules for banking allowances to use for future compliance, and recommendations made by the Independent Emissions Market Advisory Committee and the state board's environmental justice advisory committee. The bill would require the state board, beginning January 1, 2028, and subsequently on a triennial basis, as specified, and in consultation with the Independent Emissions Market Advisory Committee and the environmental justice advisory committee, to conduct an evaluation of the market-based compliance mechanism, as provided.

[AB 16](#) (Dixon R) Motor Vehicle Fuel Tax Law: adjustment suspension.

Status: 3/30/2023-Referred to Com. on TRANS.

Is Fiscal: Y

Location: 3/30/2023-A. TRANS.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The Motor Vehicle Fuel Tax Law, administered by the California Department of Tax and Fee Administration, imposes a tax upon each gallon of motor vehicle fuel removed from a refinery or terminal rack in this state, entered into this state, or sold in this state, at a specified rate per gallon. Existing law requires the department to adjust the tax on July 1 each year by a percentage amount equal to the increase in the California Consumer Price Index, as calculated by the Department of Finance. Article XIX of the California Constitution restricts the expenditure of revenues from the Motor Vehicle Fuel Tax, Diesel Fuel Tax Law, and other taxes imposed by the state on fuels used in motor vehicles upon public streets and highways to street and highway and certain mass transit purposes. This bill would authorize the Governor to suspend an adjustment to the motor vehicle fuel tax, as described above, scheduled on or after July 1, 2024, upon making a determination that increasing the rate would impose an undue burden on low-income and middle-class families. The bill would require the Governor to notify the Legislature of an intent to suspend the rate adjustment on or before January 10 of that year, and would require the Department of Finance to submit to the Legislature a proposal by January 10 that would maintain the same level of funding for transportation purposes as would have been generated had the scheduled adjustment not been suspended.

[AB 42](#)

(Ramos D) Tiny homes: fire sprinkler requirements.

Last Amend: 4/18/2023

Status: 5/11/2023-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/11/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would, until January 1, 2027, prohibit a local agency from imposing or enforcing any requirement to provide fire sprinklers for a temporary sleeping cabin with a total floor area of less than 250 square feet that is on a site with 50 or fewer units. The bill would define "temporary sleeping cabin" to mean a nonpermanent fixture that is intended to provide temporary housing to people experiencing homelessness or at risk of homelessness, has a total floor area of less than 250 feet, and does not include plumbing. The bill would require a temporary sleeping cabin with a total floor area of less than 250 square feet that does not include fire sprinklers to comply with alternative fire life and safety standards that include providing, among other things, a smoke alarm and carbon monoxide alarm in the unit, a fire extinguisher in the unit, and ingress and egress that facilitates rapid exit of the temporary sleeping cabin. By requiring local agencies to impose alternative fire life and safety standards for these units, the bill would impose a state-mandated local program.

[AB 45](#)

(Boerner D) Coastal resources: coastal development permits: blue carbon demonstration projects: new development: greenhouse gas emissions.

Last Amend: 3/15/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 11. Noes 4.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Coastal Act of 1976, among other things, requires anyone wishing to perform or undertake any development in the coastal zone, except as specified, in addition to obtaining any other permit required by law from any local government or from any state, regional, or local agency, to obtain a coastal development permit from the California Coastal Commission, as provided. This bill would authorize the commission to authorize blue carbon demonstration projects, as defined, in order to demonstrate and quantify the carbon sequestration potential of these projects to help inform the state's natural and working lands and climate resilience strategies.

[AB 53](#)

(Fong, Vince R) Motor Vehicle Fuel Tax Law: suspension of tax.

Status: 3/30/2023-Referred to Com. on TRANS.

Is Fiscal: Y

Location: 3/30/2023-A. TRANS.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would suspend the imposition of the tax on motor vehicle fuels for one year. The bill would require that all savings realized based on the suspension of the motor vehicle fuels tax by a person other than an end consumer, as defined, be passed on to the end consumer, and would make the violation of this requirement an unfair business practice, in violation of unfair competition laws, as provided. The bill would require a seller of motor vehicle fuels to provide a receipt to a purchaser that

indicates the amount of tax that would have otherwise applied to the transaction.

AB 62

(Mathis R) Statewide water storage: expansion.

Last Amend: 4/20/2023

Status: 5/18/2023-In committee: Held under submission.

Is Fiscal: Y

Location: 5/10/2023-A. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law establishes within the Natural Resources Agency the State Water Resources Control Board and the California regional water quality control boards. Current law requires the work of the state board to be divided into at least 2 divisions, known as the Division of Water Rights and the Division of Water Quality. This bill would establish a statewide goal to increase above- and below-ground water storage capacity by a total of 3,700,000 acre-feet by the year 2030 and a total of 4,000,000 acre-feet by the year 2040. The bill would require the Department of Water Resources, in consultation with the state board, to take reasonable actions to promote or assist efforts to achieve the statewide goal, as provided. The bill would require the department, beginning July 1, 2027, and on or before July 1 every 2 years thereafter until January 1, 2043, in consultation with the state board, to prepare and submit a report to the Legislature on the progress made to achieve the statewide goal.

AB 68

(Ward D) Land use: streamlined housing approvals: density, subdivision, and utility approvals.

Last Amend: 4/12/2023

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/16/2023)(May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would require a local government to approve a proposed housing development pursuant to a streamlined, ministerial approval process if the development meets certain objective planning standards, including, but not limited to, a requirement that the proposed parcel for the development be a climate-smart parcel, as described, or be included in the applicable region’s sustainable communities strategy as a priority development area. The bill would set forth procedures for approving these developments and would set forth various limitations for these developments. The bill would authorize the Department of Housing and Community Development to review, adopt, amend, and repeal guidelines, rules, and regulations to implement uniform standards or criteria that supplement or clarify the terms, references, or standards set forth by this process.

Notes: Co-Sponsored by California YIMBY and The Nature Conservancy

AB 69

(Waldron R) Transportation: traffic signal synchronization: roadway improvement projects.

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was TRANS. on 2/2/2023) (May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The State Air Resources Board is required to adopt a statewide greenhouse gas emissions limit equivalent to the statewide greenhouse gas emissions level in 1990 to be achieved by 2020 and to ensure that statewide greenhouse gas emissions are reduced to at least 40% below the 1990 level by 2030, and to adopt rules and regulations in an open public process to achieve the maximum, technologically feasible, and cost-effective greenhouse gas emissions reductions. The act authorizes the state board to include the use of market-based compliance mechanisms. Existing law requires all moneys, except for fines and penalties, collected by the state board from the auction or sale of allowances as part of a market-based compliance mechanism to be deposited in the Greenhouse Gas Reduction Fund and to be available upon appropriation. Current law requires the Department of Finance, in consultation with the state board and any other relevant state agency, to develop, as specified, a 3-year investment plan for the moneys deposited in the Greenhouse Gas Reduction Fund. Current law authorizes moneys in the fund to be allocated, as specified, for an investment in a traffic signal synchronization component that is part of a sustainable infrastructure project if the component is designed and implemented to achieve cost-effective reductions in greenhouse gas emissions and includes specific emissions reduction targets and metrics to evaluate the project’s effect. This bill would additionally authorize moneys in the fund to be allocated for an investment in a traffic signal synchronization component that is part of a roadway improvement project requiring multiple signals, including, but not limited to, multimodal redevelopment projects, rail trail projects, urban renewal projects, or a project near transit facilities, if the component is designed and implemented to achieve cost-effective reductions in greenhouse gas emissions and includes specific emissions reduction

targets and metrics to evaluate the project's effect.

[AB 251](#)

(Ward D) California Transportation Commission: vehicle weight safety study.

Last Amend: 3/2/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 11. Noes 4.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

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| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would require the California Transportation Commission (CTC) to convene a task force to study the relationship between vehicle weight and injuries to vulnerable road users, such as pedestrians and cyclists, and degradation to roads, and to study the costs and benefits of imposing a passenger vehicle weight fee, or restructuring an existing fee to include consideration of vehicle weight. The bill would require the CTC, by no later than January 1, 2026, to prepare and submit a report to the Legislature, as specified.

[AB 257](#)

(Hoover R) Encampments: penalties.

Last Amend: 2/23/2023

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was PUB. S. on 2/2/2023) (May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

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| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: Under current law, a person who lodges in a public or private place without permission is guilty of disorderly conduct, a misdemeanor. Current law also provides that a person who willfully and maliciously obstructs the free movement of any person on any street, sidewalk, or other public place is guilty of a misdemeanor. This bill would prohibit a person from camping, as defined, in a street, sidewalk, or other public property within 500 feet of a school, daycare center, playground, or youth center.

[AB 284](#)

(Patterson, Joe R) Department of Housing and Community Development: annual report: Homeless Housing, Assistance, and Prevention program.

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 2/2/2023)(May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

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| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: Under current law, grants under the Homeless Housing, Assistance, and Prevention (HHAP) program are allocated in 4 rounds of funding, administered by the California Interagency Council on Homelessness, as provided. Current law requires the Department of Housing and Community Development to submit an annual report to the Governor and both houses of the Legislature on the operations and accomplishments during the previous fiscal year of the housing programs administered by the department. Current law requires that the report include, among other things, the number of units assisted by those programs and the number of individuals and households served and their income level. This bill would additionally require that this report include an evaluation of the HHAP program.

[AB 287](#)

(Garcia D) California Global Warming Solutions Act of 2006: Greenhouse Gas Reduction Fund: competitive grant programs: funding objectives.

Status: 5/18/2023-In committee: Held under submission.

Is Fiscal: Y

Location: 4/19/2023-A. APPR. SUSPENSE FILE

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| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law requires the moneys from the Greenhouse Gas Reduction Fund to be used to facilitate the achievement of reductions of greenhouse gas emissions consistent with the California Global Warming Solutions Act of 2006 and, where applicable and to the extent feasible, to maximize economic, environmental, and public health benefits to the state, among other goals. This bill, beginning July 1, 2025, would require state agencies administering competitive grant programs that allocate moneys from the fund to give specified communities preferential points during grant application scoring for programs intended to improve air quality, to provide for a specified application timeline, and to allow applicants from the Counties of Imperial and San Diego to include daytime

population numbers in grant applications.

AB 305 (Villapudua D) California Flood Protection Bond Act of 2024.

Last Amend: 4/25/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 13. Noes 1.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

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| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would enact the California Flood Protection Bond Act of 2024 which, if approved by the voters, would authorize the issuance of bonds in the amount of \$4,500,000,000 pursuant to the State General Obligation Bond Law for flood protection projects, as specified. The bill would provide for the submission of these provisions to the voters at the November 5, 2024, statewide general election.

AB 309 (Lee D) The Social Housing Act.

Last Amend: 5/1/2023

Status: 5/18/2023-Coauthors revised. From committee: Do pass. (Ayes 11. Noes 4.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

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| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would enact the Social Housing Act and would create the California Housing Authority, as an independent state body, the mission of which would be to ensure that social housing developments that are produced and acquired align with the goals of eliminating the gap between housing production and regional housing needs assessment targets and preserving affordable housing. The bill would prescribe a definition of social housing that would describe, in addition to housing owned by the authority, housing owned by other entities, as specified, provided that all social housing developed or authorized by the authority would be owned by the authority.

AB 312 (Reyes D) State Partnership for Affordable Housing Registries in California Grant Program.

Last Amend: 3/30/2023

Status: 5/18/2023-In committee: Held under submission.

Is Fiscal: Y

Location: 5/3/2023-A. APPR. SUSPENSE FILE

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| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would establish, subject to appropriation by the Legislature, the State Partnership for Affordable Housing Registries in California Grant Program to provide technical assistance to eligible entities, as defined, for the purpose of creating a state-managed online platform of affordable housing listings, information, and applications. The bill would require the department to administer the program and to adopt guidelines for this purpose. The bill would require the department to develop a housing preapplication to standardize applications for affordable housing and to solicit participation of eligible entities no later than January 1, 2026, and to launch the platform no later than July 1, 2027. The bill would require the department to provide technical assistance to participating entities and to ensure equitable access to database users, as specified. The bill would authorize the department to coordinate with the Office of Data and Innovation to carry out the requirements of the program and to contract with vendors pursuant to existing provisions of state contract law, as specified. The bill would establish minimum requirements for the platform and would require a vendor selected to create and maintain the platform to demonstrate specified capabilities and implement those requirements. The bill would exempt from disclosure as a public record any personally identifiable information collected by the platform or shared between eligible entities and the department in administering the program.

AB 323 (Holden D) Density Bonus Law: purchase of density bonus units by nonprofit housing organizations: civil actions.

Last Amend: 5/18/2023

Status: 5/18/2023-From committee: Amend, and do pass as amended. (Ayes 11. Noes 1.) (May 18). Read second time and amended. Ordered returned to second reading.

Is Fiscal: Y

Location: 5/18/2023-A. SECOND READING

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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current property tax law establishes a welfare exemption under which property is exempt

from taxation if the property is owned and operated by a nonprofit corporation that is organized and operated for the purpose of building and rehabilitating single-family or multifamily residences for sale, as provided, at cost to low-income families. Current law requires the developer and the city or county to ensure that (1) a for-sale unit that qualified the developer for the award of the density bonus is initially occupied by a person or family of the required income, offered at an affordable housing cost, as defined, and includes an equity sharing agreement, as specified, or (2) a qualified nonprofit housing organization that is receiving the above-described welfare exemption purchases the unit pursuant to a specified recorded contract that includes an affordability restriction, an equity sharing agreement, as specified, and a repurchase option that requires a subsequent purchaser that desires to sell or convey the property to first offer the nonprofit corporation the opportunity to repurchase the property. This bill would instead require the developer and the city or county to ensure that (1) the for-sale unit that qualified the developer for the award of the density bonus is to be initially sold to and occupied by a person or family of the required income, (2) the qualified nonprofit housing organization that is receiving the above-described welfare exemption meets specified requirements, including having a determination letter from the Internal Revenue Service affirming its tax-exempt status, as specified, being based in California, and the primary activity of the nonprofit corporation being the development and preservation of affordable home ownership housing in California that incorporates within their contracts for initial purchase a repurchase option that requires a subsequent purchaser that desires to sell or convey the property to first offer the nonprofit corporation the opportunity to repurchase the property pursuant to an equity sharing agreement or a specified recorded contract that includes an affordability restriction, or (3) the city, county, and city and county has sent a list of buyers who are eligible to purchase the unit to the developer starting at the time the building permit is issued until 90 days after the certificate of occupancy or final inspection is issued or completed for that unit.

[AB 340](#) (Fong, Vince R) California Environmental Quality Act: grounds for noncompliance.

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 2/9/2023)(May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. | Enrolled | Vetoed | Chapted |
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| 1st House | | | | 2nd House | | | | Conc. | | | |

Summary: The California Environmental Quality Act (CEQA) prohibits an action or proceeding from being brought in a court to challenge the approval of a project by a public agency unless the alleged grounds for noncompliance are presented to the public agency orally or in writing by a person during the public comment period provided by CEQA or before the close of the public hearing on the project before the issuance of the notice of determination. This bill would require the alleged grounds for noncompliance with CEQA presented to the public agency in writing be presented at least 10 days before the public hearing on the project before the issuance of the notice of determination. The bill would prohibit the inclusion of written comments presented to the public agency after that time period in the record of proceedings and would prohibit those documents from serving as basis on which an action or proceeding may be brought.

[AB 356](#) (Mathis R) California Environmental Quality Act: aesthetic impacts.

Last Amend: 4/18/2023

Status: 5/17/2023-Referred to Com. on E.Q.

Is Fiscal: Y

Location: 5/17/2023-S. E.Q.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. | Enrolled | Vetoed | Chapted |
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| 1st House | | | | 2nd House | | | | Conc. | | | |

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report on a project that it proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. Current law, until January 1, 2024, specifies that, except as provided, a lead agency is not required to evaluate the aesthetic effects of a project and aesthetic effects are not considered significant effects on the environment if the project involves the refurbishment, conversion, repurposing, or replacement of an existing building that meets certain requirements. This bill would extend the operation of the above provision to January 1, 2029. The bill would require the lead agency to file a notice with the Office of Planning and Research and the county clerk of the county in which the project is located if the lead agency determines that it is not required to evaluate the aesthetic effects of a project and determines to approve or carry out that project. By imposing additional duties on lead agencies, the bill would impose a state-mandated local program.

[AB 394](#) (Hoover R) Housing: Building Homes and Jobs Act: report.

Last Amend: 3/1/2023

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 2/23/2023)(May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The Building Homes and Jobs Act, imposes a fee, except as provided, of \$75 to be paid at the time of the recording of every real estate instrument, paper, or notice required or permitted by law to be recorded, per each single transaction per single parcel of real property, not to exceed \$225. Current law requires that a county recorder send revenues from this fee, as provided, to the State Controller for deposit in the Building Homes and Jobs Trust Fund. Current law, for moneys collected on and after January 1, 2019, requires 20% of all moneys in the fund, upon appropriation by the Legislature, to be expended for affordable owner-occupied workforce housing. This bill would require the Department of Housing and Community Development to create and submit a report to the Legislature that includes specified information relating to the expenditure of the above-described moneys for affordable owner-occupied workforce housing, including how those moneys are being utilized and the number of new homeowners as a result of the expenditure of those moneys, among other things.

[AB 397](#)

(Essayli R) California Global Warming Solutions Act of 2006: scoping plan.

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 2/9/2023)(May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The State Air Resources Board is required to adopt rules and regulations to achieve the maximum technologically feasible and cost-effective greenhouse gas emissions reductions to ensure that the statewide greenhouse gas emissions are reduced to at least 40% below the statewide greenhouse gas emissions limit, as defined, no later than December 31, 2030. The act requires the state board to prepare and approve a scoping plan for achieving the maximum technologically feasible and cost-effective reductions in greenhouse gas emissions and to update the scoping plan at least once every 5 years. This bill would require the state board to include greenhouse gas emissions from wildlands and forest fires in the scoping plan.

[AB 400](#)

(Rubio, Blanca D) Local agency design-build projects: authorization.

Last Amend: 5/1/2023

Status: 5/18/2023-Read third time. Passed. Ordered to the Senate. In Senate. Read first time. To Com. on RLS. for assignment.

Is Fiscal: Y

Location: 5/18/2023-S. RLS.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law authorizes local agencies, as defined, to use the design-build procurement process for specified types of projects, as prescribed. Current law, among other requirements for the design-build procurement process, requires specified information submitted by a design-build entity to be certified under penalty of perjury. These provisions authorizing the use of the design-build procurement process are repealed on January 1, 2025. This bill would extend the repeal date to January 1, 2031. By extending the design-build authorization, the bill would expand the crime of perjury, thereby imposing a state-mandated local program.

[AB 411](#)

(Bennett D) California Recreational Trails and Greenways Act.

Last Amend: 3/16/2023

Status: 5/18/2023-In committee: Held under submission.

Is Fiscal: Y

Location: 5/10/2023-A. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Would require the Department of Parks and Recreation to establish the California Recreational Trails and Greenways Program to, beginning in 2024, award competitive grants on a biennial basis for new, expanded, or improved public access opportunities through nonmotorized recreational trail creation, improvement, enhancement, and restoration projects. The bill would create the California Recreational Trails and Greenways Fund in the State Treasury, and would require that specified moneys, including, to the extent consistent with Proposition 68, unexpended Proposition 68 moneys that revert to the administering agency for allocation, upon appropriation by the Legislature, be deposited into the fund and, upon appropriation by the Legislature, be available for allocation by the department for purposes of the program, as specified. In order to reduce the financial burdens

associated with frontloaded cost structures and match requirements, the bill would authorize the department to create a loan or grant process for advanced payment and match assistance to reduce barriers to participation in the program.

[AB 426](#) (Jackson D) Department of Housing and Community Development: California Statewide Housing Plan.

Last Amend: 5/18/2023

Status: 5/18/2023-From committee: Amend, and do pass as amended. (Ayes 11. Noes 0.) (May 18). Read second time and amended. Ordered returned to second reading.

Is Fiscal: Y

Location: 5/18/2023-A. SECOND READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law establishes the California Statewide Housing Plan to serve as a state housing plan for all relevant purposes. Current law requires that the plan incorporate, among other things, a statement of housing goals, policies, and objectives, and requires the Department of Housing and Community Development to update and provide a revision of the plan to the Legislature every 4 years, as specified. Current law requires each update and revision to the plan to include, among other things, an inventory of the number of affordable units needed to meet the state’s affordable housing needs for the plan period, as defined. This bill would authorize the plan to also include a strategy for the state to keep pace with building housing units and affiliated infrastructure during an economic downturn, as specified.

[AB 434](#) (Grayson D) Housing element: notice of violation.

Last Amend: 3/16/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 11. Noes 1.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The Planning and Zoning Law, except as provided, requires that a public hearing be held on an application for a variance from the requirements of a zoning ordinance, an application for a conditional use permit or equivalent development permit, a proposed revocation or modification of a variance or use permit or equivalent development permit, or an appeal from the action taken on any of those applications. That law, for housing development projects that submit a preliminary application prior to January 1, 2030, prohibits a city or county from conducting more than 5 hearings, as defined, held pursuant to these provisions, or any other law, ordinance, or regulation requiring a public hearing, if the proposed housing development project complies with the applicable, objective general plan and zoning standards in effect at the time an application is deemed complete, as defined. The Planning and Zoning Law also requires a local agency, pursuant to either local ordinance or statute, to provide for ministerial approval of applications for accessory dwelling units or junior accessory dwelling units in areas zoned for residential use, as specified. That law prohibits a local agency from denying a permit for an unpermitted accessory dwelling unit constructed prior to January 1, 2018, except as provided. This bill would additionally authorize the department to notify a city, county, city and county, or the Attorney General when the planning agency of a city, county, or city and county fails to comply with the above-described provisions relating to hearings for specified variances, ministerial approval of applications for accessory dwelling units or junior accessory dwelling units, permitting for unpermitted accessory dwelling units constructed prior to January 1, 2018, sale or conveyance of accessory dwelling units, ministerial approval of proposed housing developments, ministerial approval of parcel maps for urban lot splits, or housing development projects being deemed an allowable use of parcels within a zone where office, retail, or parking are a principally permitted use, as provided.

[AB 480](#) (Ting D) Surplus land.

Last Amend: 4/5/2023

Status: 5/18/2023-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law prescribes requirements for the disposal of surplus land by a local agency, as defined, and requires, except as provided, a local agency disposing of surplus land to comply with certain notice requirements before disposing of the land or participating in negotiations to dispose of the land with a prospective transferee, particularly that the local agency send a notice of availability to specified entities that have notified the Department of Housing and Community Development of their interest in surplus land, as specified. Under current law, if the local agency receives a notice of

interest, the local agency is required to engage in good faith negotiations with the entity desiring to purchase or lease the surplus land. Current law requires a local agency to take formal action in a regular public meeting to declare land is surplus and is not necessary for the agency's use and to declare land as either "surplus land" or "exempt surplus land," as supported by written findings, before a local agency may take any action to dispose of it consistent with an agency's policies or procedures. This bill would recast that provision and would exempt a local agency, in specified instances, from making a declaration at a public meeting for land that is "exempt surplus land" if the local agency identifies the land in a notice that is published and available for public comment at least 30 days before the exemption takes effect.

AB 510 (Jackson D) Public social services: purposes.

Last Amend: 4/13/2023

Status: 5/3/2023-In committee: Hearing postponed by committee.

Is Fiscal: Y

Location: 4/18/2023-A. APPR.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law establishes various public social services programs, including, among others, CalWORKs and the State Supplementary Program for Aged, Blind and Disabled. Current law sets forth the purposes of public social services for which state grants are made to counties that include, among others, providing reasonable support and maintenance for needy and dependent families and persons. This bill would instead state that providing reasonable support and maintenance for needy and vulnerable children, adults, and families is a purpose of public social services.

AB 519 (Schiavo D) Affordable Housing Finance Workgroup: affordable housing: consolidated application process.

Last Amend: 4/17/2023

Status: 5/18/2023-Joint Rule 62(a), file notice suspended. From committee: Do pass. (Ayes 15. Noes 0.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law establishes the Department of Housing and Community Development and sets forth its powers and duties, including promoting the development of affordable housing in the state. Current law creates the California Housing Finance Agency within the department and authorizes the agency to make loans to finance affordable housing. Current law establishes the California Tax Credit Allocation Committee to allocate specified federal low-income housing tax credits. Current law also establishes the California Debt Limit Allocation Committee for the purpose of implementing the volume limit for the state on private activity bonds established pursuant to federal law. Under current law, the committee's duties include annually determining a state ceiling on the aggregate amount of private activity bonds that may be issued, and allocating that amount among state and local agencies. This bill would require the above-described entities to jointly convene an Affordable Housing Finance Workgroup to develop a consolidated application for housing developers to use to obtain grants, loans, tax credits, tax exempt bonds, credit enhancement, and other types of financing for building affordable housing, and develop a coordinated review process for the application, as described. The bill would require the workgroup to include representatives of the above-described entities, nonprofit and for-profit affordable housing developers, and local and tribal governments.

AB 529 (Gabriel D) Adaptive reuse projects.

Last Amend: 3/30/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 15. Noes 0.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law, for award cycles commenced after July 1, 2021, awards a city, county, or city and county, that has adopted a housing element determined by the Department of Housing and Community Development to be in substantial compliance with specified provisions of the Planning and Zoning Law and that has been designated by the department as prohousing based upon their adoption of prohousing local policies, as specified, additional points in the scoring of program applications for housing and infrastructure programs pursuant to guidelines adopted by the department, as provided. Current law defines "prohousing local policies" as policies that facilitate the planning, approval, or construction of housing, including, but not limited to, local financial incentives for housing, reduced parking requirements for sites that are zoned for residential development, and the

adoption of zoning allowing for use by right for residential and mixed-use development. This bill would add the facilitation of the conversion or redevelopment of commercial properties into housing, including the adoption of adaptive reuse, as defined, ordinances or other mechanisms that reduce barriers for these conversions, to the list of specified prohousing local policies.

[AB 531](#) (Irwin D) Veterans Housing and Homeless Prevention Bond Act of 2024.

Status: 5/18/2023-From committee: Do pass. (Ayes 15. Noes 0.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would enact the Veterans Housing and Homeless Prevention Bond Act of 2024 to authorize the issuance of bonds in an amount not to exceed \$600,000,000 to provide additional funding for the VHHPA. The bill would provide for the handling and disposition of the funds in the same manner as the Veterans Housing and Homeless Prevention Bond Act of 2014.

[AB 548](#) (Boerner D) State Housing Law: inspection.

Last Amend: 4/13/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 11. Noes 3.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law authorizes an officer, employee, or agent of an enforcement agency to enter and inspect any building or premises whenever necessary to secure compliance with, or prevent a violation of, any provision of the State Housing Law, the building standards published in the State Building Standards Code, and other rules and regulations promulgated pursuant to the provisions of the State Housing Law that the enforcement agency has the power to enforce. Current law deems a building, portion of a building, or premises on which a building is located to be a substandard building if any one of specified conditions exists to the extent that it endangers the life, limb, health, property, safety, or welfare of the public or its occupants. Current law deems a building, portion of a building, or premises on which a building is located to be in violation of the State Housing Law if it contains lead hazards, as specified, that are likely to endanger the health of the public or the occupants. This bill would require local enforcement agencies to develop policies and procedures for inspecting a building with multiple units if an inspector or code enforcement officer has determined that a unit is substandard or is in violation of the State Housing Law, and the inspector or code enforcement officer determines that the defects or violations have the potential to affect other units of the building, as specified.

[AB 557](#) (Hart D) Open meetings: local agencies: teleconferences.

Status: 5/16/2023-In Senate. Read first time. To Com. on RLS. for assignment.

Is Fiscal: N

Location: 5/16/2023-S. RLS.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The Ralph M. Brown Act allows for meetings to occur via teleconferencing subject to certain requirements, particularly that the legislative body notice each teleconference location of each member that will be participating in the public meeting, that each teleconference location be accessible to the public, that members of the public be allowed to address the legislative body at each teleconference location, that the legislative body post an agenda at each teleconference location, and that at least a quorum of the legislative body participate from locations within the boundaries of the local agency's jurisdiction. The act provides an exemption to the jurisdictional requirement for health authorities, as defined. Current law, until January 1, 2024, authorizes a local agency to use teleconferencing without complying with those specified teleconferencing requirements in specified circumstances when a declared state of emergency is in effect, or in other situations related to public health, as specified. If there is a continuing state of emergency, or if state or local officials have imposed or recommended measures to promote social distancing, current law requires a legislative body to make specified findings not later than 30 days after the first teleconferenced meeting, and to make those findings every 30 days thereafter, in order to continue to meet under these abbreviated teleconferencing procedures. Current law requires a legislative body that holds a teleconferenced meeting under these abbreviated teleconferencing procedures to give notice of the meeting and post agendas, as described, to allow members of the public to access the meeting and address the legislative body, to give notice of the means by which members of the public may access the meeting and offer public comment, including an opportunity for all persons to attend via a call-in option or an internet-based

service option. Current law prohibits a legislative body that holds a teleconferenced meeting under these abbreviated teleconferencing procedures from requiring public comments to be submitted in advance of the meeting and would specify that the legislative body must provide an opportunity for the public to address the legislative body and offer comment in real time. This bill would extend the above-described abbreviated teleconferencing provisions when a declared state of emergency is in effect, or in other situations related to public health, as specified, indefinitely.

[AB 637](#) (Low D) Density Bonus Law.

Last Amend: 3/20/2023

Status: 5/5/2023-Failed Deadline pursuant to Rule 61(a)(3). (Last location was H. & C.D. on 2/17/2023)(May be acted upon Jan 2024)

Is Fiscal: N

Location: 5/5/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The Density Bonus Law requires a city or county to provide a developer that proposes a housing development within the city or county with a density bonus and other incentives or concessions, as specified, if the developer agrees to construct specified percentages of units for lower income, very low income, or senior citizen housing, among other things, and meets other requirements. Current law requires a city or county to grant a proposal for an incentive or concession requested by a developer unless it would not result in identifiable and actual cost reductions, as specified, would have a specific, adverse impact on public health or safety or on specified real property and for which there is no method to avoid or mitigate that impact, as specified, or would be contrary to state or federal law. This bill would additionally except from the requirement that a city or county to grant a proposal an incentive or concession would alter the requirements of a local program, policy, or ordinance that requires, as a condition of the development of residential units, that the development include a certain percentage of residential units that meet specified affordability requirements.

[AB 671](#) (Ward D) CalHome Program: accessory dwelling units.

Last Amend: 4/13/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 12. Noes 2.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would specify that neither the CalHome Program nor any administrative rule or guideline implementing the CalHome Program precludes a community land trust, as defined, from using CalHome Program funds to purchase residential real property in fee simple, to construct accessory dwelling units or junior accessory dwelling units on the property, and to separately lease each dwelling unit on the property to separate households or separately convey the dwelling units on separate parcels created pursuant to specified law.

[AB 692](#) (Patterson, Jim R) California Environmental Quality Act: exemption: egress route projects: fire safety.

Status: 5/18/2023-In committee: Held under submission.

Is Fiscal: Y

Location: 4/26/2023-A. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would, until January 1, 2030, exempt from the the California Environmental Quality Act (CEQA) egress route projects undertaken by a public agency to improve emergency access to and evacuation from a subdivision without a secondary egress route if the State Board of Forestry and Fire Protection has recommended the creation of a secondary access to the subdivision and certain conditions are met. The bill would require the lead agency to hold a noticed public meeting to hear and respond to public comments before determining that a project is exempt. The bill would require the lead agency, if it determines that a project is not subject to CEQA and approves or carries out that project, to file a notice of exemption with the Office of Planning and Research and with the clerk of the county in which the project will be located.

[AB 761](#) (Friedman D) Transit Transformation Task Force.

Status: 5/18/2023-From committee: Do pass. (Ayes 15. Noes 0.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Under current law, the Transportation Agency is under the supervision of an executive officer known as the Secretary of Transportation, who is required to develop and report to the Governor on legislative, budgetary, and administrative programs to accomplish comprehensive, long-range, and coordinated planning and policy formulation in the matters of public interest related to the agency. Current law provides for the funding of public transit, including under the Transportation Development Act. This bill would require the secretary, on or before July 1, 2024, to establish and convene the Transit Transformation Task Force to include representatives from the department, the Controller's office, various local agencies, academic institutions, nongovernmental organizations, and other stakeholders. The bill would require the task force to develop a structured, coordinated process for early engagement of all parties to develop policies to grow transit ridership and improve the transit experience for all users of those services. The bill would require the secretary, in consultation with the task force, to prepare and submit a report of findings based on the task force's efforts to the appropriate policy and fiscal committees of the Legislature on or before January 1, 2025. The bill would require the report to include a detailed analysis of specified issues and recommendations on specified topics.

[AB 799](#) (Rivas, Luz D) Homeless Housing, Assistance, and Prevention program: Homelessness Accountability and Results Act.

Last Amend: 4/19/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 14. Noes 0.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law establishes the Homeless Housing, Assistance, and Prevention program for the purpose of providing jurisdictions with one-time grant funds to support regional coordination and expand or develop local capacity to address their immediate homelessness challenges informed by a best-practices framework focused on moving homeless individuals and families into permanent housing and supporting the efforts of those individuals and families to maintain their permanent housing. Current law provides for the allocation of funding under the program among continuums of care, cities, and counties in 4 rounds, the first of which is administered by the Business, Consumer Services, and Housing Agency, and the others are administered by the Interagency Council on Homelessness. This bill, the Homelessness Accountability and Results Act, would instead specify that the purpose of the Homeless Housing, Assistance, and Prevention program is to provide ongoing grant funds to support regional coordination and expand or develop local capacity to address their immediate homelessness challenges informed by best-practices and to solve homelessness using evidence-based or, where no evidence exists, a data-informed and promising framework, as provided.

[AB 817](#) (Pacheco D) Open meetings: teleconferencing: subsidiary body.

Last Amend: 3/16/2023

Status: 5/5/2023-Failed Deadline pursuant to Rule 61(a)(3). (Last location was L. GOV. on 3/16/2023) (May be acted upon Jan 2024)

Is Fiscal: N

Location: 5/5/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law, until January 1, 2026, authorizes the legislative body of a local agency to use alternative teleconferencing in certain circumstances related to the particular member if at least a quorum of its members participate from a singular physical location that is open to the public and situated within the agency's jurisdiction and other requirements are met, including restrictions on remote participation by a member of the legislative body. This bill would authorize a subsidiary body, as defined, to use alternative teleconferencing provisions similar to the emergency provisions indefinitely and without regard to a state of emergency. In order to use teleconferencing pursuant to the Ralph M. Brown Act, the bill would require the legislative body that established the subsidiary body by charter, ordinance, resolution, or other formal action to make specified findings by majority vote, before the subsidiary body uses teleconferencing for the first time and every 12 months thereafter.

Notes: CALCOG Support

[AB 821](#) (Grayson D) Planning and zoning: general plan: zoning ordinance: conflicts.

Last Amend: 5/1/2023

Status: 5/18/2023-Joint Rule 62(a), file notice suspended. From committee: Do pass. (Ayes 15. Noes 0.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for the physical development of the county or city, and of certain land outside its boundaries. Current law requires that county or city zoning ordinances be consistent with the general plan of the county or city by January 1, 1974. Current law requires a zoning ordinance to be amended within a reasonable time so that it is consistent with the general plan in the event that the ordinance becomes inconsistent with the plan by reason of amendment to the plan. Current law authorizes any resident or property owner to bring an action or proceeding in the superior court to enforce compliance with these provisions within 90 days of the enactment of any new zoning ordinance or the amendment of any existing zoning ordinance. This bill would additionally authorize any resident or property owner to bring an action or proceeding in the superior court to enforce compliance with these provisions within 90 days of the failure of a local agency to amend a zoning ordinance within a reasonable time of the zoning ordinance becoming inconsistent with the general plan due to amendment to the plan or to any element of the plan.

[AB 850](#) (Ting D) Homeless Housing, Assistance, and Prevention program: round 4 funds.

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 2/23/2023)(May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law provides for the allocation of funding under the Homeless Housing, Assistance, and Prevention program among continuums of care, cities, counties, and tribes in 4 rounds, which are to be administered by the Interagency Council on Homelessness. Current law requires \$1,000,000,000 be made available, upon appropriation by the Legislature, in the 2022-23 fiscal year for implementing round 4 of the program, and requires all round 4 program funds be expended by June 30, 2027, or revert to, and be paid and deposited in, the General Fund. This bill would instead require all round 4 program funds be expended by July 1, 2027, and would make conforming changes.

[AB 894](#) (Friedman D) Parking requirements: shared parking.

Last Amend: 4/20/2023

Status: 5/18/2023-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Would require a public agency, as defined, to allow entities with underutilized parking to share their underutilized parking with the public, public agencies, or other entities. The bill would require a public agency to allow parking spaces identified in shared parking agreements to count toward meeting automobile parking requirements for a new or existing development or use, including, but not limited to, shared parking in underutilized spaces and in parking lots and garages that will be constructed as part of the development or developments when specified conditions regarding the distance between the entities that will share the parking are met. The bill would require the entities that are sharing parking to enter into a shared parking agreement, as specified. The bill would require a public agency to accept a parking analysis using peer-reviewed methodologies developed by a professional planning association, as specified, when determining the number of parking spaces that can be reasonably shared between different uses. The bill would require a public agency, private landowner, or lessor to examine the feasibility of shared parking agreements to replace new parking construction or limit the number of new parking spaces that will be constructed when state funds are being used on a proposed new development or before a parking structure or surface parking lot is developed using public funds.

[AB 930](#) (Friedman D) Local government: Reinvestment in Infrastructure for a Sustainable and Equitable California (RISE) districts.

Last Amend: 4/26/2023

Status: 4/27/2023-Re-referred to Com. on APPR.

Is Fiscal: Y

Location: 4/25/2023-A. APPR.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law authorizes certain local agencies to form a community revitalization authority within a community revitalization and investment area, as defined, and authorizes an authority to,

among other things, provide for low- and moderate-income housing and issue bonds, as provided. Current law authorizes a community revitalization and investment plan to provide for the division of taxes within the plan area. This bill would authorize the legislative bodies of 2 or more cities or counties to jointly form a Reinvestment in Infrastructure for a Sustainable and Equitable California district (RISE district) in accordance with specified procedures. The bill would authorize a special district to join a RISE district, by resolution, as specified.

[AB 932](#) (Ting D) Accessory dwelling units: Accessory Dwelling Unit Program: reports.

Last Amend: 5/18/2023

Status: 5/18/2023-From committee: Amend, and do pass as amended. (Ayes 11. Noes 0.) (May 18). Read second time and amended. Ordered returned to second reading.

Is Fiscal: Y

Location: 5/18/2023-A. SECOND READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Under existing law, the California Housing Finance Agency (CalHFA) administers the Accessory Dwelling Unit Program, for the purpose of assisting homeowners in qualifying for loans to construct accessory dwelling units and junior accessory dwelling units on the homeowners' property and increasing access to capital for homeowners interested in building accessory dwelling units. Existing law requires the CalHFA to convene a working group to develop recommendations for the program, as specified. This bill would require CalHFA to evaluate the program and report CalHFA's findings to the Legislature by January 1, 2025.

[AB 975](#) (Ta R) Public nuisance abatement: homeless encampments: attorney's fees.

Status: 5/5/2023-Failed Deadline pursuant to Rule 61(a)(3). (Last location was JUD. on 2/23/2023) (May be acted upon Jan 2024)

Is Fiscal: N

Location: 5/5/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law defines a nuisance, in part, as anything which is injurious to health, or is indecent or offensive to the senses, or an obstruction to the free use of property, so as to interfere with the comfortable enjoyment of life or property and defines a public nuisance as one that affects an entire community, neighborhood, or any considerable number of persons at the same time. Current law authorizes various remedies for nuisances, including remedies to effect abatement and damages. Existing law authorizes a court to award costs, including attorney's fees, in specified cases brought by a government agency. This bill would require a court to award attorney's fees to a prevailing plaintiff in an action to require a governmental entity to abate a public nuisance arising from a homeless encampment.

[AB 976](#) (Ting D) Accessory dwelling units: owner-occupancy requirements.

Status: 4/24/2023-Read second time. Ordered to third reading.

Is Fiscal: N

Location: 4/24/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The Planning and Zoning Law, among other things, provides for the creation of accessory dwelling units by local ordinance, or, if a local agency has not adopted an ordinance, by ministerial approval, in accordance with specified standards and conditions. Current law requires a local ordinance to require an accessory dwelling unit to be either attached to, or located within, the proposed or existing primary dwelling, as specified, or detached from the proposed or existing primary dwelling and located on the same lot as the proposed or existing primary dwelling. This bill would instead prohibit a local agency from imposing an owner-occupancy requirement on any accessory dwelling unit.

[AB 978](#) (Patterson, Joe R) California Environmental Quality Act: housing projects: judicial review: bonds.

Last Amend: 4/4/2023

Status: 5/5/2023-Failed Deadline pursuant to Rule 61(a)(3). (Last location was NAT. RES. on 2/23/2023)(May be acted upon Jan 2024)

Is Fiscal: N

Location: 5/5/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report on a project that it proposes to carry out or approve that may have a significant effect on the environment

or to adopt a negative declaration if it finds that the project will not have that effect. CEQA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. This bill would require a person seeking judicial review of the decision of a lead agency made pursuant to CEQA to carry out or approve a housing project to post a bond of \$1,000,000 to cover the costs and damages to the housing project incurred by the respondent or real party in interest. The bill would authorize the court to adjust this bond requirement upon a finding of good cause to believe that the requirement does not further the interest of justice.

AB 1114 (Haney D) Planning and zoning: housing development projects: postentitlement phase permits.

Last Amend: 4/13/2023

Status: 5/17/2023-Referred to Coms. on GOV. & F. and HOUSING.

Is Fiscal: Y

Location: 5/17/2023-S. GOV. & F.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law relating to housing development approval requires a local agency to compile a list of information needed to approve or deny a postentitlement phase permit, to post an example of a complete, approved application and an example of a complete set of postentitlement phase permits for at least 5 types of housing development projects in the jurisdiction, as specified, and to make those items available to all applicants for these permits no later than January 1, 2024. Current law defines "postentitlement phase permit" to include all nondiscretionary permits and reviews filed after the entitlement process has been completed that are required or issued by the local agency to begin construction of a development that is intended to be at least 2/3 residential, excluding discretionary and ministerial planning permits, entitlements, and certain other permits and reviews. These permits include, but are not limited to, building permits and all interdepartmental review required for the issuance of a building permit, permits for minor or standard off-site improvements, permits for demolition, and permits for minor or standard excavation and grading. This bill would modify the definition of "postentitlement phase permit" to also include all building permits and other permits issued under the California Building Standards Code or any applicable local building code for the construction, demolition, or alteration of buildings, whether discretionary or nondiscretionary.

AB 1183 (Holden D) Streamlined housing projects: construction permits: notice.

Last Amend: 3/14/2023

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was L. GOV. on 3/2/2023) (May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The Planning and Zoning Law authorizes a development proponent to submit an application for a multifamily housing development that is subject to a streamlined, ministerial approval process, as provided, and not subject to a conditional use permit, if the development satisfies specified objective planning standards, including, among others, that the development is a multifamily housing development that contains 2 or more residential units and the development proponent commits to record, prior to the issuance of the first building permit, a land use restriction or covenant providing that any lower or moderate-income housing units remain available at affordable housing costs or rent to persons and families of lower or moderate income for no less than 55 years or 45 years, as specified. This bill, if a city or county approves a construction project through the expedited, streamlined permitting described above, would require the city or county to require the development proponent to place a sign of reasonable dimensions and design on the parcel in which the project is located that includes specified information, including the development proponent's contact information, the construction permit numbers, and a brief project description.

AB 1295 (Friedman D) The Affordable Housing and Sustainable Communities Program: awarded projects: mapping.

Last Amend: 4/20/2023

Status: 5/18/2023-In committee: Held under submission.

Is Fiscal: Y

Location: 5/3/2023-A. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law requires the Strategic Growth Council to develop and administer the Affordable Housing and Sustainable Communities Program to reduce greenhouse gas emissions through projects that implement land use, housing, transportation, and agricultural land preservation practices to

support infill and compact development and that support other related and coordinated public policy objectives. To support the planning and development of sustainable communities, current law requires the council to manage and award financial assistance to a city or county for preparing, adopting, and implementing a general plan or general plan element that is designed to meet specified objectives, including, among others, reducing greenhouse gas emissions. This bill would require the council, no later than June 1, 2024, in coordination with project and regional agencies, to create a map of the projects awarded funds under the Affordable Housing and Sustainable Communities Program and display that map on a public platform.

[AB 1308](#) (Quirk-Silva D) Planning and Zoning Law: single-family residences: parking requirements.

Last Amend: 3/30/2023

Status: 5/4/2023-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/4/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The Planning and Zoning Law authorizes the legislative body of any county or city to adopt ordinances that regulate the use of buildings, structures, and land as between industry, business, residences, open space, and other purposes. This bill would prohibit a public agency, as defined, from increasing the minimum parking requirement that applies to a single-family residence as a condition of approval of a project to remodel, renovate, or add to a single-family residence, except as specified. By imposing additional duties on local officials, the bill would impose a state-mandated local program.

[AB 1318](#) (Rivas, Luz D) California Environmental Quality Act: exemption: residential projects.

Status: 5/18/2023-Read third time. Passed. Ordered to the Senate. In Senate. Read first time. To Com. on RLS. for assignment.

Is Fiscal: Y

Location: 5/18/2023-S. RLS.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report on a project that it proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. CEQA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. This bill would expand the exemption by increasing the size of a residential project that would qualify for the exemption to include a project of not more than 5 acres in total area. The bill would require a lead agency approving an exempt residential project on an urbanized infill site to file a notice of exemption with the Office of Planning and Research, as specified. This bill contains other related provisions and other existing laws.

[AB 1335](#) (Zbur D) Local government: transportation planning and land use: sustainable communities strategy.

Last Amend: 5/11/2023

Status: 5/18/2023-Read third time. Passed. Ordered to the Senate. (Ayes 60. Noes 10.) In Senate. Read first time. To Com. on RLS. for assignment.

Is Fiscal: Y

Location: 5/18/2023-S. RLS.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law requires specified designated transportation planning agencies to prepare and adopt a regional transportation plan directed at achieving a coordinated and balanced regional transportation system, as described. Current law requires the plan to include specified information, including a sustainable communities strategy prepared by each metropolitan planning organization, and requires each transportation planning agency to adopt and submit, every 4 years, an updated plan to the California Transportation Commission and the Department of Transportation. Current law requires the sustainable communities strategy to include specified information, including an identification of areas within the region sufficient to house all the population of the region over the course of the planning period of the regional transportation plan, as specified, and an identification of areas within the region sufficient to house an 8-year projection of the regional housing need for the region, as specified. This bill would additionally require each metropolitan planning organization to include in the sustainable communities strategy the total number of new housing units necessary to house all the population of the region over the course of the planning period of the regional transportation plan, calculated as specified and except as provided, and the total number of new

housing units necessary to house the above-described 8-year projection, as specified.

Notes: CALCOG expressed concerns

AB 1485 (Haney D) Housing element: enforcement: Attorney General.

Last Amend: 3/28/2023

Status: 5/11/2023-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/11/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law authorizes the Department of Housing and Community Development to notify the office of the Attorney General, that a city, county, or city and county is in violation of state law if the department finds that the housing element or an amendment to the housing element does not substantially comply with specified provisions of the Planning and Zoning Law, or that the local government has taken action or failed to act in violation of specified provisions of law relating to housing, including, among others, the Housing Accountability Act, the Density Bonus Law, and the Housing Crisis Act of 2019. Current law provides that an intervention takes place when a nonparty becomes a party to an action or proceeding between other persons by, among other things, joining a plaintiff in claiming what is sought by the complaint. Current law requires the court to permit a nonparty to intervene in the action or proceeding if a provision of law confers an unconditional right to intervene. This bill would permit both the department and the office of the Attorney General to intervene as a matter of unconditional right in any legal action addressing a violation of the specified housing laws described above, including, among others, the Housing Accountability Act, the Density Bonus Law, and the Housing Crisis Act of 2019.

AB 1488 (Wallis R) California Environmental Quality Act: environmental leadership development projects: water storage, water conveyance, and groundwater recharge projects: streamlined review.

Last Amend: 3/23/2023

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 3/9/2023)(May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The Jobs and Economic Improvement Through Environmental Leadership Act of 2021 authorizes the Governor, until January 1, 2024, to certify environmental leadership development projects that meet specified requirements for certain streamlining benefits related to CEQA. The act, among other things, requires a lead agency to prepare the record of proceedings for an environmental leadership development project, as provided, and to include a specified notice in the draft EIR and final EIR. The act is repealed by its own term on January 1, 2026. This bill would extend the application of the act to water storage projects, water conveyance projects, and groundwater recharge projects that provide public benefits and drought preparedness. The bill would authorize the Governor, until January 1, 2025, to certify water storage projects, water conveyance projects, and groundwater recharge projects as environmental leadership development projects. The bill would make other conforming changes. Because a lead agency would be required to prepare the record of proceedings for water storage projects, water conveyance projects, and groundwater recharge projects pursuant to the act, this bill would impose a state-mandated local program.

AB 1490 (Lee D) Affordable housing development projects: adaptive reuse.

Last Amend: 5/1/2023

Status: 5/18/2023-Joint Rule 62(a), file notice suspended. From committee: Do pass. (Ayes 14. Noes 1.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: That Housing Accountability Act states that it shall not be construed to prohibit a local agency from requiring a housing development project to comply with objective, quantifiable, written development standards, conditions, and policies appropriate to, and consistent with, meeting the jurisdiction's share of the regional housing need, except as provided. That act further provides that a housing development project or emergency shelter shall be deemed consistent, compliant, and in conformity with an applicable plan, program, policy, ordinance, standard, requirement, or other similar provision if there is substantial evidence that would allow a reasonable person to conclude that the housing development project or emergency shelter is consistent, compliant, or in conformity. Under this bill, an extremely affordable adaptive reuse project on an infill parcel that is not located on or adjoined to an industrial use site would be an allowable use. The bill would authorize a local agency to impose

objective design review standards, except as specified. The bill would provide that for purposes of the Housing Accountability Act, a proposed housing development project is consistent, compliant, and in conformity with an applicable plan, program, policy, ordinance, standard, requirement, or other similar provision if the housing development project is consistent with the standards specified in these provisions. The bill would require a local agency to determine whether the proposed development meets those standards within specified timeframes. The bill would define an extremely affordable adaptive reuse project for these purposes to mean a multifamily housing development project that involves retrofitting and repurposing of an existing building that includes residential units, as specified, and that meets specified affordability requirements, including that 100% of the units be dedicated to lower income households, 50% of which shall be dedicated to very low income households, as specified.

[AB 1508](#) (Ramos D) Department of Housing and Community Development: California Statewide Housing Plan.

Last Amend: 4/10/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 15. Noes 0.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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Summary: Current law establishes the California Statewide Housing Plan to serve as a state housing plan for all relevant purposes. Current law requires that the plan incorporate, among other things, a statement of housing goals, policies, and objectives, and requires the Department of Housing and Community Development (department) to update and provide a revision of the plan to the Legislature every 4 years, as specified. Current law requires each update and revision to the plan occurring on or after January 1, 2023, to include an inventory of the number of affordable units needed to meet the state’s affordable housing needs for the plan period and to incorporate technical updates and provide technical recommendations, as specified. This bill would require each update and revision to the plan to also include (1) an analysis of first-time home buyer assistance policies, goals, and objectives; (2) recommendations for actions that will contribute to increasing homeownership opportunities for first-time home buyers in California; and (3) an evaluation and summary of demographic disparities in homeownership attainment in California, as specified.

[AB 1567](#) (Garcia D) Safe Drinking Water, Wildfire Prevention, Drought Preparation, Flood Protection, Extreme Heat Mitigation, and Workforce Development Bond Act of 2024.

Last Amend: 4/26/2023

Status: 5/18/2023-Coauthors revised. From committee: Do pass. (Ayes 11. Noes 3.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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Summary: The California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018, approved by the voters as Proposition 68 at the June 5, 2018, statewide primary election, authorizes the issuance of bonds in the amount of \$4,100,000,000 pursuant to the State General Obligation Bond Law to finance a drought, water, parks, climate, coastal protection, and outdoor access for all program. Article XVI of the California Constitution requires measures authorizing general obligation bonds to specify the single object or work to be funded by the bonds and further requires a bond act to be approved by a 2/3 vote of each house of the Legislature and a majority of the voters. This bill would enact the Safe Drinking Water, Wildfire Prevention, Drought Preparation, Flood Protection, Extreme Heat Mitigation, and Workforce Development Bond Act of 2024, which, if approved by the voters, would authorize the issuance of bonds in the amount of \$15,105,000,000 pursuant to the State General Obligation Bond Law to finance projects for safe drinking water, wildfire prevention, drought preparation, flood protection, extreme heat mitigation, and workforce development programs. This bill contains other related provisions.

[AB 1587](#) (Ting D) Multifamily Housing Program: report on use of funds.

Last Amend: 4/17/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 15. Noes 0.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law establishes the Multifamily Housing Program, administered by the Department

of Housing and Community Development. Existing law requires that funds appropriated to provide housing for individuals and families who are experiencing homelessness or who are at risk of homelessness and who are impacted by the COVID-19 pandemic be disbursed in accordance with the Multifamily Housing Program for specified uses, including as grants to cities, counties, and cities and counties. Current law requires the department, in coordination with the Business, Consumer Services, and Housing Agency, to report to specified committees of the Legislature on the use of these funds, as provided, on or before April 1, 2021. Current law requires the report to include specified information, including the location of any properties for which the funds are used and the number of usable housing units produced, or planned to be produced, using the funds. This bill would revise the reporting requirement described above by requiring the department to report on the use of those funds on or before July 1, 2026.

AB 1592 (Dixon R) Interagency Council on Homelessness.

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/9/2023)(May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

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| 1st House | | | | 2nd House | | | | | | | |

Summary: Existing law requires the Governor to establish the Interagency Council on Homelessness, and requires the council to have specified goals, including, to identify mainstream resources, benefits, and services that can be accessed to prevent and end homelessness in California, and to report to the Governor, federal Cabinet members, and the Legislature on homelessness and work to reduce homelessness. This bill would require the council to report annually to the Governor, federal Cabinet members, and the Legislature, commencing June 30, 2026, on homelessness and work to reduce homelessness, and would require the report to include the cost per person and distribution of funding within United States Department of Housing and Urban Development’s Continuum of Care program by city and census-designated area.

AB 1633 (Ting D) Housing Accountability Act: disapprovals: California Environmental Quality Act.

Last Amend: 4/27/2023

Status: 5/18/2023-Joint Rule 62(a), file notice suspended. From committee: Do pass. (Ayes 15. Noes 0.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

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| 1st House | | | | 2nd House | | | | | | | |

Summary: The Housing Accountability Act prohibits a local agency from disapproving a housing development project, as described, unless it makes certain written findings based on a preponderance of the evidence in the record. The act defines “disapprove the housing development project” as including any instance in which a local agency either votes and disapproves a proposed housing development project application, including any required land use approvals or entitlements necessary for the issuance of a building permit, or fails to comply with specified time periods. Current law, the California Environmental Quality Act (CEQA), requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of, an environmental impact report on a project that the lead agency proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if the lead agency finds that the project will not have that effect. This bill would define “disapprove the housing development project” as also including any instance in which a local agency fails to make a determination of whether the project is exempt from CEQA or commits an abuse of discretion, as specified, or fails to adopt a negative declaration or addendum for the project, to certify an environmental impact report for the project, or to approve another comparable environmental document, if certain conditions are satisfied.

AB 1657 (Wicks D) The Affordable Housing Bond Act of 2024.

Last Amend: 4/17/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 11. Noes 3.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-A. THIRD READING

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| 1st House | | | | 2nd House | | | | | | | |

Summary: Would enact the Affordable Housing Bond Act of 2024, which, if adopted, would authorize the issuance of bonds in the amount of \$10,000,000,000 pursuant to the State General Obligation Bond Law. Proceeds from the sale of these bonds would be used to finance programs to fund affordable rental housing and homeownership programs, including, among others, the Multifamily Housing Program, the CalHome Program, and the Joe Serna, Jr. Farmworker Housing Grant Program.

[AB 1700](#) (Hoover R) California Environmental Quality Act: population growth and noise impacts: housing projects.

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 3/9/2023)(May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-A. 2 YEAR

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| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Environmental Quality Act (CEQA) requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. This bill would specify that population growth, in and of itself, resulting from a housing project and noise impacts of a housing project are not an effect on the environment for purposes of CEQA.

[ABX1 2](#) (Fong, Vince R) Motor Vehicle Fuel Tax Law: suspension of tax.

Status: 12/6/2022-From printer.

Is Fiscal: Y

Location: 12/5/2022-A. PRINT

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| 1st House | | | | 2nd House | | | | | | | |

Summary: Would suspend the imposition of the tax on motor vehicle fuels for one year. The bill would require that all savings realized based on the suspension of the motor vehicle fuels tax by a person other than an end consumer, as defined, be passed on to the end consumer, and would make the violation of this requirement an unfair business practice, in violation of unfair competition laws, as provided. The bill would require a seller of motor vehicle fuels to provide a receipt to a purchaser that indicates the amount of tax that would have otherwise applied to the transaction.

[ACA 1](#) (Aguiar-Curry D) Local government financing: affordable housing and public infrastructure: voter approval.

Status: 12/6/2022-From printer. May be heard in committee January 5.

Is Fiscal: N

Location: 12/5/2022-A. PRINT

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| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Constitution prohibits the ad valorem tax rate on real property from exceeding 1% of the full cash value of the property, subject to certain exceptions. This measure would create an additional exception to the 1% limit that would authorize a city, county, city and county, or special district to levy an ad valorem tax to service bonded indebtedness incurred to fund the construction, reconstruction, rehabilitation, or replacement of public infrastructure, affordable housing, or permanent supportive housing, or the acquisition or lease of real property for those purposes, if the proposition proposing that tax is approved by 55% of the voters of the city, county, or city and county, as applicable, and the proposition includes specified accountability requirements. The measure would specify that these provisions apply to any city, county, city and county, or special district measure imposing an ad valorem tax to pay the interest and redemption charges on bonded indebtedness for these purposes that is submitted at the same election as this measure.

[ACA 2](#) (Alanis R) Public resources: Water and Wildfire Resiliency Act of 2023.

Status: 4/20/2023-Referred to Coms. on W., P., & W. and NAT. RES.

Is Fiscal: Y

Location: 4/20/2023-A. W.,P. & W.

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| 1st House | | | | 2nd House | | | | | | | |

Summary: Would establish the Water and Wildfire Resiliency Fund within the State Treasury, and would require the Treasurer to annually transfer an amount equal to 3% of all state revenues that may be appropriated as described from the General Fund to the Water and Wildfire Resiliency Fund. The measure would require the moneys in the fund to be appropriated by the Legislature and would require that 50% of the moneys in the fund be used for water projects, as specified, and that the other 50% of the moneys in the fund be used for forest maintenance and health projects, as specified.

[ACA 10](#) (Haney D) Fundamental human right to housing.

Status: 4/20/2023-Referred to Com. on H. & C.D.

Is Fiscal: Y

Location: 4/20/2023-A. H. & C.D.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | Conf. Conc. | | | |

Summary: The California Constitution enumerates various personal rights, including the right to enjoy and defend life and liberty, acquiring, possessing, and protecting property, and pursuing and obtaining safety, happiness, and privacy. This measure would declare that the state recognizes the fundamental human right to adequate housing for everyone in California. The measure would make it the shared obligation of state and local jurisdictions to respect, protect, and fulfill this right, by all appropriate means, as specified.

SB 4

(Wiener D) Planning and zoning: housing development: higher education institutions and religious institutions.

Last Amend: 5/18/2023

Status: 5/18/2023-From committee: Do pass as amended. (Ayes 6. Noes 1.) (May 18). Read second time and amended. Ordered to second reading. (Amended Text Released 5/19/2023)

Is Fiscal: Y

Location: 5/18/2023-S. SECOND READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | Conf. Conc. | | | |

Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for its physical development, and the development of certain lands outside its boundaries, that includes, among other mandatory elements, a housing element. That law allows a development proponent to submit an application for a development that is subject to a specified streamlined, ministerial approval process not subject to a conditional use permit, if the development satisfies certain objective planning standards. This bill would require that a housing development project be a use by right upon the request of an applicant who submits an application for streamlined approval, on any land owned by an independent institution of higher education or religious institution on or before January 1, 2024, if the development satisfies specified criteria, including that the development is not adjoined to any site where more than one-third of the square footage on the site is dedicated to industrial use. The bill would define various terms for these purposes.

SB 5

(Nguyen R) Motor Vehicle Fuel Tax Law: limitation on adjustment.

Status: 5/3/2023-May 3 set for first hearing. Failed passage in committee. (Ayes 2. Noes 2.) Reconsideration granted.

Is Fiscal: Y

Location: 1/18/2023-S. GOV. & F.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | Conf. Conc. | | | |

Summary: The Motor Vehicle Fuel Tax Law, administered by the California Department of Tax and Fee Administration, imposes a tax upon each gallon of motor vehicle fuel removed from a refinery or terminal rack in this state, entered into this state, or sold in this state, at a specified rate per gallon. Current law requires the department to annually adjust the tax imposed by increasing the rates based on the California Consumer Price Index, as specified. This bill would limit the above-described annual adjustment to a maximum of 2% for rate adjustments made on or after July 1, 2023. This bill contains other related provisions.

SB 7

(Blakespear D) The Homeless Housing Obligation Act.

Last Amend: 5/1/2023

Status: 5/18/2023-May 18 hearing: Held in committee and under submission.

Is Fiscal: Y

Location: 5/15/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | Conf. Conc. | | | |

Summary: Would, by January 1, 2030, require each city and county to provide housing opportunities, as defined, for homeless individuals within its jurisdiction, based on their most recent point-in-time count. The bill would require each city and county to develop a housing obligation plan that describes how the city or county plans to increase housing opportunities in its jurisdiction so that it can offer at least one housing opportunity to each homeless individual, as specified. In this regard, the bill would require a housing obligation plan to include, among other things, goals and plans to fulfill the city or county's housing obligation, including specific projects and completion timelines, and the city or county's progress in reducing the number of homeless individuals in its jurisdiction. The bill would require a housing obligation plan to identify steps taken by the city or county to consult with other jurisdictions to ensure that the plan is consistent with regional homelessness planning efforts. The bill would require a city or county to submit its housing obligation plan to the Department of Housing and Community Development for review and post the plan to its internet website by January 1, 2025. The bill would require a city or county to update its housing obligation plan on or before January 1 of each

subsequent year.

SB 12

(Stern D) California Global Warming Solutions Act of 2006: emissions limit.

Status: 5/18/2023-May 18 hearing: Held in committee and under submission.

Is Fiscal: Y

Location: 5/15/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Under the California Global Warming Solutions Act of 2006, the State Air Resources Board is required to approve a statewide greenhouse gas emissions limit equivalent to the statewide greenhouse gas emissions level in 1990 to be achieved by 2020 and to ensure that statewide greenhouse gas emissions are reduced to at least 40% below the 1990 level by no later than December 31, 2030. Under the act, a violation of a rule, regulation, order, emission limitation, emission reduction measure, or other measure adopted by the state board under the act is a crime. This bill instead would require the state board to ensure that statewide greenhouse gas emissions are reduced to at least 55% below the 1990 level by no later than December 31, 2030.

SB 23

(Caballero D) Water supply and flood risk reduction projects: expedited permitting.

Last Amend: 5/1/2023

Status: 5/18/2023-May 18 hearing: Held in committee and under submission.

Is Fiscal: Y

Location: 5/15/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law prohibits an entity from substantially diverting or obstructing the natural flow of, or substantially changing or using any material from the bed, channel, or bank of, any river, stream, or lake, or deposit or dispose of debris, waste, or other material containing crumbled, flaked, or ground pavement where it may pass into any river, stream, or lake, except under specified conditions, including requiring the entity to send written notification to the Department of Fish and Wildlife regarding the activity in the manner prescribed by the department. This bill would require a project proponent, if already required to submit a notification to the department, to submit to the department the certified or adopted environmental review document, as applicable, for the activity in the notification. The bill would require the department, under prescribed circumstances, to take certain actions within specified timelines, or within a mutually agreed-to extension of time.

SB 32

(Jones R) Motor vehicle fuel tax: greenhouse gas reduction programs: suspension.

Status: 4/19/2023-April 19 set for first hearing. Failed passage in committee. (Ayes 2. Noes 3.) Reconsideration granted.

Is Fiscal: Y

Location: 3/8/2023-S. E.Q.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Global Warming Solutions Act of 2006 requires the state board to adopt rules and regulations to achieve the maximum technologically feasible and cost-effective greenhouse gas emissions reductions to ensure that the statewide greenhouse gas emissions are reduced to at least 40% below the statewide greenhouse gas emissions limit, as defined, no later than December 31, 2030. Pursuant to the act, the State Air Resources Board has adopted the Low Carbon Fuel Standard regulations. The act authorizes the state board to include in its regulation of those emissions the use of market-based compliance mechanisms. Current law requires all moneys, except for fines and penalties, collected by the state board from the auction or sale of allowances as part of a market-based compliance mechanism to be deposited in the Greenhouse Gas Reduction Fund. This bill would suspend the Low Carbon Fuel Standard regulations for one year. The bill would also exempt suppliers of transportation fuels from regulations for the use of market-based compliance mechanisms for one year.

SB 34

(Umberg D) Surplus land disposal: violations: Orange County.

Last Amend: 2/22/2023

Status: 5/2/2023-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/2/2023-S. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Would, until January 1, 2030, would require the County of Orange, or any city located within Orange County, if notified by the Department of Housing and Community Development that its planned sale or lease of surplus land is in violation of existing law, to cure or correct the alleged

violation within 60 days, as prescribed. The bill would prohibit an Orange County jurisdiction that has not cured or corrected any alleged violation from disposing of the parcel until the department determines that it has complied with existing law or deems the alleged violation not to be a violation.

SB 63

(Ochoa Bogh R) Homeless and Mental Health Court and Transitioning Home Grant Programs.

Status: 5/18/2023-May 18 hearing: Held in committee and under submission.

Is Fiscal: Y

Location: 4/17/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Under current law, the Board of State and Community Corrections administers several grant programs, including a mentally ill offender crime reduction grant program, a medication-assisted treatment grant program, and a violence intervention and prevention grant program. This bill would establish two new grant programs until January 1, 2028: the Homeless and Mental Health Court Grant Program that would, subject to an appropriation by the Legislature, be administered by the Judicial Council and provide grants to counties for the purpose of establishing or expanding homeless courts and mental health courts, as specified; and the Transitioning Home Grant Program that would, subject to an appropriation by the Legislature, be administered by the board and provide grants to county sheriffs and jail administrators to fund programs aimed at reducing homelessness among inmates released from custody, as specified.

SB 69

(Cortese D) California Environmental Quality Act: local agencies: filing of notices of determination or exemption.

Last Amend: 5/18/2023

Status: 5/18/2023-From committee: Do pass as amended. (Ayes 5. Noes 1.) (May 18). Read second time and amended. Ordered to second reading. (Amended Text Released 5/19/2023)

Is Fiscal: Y

Location: 5/18/2023-S. SECOND READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Environmental Quality Act (CEQA) authorizes a local agency that determines that a project is not subject to CEQA to file a notice of exemption with the county clerk of each county in which the project will be located, as provided. CEQA requires the county clerk to make the notice available for public inspection and post the notice within 24 hours of receipt in the office or on the internet website of the county clerk, as specified. This bill would require a local agency to file a notice of determination with the Office of Planning and Research in addition to the county clerk of each county in which the project will be located. The bill would authorize a local agency to file a notice of exemption with the Office of Planning and Research in addition to the county clerk of each county in which the project will be located. The bill would require the notice, including any subsequent or amended notice, to be posted both in the office and on the internet website of the county clerk and on the State Clearinghouse website of the Office of Planning and Research within 24 hours of receipt. By imposing duties on local agencies, the bill would create a state-mandated local program.

SB 91

(Umberg D) California Environmental Quality Act: exemption: supportive and transitional housing: motel conversion.

Status: 5/11/2023-Referred to Coms. on NAT. RES. and H. & C.D.

Is Fiscal: Y

Location: 5/11/2023-A. NAT. RES.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law, until January 1, 2025, exempts from the California Environmental Quality Act (CEQA) projects related to the conversion of a structure with a certificate of occupancy as a motel, hotel, residential hotel, or hostel to supportive or transitional housing, as defined, that meet certain conditions. This bill would extend indefinitely the above exemption.

SB 225

(Caballero D) Community Anti-Displacement and Preservation Program: statewide contract.

Last Amend: 3/13/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 5. Noes 1.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-S. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Would establish the Community Anti-Displacement and Preservation Program for purposes of funding the acquisition and rehabilitation of unrestricted housing units, as defined, and attaching

long-term affordability restrictions on the housing units, while safeguarding against the displacement of current residents. The bill would require the Department of Housing and Community Development to issue a request for qualification to select a private sector entity or consortium to manage the program for a period of 5 years. The bill would require the program manager to make loans to eligible borrowers, as defined, based on underwriting guidelines approved by the department. The bill would authorize the department to issue grants or loans from program funds to local public entities upon request for purposes of allowing the local public entity to use the moneys to issue loans to eligible borrowers within its jurisdiction in accordance with the bill's provisions and department regulations. The bill would require the department to adopt regulations for the operation of the program and would exempt the adoption of regulations by the department for these purposes from the Administrative Procedure Act.

[SB 229](#) (Umberg D) Surplus land: disposal of property: violations: public meeting.

Last Amend: 2/23/2023

Status: 5/2/2023-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/2/2023-S. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law prescribes requirements for the disposal of land determined to be surplus land by a local agency. Those requirements include a requirement that a local agency, before disposing of a property or participating in negotiations to dispose of that property with a prospective transferee, send a written notice of availability of the property to specified entities, depending on the property's intended use, and send specified information in regard to the disposal of the parcel of surplus land to the Department of Housing and Community Development. Current law, among other enforcement provisions, makes a local agency that disposes of land in violation of these disposal provisions, after receiving notification of violation from the department, liable for a penalty of 30% of the final sale price of the land sold in violation for a first violation and 50% for any subsequent violation. Under current law, except as specified, a local agency has 60 days to cure or correct an alleged violation before an enforcement action may be brought. This bill would require a local agency that has received a notification of violation from the department to hold an open and public session to review and consider the substance of the notice of violation. The bill would require the local agency's governing body to provide prescribed notice no later than 14 days before the public session.

[SB 239](#) (Dahle R) California Environmental Quality Act: housing development projects: judicial proceedings.

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was E.Q. on 2/1/2023) (May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-S. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Environmental Quality Act (CEQA) requires a court, in an action or proceeding brought challenging any determination, finding, or decision of a public agency on the grounds of noncompliance with CEQA and a finding by the court of such noncompliance, to enter an order that includes one or more of specified mandates, one of which may be a mandate to suspend any or all specific project activity or activities, as provided. CEQA provides that, except as otherwise specified, it is not intended to limit the equitable powers of the courts. This bill would limit the standing to file and maintain the above action or proceeding to the Attorney General. The bill would authorize the court, upon its own motion or of a party, to conduct a hearing to determine if the Attorney General is bringing and maintaining an action or proceeding for nonenvironmental purposes, as defined. If the court determines that the action is brought or maintained for nonenvironmental purposes, the bill would authorize the court to take necessary actions, including the dismissal of the action or proceeding, award of attorneys' fees, or both dismissal and award.

[SB 240](#) (Ochoa Bogh R) Surplus state real property: affordable housing and housing for formerly incarcerated individuals.

Last Amend: 5/2/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 7. Noes 0.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-S. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law requires the Department of General Services to first offer surplus state real property to a local agency, as defined, and then to nonprofit affordable housing sponsors, as defined,

prior to being offered for sale to private entities or individuals. Current law requires a local agency or nonprofit affordable housing sponsor to satisfy certain requirements to be considered as a potential priority buyer of the surplus state real property, including that the local agency or nonprofit affordable housing sponsor demonstrate, to the satisfaction of the department, that the surplus state real property, or portion of that surplus state real property, is to be used by the local agency or nonprofit affordable housing sponsor for open space, public parks, affordable housing projects, or development of local government-owned facilities. Current law authorizes the department to sell surplus state real property, or a portion of surplus state real property, to a local agency, or to a nonprofit affordable housing sponsor if no local agency is interested in the surplus state real property, for affordable housing projects at a sales price less than fair market value if the department determines that such a discount will enable the provision of housing for persons and families of low or moderate income. This bill would additionally authorize a local agency or nonprofit affordable housing sponsor to be considered as a potential priority buyer of surplus state real property upon demonstration that the property is to be used by the agency or sponsor for housing for formerly incarcerated individuals, subject to the same provisions described above, as specified.

SB 294 (Wiener D) Housing development projects: floor area ratios.

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was GOV. & F. on 2/15/2023)(May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-S. 2 YEAR

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| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: The Planning and Zoning Law requires a city or county to adopt a general plan for land use development within its boundaries that includes, among other things, a housing element. Current law prohibits a local agency, as defined, from imposing a floor area ratio standard that is less than 1.0 on a housing development project that consists of 3 to 7 units, or less than 1.25 on a housing development project that consists of 8 to 10 units. Current law prohibits a local agency from imposing a lot coverage requirement that would physically preclude a housing development project of not more than 10 units from achieving the floor area ratios described above. This bill would delete the 10-unit maximum for eligible projects, and would prohibit a local agency from imposing a floor area ratio standard that is less than 2.5 on a housing development project that consists of 11 to 20 units. The bill would prohibit a local agency from imposing a floor area ratio standard that is less than 1.25 for every ten housing units, rounded to the nearest ten units, on a housing development project that consists of more than 20 units.

SB 337 (Min D) Environmental protection: lands and coastal waters conservation goal.

Last Amend: 4/20/2023

Status: 5/15/2023-Read third time. Passed. (Ayes 29. Noes 5.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

Is Fiscal: N

Location: 5/15/2023-A. DESK

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| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law requires the Secretary of the Natural Resources Agency to prepare and submit, on or before March 31, 2024, and annually thereafter, a report to the Legislature on the progress made in the prior calendar year toward achieving the goal to conserve 30% of California’s lands and coastal waters by 2030. This bill would provide that it is the goal of the state to conserve at least 30% of California’s lands and coastal waters by 2030.

SB 341 (Becker D) Housing development.

Status: 4/11/2023-Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 4/11/2023-S. THIRD READING

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| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law awards jurisdictions that are in substantial compliance with specified provisions and that are prohousing additional points or preference in the scoring of applications for specified state programs, including, among others, the Affordable Housing and Sustainable Communities Program and the Infill Incentive Grant Program of 2007. Current law authorizes additional bonus points to be awarded to other state programs when already allowable under state law. Current law establishes the Infill Infrastructure Grant Program of 2019, which requires the department, upon appropriation of funds by the Legislature, to establish and administer a grant program to allocate those funds to eligible applicants, as defined, to fund capital improvement projects that are an integral part of, or necessary to facilitate the development of, a qualifying infill project, qualifying infill area, or catalytic qualifying infill area, as those terms are defined, pursuant to specified requirements. Current

law requires the department, in its review and ranking of applications for the award of capital improvement project grants, to rank affected qualifying infill projects and qualifying infill areas based on specified priorities. This bill would remove the Affordable Housing and Sustainable Communities program from the list of specified state programs for which additional points or preference is awarded. This bill, with respect to the Infill Infrastructure Grant Program of 2019, would specify that only the qualifying infill area portion of that program must be awarded additional points or preference. This bill would add the qualifying infill area and catalytic qualifying infill area portions of the Infill Infrastructure Grant Program of 2019 as one of the specified state programs for which additional points or preference is awarded.

[SB 356](#) ([Archuleta D](#)) **Housing: Code Enforcement Incentive Program: Community Code Enforcement Pilot Program.**

Last Amend: 4/24/2023

Status: 5/18/2023-May 18 hearing: Held in committee and under submission.

Is Fiscal: Y

Location: 5/1/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law establishes the Code Enforcement Incentive Program pursuant to which the Department of Housing and Community Development, upon appropriation by the Legislature, makes funds available as matching grants to cities, counties, and cities and counties that operate local building enforcement programs for more than 3 years, as specified. Current law requires the recipient city, county, or city and county to provide a cash or in-kind local match of at least 25% in the first year, 50% in the 2nd year, and 75% in the 3rd year, and limits the maximum grant to a single recipient under the program to \$1,000,000. Current law requires grant recipients to submit a report to the department on the expanded code enforcement efforts, among other things. Current law requires the department to summarize the reports and transmit the reports to the Legislature within 6 months after the grant recipient's submission date. Current law requires the department to award grants under the program on a competitive basis, based on criteria weighted for specified applicants, including local government applicants that propose to identify and prosecute owners with habitual, repeated, and multiple code violations that have remained unabated beyond the period required for abatement. This bill would revise the cash or in-kind local match requirement, described above, to instead require a recipient city, county, or city and county to match at least 35% of the funds awarded over 3 years. The bill would increase the maximum grant to a single recipient under the program from \$1,000,000 to \$2,000,000, and require the department to adjust that amount for inflation at least once every 5 years.

[SB 393](#) ([Glazer D](#)) **California Environmental Quality Act: judicial challenge: identification of contributors: housing development projects.**

Last Amend: 5/4/2023

Status: 5/15/2023-Read third time. Passed. (Ayes 32. Noes 0.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

Is Fiscal: N

Location: 5/15/2023-A. DESK

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Environmental Quality Act authorizes specified entities to file and maintain with a court an action or proceeding to attack, review, set aside, void, or annul an act of a public agency on grounds of noncompliance with the requirements of the act. This bill would authorize a defendant, in an action brought pursuant to the act relating to a housing development project, to file a motion requesting the plaintiff or petitioner to identify every person or entity that contributes in excess of \$10,000, as specified, toward the plaintiff's or petitioner's costs of the action. The bill would authorize a plaintiff or petitioner to request the court's permission to withhold the public disclosure of a person or entity who made a monetary contribution. The bill also would require the plaintiff or petitioner to use reasonable efforts to identify the actual persons or entities that are the true source of the contributions, to include the exact total amount contributed, and to identify any pecuniary or business interest related to the housing development project of any person or entity that contributes in excess of \$10,000 to the costs of the action, as specified. The bill would prohibit those disclosures from being admissible into evidence for any purpose. The bill would provide that a failure to comply with these requirements may be grounds for dismissal of the action by the court.

[SB 405](#) ([Cortese D](#)) **Planning and zoning: housing element: inventory of sites: regional housing need.**

Last Amend: 4/26/2023

Status: 5/18/2023-May 18 hearing: Held in committee and under submission.

Is Fiscal: Y

Location: 5/15/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The Planning and Zoning Law requires each county and each city to adopt a comprehensive, long-term general plan for the physical development of the county or city, and specified land outside its boundaries, that includes specified mandatory elements, including a housing element. Current law also establishes a planning agency in each city and each county with the powers necessary to carry out the Planning and Zoning Law. Current law requires the housing element to include, among other things, an inventory of land suitable and available for residential development. For a housing element or amendment adopted on or after January 1, 2021, existing law requires the planning agency to submit to the Department of Housing and Community Development an electronic copy of its inventory, as specified. Existing law requires a county or city to submit each revision or amendment of its housing element to the department promptly following adoption of the revision or amendment and requires the department, within 90 days, to review the adopted housing element or amendment and report its findings to the planning agency. This bill would expand the requirement to submit an electronic copy of the above-described inventory to the department to additionally require the planning agency to submit a housing element or amendment prepared on or after January 1, 2021.

[SB 406](#)

(Cortese D) California Environmental Quality Act: exemption: financial assistance: housing.

Status: 5/18/2023-Referred to Coms. on NAT. RES. and H. & C.D.

Is Fiscal: N

Location: 5/18/2023-A. NAT. RES.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Environmental Quality Act (CEQA) exempts for its requirements actions taken by the Department of Housing and Community Development or the California Housing Finance Agency to provide financial assistance or insurance for the development and construction of residential housing, as provided. This bill would extend the above exemption to actions taken by a local agency to provide financial assistance or insurance for the development and construction of residential housing.

[SB 411](#)

(Portantino D) Open meetings: teleconferences: neighborhood councils.

Last Amend: 4/24/2023

Status: 5/15/2023-Read third time. Urgency clause adopted. Passed. (Ayes 30. Noes 5.) Ordered to the Assembly. In Assembly. Read first time. Held at Desk.

Is Fiscal: N

Location: 5/15/2023-A. DESK

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: The Ralph M. Brown Act requires, with specified exceptions, that all meetings of a legislative body, as defined, of a local agency be open and public and that all persons be permitted to attend and participate. The act generally requires for teleconferencing that the legislative body of a local agency that elects to use teleconferencing post agendas at all teleconference locations, identify each teleconference location in the notice and agenda of the meeting or proceeding, and have each teleconference location be accessible to the public. Current law also requires that, during the teleconference, at least a quorum of the members of the legislative body participate from locations within the boundaries of the territory over which the local agency exercises jurisdiction. The act provides an exemption to the jurisdictional requirement for health authorities, as defined. This bill, until January 1, 2028, would authorize an eligible legislative body to use alternate teleconferencing provisions related to notice, agenda, and public participation, as prescribed, if the city council has adopted an authorizing resolution and 2/3 of an eligible legislative body votes to use the alternate teleconferencing provisions. The bill would define "eligible legislative body" for this purpose to mean a neighborhood council that is an advisory body with the purpose to promote more citizen participation in government and make government more responsive to local needs that is established pursuant to the charter of a city with a population of more than 3,000,000 people that is subject to the act.

Notes: To be amended to apply to LA

[SB 415](#)

(Durazo D) Air quality: rules and regulations: socioeconomic impacts assessment.

Last Amend: 4/10/2023

Status: 5/18/2023-May 18 hearing: Held in committee and under submission.

Is Fiscal: Y

Location: 5/1/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would require a local air district, whenever it intends to propose the adoption, amendment, or repeal of a rule or regulation that will significantly affect air quality or emissions limitations, to perform an assessment of the socioeconomic impacts of the proposed action on the rule or regulation

on families living within the jurisdiction whose annual income is less than \$100,000. The bill would change the definition of "socioeconomic impacts" to, among other things, remove from consideration the types of industry and business, other than small business, that is affected, to remove from consideration the impact of the proposed change on the economy of the region affected, and to include the range of probable costs for families living within the jurisdiction with an annual income of less than \$100,000. By creating an income threshold and changing the parameters of a socioeconomic impacts assessment conducted by a local air district, this bill would increase the requirements on local officials, thereby imposing a state-mandated local program.

SB 423 (Wiener D) Land use: streamlined housing approvals: multifamily housing developments.

Last Amend: 3/28/2023

Status: 5/18/2023-VOTE: Do pass as amended (PASS)

Is Fiscal: Y

Location: 5/15/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The Planning and Zoning Law authorizes a development proponent to submit an application for a multifamily housing development that is subject to a streamlined, ministerial approval process, as provided, and not subject to a conditional use permit, if the development satisfies specified objective planning standards, including, among others, that the development proponent has committed to record, prior to the issuance of the first building permit, a land use restriction or covenant providing that any lower or moderate-income housing units required, as specified, remain available at affordable housing costs, as defined, or rent to persons and families of lower or moderate-income for no less than specified periods of time. Current law repeals these provisions on January 1, 2026. This bill would authorize the Department of General Services to act in the place of a locality or local government, at the discretion of that department, for purposes of the ministerial, streamlined review for development on property owned by or leased to the state.

SB 450 (Atkins D) Housing development: approvals.

Last Amend: 3/16/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 5. Noes 2.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-S. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
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| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law requires a proposed housing development containing no more than 2 residential units within a single-family residential zone to be considered ministerially, without discretionary review or hearing, if the proposed housing development meets certain requirements, including that the proposed housing development does not allow for the demolition of more than 25% of the existing exterior structural walls, except as provided. Current law authorizes a local agency to impose objective zoning standards, objective subdivision standards, and objective design standards, as defined, except as specified, on the proposed housing development. Current law authorizes a local agency to deny a proposed housing development if specified conditions are met, including that the building official makes a written finding that the proposed housing development project would have a specific, adverse impact upon public health and safety or the physical environment, as provided. This bill would remove the requirement that a proposed housing development does not allow for the demolition of more than 25% of the existing exterior structural walls to be considered ministerially. The bill would prohibit a local agency from imposing objective zoning standards, objective subdivision standards, and objective design standards that do not apply uniformly to development within the underlying zone. This bill would remove the authorization for a local agency to deny a proposed housing development if the building official makes a written finding that the proposed housing development project would have a specific, adverse impact upon the physical environment.

SB 537 (Becker D) Open meetings: multijurisdictional, cross-county agencies: teleconferences.

Last Amend: 4/24/2023

Status: 5/4/2023-Read second time. Ordered to third reading.

Is Fiscal: N

Location: 5/4/2023-S. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law, under the Ralph M. Brown Act, requires that, during a teleconference, at least a quorum of the members of the legislative body participate from locations within the boundaries of the territory over which the local agency exercises jurisdiction. The act provides an exemption to the jurisdictional requirement for health authorities, as defined. Current law, until January 1, 2024, authorizes the legislative body of a local agency to use alternate teleconferencing provisions during a

proclaimed state of emergency or in other situations related to public health that exempt a legislative body from the general requirements (emergency provisions) and impose different requirements for notice, agenda, and public participation, as prescribed. The emergency provisions specify that they do not require a legislative body to provide a physical location from which the public may attend or comment. Current law, until January 1, 2026, authorizes the legislative body of a local agency to use alternative teleconferencing in certain circumstances related to the particular member if at least a quorum of its members participate from a singular physical location that is open to the public and situated within the agency's jurisdiction and other requirements are met, including restrictions on remote participation by a member of the legislative body. These circumstances include if a member shows "just cause," including for a childcare or caregiving need of a relative that requires the member to participate remotely. This bill would expand the circumstances of "just cause" to apply to the situation in which an immunocompromised child, parent, grandparent, or other specified relative requires the member to participate remotely.

[SB 555](#) (Wahab D) Social Housing Act of 2023.

Last Amend: 4/17/2023

Status: 5/18/2023-From committee: Do pass. (Ayes 5. Noes 2.) (May 18). Read second time. Ordered to third reading.

Is Fiscal: Y

Location: 5/18/2023-S. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law establishes various programs providing assistance for, among other things, emergency housing, multifamily housing, farmworker housing, homeownership for very low and low-income households, and downpayment assistance for first-time homebuyers. This bill, the Stable Affordable Housing Act of 2023, would declare a 10-year goal of creating 1.2 million units of social housing through a mix of acquisition and new production and a 5-year goal of creating 600,000 units of social housing through a mix of acquisition and new production, of which no less than 200,000 units are affordable to extremely low and very low income households, as defined. This bill would require the Department of Housing and Community Development, no later than January 1, 2025, to develop, adopt, and submit to the Legislature a California Social Housing Plan for achieving the aforementioned goals, as specified.

[SB 617](#) (Newman D) Public contracts: progressive design-build: local and regional agencies.

Last Amend: 3/30/2023

Status: 5/11/2023-Referred to Com. on L. GOV.

Is Fiscal: Y

Location: 5/11/2023-A. L. GOV.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law, until January 1, 2029, authorizes local agencies, defined as any city, county, city and county, or special district authorized by law to provide for the production, storage, supply, treatment, or distribution of any water from any source, to use the progressive design-build process for up to 15 public works projects in excess of \$5,000,000 for each project. Current law defines "progressive design-build" as a project delivery process in which both the design and construction of a project are procured from a single entity that is selected through a qualifications-based selection at the earliest feasible stage of the project. Current law requires the selected entity and its general partners or joint venture members to verify specified information under penalty of perjury. This bill would additionally authorize a transit district, municipal operator, consolidated agency, joint powers authority, regional transportation agency, or local or regional agency, as described, to use the progressive design-build process.

[SB 638](#) (Eggman D) Climate Resiliency and Flood Protection Bond Act of 2024.

Last Amend: 5/18/2023

Status: 5/18/2023-From committee: Do pass as amended. (Ayes 5. Noes 2.) (May 18). Read second time and amended. Ordered to second reading. (Amended Text Released 5/19/2023)

Is Fiscal: Y

Location: 5/18/2023-S. SECOND READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would enact the Climate Resiliency and Flood Protection Bond Act of 2024 which, if approved by the voters, would authorize the issuance of bonds in the amount of \$6,000,000,000 pursuant to the State General Obligation Bond Law, for flood protection and climate resiliency projects.

[SB 670](#) (Allen D) State Air Resources Board: vehicle miles traveled: maps.

Last Amend: 4/27/2023

Status: 5/18/2023-May 18 hearing: Held in committee and under submission.

Is Fiscal: Y

Location: 5/8/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law designates the State Air Resources Board as the state agency with the primary responsibility for the control of vehicular air pollution and the state agency charged with monitoring and regulating sources of emissions of greenhouse gases. Current law imposes various requirements related to transportation planning, including a requirement that certain transportation planning agencies prepare and adopt regional transportation plans directed at achieving a coordinated and balanced regional transportation system. Current law requires each regional transportation plan to include, among other things, a sustainable communities strategy prepared by each metropolitan planning organization, as specified, which is designed to achieve certain targets for 2020 and 2035 established by the state board for the reduction of greenhouse gas emissions from automobiles and light trucks in the region. This bill would require the state board, in consultation with the Office of Planning and Research and the Department of Transportation, to develop a methodology for assessing and spatially representing light-duty vehicle miles traveled and to develop maps accordingly to display average light-duty vehicle miles traveled per capita in the state at the local, regional, and statewide level, as provided. The bill would require the state board to adopt the methodology no later than January 1, 2025, and to publish the maps no later than 6 months after the methodology is adopted. The bill would require the state board to update the methodology and maps at least once every 4 years.

SB 706 (Caballero D) Public contracts: progressive design-build: local agencies.

Last Amend: 4/10/2023

Status: 5/4/2023-Referred to Com. on L. GOV.

Is Fiscal: Y

Location: 5/4/2023-A. L. GOV.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law, until January 1, 2029, authorizes local agencies, defined as any city, county, city and county, or special district authorized by law to provide for the production, storage, supply, treatment, or distribution of any water from any source, to use the progressive design-build process for up to 15 public works projects in excess of \$5,000,000 for each project, similar to the progressive design-build process authorized for use by the Director of General Services. Current law requires a local agency that uses the progressive design-build process to submit, no later than January 1, 2028, to the appropriate policy and fiscal committees of the Legislature a report on the use of the progressive design-build process containing specified information, including a description of the projects awarded using the progressive design-build process. Current law requires the design-build entity and its general partners or joint venture members to verify specified information under penalty of perjury. This bill would authorize all cities, counties, city and counties, or special districts to use the progressive design-build process for other projects in addition to water-related projects and would extend these provisions until January 1, 2030. The bill would change the required reporting date to no later than December 31, 2028.

SB 709 (Allen D) Low-Carbon Fuel Standard regulations: biogas derived from livestock manure.

Last Amend: 3/30/2023

Status: 5/18/2023-May 18 hearing: Held in committee and under submission.

Is Fiscal: Y

Location: 5/1/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current law requires the State Air Resources Board to approve and begin implementing a comprehensive strategy to reduce emissions of short-lived climate pollutants in the state to achieve, among other things, a reduction in methane emissions to 40% below 2013 levels by 2030. Current law requires the state board, in consultation with the Department of Food and Agriculture, to adopt regulations to reduce methane emissions from livestock manure management operations and dairy manure management operations consistent with the strategy, as specified. Current law requires those regulations to be implemented on or after January 1, 2024, if the state board, in consultation with the department, makes certain determinations. Current law requires the state board to provide guidance on credits generated pursuant to the Low-Carbon Fuel Standard regulations, and the market-based compliance mechanism, adopted pursuant to the act from the methane reduction protocols described in the comprehensive strategy for short-lived climate pollutants. Existing law requires the state board to ensure that projects developed before the implementation of the regulations to reduce methane emissions from livestock manure management operations and dairy manure management operations

receive credit under the Low-Carbon Fuel Standard regulations and the market-based compliance mechanism for at least 10 years. Existing law also makes projects eligible for an extension of credits after the first 10 years, as specified. This bill would eliminate the requirement that the state board ensure those projects receive credit for at least 10 years and would eliminate the requirement for those projects to be eligible for an extension of credits after the first 10 years.

[SB 713](#) (Padilla D) Planning and zoning: density bonuses: development standard.

Last Amend: 4/17/2023

Status: 5/4/2023-Read second time. Ordered to third reading.

Is Fiscal: N

Location: 5/4/2023-S. THIRD READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The Density Bonus Law requires a city or county to provide a developer that proposes a housing development within the city or county with a density bonus, waivers or reductions of development standards, parking ratios, and other incentives or concessions, as specified, if the developer agrees to construct certain types of housing. Current law prohibits a city, county, or city and county from applying any development standard that will have the effect of physically precluding the construction of a development meeting specified criteria at the densities or with the concessions or incentives permitted by the Density Bonus Law. Current law defines "development standard" as including a site or construction condition, including, but not limited to, a height limitation, a setback requirement, a floor area ratio, an onsite open-space requirement, a minimum lot area per unit requirement, or a parking ratio that applies to a residential development pursuant to any ordinance, general plan element, specific plan, charter, or other local condition, law, policy, resolution, or regulation. This bill would specify that "development standard" for these purposes includes these standards adopted by the local government or enacted by the local government's electorate exercising its local initiative or referendum power, whether that power is derived from the California Constitution, statute, or the charter or ordinances of the local government.

[SB 742](#) (Atkins D) Housing: homelessness programs: report.

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was HUM. S. on 3/1/2023) (May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-S. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Current establishes various programs to provide rental assistance to help eligible households, including, among others, the state rental assistance program. On or before December 30, 2024, and annually thereafter, this bill would require an agency that funds, implements, or administers a program that provides housing or housing-based services to persons experiencing homelessness or at risk of homelessness, including rental assistance programs, to provide prescribed information to specified committees of the Legislature. This bill would authorize an agency to request a city, county, or city and county to provide specified information to that agency if the city, county, or city and county has received state funds from the agency to fund, implement, or administer the program, as defined.

[SB 794](#) (Niello R) California Environmental Quality Act: judicial challenge: identification of contributors: housing projects.

Last Amend: 3/20/2023

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was E.Q. on 3/1/2023) (May be acted upon Jan 2024)

Is Fiscal: Y

Location: 4/28/2023-S. 2 YEAR

| Desk | 2 year | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report on a project that it proposes to carry out or approve that may have a significant effect on the environment, or to adopt a negative declaration if it finds that the project will not have that effect. CEQA authorizes specified entities to file and maintain with a court an action or proceeding to attack, review, set aside, void, or annul an act of a public agency on grounds of noncompliance with the requirements of the act. This bill would require an action or proceeding brought to attack, review, set aside, void, or annual acts or decision of a public agency for a commercial, housing, or public works project that helps to address longstanding critical needs in the project area and that results in an investment of at least \$25,000,000 in the state on the grounds of noncompliance with CEQA to be resolved, to the extent feasible, within 365 days of the filing of the certified record of proceedings with the court.

[SB 861](#)

(Dahle R) California Environmental Quality Act: water conveyance or storage projects: judicial review.

Last Amend: 4/24/2023

Status: 5/18/2023-May 18 hearing: Held in committee and under submission.

Is Fiscal: Y

Location: 5/1/2023-S. APPR. SUSPENSE FILE

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Environmental Quality Act requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. CEQA establishes a procedure by which a person may seek judicial review of the decision of the lead agency made pursuant to CEQA. This bill would require the Judicial Council to adopt rules of court applicable to actions or proceedings brought to attack, review, set aside, void, or annul the certification or adoption of an environmental impact report for specified water projects, as defined, or the granting of any project approvals, including any appeals to the court of appeal or the Supreme Court, to be resolved, to the extent feasible, within 270 days of the filing of the certified record of proceedings with the court to an action or proceeding seeking judicial review of the lead agency's action related to those projects. The bill would require the lead agency to prepare the record of proceedings for a project, as provided, and to include a specified notice in the draft EIR and final EIR for the project.

[SB 867](#)

(Allen D) Drought, Flood, and Water Resilience, Wildfire and Forest Resilience, Coastal Resilience, Extreme Heat Mitigation, Biodiversity and Nature-Based Climate Solutions, Climate Smart Agriculture, Park Creation and Outdoor Access, and Clean Energy Bond Act of 2024.

Last Amend: 5/18/2023

Status: 5/18/2023-From committee: Do pass as amended. (Ayes 5. Noes 1.) (May 18). Read second time and amended. Ordered to second reading. (Amended Text Released 5/19/2023)

Is Fiscal: Y

Location: 5/18/2023-S. SECOND READING

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: Would enact the Drought, Flood, and Water Resilience, Wildfire and Forest Resilience, Coastal Resilience, Extreme Heat Mitigation, Biodiversity and Nature-Based Climate Solutions, Climate Smart Agriculture, Park Creation and Outdoor Access, and Clean Energy Bond Act of 2024, which, if approved by the voters, would authorize the issuance of bonds in the amount of \$15,500,000,000 pursuant to the State General Obligation Bond Law to finance projects for drought, flood, and water resilience, wildfire and forest resilience, coastal resilience, extreme heat mitigation, biodiversity and nature-based climate solutions, climate smart agriculture, park creation and outdoor access, and clean energy programs.

[SBX1 1](#)

(Jones R) Motor vehicle fuel tax: greenhouse gas reduction programs: suspension.

Status: 3/28/2023-From committee without further action.

Is Fiscal: Y

Location: 12/5/2022-S. RLS.

| Desk | Policy | Fiscal | Floor | Desk | Policy | Fiscal | Floor | Conf. Conc. | Enrolled | Vetoed | Chaptered |
|-----------|--------|--------|-------|-----------|--------|--------|-------|-------------|----------|--------|-----------|
| 1st House | | | | 2nd House | | | | | | | |

Summary: The California Global Warming Solutions Act of 2006 requires the State Air Resources Board to adopt rules and regulations to achieve the maximum technologically feasible and cost-effective greenhouse gas emissions reductions to ensure that the statewide greenhouse gas emissions are reduced to at least 40% below the statewide greenhouse gas emissions limit, as defined, no later than December 31, 2030. Pursuant to the act, the state board has adopted the Low Carbon Fuel Standard regulations. The act authorizes the state board to include in its regulation of those emissions the use of market-based compliance mechanisms. Current law requires all moneys, except for fines and penalties, collected by the state board from the auction or sale of allowances as part of a market-based compliance mechanism to be deposited in the Greenhouse Gas Reduction Fund. This bill would suspend the Low Carbon Fuel Standard regulations for one year. The bill would also exempt suppliers of transportation fuels from regulations for the use of market-based compliance mechanisms for one year.

Total Measures: 105
Total Tracking Forms: 105



AGENDA ITEM # 5

FY 2023-24 Draft OCCOG Budget Discussion

STAFF RECOMMENDATION

Provide additional direction to staff for finalizing 2023-24 OCCOG Budget.

SUMMARY

The Fiscal Year 2023-24 Draft OCCOG Budget as proposed aligns with the goals identified in the Strategic Plan, supports the proposed 2023-24 Work Plan, and will ensure that there are adequate resources available to oversee and execute the remainder of the Regional Early Action Planning Grant (REAP) Subregional Partners Program (SRP) 1.0 program while ramping up the REAP 2.0 SRP grant. After the dues increase in the FY 2022-23 for the first time in over a decade, staff is not proposing further increases this year. Staff proposes to retain all of the enhanced support and collaboration that was initiated in the previous fiscal cycle including:

- Monitoring and reporting on all SCAG working group meetings for member jurisdiction staff,
- Enhanced briefing reports for OC representatives to Regional Council, Policy Committee members, Legislative/Communications and Membership Committee and Executive and Administration Committee,
- Refreshed OCCOG Board member onboarding process and quarterly small group briefings,
- Reconstituting the Connect SoCal Working Group for the 2024 cycle to review and comment on the Draft document,
- Reviving the subregional coordinators group, and instituting a new Subregional Leadership roundtable,
- Enhancing the legislative tracking and analysis provided, and increasing coordination with advocacy partners such as the League of Cities OC Division, ACC-OC, and CalCOG,
- Increased communication to OCCOG members through issue-specific newsletters
- Increased coordination with OCCOG partners and other subregions, and
- Expanding the outreach that OCCOG conducts to member jurisdictions and the OC legislative delegation around our five policy areas.
- Cycle 2 of the Orange County Data Acquisition Partnership (OCDAP)



- REAP 1.0 and 2.0 project administration and execution.

BACKGROUND

Budget Spotlight:

- CDR fees will increase slightly by \$9,942 in total per previously-approved MOU
- OCCOG will continue to hold funds in reserve for OCDAP cycle 2 use.
- The draft FY 2023-24 budget proposes no OCCOG member dues increase.
- To be consistent with similar organizations, and ensure parity among Board members serving, OCCOG implemented a stipend for Board members not already receiving compensation from their agency in the FY 2021-22 budget cycle. The monthly stipend of \$100 per Board member reflects the time and level of effort required to oversee the work of the OCCOG and provide direction to staff. The updated OCCOG Bylaws approved by the Board in April 2022 require the Board to reaffirm that stipend annually.
- OCCOG Board of Directors may need to approve a withdrawal from reserve funds to offset operational and work plan-related activities as outlined in the draft budget and work plan.
- Existing contract staff services will continue to be retained for financial bookkeeping, counsel, executive director, clerk of the board, legislative tracking and analysis, project management, marketing/communications, and administrative support.
- There are some modest increases to hourly rates and retainers per previously approved contract clauses. Additionally the budget includes an increase in hourly rate for bookkeeping, in case we must pay a higher rate for a new bookkeeper once John Hanson steps down.
- OCCOG has retained a new auditor has been retained Gruber and Lopez, Inc. The cost of the audit will decrease from \$13,000 in FY 2022-23 to \$12,500 in FY 2023-24.

2023-24 OCCOG Dues

There is no recommended change to dues for this fiscal year. The increase approved by the Board last year is adequate to fund the operational activities of the OCCOG.



The proposed FY 2023-23 Budget includes the following Programs and Work Plan Activities:

General Assembly Planning and Execution

Budget Impact: \$27,063 net income

- FY 2022-23 General Assembly to be held at the location and date approved by the Board.
- Format for FY 2022-23 GA is proposed to be a half day event, intended to sustain attendance throughout entire event and lower costs to host the event.
- Event planning and onsite support is required and will be provided by Lisa Telles with an amount of \$2,500 in addition to her monthly retainer.
- AJ Design will provide stage management, video production, and graphic design support for the GA at an amount \$5000 in addition to his monthly retainer.

Regional Early Action Planning Grant

Budget Impact: One-time REAP funding provided by SCAG covers all REAP-related activities. A portion of Executive Director retainer, Treasurer, Legal Counsel, Administrative, Communications, and Project Management contract staff-related expenses are covered; see chart provided in draft budget.

- Staff is administering Contract 00021-01 for geospatial planning solution/ 3-D visualization, Contract 00022-01 for a joint project with Ventura Council of Governments and Gateway Cities Council of Governments, Contract 00022-02, a partnership with Urban Land Institute IEOC, and a bench of six on-call consultants providing housing related planning assistance to OCCOG members.
- AJ Design will continue to produce OCCOG's Housing OC video series as part of the REAP program, and will also be designing the Housing SoCal website and ADU How-To materials as part of the REAP program. Lisa Telles is slated to provide content for these REAP-funded communications projects.
- OCCOG also oversees the REAP-related work of the Orange County Housing Trust (OCHT) and Orange County Housing Finance Trust (OCHFT).
- Additional contract staff services have been secured for administrative support and project management related to the REAP through June 2023.



Communications

Budget Impact: \$6000 increase for FY 2023-24

- Staff will prepare an updated Communications Plan for the period July 2024-June 2026. The plan will align with the Strategic Plan and will provide direction to staff for the next 18 months.
- AJ Design will manage OCCOG's social media accounts and provide the graphic design and distribution of OCCOG's monthly Update newsletter and the additional issue-specific newsletters OCCOG will add this year. There will be a \$500 increase/month in their retainer for this fiscal year.
- OCCOG has added additional newsletters, bringing the total to 3 monthly and two bi-monthly communications vehicles.
- Lisa Telles will perform Communications project management services and deliver content for OCCOG's social media and newsletter posts. Lisa will be taking the month of April 2023 off and the budget reflects this.
- OCCOG will keep the Board Handbook current and conduct onboarding process for new Board members as needed.

Collaboration/ Regional Leadership and Engagement

Budget Impact: funding consistent with FY 2022-23

- Continue to lead sub-regional directors group
- Reinstate subregional coordinators group.
- Initiate new sub-regional leadership roundtable
- Attend events and meetings hosted by ex-officio and other OC partners, seek out opportunities to co-host events with partners on topics related to OCCOG's 5 policy areas
- Provide talking points and briefing memos to Regional Council and Policy Committee representatives to increase effectiveness of OCCOG delegation in SCAG policy discussions.

Legislation and Advocacy

Budget Impact: funding consistent with FY 2022-23

- Implement a new board-level Ad-Hoc Legislative Committee
- Track legislation related to OCCOG's five policy areas and promote OCCOG's



- legislative priorities.
- Coordinate legislative positions with OCCOG member jurisdictions, ACC-OC, the League, CalCOG and others; attend events as appropriate.
- Participate in planning and attend partner legislative visits.
- Sacramento trips as needed.
- Host and/or participate in in-district legislative briefings for OC delegation legislative staff.
- The FY 2023-24 Budget includes an increased hourly rate for legal counsel and includes budget for ongoing litigation as well as legal review of OCDAP and REAP-related contracts, MOUs and agreements.

Board and Member Jurisdiction Support

Budget Impact: funding consistent with FY 2022-23

- Increased monitoring of SCAG working groups for technical staff
- Enhanced briefing reports for OC regional Council and Policy Committee representatives; add briefing reports for LCMC and EAC committees.
- Identify and support OCCOG Board members interested and qualified to enter SCAG leadership based on SCAG criteria.
- Added staff support for OC reps who become committee Chairs or SCAG officers.
- Optional quarterly small group briefings for OCCOG board members
- Support District briefings by OCCOG board members to their colleagues.

Orange County Data Acquisition Partnership (OCDAP)

Budget Impact: no additional expenses this period

- We are entering year two of a two-year cycle.
- The County of Orange has stepped forward to provide project management support for Cycle 2.
- OCCOG has worked closely with current data consortium members and other interested agencies to identify adequate funding to move forward, residual funds held by OCCOG available from Cycle 1 were an important funding source in FY 2022-23.



Orange County Council of Governments

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**Orange County Council of Governments
Revenues and Expenditures - Adopted FY 18-19
Budget**

OCCOG Annual Budget- DRAFT FOR DISCUSSION

| | FY 2023-24 | FY 2022-23 | FY 2021-22 | FY 2021-22 | FY 2021-22 | Notes/ Assumptions |
|--|-----------------------------|----------------------------------|-----------------------------|---------------------|-----------------------------|---|
| | DRAFT FY 2023- 24 BUDGET | July 22 - April 23 YTD ACTUAL | APPROVED FY 22-23 BUDGET | FY 21-22 ACTUALS | APPROVED FY 21-22 BUDGET | |
| Revenues | | | | | | |
| 45000 - Investments | | | | | | |
| 45030 - Interest | \$ 2,000.00 | \$ 2,767.00 | \$ 1,200.00 | \$ (1,483.00) | \$ 3,000.00 | |
| Total 45000 - Investments | \$ 2,000.00 | \$ 2,767.00 | \$ 1,200.00 | \$ - | \$ 3,000.00 | |
| 47200 - Program Income | | | | | | |
| 47225 - Data Acquisition | \$ - | \$ 177,702.00 | \$ 333,874.00 | \$ - | \$ 246,030.00 | |
| 47230 - Membership Dues | \$ 315,823.87 | \$ 314,824.00 | \$ 315,823.87 | \$ 255,030.00 | \$ 246,030.00 | NO dues increase for 2023-24 FY |
| 47240 - CDR Fees | \$ 124,866.00 | \$ 114,924.00 | \$ 114,924.00 | \$ 110,379.00 | \$ 110,379.00 | |
| 47250 - Annual Conference Revenue | \$ 69,250.00 | \$ 42,920.50 | \$ 67,500.00 | \$ 50,795.00 | \$ 50,000.00 | |
| 47260 - Other Program revenue | \$ - | \$ 5,000.00 | \$ - | \$ - | \$ - | 2022-23 income from SCE for Womens Leadership Luncheon |
| Total 47200 - Program Income | \$ 509,939.87 | \$ 655,370.50 | \$ 832,121.87 | \$ 416,204.00 | \$ 652,439.00 | |
| 48000 - Government Grants (REAP 1.0 +) | \$ 3,080,019.00 | \$ 895,466.00 | \$ 2,676,784.00 | \$ 1,028,659.00 | \$ 3,572,250.00 | 2023-24 number is REAP 2.0 + REAP 1.0 remaining for Jul 1-Sept 30 |
| Total Revenues | \$ 3,591,958.87 | \$ 1,553,603.50 | \$ 3,510,105.87 | \$ 1,444,863.00 | \$ 4,227,689.00 | |
| Total Unrestricted Revenues | \$ 387,073.87 | \$ 365,511.50 | \$ 384,523.87 | \$ 305,825.00 | \$ 299,030.00 | |
| Expenditures | | | | | | |
| 61000 - Program Expenditures | | | | | | |
| 61050 - Data Acquisition Costs | \$ - | \$ 224,458.00 | \$ 331,214.00 | \$ - | \$ - | no expenditure for cycle 2 anticipated in FY 2023-24 |
| 61010 - CDR Fees | \$ 124,866.00 | \$ 57,462.00 | \$ 114,924.00 | \$ 110,379.00 | \$ 110,379.00 | |
| 61050 - Annual Conference Costs | \$ 40,250.00 | \$ 37,719.32 | \$ 40,244.00 | \$ 56,834.00 | \$ 45,000.00 | includes \$7500 for AJ Design and Lisa Telles stage management and event planning |
| Total 61000 - Program Expenditures | \$ 165,116.00 | \$ 319,639.32 | \$ 486,382.00 | \$ 167,213.00 | \$ 155,379.00 | |
| 62100 - Contract Services | | | | | | |
| 62110 - Executive Director Services | | | | | | |
| 62110 - Exec Dir Services - General | \$ 100,000.00 | \$ 78,339.84 | \$ 103,698.45 | \$ 105,497.00 | \$ 132,564.00 | est. 4.9% increase per contract terms for 2023-24, appx. 34% time charged to REAP |
| Total 62110 - Executive Director Services | \$ 100,000.00 | \$ 78,339.84 | \$ 103,698.45 | \$ 105,497.00 | \$ 132,564.00 | |
| 62113 - Project Management | \$ 22,000.00 | \$ 21,500.00 | \$ 24,000.00 | \$ - | \$ 30,000.00 | Lisa Telles retainer 2000, 11 months for FY 23-24 |
| 62115 - Strategic Consulting | \$ 20,000.00 | \$ 23,095.00 | \$ 23,000.00 | \$ 30,000.00 | \$ 30,000.00 | |
| 62121 - Administrative Support | \$ 24,000.00 | \$ 14,000.00 | \$ 24,000.00 | \$ 24,088.00 | \$ 30,000.00 | 38 Alpha hourly est. 30% REAP time for FY 23-24 |
| 62122 - Planning Support | \$ 24,000.00 | \$ 14,000.00 | \$ 24,000.00 | \$ - | \$ - | WIS 2000/mo |
| 62125 - Clerk of the Board Services | \$ 12,000.00 | \$ 10,125.00 | \$ 12,000.00 | \$ 10,625.00 | \$ 10,000.00 | |
| 62130 - Legal Services | \$ 40,000.00 | \$ 16,184.00 | \$ 45,000.00 | \$ 32,218.00 | \$ 40,000.00 | includes a rate increase for Fred, ongoing litigation |
| 62140 - Accounting/Bookkeeping Svcs | \$ 12,000.00 | \$ 7,123.00 | \$ 8,000.00 | \$ 7,471.00 | \$ 8,000.00 | new treasurer still to be identified hourly rate may increase |
| 62160 - Audit Services | \$ 6,000.00 | \$ 7,500.00 | \$ 7,500.00 | \$ 8,000.00 | \$ 8,000.00 | 50% audit cost OCCOG 50% charged to REAP |
| 62165 - Legislative/policy analysis + Go | \$ 42,000.00 | \$ 34,775.00 | \$ 41,000.00 | \$ 30,000.00 | \$ 30,000.00 | WIS 3000/mo, 38 Alpha 500/mo |
| 62170 - Marketing/Comms Support | \$ 41,500.00 | \$ 26,225.00 | \$ 36,000.00 | \$ 44,444.00 | \$ 30,000.00 | AJ Design monthly retainer 3000, 500 Lisa Telles |
| Total 62100 - Contract Services | \$ 319,500.00 | \$ 238,821.84 | \$ 324,198.45 | \$ 292,343.00 | \$ 348,564.00 | |
| 63000 - Grant Support (REAP) | | | | | | |
| 63010 - Contract 0001-21, Geospatial | \$ 559,605.00 | \$ 267,957.00 | \$ 827,562.02 | \$ 614,209.00 | \$ 1,483,000.00 | REAP Expenses will be updated prior to BOD meeting |
| 63020 - Contract 0001-22, ADU | \$ 146,054.00 | \$ 93,946.00 | \$ 240,000.00 | \$ 55,669.00 | \$ 240,000.00 | |
| 63030 - Housing Support Staffing & Ser | \$ 609,422.00 | \$ 340,578.00 | \$ 950,000.00 | \$ - | \$ 1,000,000.00 | |
| 63050 - ADU How To Toolkit | \$ 12,661.00 | \$ 7,339.00 | \$ 20,000.00 | \$ - | \$ 20,000.00 | |
| 63060 - Housing OC Website | \$ 42,414.00 | \$ 7,586.00 | \$ 50,000.00 | \$ - | \$ 50,000.00 | |
| 63070 - Housing OC Videos | \$ 2,982.00 | \$ 15,093.00 | \$ 18,075.00 | \$ - | \$ 45,000.00 | |
| 63080 - OCHFT Projects | \$ 331,000.00 | \$ 139,000.00 | \$ 470,000.00 | \$ 302,000.00 | \$ 600,000.00 | |
| 63090 - OCHT Projects | \$ - | \$ 2,700.00 | \$ 33,500.00 | \$ 2,500.00 | \$ 35,000.00 | |
| 63100 - REAP Project Support | \$ 118,006.00 | \$ 21,267.00 | \$ 108,473.00 | \$ 51,816.00 | \$ 99,250.00 | |
| Total 63000 - REAP Grant Funds | \$ 1,822,144.00 | \$ 895,466 | \$ 2,717,610.02 | \$ 1,026,194.00 | \$ 3,572,250.00 | final draft budget will include updated REAP 1.0 details YTD |
| 64000 - Grant Support (REAP 2.0) | | | | | | |
| Project 1 | \$ 580,000.00 | | | | | |
| Project 2 | \$ 520,000.00 | | | | | |
| Project 3 | \$ 80,000.00 | | | | | |
| Administrative | \$ 77,875.00 | | | | | |
| Subtotal REAP 2.0 Grants | \$ 1,257,875.00 | | | | | this is appx 40% of our REAP 2.0 Funding |
| 65000 - Operations | | | | | | |
| 65010 - Software, Subscriptions | \$ 3,500.00 | \$ 3,254.00 | \$ 3,200.00 | \$ 3,252.00 | \$ 2,300.00 | leg tracking, adobe, MSOffice 365, MailChimp, zoom |
| 65020 - Postage, Mailing Service | \$ 700.00 | \$ 547.00 | \$ 700.00 | \$ 558.00 | \$ 800.00 | |
| 65030 - Printing and Copying | \$ 500.00 | \$ 15.00 | \$ 500.00 | \$ - | \$ 800.00 | |
| 65040 - Supplies | \$ 700.00 | \$ 1,050.00 | \$ 700.00 | \$ 837.00 | \$ 500.00 | |
| 65050 - Telephone, Telecommunicator | \$ - | \$ - | \$ - | \$ - | \$ - | |
| 65060 - CALCOG Dues | \$ 2,600.00 | \$ 2,600.00 | \$ 2,400.00 | \$ 2,369.00 | \$ 2,300.00 | |
| 65070 - Banking Fees | \$ 100.00 | \$ 88.00 | \$ 250.00 | \$ 228.00 | \$ 500.00 | |
| 62155 - Website Hosting | \$ 360.00 | \$ 357.00 | \$ 325.00 | \$ 317.00 | \$ 500.00 | Squarespace hosting and GoDaddy domains |
| 65090 - Miscellaneous | \$ 400.00 | \$ 432.00 | \$ 500.00 | \$ - | \$ 500.00 | |
| Total 65000 - Operations | \$ 8,860.00 | \$ 8,343.00 | \$ 8,575.00 | \$ 7,561.00 | \$ 8,200.00 | |
| 65100 - Other Types of Expenses | | | | | | |
| 65005 - Advertising | \$ - | \$ - | \$ - | \$ - | \$ 2,400.00 | |
| 65010 - Board Member Stipends | \$ 4,000.00 | \$ 2,200.00 | \$ 4,000.00 | \$ 5,400.00 | \$ 16,800.00 | |
| 65120 - Insurance - Liability, D and O | \$ 11,750.00 | \$ 11,554.00 | \$ 11,750.00 | \$ 11,346.00 | \$ 11,500.00 | |
| Total 65100 - Other Types of Expenses | \$ 15,750.00 | \$ 13,754.00 | \$ 15,750.00 | \$ 16,746.00 | \$ 30,700.00 | |
| 68300 - Travel and Meetings | | | | | | |
| 68310 - Conference, Registrations | \$ 3,000.00 | \$ 275.00 | \$ 2,500.00 | \$ 105.00 | \$ 2,000.00 | |
| 68320 - Mileage, Parking, Tolls | \$ 1,500.00 | \$ 637.00 | \$ 1,500.00 | \$ 313.00 | \$ 1,000.00 | |
| 68300 - Meals and Board Meetings | \$ 4,000.00 | \$ 1,385.00 | \$ 4,500.00 | \$ 98.00 | \$ 4,000.00 | |
| Total 68300 - Travel and Meetings | \$ 8,500.00 | \$ 2,297.00 | \$ 8,500.00 | \$ 516.00 | \$ 7,000.00 | |
| Total Expenditures | \$ 2,339,870.00 | \$ 1,478,321 | \$ 3,561,015.47 | \$ 1,510,573.00 | \$ 4,122,093.00 | |
| Non-grant pass-thru expenses + OCCOG Oper | \$ 517,726.00 | \$ 582,855.16 | \$ 843,405.45 | \$ 456,741.00 | \$ 549,843.00 | |
| OCCOG Operational Expenses only (no pass-t | \$ 274,854.00 | \$ 279,668.16 | \$ 288,794.45 | \$ 322,184.00 | \$ 340,214.00 | |
| Fund Balance, Beginning of Year | \$ 128,381.00 | \$ 175,412.00 | \$ 219,373.00 | \$ 242,606.00 | | |
| Net Revenues over Expenditures | \$ 112,219.87 | \$ 85,843.34 | \$ 95,729.42 | \$ (16,359.00) | \$ (41,184.00) | |
| Funds Held in Reserve for OCDAP | \$ - | \$ 2,662.00 | \$ 2,662.00 | \$ 73,672.00 | \$ 73,672.00 | 2021 reserves include 20,000 OCCOG contribution from cycle 1 |
| Fund Balance, End of Year | \$ 240,600.87 | \$ 263,917.34 | \$ 317,764.42 | \$ 299,919.00 | \$ 178,171.00 | |
| Funds required to be held in reserve per OCCOG policy | \$ 68,713.50 | \$ 69,917.04 | \$ 72,198.61 | \$ 80,546.00 | \$ 85,053.50 | Reserve policy is 6 months; board discretion to retain 3 month operating reserve |
| Funds available for OCCOG operations for following | \$ 171,887.37 | \$ 194,000.30 | \$ 245,565.81 | \$ 219,373.00 | \$ 93,117.50 | |

Fiscal Year 2023-24 OCCOG Dues Schedule

0% increase

| Agency Name | City Population* | % Population | 2/3 Weighted Dues % of Total Pop. | 1/3 Base Dues | Fixed Dues (Non-City Members) | Total Dues |
|---------------------------|------------------|--------------|-----------------------------------|---------------|-------------------------------|-------------|
| 1 Aliso Viejo | 50,766 | 1.69% | \$2,982.55 | \$2,596.31 | | \$5,578.86 |
| 2 Anaheim | 328,580 | 10.93% | \$19,304.36 | 2,596.31 | | 21,900.67 |
| 3 Brea | 48,184 | 1.60% | \$2,830.85 | 2,596.31 | | \$5,427.16 |
| 4 Buena Park | 83,517 | 2.78% | \$4,906.70 | 2,596.31 | | 7,503.01 |
| 5 Costa Mesa | 111,183 | 3.70% | \$6,532.10 | 2,596.31 | | 9,128.41 |
| 6 Cypress | 49,818 | 1.66% | \$2,926.85 | 2,596.31 | | 5,523.16 |
| 7 Dana Point | 33,155 | 1.10% | \$1,947.88 | 2,596.31 | | 4,544.20 |
| 8 Fountain Valley | 56,987 | 1.90% | \$3,348.03 | 2,596.31 | | 5,944.35 |
| 9 Fullerton | 142,873 | 4.75% | \$8,393.91 | 2,596.31 | | \$10,990.22 |
| 10 Garden Grove | 171,183 | 5.70% | \$10,057.15 | 2,596.31 | | 12,653.46 |
| 11 Huntington Beach | 195,714 | 6.51% | \$11,498.36 | 2,596.31 | | 14,094.68 |
| 12 Irvine | 303,051 | 10.08% | \$17,804.51 | 2,596.31 | | 20,400.82 |
| 13 Laguna Beach | 22,445 | 0.75% | \$1,318.66 | 2,596.31 | | 3,914.98 |
| 14 Laguna Hills | 30,525 | 1.02% | \$1,793.37 | 2,596.31 | | 4,389.68 |
| 15 Laguna Niguel | 64,702 | 2.15% | \$3,801.30 | 2,596.31 | | 6,397.61 |
| 16 Laguna Woods | 17,450 | 0.58% | \$1,025.20 | 2,596.31 | | 3,621.51 |
| 17 La Habra | 61,835 | 2.06% | \$3,632.86 | 2,596.31 | | 6,229.17 |
| 18 Lake Forest | 87,127 | 2.90% | \$5,118.79 | 2,596.31 | | 7,715.10 |
| 19 La Palma | 15,332 | 0.51% | \$900.77 | 2,596.31 | | 3,497.08 |
| 20 Los Alamitos | 12,129 | 0.40% | \$712.59 | 2,596.31 | | 3,308.90 |
| 21 Mission Viejo | 91,846 | 3.06% | \$5,396.03 | 2,596.31 | | 7,992.34 |
| 22 Newport Beach | 83,411 | 2.78% | \$4,900.47 | 2,596.31 | | 7,496.78 |
| 23 Orange | 139,063 | 4.63% | \$8,170.07 | 2,596.31 | | 10,766.38 |
| 24 Placentia | 52,507 | 1.75% | \$3,084.83 | 2,596.31 | | 5,681.14 |
| 25 Rancho Santa Margarita | 47,066 | 1.57% | \$2,765.17 | 2,596.31 | | 5,361.48 |
| 26 San Clemente | 63,237 | 2.10% | \$3,715.23 | 2,596.31 | | 6,311.54 |
| 27 San Juan Capistrano | 35,089 | 1.17% | \$2,061.51 | 2,596.31 | | 4,657.82 |
| 28 Santa Ana | 299,630 | 9.97% | \$17,603.52 | 2,596.31 | | 20,199.83 |
| 29 Seal Beach | 24,647 | 0.82% | \$1,448.03 | 2,596.31 | | 4,044.34 |
| 30 Stanton | 39,084 | 1.30% | \$2,296.22 | 2,596.31 | | 4,892.53 |
| 31 Tustin | 79,558 | 2.65% | \$4,674.10 | 2,596.31 | | 7,270.41 |
| 32 Villa Park | 5,790 | 0.19% | \$340.17 | 2,596.31 | | 2,936.48 |
| 33 Westminster | 90,498 | 3.01% | \$5,316.83 | 2,596.31 | | 7,913.15 |
| 34 Yorba Linda | 67,068 | 2.23% | \$3,940.30 | 2,596.31 | | 6,536.61 |
| 35 County of Orange | | | | | 10,000 | 10,000.00 |
| 36 OCTA | | | | | 10,000 | 10,000.00 |
| 37 TCA | | | | | 10,000 | 10,000.00 |
| 38 OC Sanitation District | | | | | 10,000 | 10,000.00 |
| 39 ISDOC | | | | | 1,000.00 | 1,000.00 |
| 40 South Coast AQMD | | | | | 10,000 | 10,000.00 |

Incorporated City totals 3,005,050 100.00% \$176,549.26 \$88,274.61 \$51,000.00 \$315,823.87

Unincorporated total 132,114
 Total County Population 3,137,164

Population Estimate - January 1, 2023 California State Department of Finance (www.dof.ca.gov).

| | |
|--|----------------------------|
| Base Dues - 1/3 of total Dues Less Fixed Dues | \$ 88,274.61 |
| Dues Based on Population - 2/3 of total Dues Less Fixed Dues | <u>\$176,549.26</u> |
| Fixed Dues - Non-City agencies | <u>\$51,000.00</u> |
| | <u><u>\$315,823.87</u></u> |

Rev. 5/2/2023



AGENDA ITEM # 6

Discuss DRAFT FY 2023-24 OCCOG Work Plan

STAFF RECOMMENDATION

Provide staff with additional direction related to the proposed DRAFT FY 2023-24 Work Plan.

SUMMARY

OCCOG has chosen to operate using contract staff to conduct its business in a cost-effective and efficient manner. The 2023-2024 draft Work Plan reflects the resources available to the OCCOG for the 2023-2024 fiscal year, and the priorities the Board has expressed via the 2022-2025 OCCOG Strategic Plan approved in June 2022. The FY 23-24 Work Plan includes several major initiatives and ongoing projects:

- 2024 OCCOG Annual Conference
- Orange County Data Acquisition Partnership (OCDAP)
- Regional Early Action Planning Grant (REAP) and REAP 2021 Program Management
- Support for OCCOG Member regional leadership and engagement
- Regional Collaboration
- Advocacy and Legislative Analysis
- Communications

OCCOG's team of consultant resources will be managed by the Executive Director and will work cooperatively to achieve the goals and support the mission of the OCCOG. The Work Plan is intended to support OCCOG's member jurisdiction activities, including providing support for grant writing, legislative tracking and analysis, facilitating discussion and continued education on important policy areas including water, energy, land use and housing, transportation, and air quality, and delivering educational tools to support public engagement on policy issues important to members.

2024 OCCOG Annual Conference

OCCOG hosted a successful General Assembly in March 2023. In the 2022-23 fiscal year, OCCOG will host one General Assembly, in Spring 2023. Based on feedback from the attendees at the 2023 event, and direction from the Board, staff has embraced the shortened half-day format we implemented this year. Staff will return to the Board in June 2023 with proposed options for Board consideration that will include venues and dates.



Orange County Data Acquisition Partnership (OCDAP)

The OCDAP Cycle 1 saw more than twenty Orange County jurisdictions together with SCAG and OCCOG work together in partnership to secure aerial imaging data. Cycle 1 was complete as of June 30, 2022 and the two-year Cycle 2 began July 1, 2022. OCDAP ongoing coordination has been spearheaded by CDR's Director, Deborah Diep.

The County of Orange is providing project management and vendor management for OCDAP Cycle 2. Due to the success and efficiency of the Cycle 1 work, there were reserves held in abeyance by OCCOG that have been used to help fund Cycle 2. In addition, agencies continue to join the OCDAP consortium because the OCDAP partnership facilitates the fast, efficient, and cost-effective distribution of aerial data to multiple jurisdictions and functional units within agencies that would otherwise find this data time-consuming and costlier to obtain.

OCCOG has provided a \$20,000 funding commitment in both Cycle 1 and Cycle 2. The FY 23-24 Draft Work Plan contemplates that OCCOG staff will continue to support the administrative functions of the OCDAP, including contract review and billing, while the project management and administration will be undertaken by County of Orange staff.

Regional Early Action Planning Grant Sub-Regional Partnership Program

OCCOG will wrap up all outstanding projects funded by the Regional Early Action Planning grant (REAP) sub-regional partners program by September 30, 2023. The 2023-24 DRAFT Work Plan includes project management, reporting and closeout activities as well as the completion of several outstanding deliverables.

OCCOG is currently preparing our application for REAP 2021 (REAP 2.0) to continue work initiated under REAP 1.0 including providing resources to member agencies and other technical assistance for housing-related planning. The different criteria for REAP 2.0 has led to the development of complementary projects that will support infill development, affirmatively further fair housing, and reduce vehicle miles traveled. REAP remains a top priority for OCCOG in FY 2023-24.

Support for OCCOG Member Regional Leadership and Engagement

OCCOG Board member Art Brown is serving as the SCAG Regional Council President in FY 2023-24. This presents a unique opportunity for OCCOG to support Director Brown in his leadership role, and to work more closely with SCAG staff and leadership. OCCOG staff will regularly meet with Director Brown to provide insight and offer assistance in his capacity as SCAG President.

As an important outcome of the FY 2022-25 strategic planning process, OCCOG increased our resources to monitor SCAG working group meetings which have increased in number significantly over the past few years. Additionally, OCCOG has provided more detailed briefing reports to



support elected officials as they prepare for and participate in SCAG Policy Committee and Regional Council meetings.

Continuing in FY 2023-24 OCCOG staff will:

1. Attend technical working group and other issue-specific working group meetings on behalf of our members, and will provide recaps and action alerts to technical staff at OCCOG member jurisdictions and ex-officio partners;
2. Expand briefing reports and include talking points for policy committee and Regional Council members to prepare regional leadership to communicate OCCOG's positions; and
3. Facilitate efforts to bring the Orange County delegation together in order to speak with one voice on important issues in order to command more attention on the regional stage.

Regional Collaboration

OCCOG must continue to strengthen connections with our partners in the region at the technical, executive, and policy-leader levels. The FY 2023-24 Work Plan contemplates that OCCOG's Executive Director will continue to function as the sub-regional directors group chair and will work collaboratively with SCAG staff and peers to develop agendas for bi-monthly collaboration and information-sharing. OCCOG will continue to seek out opportunities to engage with our ex-officio partners to advance our shared policy objectives. OCCOG's strategic plan identified regional collaboration as critically important to establishing and maintaining regional leadership and effecting positive policy outcomes. In FY 2023-24 OCCOG will continue to champion the revival of the sub-regional coordinators group and will plan a new forum for collaboration at the policy-making level, the Subregional Chairs Roundtable. OCCOG will also continue to pursue opportunities to work with our partners at other councils of government where practicable on programs and initiatives that would benefit our respective members. Further, OCCOG will deepen our ties to our ex-officio partners and member agencies by attending events and meetings hosted by our partners.

2024 Connect SoCal Working Group

OCCOG has convened a multijurisdictional working group for review of the draft RTP/SCS (aka Connect SoCal) for the past several cycles. OCCOG will reconvene this working group for the 2024 Connect SoCal draft plan review to ensure that in-depth discussion and technical review are taking place on behalf of Orange County jurisdictions. Reviewers include subject matter experts and planning staff from OCCOG members, and ex-officio partner organization representatives. This group allows OCCOG to submit detailed and complete technical and policy comments during the formal comment period(s). The working group will report out to the TAC and the EMC will also



provide hands-on guidance, with the final set of comments going to the Board for review and approval prior to being submitted to SCAG on behalf of OCCOG.

Advocacy and Legislative Analysis

OCCOG updated our legislative guidelines in January 2023, and one outcome of that process was a request from the Executive Management Committee (EMC) to establish a new Legislative Ad-Hoc Committee. In addition to working closely with our advocacy partners at ACC-OC and League of Cities, this ad-hoc committee will help OCCOG to be more active legislatively, with the possibility of identifying opportunities for writing or championing legislation.

The board-adopted legislative principles guide OCCOG's Legislative Advocacy program at the State and Federal Level. With continued inflationary pressures keeping construction materials and labor prices high, it continues to be expensive to build much-needed infrastructure and housing. OCCOG will continue to enter economic resilience as a key priority for all levels of government. Additionally, as housing remains a strong focus at the state level, OCCOG will continue to advocate for local control over the development of housing and to retain the authority for local jurisdictions to develop a mix of housing types that best fit the needs and character of the surrounding community. Now that the federal Surface Transportation legislation has been passed, OCCOG will support our regional partners to advance funding programs and policies that meet the needs of our county.

Additionally, OCCOG has enhanced its monitoring of SCAG meetings to include the Legislative/Communications and Membership Committee, Regional Council, Executive/Administration Committee, Transportation Committee, Community Economic and Human Development Committee, Energy and Environment Committee, applicable advisory/task force meetings and working groups supporting the development of Connect SoCal 2024. The FY 2023-24 Draft Work Plan also includes briefings for the Orange County legislative delegation, either directly or by participating in round table briefings hosted by OCCOG member jurisdictions. Finally, the Draft Work Plan and Budget includes continuing OCCOG staff support for partners planning legislative visits and staff attendance at partner-hosted legislative advocacy trips as occurred in FY 2022-23.

Communications

A revised 18-Month Communication Plan was approved by the OCCOG Board in August 2022. The current communication plan outlines OCCOG's key messages, audiences and objectives and tactics to support the 2022-25 Three-Year Strategic Plan Communication Goal. The plan will be updated to cover the next 18-month period in December for approval by the Board in January 2024.

Strategic Plan Goal: Communicate effectively about OCCOG's mission, goals, actions and positions.



In addition to updating the communication plan, the communication consultant team will focus on the following activities in fiscal year 2023-2024:

- Continue to raise awareness of the accomplishments of the OCCOG Board Members and jurisdictions in OCCOG’s five policy areas – air quality, water, energy, mobility, and land use/housing.
- Continue to publish individual targeted e-mail communication including OCCOG Update monthly newsletter, Board Meeting Spotlight for Board Members, TAC Recap for Technical Advisory Committee members, OCCOG Legislative Watch and Housing For All Bulletin newsletters.
- Plan and implement OCCOG’s General Meeting as half-day event – Spring 2024
- Conduct an audience awareness survey to set benchmarks and test messages to support the 18-month communication plan update.
- Launch the Housing SoCal ADU website and additional ADU Tool Kit materials funded with the REAP 1.0 grant.
- Update the Housing SoCal webpage on the [OCCOG.com](https://www.occg.com) website.
- Publicize OCCOG webinar and workshops via email blasts, newsletter stories and social media.
- Support new Board Member onboarding program.
- Plan and implement a subregional COG leadership roundtable event – Fall 2023.

CONCLUSION

The 2023-24 Draft OCCOG Work Plan builds upon the work undertaken by OCCOG over the past several years, is aligned with the 2022-2025 Draft Strategic Plan, and is constrained by the resources available in the 2023-24 Draft Budget. The ongoing work of OCCOG is aimed at delivering value for our member jurisdictions and enabling Orange County to have a strong voice in regional decision-making in the five policy areas that are the core focus of our voluntary joint powers authority (JPA). Thanks to the leadership of the Board of Directors, dedication of OCCOG’s volunteer-based Technical Advisory Committee staff, and the commitment and expertise provided by the contract staff and consultant team, OCCOG is well-positioned to accomplish the tasks set out in the proposed 2023-24 Work Plan, and to continue to effectively and efficiently represent Orange County in state and federally-mandated planning activities.

STAFF CONTACT

Marnie O’Brien Primmer
OCCOG Executive Director
949-698-2856
marnie@occg.com



Orange County Council of Governments

| ACTIVITY | CATEGORY | RESPONSIBLE STAFF | BUDGET IMPACT | TIME FRAME |
|---|---------------------------------------|---|-----------------------|------------|
| TIME-BOUND INITIATIVES | | | | |
| 1. Convene Legislative Ad-Hoc Committee for 2023-24. | Advocacy/ Legislation | Wendy Strack | No added program cost | Q1 |
| 2. Under direction from the legislative Ad-hoc committee develop a legislative action plan. | Advocacy/Legislation | Wendy Strack | TBD | Q1-2 |
| 3. Update OCCOG’s Communications Plan for 2023-2024 to include tactics and metrics for success. | Communications | Lisa Telles | TBD | Q2 |
| 4. Support Art Brown as SCAG President | Regional Leadership | OCCOG Team | No added program Cost | Q1-Q4 |
| 5. Host a subregional leadership roundtable in FY 2023-24 | Collaboration/ Regional Leadership | Marnie Primmer | \$2000 | Q2 |
| 6. Working with the EMC and ex-officio partners, plan and execute a General Assembly in Spring 2024. Specific tasks include: a. Develop budget b. Identify event theme c. Identify sponsorship packages and seek sponsors/exhibitors d. Identify and invite speakers e. Determine format and develop program f. Publicity: direct mail, partner publications, social media, website g. Design and manage online registration h. Design, send and evaluate post-event participant survey | General Assembly | Marnie Primmer Lisa Telles Attila Juhas | \$40,000 | Q1-3 |



| ACTIVITY | CATEGORY | RESPONSIBLE STAFF | BUDGET IMPACT | TIME FRAME |
|---|-------------------------------|--|---|------------|
| 7. Finalize MOU with SCAG for REAP 1.0 extension. | REAP | Marnie Primmer/ Fred Galante support from Jazmine Estores and Kelly Morgan | Allows OCCOG to access remaining REAP funds | By June 30 |
| 8. Closeout REAP 1.0 | REAP | Marnie Primmer/ OCCOG Team | \$1.5M | Sept. 30 |
| 9. Submit OCCOG's REAP 2.0 Application and finalize MOU with SCAG | REAP 2.0 | Marnie Primmer/ Fred Galante | Will result in \$3.1M in funding for OCCOG | Q1 |
| 10. Ensure all REAP 2.0 reports and invoices are submitted on time, accurate, and complete | REAP 2.0 | Marnie Primmer/ OCCOG Team | | Q 1-Q4 |
| 11. Implement district briefings to facilitate communication to OCCOG member jurisdictions | Communications/ Collaboration | Kathryn Morrison/ OCCOG Team | \$5,000 | Q1-Q4 |
| 12. Host or partner with other organizations to participate in existing legislative briefings | Legislative/ Collaboration | Wendy Strack | \$1000 | Q1-Q4 |
| 13. Participate in planning and attend legislative trips hosted by OCCOG partners | Legislative/ Collaboration | Wendy Strack Marnie Primmer | \$10,000 | Q3-Q4 |
| 14. Conduct recruitment for new OCCOG Treasurer | Administration | Marnie Primmer/ John Hanson | TBD | Q1 |
| ONGOING ACTIVITIES | | | | |
| 15. Procure and manage contracts for projects included in the REAP 2.0 program. | REAP 2.0 | Marnie Primmer | \$3.1M | 2023-2026 |



| ACTIVITY | CATEGORY | RESPONSIBLE STAFF | BUDGET IMPACT | TIME FRAME |
|---|----------|------------------------------------|-------------------------------------|-------------------------|
| <ul style="list-style-type: none"> a. REAP grant-related invoicing and reporting b. Ensure all project deliverables and metrics meet grant requirements | | | | |
| 16. Working with County of Orange’s project manager and OCDAP partner agencies, act as payment clearinghouse for OCDAP. | OCDAP | OCCOG Treasurer | No added program cost in FY 2023-24 | Ongoing |
| 17. Working with EMC, TAC, CDR and in cooperation with OCTA and SCAG staff, provide accurate and detailed information to OCCOG Board, OCCMA, and member jurisdictions regarding RTP/SCS and other planning activities. | Admin | Marnie Primmer Justin Equina | No added program cost | Ongoing |
| 18. Oversee operations of OCCOG including work of consultant team. | Admin | Marnie Primmer | No added program cost | Ongoing |
| 19. Develop monthly EMC and Board of Directors meeting agenda and prepare staff reports and minutes. | Admin | Marnie Primmer Kathryn Morrison | No added program cost | Ongoing |
| 20. Provide regular updates to the Board regarding activities of the OCCOG and progress on Strategic Plan and Work Plan. | Admin | Marnie Primmer | No added program cost | Quarterly/ As-needed |
| 21. Complete archive/organize for easy retrieval via OneDrive <ul style="list-style-type: none"> a. Consistent file nomenclature b. Remove duplicates c. Ensure shared access among all OCCOG team members | Admin | Kathryn Morrison | No added program cost | Q 1-2 |
| 22. Maintain Distribution Lists | Admin | Kathryn Morrison | No added program cost | Ongoing |



Orange County Council of Governments

| ACTIVITY | CATEGORY | RESPONSIBLE STAFF | BUDGET IMPACT | TIME FRAME |
|---|------------------------------------|-------------------------------------|--------------------------------|------------|
| 23. Monitor SCAG EAC, LCMC, policy committee and regional council agendas and prepare briefings for Board and SCAG committee representatives in advance of Committee and Regional Council meetings so that OC representation is prepared. | Regional leadership and Engagement | Wendy Strack/ Marnie Primmer | \$12,000 | Monthly |
| 24. Monitor and attend SCAG working group meetings, provide reports to TAC | Regional leadership and Engagement | Wendy Strack/ Marnie Primmer | \$12,000 | Monthly |
| 25. As appropriate, develop strategic guidance for OCCOG representatives, and work to develop consensus around policy issues to position Orange County as a leader within the SCAG region and to influence regional planning in a direction favorable to Orange County. | Advocacy/Legislation Collaboration | Marnie Primmer OCCOG Team | No added program cost | As needed |
| 26. Work with CDR to develop Orange County's projections. | Collaboration | Deborah Diep OCCOG TAC | No added program cost | Ongoing |
| 27. Conduct board orientation and update board handbook as needed | Regional Leadership and Engagement | Marnie Primmer/ Kathryn Morrison | No added program cost | ongoing |
| 28. Assist OCCOG Board to actively engage in development of SCAG strategic documents and governance. | Advocacy/Legislation Collaboration | Marnie Primmer | No added program cost | Ongoing |
| 29. Identify areas where OCCOG can partner with other sub-regions. | Collaboration | Marnie Primmer | No added program costs | Ongoing |
| 30. Coordinate legislative advocacy efforts with partners and member jurisdictions. | Advocacy/Legislation | Wendy Strack | No added program cost | Ongoing |
| 31. Track relevant legislation and OCCOG/partners positions. | Advocacy/Legislation | Wendy Strack | \$1,000/year tracking software | Ongoing |



| ACTIVITY | CATEGORY | RESPONSIBLE STAFF | BUDGET IMPACT | TIME FRAME |
|--|----------------------------------|---|----------------------------|------------|
| 32. Board Spotlight monthly board-only communication | Communications | Lisa Telles/ Attila Juhas | No added program cost | Monthly |
| 33. OCCOG Update monthly newsletter | Communications | Lisa Telles/ Attila Juhas | Monthly email subscription | Monthly |
| 34. TAC Spotlight Email | Communications | Lisa Telles/Attila Juhas | Monthly email subscription | Monthly |
| 35. Bi-monthly newsletters for legislation, housing | Communications | Lisa Telles/Attila/ Wendy Strack | Monthly email subscription | Monthly |
| 36. Communications Calendar to include newsletters, social media posts, housing video release, etc. | Communications | Lisa Telles/ Attila Juhas | No added program cost | Monthly |
| 37. Social Media Posts, content developed per the Communications Plan | Communications | Lisa Telles/ Attila Juhas | No added program cost | Ongoing |
| 38. Under direction from EMC, review policies and procedures: a. Record-keeping b. Other policies identified by EMC | Governance/ Admin | Marnie Primmer Fred Galante John Hanson | No added program cost | Ongoing |
| 39. Provide regular briefings to partner organizations including, but not limited to: a. ACC-OC b. League of Cities c. OCBC d. BIA e. ISDOC f. OCCMA g. OC Planning Directors | Communications/ Collaboration | Marnie Primmer OCCOG Team | No added program cost | Ongoing |



Orange County Council of Governments

| ACTIVITY | CATEGORY | RESPONSIBLE STAFF | BUDGET IMPACT | TIME FRAME |
|--|--|-------------------------------------|-----------------------|------------|
| 40. Represent OCCOG at regional planning meetings and industry events, such as, but not limited to: <ul style="list-style-type: none"> a. SCAG Technical Working Group b. Sub-regional Executive Directors (Chair) c. CalCOG meetings d. CDR MOC meetings as-needed e. OCCMA meetings f. Member agency events & meetings g. SCAG policy committee and Regional Council meetings, General Assembly, and summits h. Ex-officio partner networking events and board meetings as appropriate | Regional Leadership and Engagement/ Collaboration | Marnie Primmer/ Kathryn Morrison | No added program cost | Monthly |



Orange County Council of Governments

DRAFT 2023-24 WORK PLAN
May 25, 2023



AGENDA ITEM # 7

OCCOG REAP 2.0 Application Status Update

RECOMMENDED ACTION

Provide direction to staff in preparing the OCCOG REAP 2.0 application.

SUMMARY

Subsequent to the presentation to the Board at the April 27, 2023, Board of Directors meeting, OCCOG has been preparing our response to the Regional Early Action Planning Grant (REAP) 2021 Subregional Partnership (SRP) Program (aka REAP 2.0). Once our application is accepted, OCCOG will be receiving \$3,115,000 or 13.7% of the funding from this program.

The application is far more detailed than the REAP 1.0 application, and OCCOG has secured assistance from Placeworks staff to ensure our application is successful. While the deadline to apply for SRP funds remains May 31, 2023, SCAG notified subregions that flexibility for these directly allocated funds would be possible. OCCOG sought and was granted a time extension through June 30, 2023, to submit our application.

Staff is providing the Board with a status update for our application and seeking input to ensure that the application meets the Board's expectations and will adequately support our member jurisdictions while adhering to the detailed criteria required by REAP 2.0 program guidelines. The Board will be asked to approve the OCCOG submittal at the June 23, 2023, Board of Directors meeting.

BACKGROUND

As a result of AB 140, \$246 million in one-time funding will be made available to the Southern California Association of Governments (SCAG) region for Regional Early Action Planning Grant (REAP) 2021 (aka REAP 2.0). SCAG has defined several programs including the Sub-Regional Partners Program (SRP) which will provide a direct allocation of funding for councils of governments like OCCOG. Under the SRP, OCCOG will receive the same amount of funding it received under REAP 1.0, approximately \$3.245M. OCCOG has been working with member jurisdictions to identify areas of support that would meet both the requirements of the REAP program and the needs of jurisdictions. Staff has reviewed the list of projects shared with the Board with SCAG staff, and the list of projects proposed remains in conformance with the program guidelines. As we prepare our application, OCCOG will continue to keep the TAC, EMC and Board informed and engaged in the application process to ensure that we are meeting the needs of our members while adhering to grant requirements.



While still awaiting approval from the State on its own application for use of REAP 2021 funds, SCAG has opted to proceed with opening the window for subrecipients to apply for funds. The application window opened April 12, and SCAG hosted an application preparation webinar April 19. OCCOG attended the webinar and met individually with SCAG staff to discuss application preparation. Given the complexity of the application and the tight turnaround for the submittal deadline, OCCOG has secured consultant support from Placeworks to assist with preparing the application. SCAG has confirmed that application preparation activities are reimbursable as administrative expenses under REAP 2.0. OCCOG staff will bring forward the REAP 2.0 application for adoption by the Board at the June 23, 2023, meeting and will submit the application no later than our extended deadline of June 30, 2023

Update Subsequent to February 2023 Meeting

SCAG opened the SRP grant application process on April 12, and the current submittal deadline is May 31, 2023. OCCOG has continued to work with SCAG staff to ensure that OCCOG's proposed projects will be acceptable under REAP 2.0, most recently on April 19 subsequent to the release of the application. We have received positive feedback for our proposed program of projects and are preparing a detailed budget, timeline, and maps as required per the application guidelines. The application process is significantly more complex than the REAP 1.0 application process, requiring multiple maps and full project scope to be included along with implementation timelines budget and narratives for each project.

The MOU with SCAG for REAP 2.0 has not yet been developed, and it is staff's understanding that the MOU will not be available until late summer/early fall. We anticipate being able to start work once the MOU has been released by SAG and approved by the OCCOG Board.

Pursuant to previous staff reports, OCCOG has ascertained that each project included in our application must meet all four requirements of the REAP 2.0 criteria, namely: each project must be within an infill location, it must affirmatively further fair housing (AFFH), and it must reduce vehicle miles traveled (VMT) while also being "transformative." Further, SCAG is requiring that each project support the Connect SoCal plan. Each project must include a targeted outreach component. In addition to a budget, timeline and project narrative including deliverables and metrics, each project must include three maps illustrating that they are located in an infill location, how they are located in a "priority growth area" and benefit "priority populations."

Funding is not a competitive grant and instead is a direct allocation based on RHNA apportionments. Rather than a pass/fail criteria, applications will be reviewed on a scale of 0-5, and any application with a score of 0 in any one area will be rejected. It is OCCOG's understanding that jurisdictions will have the opportunity to correct a zero score and resubmit to SCAG for consideration.



Since September 2022, OCCOG staff have been working closely with the TAC and EMC to develop the list of projects we will include in our application to SCAG and has also periodically updated the OCCMA. Most recently, staff has presented information on REAP 2.0 and OCCOG's proposed projects to the OCCOG Board April 25, 2023. OCCOG staff has made presentations to the TAC at the February, March, and May TAC meetings. Staff also reviewed progress with the OCCOG EMC in May, April, and February. OCCOG's Executive Director also made a presentation about current REAP 1.0 projects available to support jurisdictions and sought input on proposed projects under REAP 2.0 to the Orange County City Managers Association (OCCMA) at their monthly meeting held April 5, 2023.

Due to the increased complexity and detail required, OCCOG staff will be utilizing additional consultant resources to prepare the application and supporting documentation. OCCOG is still awaiting guidance on whether contracts for REAP 1.0 work that would meet the REAP 2.0 criteria and could therefore be continued under REAP 2.0 may be amended or whether all contracts must be re-issued. As we get information on this outstanding issue, staff will ensure that OCCOG's application and approach is consistent with SCAG and HCD guidance for grant eligibility.

OCCOG will also work with SCAG to develop the Memorandum of Understanding for REAP 2.0 and will bring that forward for Board review and approval before signing. Once approved and signed, OCCOG will begin work on REAP 2.0 projects as soon as we receive Notice to Proceed from SCAG. SCAG has informed OCCOG that REAP 2.0 program initiation-related work is billable beginning in September 2022. Once the MOU has been executed, OCCOG can submit labor and expenses for reimbursement.

Proposed projects to be included in the OCCOG REAP 2.0 application:

On-Call Services Bench and Housing-related Technical Assistance: OCCOG has assisted the majority of our jurisdictions via the on-call bench with housing related planning activities, including developing objective design standards, SB 9 and ADU plan review, outreach and engagement efforts, housing element certification support, residential parking programs, and assistance AFFH-related assistance. OCCOG proposes to continue to provide technical assistance and staff augmentation to expedite housing-related permit processing, outreach, and assisting jurisdictions with implementing their housing elements. OCCOG also plans to launch new housing related planning activities to fulfill the Affirmatively Further Fair Housing (AFFH), Fair Housing, and Infill Development criteria for REAP 2.0, including AFFH related tools, Housing Element Action Plan assistance, and Zoning Code and Housing Ordinance support.

Technology Tools and Outreach to support AFFH, VMT reduction, and Infill Development:

OCCOG has introduced ArcUrban GIS-based tools and 3-D renderings using Unreal Engine, as well



as the Housing SoCal website, ADU How-To Toolkit, and Housing OC video series under REAP 1.0. We plan to continue these tools and introduce new tools, such as extensive public outreach, land use and VMT model tools.

Missing Middle Pre-Approved Plans: OCCOG will develop pre-approved housing plans, specifically used for Missing Middle housing – small-scale multifamily housing that can range from duplexes to townhouses to smaller apartment buildings compatible with walkable neighborhoods. The availability of these plans will streamline the building permitting process resulting in saving time and money.

It is important to note that all OCCOG jurisdictions will have access to the full program of projects ultimately approved by the Board. Our approach is to offer a menu of options that are available, not mandatory participation by jurisdictions. We are trying to assist our members to meet the requirements of state housing law by offering an array of technical assistance, staff augmentation, expertise, and removing the burden of implementation where possible.

ATTACHMENTS

- A: Draft REAP 2.0 Project Descriptions
- B: [SCAG REAP 2.0 SRP Program Guidelines](#)

STAFF CONTACT

Marnie O'Brien Primmer
OCCOG Executive Director
949-698-2856
marnie@occog.com

Project Application Summaries

Project #1: On-Call Services Bench and Housing-related Technical Assistance

- Expected Timeline: Spring 2024 to Winter 2025
- Estimated Cost: \$1,450,000

Project Description: OCCOG has assisted the majority of our jurisdictions via the on-call bench established under REAP 1.0. A comprehensive extent of work has been invested in supporting housing related planning activities, including developing objective design standards, SB 9 and ADU plan review, outreach and engagement efforts, housing element certification support, residential parking programs, and assistance AFFH-related assistance. OCCOG proposes to continue to provide technical assistance and staff augmentation to expedite housing-related permit processing, outreach, and assisting jurisdictions with implementing their housing elements. OCCOG also plans to launch new housing related planning activities to fulfill the Affirmatively Further Fair Housing (AFFH), Fair Housing, and Infill Development criteria for REAP 2.0, including AFFH related tools, Housing Element Action Plan assistance, and Zoning Code and Housing Ordinance support. OCCOG is fully committed to meeting the REAP 2.0 infill definition and requirement by providing a series of related tools that support our member jurisdictions. Overall, development in Orange County is largely infill; the majority of the most of our members jurisdictions' Housing Element Sites Inventories consist of various types of infill-related development sites.

OCCOG is also committed to supporting their members to address and remedy historical patterns of discrimination and segregation while simultaneously developing inclusive communities through AFFH related tools including educational trainings, county-wide AFFH education sessions, developer roundtables, anti-displacement policy best practices, and outreach support for member jurisdictions. The majority of our 34 member jurisdictions have at least one Housing Element program prioritizing AFFH. We intend to support these efforts by assisting them through the implementation of their AFFH-related actions and expect that the provision of these tools results in the successful completion of their respective AFFH related goals, policies, and programs.

In consideration of the many significant housing-related bills the state has passed over the past six years, we will host a webinars series complemented by office hours to present legislation changes and provide examples to guide the integration of new state requirements into a municipal code. The series of webinars will be divided by topics such as ADUs, Affordable Housing, Density Bonus Law, Streamlining, and Zoning. This work assists member jurisdictions to be prepared for reviewing their existing municipal code and developing adoption ready updates. OCCOG also proposes to provide various zoning-related tools that assist jurisdictions make necessary zoning code changes, including zoning code audits with an actionable checklist. For jurisdictions with greater need after their audit, staff augmentation will be provided from the OCCOG consultant bench, including zoning code templates and model ordinances that are adaptable for individual jurisdictional needs.

Finally, once Orange County jurisdictions' housing elements have been certified, implementing their policies, goals, and actions is an important next step in keeping our jurisdictions in conformance with state housing law. Throughout this project, OCCOG will continuously review member jurisdiction housing elements to identify areas where there may be county-wide benefitted to having OCCOG take

on implementation activities. The purpose is to have a meaningful collaboration with our member jurisdictions to successfully implement their housing elements to improve local housing conditions. We expect that this may reduce potential issues with the state related to housing.

Project #2: Technology Tools and Outreach to support AFFH, VMT reduction, and Infill Development

- Expected Timeline: Spring 2024 to Winter 2025
- Estimated Cost: \$1,300,000

Project Description: OCCOG has introduced ArcUrban GIS-based tools and 3-D renderings using Unreal Engine, as well as the Housing SoCal website, ADU How-To Toolkit, and Housing OC video series under REAP 1.0. We plan to continue these tools, as well introduce new tools, such as public outreach, land use and VMT model tools. Outreach resources will include online tools and consultant support for OCCOG member jurisdictions that will help monitor public sentiment in real time using AlphaVu, provide scenario-based interactive decision-making that can help the public understand the complexities of decisions to reach individual jurisdictional housing goals with Balancing Act, and augment in-house public engagement to ensure that jurisdictions meet their housing element commitments. A Land Use/Vehicle Miles Traveled (VMT) Reduction tool will be offered to support member jurisdiction city planners to make better land use decisions through the creation of a meta-model that enables staff to see and understand the impacts of land use decisions on VMT in real time. This will help to inform land use decisions up front in the planning process rather than how it currently happens at the end of the process. This will lead to land use decisions that make a greater, transformative impact on reducing VMT. The expected outcome is to provide technological support for jurisdictions making responsible housing-related decisions, particularly those related to AFFH, VMT, and Infill Development.

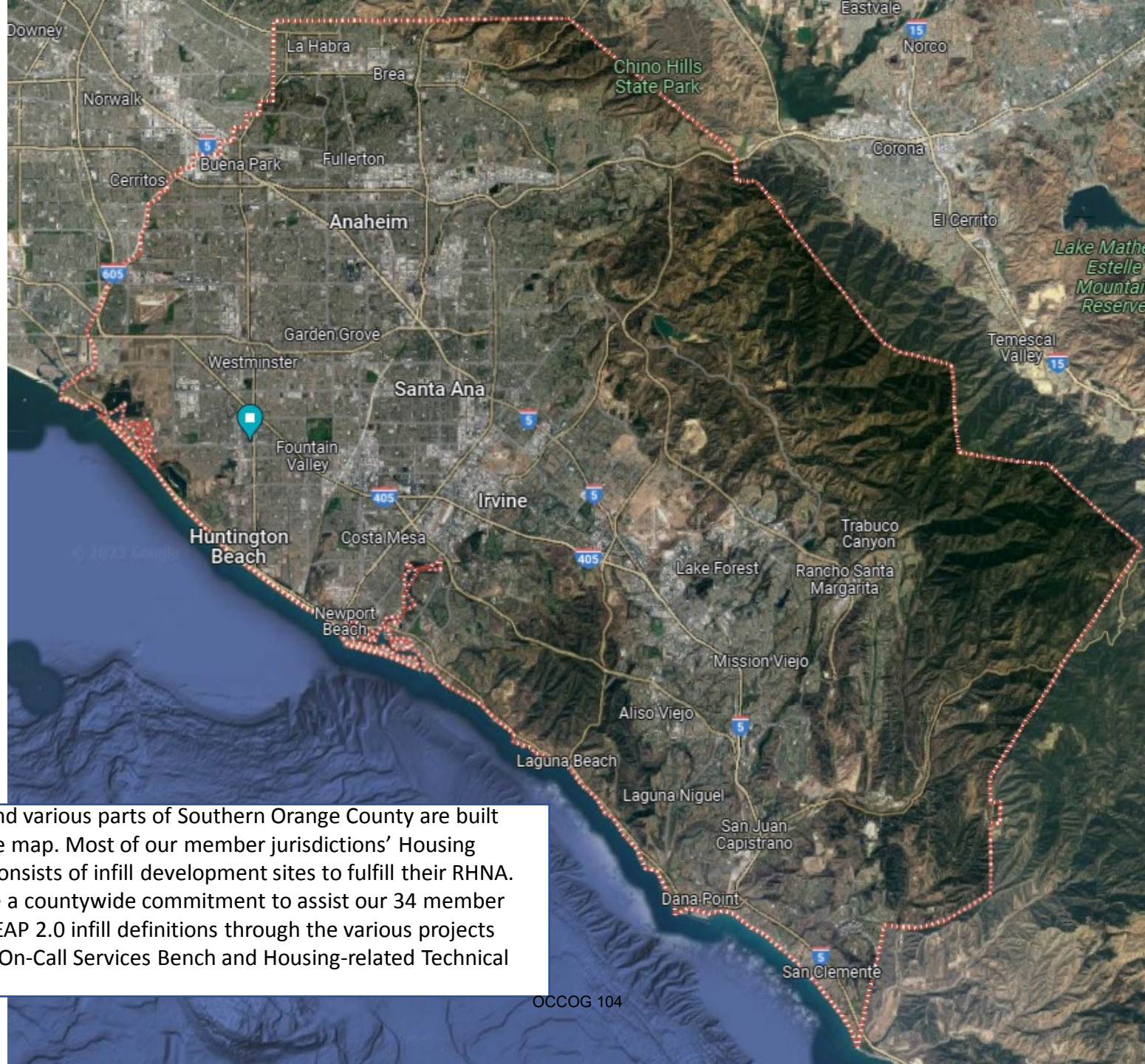
Project #3: Missing Middle Pre-Approved Plans

- Expected Timeline: Spring 2024 to Winter 2025
- Estimated Cost: \$210,000

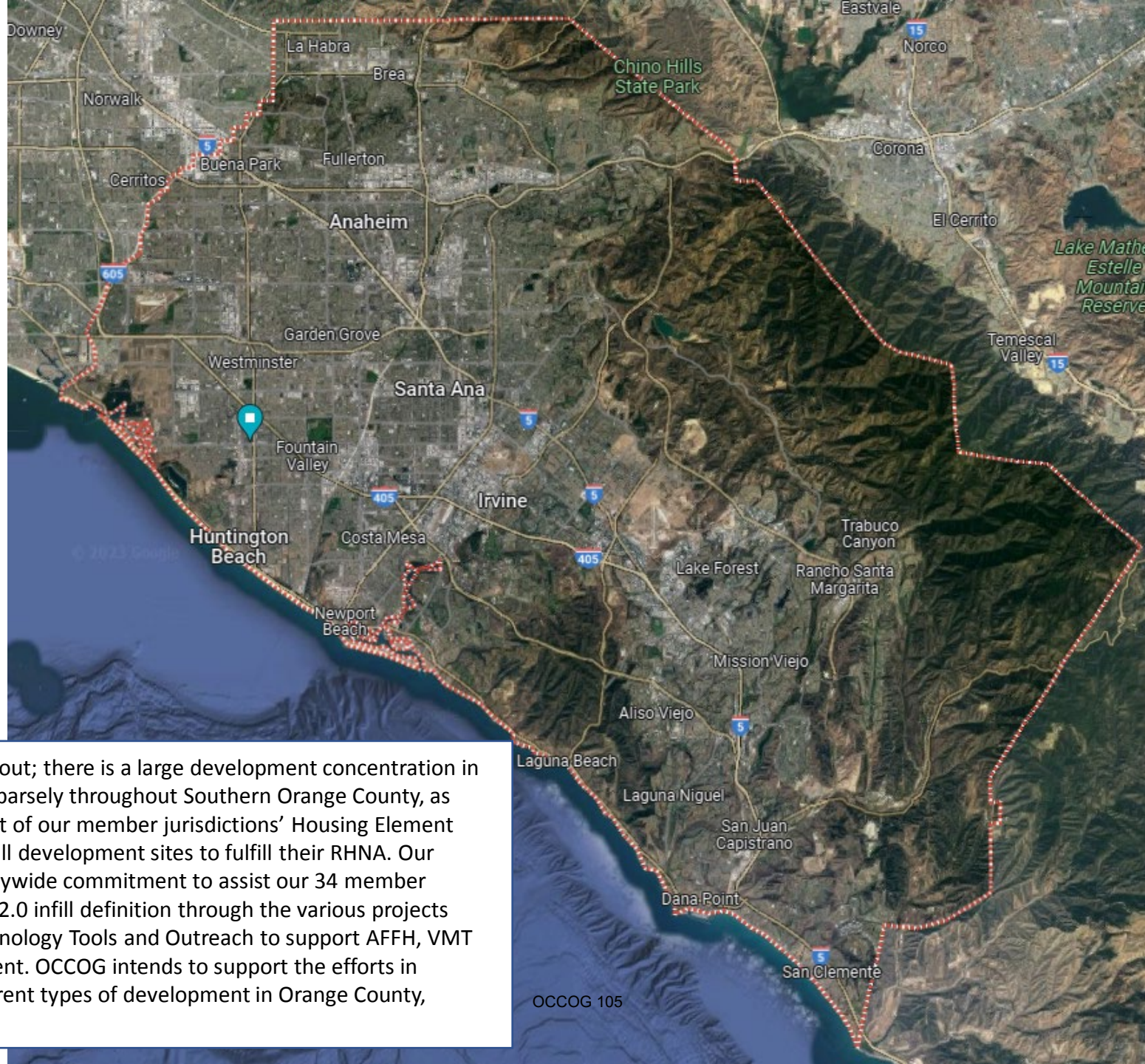
Project Description: The purpose of this project is to develop pre-approved housing plans, specifically used for Missing Middle housing – small-scale multifamily housing that can range from duplexes to townhouses to smaller apartment buildings compatible with walkable neighborhoods. Having these plans available will streamline the time it takes for homeowners and developers to get through the building permit process, saving time, and money. OCCOG will include the pre-approved plans on the Housing SoCal website that was developed under REAP 1.0. The expected outcome is to support the contribution of a variety of housing types throughout the County during the 6th cycle planning period.

Estimated Overall Cost

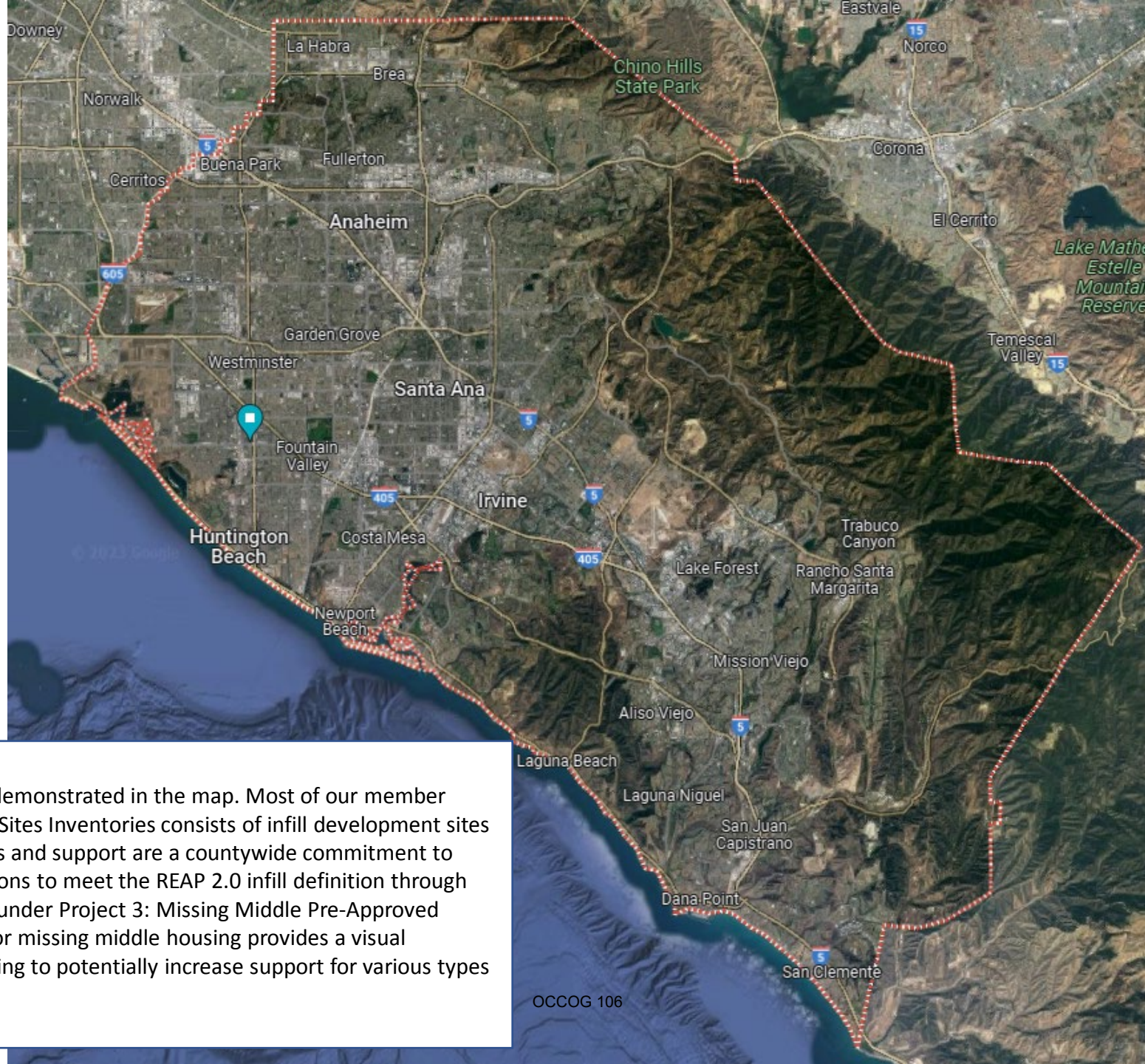
| Task | Cost |
|---------------------------|--------------------|
| Project 1 | \$1,450,000 |
| Project 2 | \$1,300,000 |
| Project 3 | \$210,000 |
| Administrative Costs (5%) | \$155,000 |
| Total | \$3,105,000 |



Northern Orange County and various parts of Southern Orange County are built out, as demonstrated in the map. Most of our member jurisdictions' Housing Element Sites Inventories consists of infill development sites to fulfill their RHNA. Our efforts and support are a countywide commitment to assist our 34 member jurisdictions to meet the REAP 2.0 infill definitions through the various projects described under Project 1: On-Call Services Bench and Housing-related Technical Assistance.



Overall, Orange County is built out; there is a large development concentration in Northern Orange County and sparsely throughout Southern Orange County, as demonstrated in the map. Most of our member jurisdictions' Housing Element Sites Inventories consists of infill development sites to fulfill their RHNA. Our efforts and support are a countywide commitment to assist our 34 member jurisdictions to meet the REAP 2.0 infill definition through the various projects described under Project 2: Technology Tools and Outreach to support AFFH, VMT reduction, and Infill Development. OCCOG intends to support the efforts in changing the discourse of different types of development in Orange County, including infill development.



Orange County is built out, as demonstrated in the map. Most of our member jurisdictions' Housing Element Sites Inventories consists of infill development sites to fulfill their RHNA. Our efforts and support are a countywide commitment to assist our 34 member jurisdictions to meet the REAP 2.0 infill definition through the various projects described under Project 3: Missing Middle Pre-Approved Plans. Readily available plans for missing middle housing provides a visual accessible for the public's viewing to potentially increase support for various types of small-scale development.